



COSMIC CRF LIMITED

CIN NO.: L27100WB2021PLC250447

Phone No.: +91 33-79647499, E-mail: info@cosmiccrf.com, www.cosmiccrf.com

Ref: CCL/BSE/2026-2027/019

Date: May 26, 2026

To
Listing Department,
BSE Limited
P.J. Towers,
Dalal Street
Mumbai-400001

Scrip Code: 543928

Company Name: Cosmic CRF Limited

Sir/ Madam,

Sub: Statement of Deviation or Variation in the utilization of Preferential Issue -II of Equity Shares and Convertible Share Warrants of the Company

Pursuant to Regulation 32 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 ("Listing Regulations"), we hereby confirm that during the Half Year and Financial Year ended on 31st March, 2026, there is no deviation or variation in the utilization of proceeds of Preferential Issue – II of Equity Shares and Convertible Share Warrants of the Company.

The aforesaid statement has been reviewed by the Audit Committee and taken on record by the Board in their respective meetings held on 25th May, 2026.

A statement of deviation, stating that there is no deviation or variation in the utilization of proceeds of Preferential Issue- II of Equity Shares and Convertible Share Warrants of the Company, is annexed herewith (Annexure-I).

The above information will also be available on the website of the Company at <https://cosmiccrf.com/>

Kindly take the above information on records and disseminate.

Thanking you,

Yours faithfully

For Cosmic CRF Limited

Priya Sayani
Company Secretary & Compliance Officer

Encl: A/a

ANNEXURE-I

Statement of Deviation and Variation of Funds Raised through Preferential Issue-March 31, 2026

Name of listed entity	COSMIC CRF LIMITED
Mode of Fund Raising	Preferential Issues & Issue of Share Warrants
Date of Raising Funds	March 10,2025
Amount Raised	From Preferential Issue ₹ 15,972.84 Lakhs From Issue Share Warrants ₹ 1,271.03 Lakhs Total : ₹ 17,243.87 Lakhs Conversion of Warrants ₹ 225.15 Lakhs Total Amount ₹17,469.02 Lakhs
Issue Related Expenses	₹ 0.00 Lakhs
Net Proceeds to be utilized	₹ 17,469.02 Lakhs
Report filed for period /year ended	March 31, 2026
Monitoring Agency	Not applicable
Monitoring Agency Name, if applicable	Infomerics Valuation & Rating Ltd
Is there a Deviation / Variation in use of fund raised	No Deviation
If yes, whether the same is pursuant to change in terms of a contract or objects, which was approved by the Unitholders	Not Applicable
If Yes, Date of Unitholders Approval	Not Applicable
Explanation for the Deviation / Variation	Not Applicable
Comments of the Audit Committee after review	None
Comments of the auditors, if any	None

Set forth below are objects for which funds have been raised through Preferential Issue and details of deviation, if any, in the following table:

Original Object	Modified Object, if any	Original Allocation (₹ in Lakh)	Modified Allocation, if any	Funds Utilised (₹ in Lakh)	Amount of Deviation/ Variation for the period according to the applicable object	Remarks (if any)
(i)The proceeds of the fund to be utilized for : Fresh Acquisition , New Expansion/ Capex Investments in subsidiary (ies) of the Company by way of debt or equity or any other instrument or combination thereof and General Corporate Purpose		17,243.89		7,431.24		Utilised ₹7,431.24 Lakhs for Capex and investment in subsidiaries and ₹ 10,000.00 Lakhs has been kept in Fixed Deposits and Balance amount of ₹37.78 Lakhs is in current account maintained with the current account opened for this Preferential Issue .
(ii) Conversion of Share Warrants -18 600 & balance 75% of Consideration Money received @Rs.1210.50per warrants		225.13				Further, no deviation from the original objects have been noticed for the reporting period.
Total	-	17,469.02	-	7,431.24	-	


Deviation or variation could mean:

Deviation in the objects or purposes for which the funds have been raised or

Deviation in the amount of funds actually utilized as against what was originally disclosed or

Change in terms of a contract referred to in the fund-raising document i.e. prospectus, letter of offer. Etc

For Cosmic CRF Limited


Aditya Vikram Birla
Managing Director
DIN-06613927

