Rajeswari
Infrastructure Limited

To,

Date: 14.07.2026

The Department of Corporate Services,
Bombay Stock Exchange Limited,
Pheroze Jeejeebhoy Tower,
Dalal Street, Fort
Mumbai - 400001

Sub: Intimation of outcome of the 32nd Annual General Meeting (AGM) of M/s. Rajeswari Infrastructure Limited (Under CIRP) held on 13.07.2026 pursuant to Regulation 30 of SEBI (LODR) Regulations, 2015.

Ref: Scrip Code: 526823

Dear Sir/Ma'am,

This is to inform you that the 32nd Annual General Meeting (AGM) of the Company was held on 13th July, 2026 at 12.30 P.M. through Video Conferencing (VC) / Other Audio Visual Means (OAVM) in accordance with the relevant circulars issued by the Ministry of Corporate Affairs (MCA) and SEBI.

In this regard, please find enclosed the Summary of the proceedings of the AGM as required under Regulation 30 of the SEBI (LODR) Regulations, 2015 (Annexure-I).

Please note that pursuant to the order of the Hon'ble National Company Law Tribunal (NCLT), Chennai Bench, the Company is currently undergoing CIRP and the powers of the Board of Directors / Shareholders stand suspended, being exercised by the Monitoring Committee.

Further, as stipulated under Clause 16.1 of the Approved Resolution Plan, the voting rights of the existing shareholders, along with all incidental rights available to them as shareholders, stand suspended, extinguished, and are not exercisable. All decisions relating to the affairs of the Company are taken by the Monitoring Committee.

Accordingly, the provisions relating to shareholder voting, including remote e-voting/e-voting at the meeting, declaration of voting results, and the Scrutinizer's Report, are not applicable to the Company.

Kindly take the same on record.
Thanking you,

Yours faithfully,
For Rajeswari Infrastructure Limited

RAJESWARI INFRASTRUCTURE LIMITED CHENNAI 600 100

Guruswamy Ramamurthy
Successful Resolution Applicant

Date: 14.07.2026
Place: Chennai

No. 284 & 285, Sri Kamakotti Nagar, 3rd Main Road
Pallikaranai Tambaram Kanchipuram,
Tamil Nadu 600100
CIN- L72300TN1993PLC024868
Email Id- rajeswariltd@gmail.com

Summary of Proceedings of the 32nd Annual General Meeting ('AGM') of Rajeswari Infrastructure Limited

The 32nd Annual General Meeting ('AGM') of Rajeswari Infrastructure Limited ('the Company') was held on today i.e., Monday, 13th July 2026 at 12:30 P.M. (IST) through two-way Video Conferencing ('VC') / Other Audio-Visual Means ('OAVM') to transact the business as stated in the Notice convening the AGM.

Mr. Sanjay Mehra, erstwhile Resolution Professional and presently the Chairman of Monitoring Committee, chaired the AGM. The Chairman welcomed the Members of the AGM and other panel members of the company to the Meeting and briefed them on certain points relating to their participation at the Meeting through audio-visual means.

The Chairman then informed the Members that the proceedings of the Meeting were being recorded for statutory and compliance purposes. Since the AGM was held through VC/OAVM, in compliance with the applicable circulars issued by Ministry of Corporate Affairs and the Securities and Exchange Board of India, physical attendance of Members was dispensed with.

The Chairman briefed the stakeholders regarding a brief overview of CIRP initiated against the Company and the development pursuant thereto. It was informed that the Resolution Plan submitted by Mr. Guruswamy Ramamurthy ("Successful Resolution Applicant") was approved by the Hon'ble NCLT, Chennai Bench under Section 30(6) of the IBC, 2016, vide its order dated 13th January 2026. Pursuant to the said approval, the CIRP of the Company stood concluded, and he ceased to act as the Resolution Professional with effect from that date.

He further apprised the Members that in terms of the approved Resolution Plan, a Monitoring Committee has been constituted to supervise and oversee the implementation of the resolution plan and manage the affairs of the company until the successful handover of management to the SRA. He was appointed as the Chairman of the Monitoring Committee. Accordingly, the affairs and operations of the company are presently being supervised by the Monitoring Committee in accordance with the Approved Resolution Plan.

The Chairman further informed the stakeholders that the Monitoring Committee comprises Mr. Sanjay Mehra as its Chairman, Religare Finvest Limited through its authorised representative Mr. A. Wilson as a Member, and Mr. Guruswamy Ramamurthy, the Successful Resolution Applicant, through his authorised representative Mr. Rajesh Kumar as a Member.

The Chairman further apprised that pursuant to Clause 16.1(f) of the Approved Resolution Plan, during the Interim Period and until the handover contemplated under the Resolution Plan, the voting rights of the existing shareholders and all incidental rights available to them as shareholders remain suspended, denuded and unavailable. In terms of the said clause, all decisions during this period are required to be taken by the Monitoring Committee.

Accordingly, all the Members of the Monitoring Committee present were considered as constituting the quorum for the purpose of this Meeting. The requisite quorum being present, the Chairman called the Meeting to order. All the Members of the Monitoring Committee were present at the meeting through VC from their respective locations.

The Chairman also apprised the stakeholders regarding the salient features of the Approved Resolution Plan and its impact on the shareholding structure of the Company. He informed that, in terms of the Approved Resolution Plan, the existing equity shareholding of the Promoters and Promoter Group shall stand extinguished. Thereafter, the existing share capital held by the Public Shareholders shall be reduced by reducing the face value of each equity share from Rs. 10/- to Rs.

0.20/- per equity share and subsequently consolidated into equity shares having a face value of Rs. 10/- each, resulting in 53,164 equity shares being held by the Public Shareholders. Thereafter, the Successful Resolution Applicant shall subscribe to 10,10,116 fresh equity shares of Rs. 10/- each by way of equity infusion, resulting in the Successful Resolution Applicant holding 95% of the post-issue equity share capital of the Company and the existing Public Shareholders collectively holding 5% of the post-issue equity share capital, subject to implementation of the Resolution Plan.

The post-issue shareholding structure of the Company, upon implementation of the Approved Resolution Plan, is reproduced herein below:

Category of Shareholder	No. of Equity Shares	Percentage of Post-Issue Equity Share Capital
SRA	10,10,116	95.00%
Public Shareholders	53,164	5.00%
Total	10,63,280	100.00%

The Chairman further informed the stakeholders that, in accordance with the Approved Resolution Plan, the Successful Resolution Applicant shall ensure restoration of the minimum public shareholding of 25% within two years from the date of the first tranche of issuance of equity shares by way of a Further Public Offer (FPO), in compliance with the applicable laws and regulations.

He also informed that in terms of Clause 16.1(c) of the Approved Resolution Plan, upon successful implementation of the Resolution Plan and completion of the handover process, the Monitoring Committee shall cease to function and the management of the Company shall stand transferred to the Successful Resolution Applicant in accordance with the Approved Resolution Plan.

With the consent of the Members of the Monitoring Committee present, the Notice convening the AGM and the Statutory Auditor's Report for the financial year ended March 31, 2025, were taken as read. The observations and explanations, provided by the Statutory Auditor and Secretarial Auditor in their respective reports shall were also taken as read.

The following business, as set out in the Notice convening the AGM, was taken up. Sr. No.	**Details of Resolutions**	**Type of Business**
1.	To receive, consider and take note of the Audited Financial Statements of the Company for the Financial Year ended 31st March, 2025 together with the Report of the Monitoring Committee, Independent Auditors' Report and Secretarial Audit Report thereon	Ordinary Business

The Chairman then informed the Members of the Company that the said financial statements and reports had already been duly considered and approved by the Members of Monitoring Committee in accordance with the applicable provisions of the Companies Act, 2013. He further informed that the AGM has been convened primarily for statutory compliance purposes and to place the financial statements and other reports before the stakeholders of the Company.

The Chairman thereafter invited the stakeholders participating in the Meeting to raise queries or seek clarifications, if any, on the business transacted at the Meeting and the affairs of the Company. No queries were raised by the stakeholders present.

There being no other business to transact, the Chairman declared that the business of the AGM stood concluded.

The Chairman thanked the Panel Members and all the stakeholders, creditors, professionals and all other concerned persons for their continuous support during the CIRP and the ongoing implementation of the Approved Resolution Plan and for attending and participating at the Meeting.

The Meeting concluded at 01:00 P.M.

Yours Faithfully,
For RAJESWARI INFRASTRUCTURE LIMITED

Sanjay Mehra
Chairman of Monitoring Committee
Date: 13/07/2026
Place: Delhi