LLOYDS ENGINEERING WORKS

Great Place To Work. Certified FEB 2026-FEB 2027 INDIA

RS/LLOYDSENGG/BSEL-NSEL/2026/58 **August 6, 2026**

The Department of Corporate Services, **BSE Limited** 27th Floor, P.J. Towers, Dalal Street, Mumbai - 400 001	**The National Stock Exchange of India Limited** Exchange Plaza, Bandra Kurla Complex, Bandra (East), Mumbai - 400 051
Scrip Code: 539992	**Symbol: LLOYDSENGG** **ISIN: INE093R01011**

Dear Sir,

Sub.: Outcome of Board Meeting pursuant to Regulation 30 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 read with SEBI Master Circular SEBI/ HO/49/14/14(7)2025-CFD-POD2/I/3762/2026 dated January 30, 2026

This is to inform you that the Board of Directors of our Company in the meeting held today i.e. **Thursday, 6th August 2026** have considered and approved the following:

1. Pursuant to Regulation 33 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, Considered and approved the Unaudited Financial Results (Standalone and Consolidated) for the quarter ended 30th June 2026 alongwith the Limited Review Report were reviewed and approved by the Audit Committee and subsequently by the Board of Directors. Also available on the website of the Company at www.lloydsengg.in.

   A. **Key Highlights of Financial Results (Consolidated) are as under:**

   I. Revenue Growth of Company is approx. **142.92 %** in comparison to previous quarter ended 30th June 2025 i.e. from Rs. **217.01** Crore of previous quarter ended 30 June 2025 to Rs. **527.15** Crore of Current quarter ended 30th June 2026,

   II. EBITDA growth is approx. **124.38 %** in comparison to previous quarter ended 30 June 2025. i.e. from Rs. **35.31** Crore of previous Quarter ended 30th June 2025 to Rs. **79.23** Crore of Current quarter ended 30th June 2026.

   III. PBT growth is approx. **132.06** % i.e. from Rs. **29.73** Crore of previous quarter ended 30th June 2025 to **68.99 Crore** of Current quarter ended 30th June 2026

   IV. Increase in Company's order position is approx**. 81.19 %** as on 1st July, 2026 in comparison to order position on 1st July 2025.

   V. Company`s Order book position on 1st July, 2026 is **Rs. 2,817.42** Crore in comparison to previous quarter Order position of 1st July, 2025 i.e. **Rs. 1,554.94** Crore.

   Order Book position for Lloyds Infrastructure and Construction Limited, Associate of the Company is Rs. **4,830.23** Crore.

B. Key Highlights of Financial Results (Standalone) are as under:

I. Revenue Growth of Company is approx. **104.55 %** in comparison to previous quarter ended 30th June 2025 i.e. from Rs. **173.95** Crore of previous quarter ended 30th June 2025. to Rs. **355.82** Crore of Current quarter ended 30th June 2026,

II. EBITDA growth is approx. **82.19 %** in comparison to previous quarter ended 30th June 2025 i.e. from Rs. **32.95** Crore of previous quarter ended 30th June 2026 to Rs. **60.03** Crore of current quarter ended 30th June 2026,

III. PBT growth is approx. **76.69** % i.e. from Rs. **29.51** Crore of previous quarter ended 30th June 2025 to Current quarter ended 30th June 2026 Rs. **52.41** Crore.

IV. Increase in Company's order position is approx**. 81.85 %** as on 1st July 2026 in comparison to order position on 1st July, 2025.

V. Company`s Order book position on 1st July, 2026 is **Rs. 2,432.35** Crore in comparison to previous Order position of 1st July, 2025 i.e. **Rs. 1,337.57** Crore.

2. Pursuant to Regulation 82 of the Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2018, the Monitoring Agency Report for the quarter ended 30th June 2026, in reference to allotment of Rights Issue of shares made on 5th June 2025, was considered, approved and taken on records by the Audit Committee and subsequently by the Board of Directors. Also available on the website of the Company at www.lloydsengg.in.

3. Pursuant to Regulation 32 of Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, the Statement of Deviation or variation, if any, for the quarter ended 30th June 2026, in reference to allotment of Rights Issue of shares made on 5th June 2025, was first reviewed and approved by the Audit Committee and subsequently by the Board of Directors of the Company. Also available on the website of the Company at www.lloydsengg.in.

4. Approved the Draft Postal Ballot Notice for convening the extraordinary general meeting for passing resolution(s) through Postal Ballot / Remote E-voting process.

5. Subject to the approval of the members by way of passing the resolution through postal ballot and appropriate authorities, the Board of Directors has proposed to varied in the objects of right issue as disclosed in the letter of offer dated April 19, 2025, based on the recommendations received from Audit Committee.

   As on June 30, 2025 an aggregate amount of Rs. 660.52 Crore has been utilised towards the objects of the Issue and an amount of **Rs. 326.73 Crore** remains unutilised.

   The details of the same has been mentioned in the table below:

(Rs. in Crore)

Sr. No.	Particulars	Objects/ Amounts as per the Letter of Offer dated 19th April 2025	Amount Utilised Upto 30th June 2026	Balance Unutilsed as on 30th June 2026	Revised Balance Unutilised Amount to be utilized from 1st July 2026 to 31st March 2027
A.	**For Lloyds Engineering Works Limited**				
1	Funding the capital expenditure towards replacement of Industrial Shed's wall Roof Sheeting, repair, restoration and Strengthen of entire structure, at existing workshops at Murbad, Thane, Maharashtra	39.06	30.47	8.59	Nil
2	Funding of acquisition of the Engineering Assets of Bhilai Engineering Corporation Limited and overhauling and refurbishment of the machineries thereof	134.00	3.75	130.25	71.25
3	Funding the working capital requirements of our Company	336.53	336.53	Nil	86.59
4	Investment in the equity shares of Techno Industries Private Limited (second tranche)	25.00	25.00	Nil	Nil
5	Funding of unidentified acquisition and General Corporate Purposes	344.31	175.42	168.89	168.89
B.	**For Techno Industries Private Limited**				
1	Funding the acquisition of leasehold rights of the land as well as shed thereon of the existing factory, situated at Plot No. 5002, Phase IV, GIDC, Vatva, Ahmedabad, Gujarat	20.00	20.00	Nil	Nil
2	Funding the capital expenditure requirements towards purchase of machineries at existing factories situated at Plot No. 5002 and Plot No. 505, Phase IV, GIDC, Vatva, Ahmedabad	32.97	21.20	11.77	Nil
3	Funding the working capital requirements	33.40	33.40	Nil	Nil
4	Issue Related Expense	21.98	14.75	7.23	Nil
	Gross Proceeds from the Issue	**987.25**	**660.52**	**326.73**	**326.73**

6. Board of Directors approved issuance of a Corporate Guarantee not exceeding an amount of ₹130 Crore (Rupees One Hundred Thirty Crore only) on behalf of Lloyds Infrastructure & Construction Limited (Associate Company of the Company). **The details required as per SEBI Master Circular SEBI/ HO/49/14/14(7)2025-CFD-POD2/I/3762/2026 dated January 30, 2026 is enclosed herewith as 'Annexure-I'.**

7. Subject to the approval of the members by way of passing the resolution through postal ballot and appropriate authorities, the Nomination and Remuneration Committee (Designated Committee) has proposed to increase the ESOP pool from 4,40,00,000 to 7,35,00,000 by issuing an amendment to the scheme "Lloyds Steels Industries Limited – Employee Stock Option Plan – 2021". **The details required as per SEBI Master Circular SEBI/ HO/49/14/14(7)2025-CFD-POD2/I/3762/2026 dated January 30, 2026 is enclosed herewith as 'Annexure-II'.**

The meeting commenced at **12:30** p.m. and concluded at 4:02 p.m.

The above intimation is given to you for your record, kindly take the note of the same. A copy of the same will also be made available on the website of the Company.

Thanking You,

Yours faithfully,

For Lloyds Engineering Works Limited

Rahima Shabbir Shaikh

Digitally signed by Rahima Shabbir Shaikh
Date: 2026.08.06 16:03:17 +05'30'

Rahima Shaikh
Company Secretary and Compliance Officer
ACS: 63449

ANNEXURE-I

DETAILS AS REQUIRED UNDER REGULATION 30 OF SEBI (LISTING OBLIGATIONS AND DISCLOSURE REQUIREMENTS) REGULATIONS, 2015 READ WITH SEBI MASTER CIRCULAR SEBI HO/49/14/14(7)2025-CFD-POD2/I/3762/2026 DATED JANUARY 30, 2026 IS AS BELOW:

Corporate Guarantee of Rs. 130 Crore (Rupees One Hundred Thirty Crore only) given on behalf of Lloyds Infrastructure and Construction Limited, Associate of the Company.

Sr. No.	Particulars	Disclosure
i.	Name of party for which such guarantees or indemnity or surety was given;	**Lloyds Infrastructure and Construction Limited**
ii.	Whether the promoter/ promoter group/ group companies have any interest in this transaction? If yes, nature of interest and details thereof and whether the same is done at "arm's length";	No
iii.	Brief details of such guarantee or indemnity or becoming a surety viz. brief details of agreement entered (if any) including significant terms and conditions, including amount of guarantee;	The corporate guarantee given for credit facilities on behalf of Lloyds Infrastructure and Construction Limited, Associate of the Company, not exceeding an amount of Rs. 130 Crore (Rupees One Hundred Thirty Crore only)
iv.	Impact of such guarantees or indemnity or surety on listed entity	Nil

Registered Office : Plot No. A-5/5, MIDC Industrial Area, Murbad, District Thane – 421 401 | +91 2524 222271 | +91 95456 54196
Corporate Office : A-2, 2nd Floor, Madhu Estate, Pandurang Budhkar Marg, Lower Parel (W), Mumbai – 400 013 | +91 22 6291 8111
Works : Plot No. A-5/4, A-5/5 & A-6/3, MIDC Industrial Area, Murbad, District Thane – 421 401
: K-3, Additional Murbad Industrial Area, Kudavali Village, MIDC Murbad, District Thane – 421 401

www.lloydsengg.in
infoengg@lloyds.in
CIN: L28900MH1994PLC081235

ANNEXURE-II

DETAILS AS REQUIRED UNDER REGULATION 30 OF SEBI (LISTING OBLIGATIONS AND DISCLOSURE REQUIREMENTS) REGULATIONS, 2015 READ WITH SEBI MASTER CIRCULAR SEBI HO/49/14/14(7)2025-CFD-POD2/I/3762/2026 DATED JANUARY 30, 2026 IS AS BELOW:

The proposed the increase in ESOP pool by issuing an amendment to the scheme.

Sr. No.	Particulars	Disclosure
i.	Brief details of options granted;	No fresh grant being done Nomination and Remuneration Committee and Board of Directors recommended to increase the ESOP Pool from 4,40,00,000 to 7,35,00,000 option subject to shareholders approval
ii.	Whether the scheme is in terms of SEBI (SBEB) Regulations, 2021 (if applicable)	Yes, Shareholders approval will be sought for the amendment to LLOYDS STEELS INDUSTRIES LIMITED EMPLOYEE STOCK OPTION PLAN – 2021 in respect to applicable ESOP Pool Clause(s).
iii.	Total number of shares covered by these options	from 4,40,00,000 to 7,35,00,000.
iv.	Pricing formula	Not Applicable since no grant being done at present The Exercise Price shall be based on the Market Price of the Company which shall mean the latest closing price on a recognised stock exchange on which the shares of the company are listed one day before the meeting of the Committee wherein the grants of options will be approved.
v.	Options vested	Not Applicable at present
vi	Time within which option may be exercised	The Exercise period for the vested options will be 3 years from the date of vesting.
vii	Options exercised	Not Applicable
viii	Money realized by exercise of options	Not Applicable
ix	the total number of shares arising as a result of exercise of option	Not Applicable (as no fresh grant and allotment)
x	options lapsed	Not Applicable (as no fresh grant and allotment)
xi	variation of terms of options	Not Applicable (as no fresh grant and allotment)
xii	brief details of significant terms	As per the amended ESOP Scheme 2021 which shall be approved by the Members of the Company as well as requisite approval as and when required by regulatory authority.

xiii	subsequent changes or cancellation or exercise of such options	Not Applicable
xiv	Diluted earnings per share pursuant to issue of equity shares on exercise of options	Not Applicable

S Y LODHA AND ASSOCIATES
Unit No 309, New Sonal Link Industrial Service Premises
New Link Road, Malad West, Mumbai 400064; Contact: 022-35635006;
E-mail: query@syla.in; Website: www.syla.in

Independent Auditor's Report on the Quarterly Unaudited Standalone Financial Results of the Company Pursuant to the Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 as amended

To,
The Board of Directors
Lloyds Engineering Works Limited
Plot No A-5/5, MIDC Industrial Area,
Murbad, Thane MH 421401.

We have reviewed the accompanying Statement of Unaudited Standalone Financial Results of Lloyds Engineering Works Limited for the quarter ended 30th June, 2026, ("the Statement") attached herewith, being submitted by the Company pursuant to the requirement of Regulation 33 of SEBI (Listing Obligations and Disclosure Requirements), Regulations, 2015, ('the Regulation') as amended (the "Listing Regulations").

This Statement which is the responsibility of the Company's Management and approved by the Board of Directors has been prepared in accordance with the recognition and measurement principles laid down in the Indian Accounting Standard 34 "Interim Financial Reporting "("Ind AS 34"), prescribed under Section 133 of the Companies Act, 2013 as amended, read with relevant rules issued there under and other accounting principles generally accepted in India and in compliance with regulation 33 of the Listing Regulations. Our responsibility is to express a conclusion on the Statement based on our review.

We have conducted our review of the Statement in accordance with the Standard on Review Engagement (SRE) 2410, "*Review of Interim Financial Information performed by the Independent Auditor of the Entity*," issued by the Institute of Chartered Accountants of India. This Standard requires that we plan and perform the review to obtain moderate assurance as to whether the Statement is free from material misstatement. A review of interim financial information consists of making inquiries, primarily of personnel responsible for financial and accounting matters, and applying analytical and other review procedures. A review is substantially less in scope than an audit conducted in accordance with Standards on Auditing and consequently does not enable us to obtain assurance that we would become aware of all significant matters that might be identified in an audit. Accordingly, we do not express an audit opinion.

Based on our review conducted as above, nothing has come to our attention that causes us to believe that the accompanying statement of Unaudited Financial Results prepared in accordance with the recognition and measurement principles laid down in the aforesaid Indian Accounting Standards (Ind AS) specified under Section 133 of the Companies Act, 2013 as amended, read with relevant rules issued thereunder and other recognized accounting principles

S. Y. LODHA & ASSOCIATES
FRN 136002W
Chartered Accountants

generally accepted in India, has not disclosed the information required to be disclosed in terms of the Regulation 33 of the Listing Regulations, including the manner in which it is to be disclosed, or that it contains any material misstatement.

For S Y Lodha & Associates
Chartered Accountants
ICAI Firm Reg No.136002W

S. Y. LODHA & ASSOCIATES
FRN-136002W
Chartered Accountants

Meghna Jain
Partner
M. No: 418952
UDIN: 26418952SSDXOS7121
Date: 6th August, 2026
Place: Mumbai

LLOYDS ENGINEERING WORKS LIMITED

Regd Off. : PLOT NO. A 5/5, MIDC INDUSTRIAL AREA, MURBAD, DIST. THANE: 421401.
Phone no : +91-2524 222271 E-mail : infoengg@lloyds.in
CIN : L28900MH1994PLC081235. Website : www.lloydsengg.in

STATEMENT OF UNAUDITED STANDLONE FINANCIAL RESULTS FOR THE QUARTER ENEDED JUNE 30, 2026

(Rs. In Crore)

	Particulars	Quarter Ended			Year Ended
		June 30, 2026	March 31, 2026	June 30, 2025	March 31, 2026
		(Reviewed)	(Audited)	(Audited)	(Audited)
1	**Income:**				
a)	Revenue From Operations	355.82	411.85	173.95	1,052.22
b)	Other Income (net)	14.40	11.27	9.12	37.19
	Total Income	**370.22**	**423.12**	**183.07**	**1,089.41**
2	**Expenses:**				
a)	Manufacturing, construction and operating expenses				
	i) Cost of raw materials and components consumed	172.58	160.29	96.98	393.55
	ii) Bought out components, stores and spares consumed	66.53	79.15	1.18	154.03
	iii) Purchase of stock-in-trade	17.37	20.28	15.14	88.56
	iv) Sub-contracting charges	21.68	68.62	9.90	151.36
	v) Changes in inventories of finished Goods, stock-in-trade and work-in-progress	-	-	-	-
	vi) Other manufacturing, construction and operating expenses	9.08	8.91	10.36	35.65
b)	Employee benefits expense	16.80	14.93	11.46	52.31
c)	Sales, administration and other expenses	6.15	7.16	5.10	25.83
d)	Finance cost	2.68	2.91	1.35	10.73
e)	Depreciation & amortisation expense	5.21	5.14	2.09	16.01
	Total Expenses	**318.08**	**367.39**	**153.56**	**928.03**
3	**Profit before exceptional items and tax (1-2)**	**52.14**	**55.73**	**29.51**	**161.38**
4	Exceptional items [gain/(loss)]	-	-	-	-
5	**Profit / (Loss) before tax (3+4)**	**52.14**	**55.73**	**29.51**	**161.38**
6	**Tax expenses**				
a)	Current tax	10.83	15.05	3.91	38.83
b)	Deferred Tax	(2.12)	2.54	8.00	5.08
c)	Income Tax of earlier years	-	(0.80)	-	(0.80)
	Total tax expense	**8.71**	**16.79**	**11.91**	**43.11**
7	**Net Profit / (Loss) after tax (5-6)**	**43.43**	**38.94**	**17.60**	**118.27**
8	**Other comprehensive income (OCI)**				
a)	i) Items that will not be reclassified to profit and loss	(0.87)	(0.80)	(0.20)	(0.16)
	ii) Income tax items that will not be reclassified to profit and loss	0.22	0.20	0.05	0.04
b)	i) Items that will be reclassified to profit and loss	-	-	-	-
	ii) Income tax items that will be reclassified to profit and loss	-	-	-	-
	Other comprehensive income [net of tax] (a+b)	**(0.65)**	**(0.60)**	**(0.15)**	**(0.12)**
9	**Total comprehensive income (7+8)**	**42.78**	**38.34**	**17.45**	**118.15**
10	Paid-up equity share capital (face value of share: Re.1 each)	147.14	143.95	131.98	143.95
11	Other equity				1,451.36
12	Earnings per equity share (EPS) (for the interim periods are not annualised):				
	a) Basic EPS (in Rs.)	0.30	0.29	0.15	0.91
	b) Diluted EPS (in Rs.)	0.30	0.28	0.14	0.89

Lloyds Engineering Works Limited
Mumbai

Notes :

1	The above Financial Results were reviewed and recommended by the Audit Committee and have been approved and taken on record by the Board of Directors at its meeting held on August 6, 2026.
2	These financial results have been prepared in accordance with the recognition and measurement principles laid down in Ind AS 34 Interim Financial Reporting prescribed under Section 133 of the Companies Act, 2013 read with the relevant rules issued thereunder and the other accounting principles generally accepted in India.
3	The Statutory Auditors have carried out Limited Review of the Financial Results for the quarter ended June 30, 2026. An unqualified report has been issued by them thereon.
4	The Nomination and Remuneration Committee approved the allotment of **2,14,368 equity shares** pursuant to the exercise of Employee Stock Options (ESOPs) at an exercise price of **₹ 9.50 per equity share** on **May 5, 2026.**
5	The Securities Issue Committee (Rights Issue Committee) on **May 8, 2026** approved the conversion of **6,35,32,241 partly paid-up equity shares** into fully paid-up equity shares.
6	On May 12, 2026, the Company received approval from the **Competition Commission of India (CCI)** in respect of its application seeking approval for the Scheme of Merger. Further to the scheme the Company received **No-Objection** for the proposed Scheme of Merger from National Stock Exchange of India Limited on May 18, 2026 and BSE Limited on May 19, 2026.Subsequently,the Scheme for Merger and Amalgamation was filed with NCLT on June 18, 2026 and matter is pending .
7	On **June 18, 2026,** the Company entered into a **Share Purchase Agreement, Share Subscription Agreement and Shareholders' Agreement** with Steel Infra Solutions Company Limited and other parties. On the same date, the Board approved the raising of funds through a preferential issue of **7,13,74,554 equity shares** of Re. 1 each at an issue price of **₹71.25 per equity share,** subject to the requisite approvals. Subsequently, on **July 15, 2026,** the Members of the Company approved the preferential issue. The in-principle approval of the Stock Exchanges is currently pending.
8	The Company's shareholding in **Lloyds Advance Defence Systems Limited ("LADS")** was diluted from **100% to 85% due to raising of funds by private placement by LADS on June 29, 2026.** Consequently, LADS ceased to be a wholly owned subsidiary of the Company; however, it continues to remain a subsidiary of the Company.
9	On July 1, 2026, the Nomination and Remuneration Committee approved the following grants of Employee Stock Options (ESOPs) at an exercise price of ₹9.50 per option: * 12,32,334 options to the eligible employees of Lloyds Advance Defence Systems Limited, a subsidiary of the Company; * 4,15,000 options to the eligible employees of the Company; and * 13,33,562 options to the eligible employees of Lloyds Infrastructure and Construction Limited, an associate company of the Company.
10	On July 29, 2026, the Securities Issue Committee (Rights Issue Committee) approved the conversion of 1,47,14,074 partly paid-up equity shares into fully paid-up equity shares.

11	**Details of Employee Stock Option for the quarter June 30 , 2026 are as follows**	
	Lloyds Steels Industries Limited - Employee Stock Option Plan 2021	
	Number of Options Outstanding at the beginning of the quarter April 1, 2026	1,30,89,300
	Number of Options Exercisable at the beginning of the quarter Apri 1, 2026	60,10,256
	Number of Options Granted during the quarter	-
	Number of Options Vested during the quarter	2,14,368
	Number of Options Lapsed (Unvested) during the quarter	4,48,559
	Number of Options vested but Unexercised Lapsed during the quarter	23,046
	Number of Options Exercised during the quarter	45,86,129
	Number of Options Outstanding at the end of the quarter June 30, 2026	1,24,49,419
	Number of Options Exercisable at the end of the quarter June 30, 2026	16,15,449

12	The Company has single business segment namely Engineering Products and Services.
13	Earning Per Share are not annualised except for the year ended March 31, 2026.
14	The Orders in hand as on June 30, 2026 is **Rs. 2,432.35 Crores.**
15	Figures for the previous periods have been regrouped/ reclassified to confirm to the classification of the current periods.
16	The results for the year ended June 30, 2026 are available on the website of BSE at *www.bseindia.com*, NSE at *www.nseindia.com* and on company's website at *www.lloydsengg.in*.

Lloyds Engineering Works Limited ★ Mumbai

PLACE : MUMBAI
DATE : August 6, 2026

Mukesh R. Gupta
Chairman and Whole Time Director
DIN: 00028347

S Y LODHA AND ASSOCIATES
Unit No 309, New Sonal Link Industrial Service Premises
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E-mail: query@syla.in; Website: www.syla.in

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Independent Auditor's Review Report on the Quarterly Unaudited Consolidated Financial Results of the Company Pursuant to the Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 as amended

To,
The Board of Directors
Lloyds Engineering Works Limited
Plot No A-5/5, MIDC Industrial Area,
Murbad, Thane MH 421401.

1. We have reviewed the accompanying Statement of Unaudited Consolidated Financial Results of Lloyds Engineering Works Limited (herein after referred to as the "Holding Company") for the quarter ended 30th June, 2026, **("the Statement")** attached herewith, being submitted by the Company pursuant to the requirement of Regulation 33 of SEBI (Listing Obligations and Disclosure Requirements), Regulations, 2015, ('the Regulation') as amended (the "Listing Regulations").

2. This Statement which is the responsibility of the Company's Management and approved by the Board of Directors has been prepared in accordance with the recognition and measurement principles laid down in the Indian Accounting Standard 34 "Interim Financial Reporting "("Ind AS 34"), prescribed under Section 133 of the Companies Act, 2013 as amended, read with relevant rules issued there under and other accounting principles generally accepted in India and in compliance with regulation 33 of the Listing Regulations. Our responsibility is to express a conclusion on the Statement based on our review.

3. We have conducted our review of the Statement in accordance with the Standard on Review Engagement (SRE) 2410, "*Review of Interim Financial Information performed by the Independent Auditor of the Entity*," issued by the Institute of Chartered Accountants of India. This Standard requires that we plan and perform the review to obtain moderate assurance as to whether the Statement is free from material misstatement. A review of interim financial information consists of making inquiries, primarily of personnel responsible for financial and accounting matters, and applying analytical and other review procedures. A review is substantially less in scope than an audit conducted in accordance with Standards on Auditing and consequently does not enable us to obtain assurance that we would become aware of all significant matters that might be identified in an audit. Accordingly, we do not express an audit opinion.

S.Y. LODHA & ASSOCIATES
FRN-136002W
Chartered Accountants

S Y LODHA AND ASSOCIATES
Unit No 309, New Sonal Link Industrial Service Premises
New Link Road, Malad West, Mumbai 400064; Contact: 022-35635006;
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We also performed procedures in accordance with the circular issued by the SEBI under Regulation 33(8) of the LODR Regulations, as amended, to the extent applicable.

4. The accompanying Statement includes the unaudited interim financial results and other financial information in respect of:

Name of Subsidiaries:
1. Metalfab Hightech Private Limited
2. Techno Industries Private Limited
3. Lloyds Advance Defence System Limited

Name of Associate
1. Lloyds Infrastructure & Construction Limited

The Consolidated Financial Results include the unaudited interim financial information of three subsidiaries—**Metalfab Hightech Private Limited**, **Techno Industries Private Limited**, and **Lloyds Advance Defence Systems Limited**—which recorded revenue from operations of **Rs. 164.14 crores**, **Rs. 39.02 crores**, and **Rs. 2.68 crores**, respectively, for the quarter ended June 30, 2026. Their corresponding net profit/(loss) after tax for the same period was **Rs. 17.75 crores**, **Rs. (6.44) crores**, and **Rs. 0.36crores**, respectively.

Additionally, the Consolidated Financial Results reflect the Group's share of net profit after tax of **Rs. 13.13 crores** for the quarter ended June 30, 2026, in respect of its associate, **Lloyds Infrastructure & Construction Limited**."

The aforesaid results of the Subsidiaries and Associate have been reviewed by their respective independent auditors.

The independent auditor's reports on interim financial results of these entities have been furnished to us by the Management and our conclusion on the Statement, in so far as it relates to the amounts and disclosures in respect of these subsidiaries and associate is based solely on the report of such auditors and procedures performed by us as stated in paragraph 3 above.

Our conclusion on the Statement is not modified in respect of these matters.

5. Based on our review conducted and procedures performed as stated in paragraph 3 above, and based on the consideration of the reports of the other auditors referred to in paragraph 4 above, nothing has come to our attention that causes us to believe that the accompanying Statement of unaudited financial results, prepared in accordance with recognition and measurement principles laid down in the aforesaid Indian Accounting

S. Y. LODHA & ASSOCIATES FRN-136002W Chartered Accountants

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Standard specified under Section 133 of the Companies Act, 2013, as amended, read with relevant rules issued thereunder and other accounting principles generally accepted in India, has not disclosed the information required to be disclosed in terms of the Regulation, read with the Circular, including the manner in which it is to be disclosed, or that it contains any material misstatement.

For S Y Lodha & Associates
Chartered Accountants
ICAI Firm Reg No.136002W

S.Y. LODHA & ASSOCIATES FRN-136002W Chartered Accountants

Meghna Jain
Partner
M. No: 418952
UDIN: 26418952FUWULF2163
Date: 6th August, 2026
Place: Mumbai

LLOYDS ENGINEERING WORKS LIMITED

Regd Off. : PLOT NO. A 5/5, MIDC INDUSTRIAL AREA, MURBAD, DIST. THANE: 421401.

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CIN : L28900MH1994PLC081235. Website : www.lloydsengg.in

STATEMENT OF UNAUDITED CONSOLIDATED FINANCIAL RESULTS FOR THE QUARTER ENEDED JUNE 30, 2026

(Rs. In Crore)

	Particulars	Quarter Ended			Year Ended
		June 30, 2026	March 31, 2026	June 30, 2025	March 31, 2026
		(Reviewed)	(Audited)	(Audited)	(Audited)
1	**Income:**				
a)	Revenue From Operations	527.15	495.02	217.01	1,301.14
b)	Other Income (net)	13.08	8.78	8.80	49.84
	Total Income	**540.23**	**503.80**	**225.81**	**1,350.98**
2	**Expenses:**				
a)	Manufacturing, construction and operating expenses				
	i) Cost of raw materials and components consumed	245.26	219.54	112.40	522.20
	ii) Bought out components, stores and spares consumed	68.57	80.92	2.72	161.27
	iii) Purchase of stock-in-trade	17.37	24.45	15.14	92.73
	iv) Sub-contracting charges	23.40	(80.08)	10.58	8.72
	v) Changes in inventories of finished Goods, stock-in-trade and work-in-progress	48.04	130.89	7.09	131.78
	vi) Other manufacturing, construction and operating expenses	17.15	19.09	13.72	59.89
b)	Employee benefits expense	30.55	26.27	20.51	92.79
c)	Sales, administration and other expenses	10.66	12.78	8.34	42.53
d)	Finance cost	3.26	3.67	2.39	13.98
e)	Depreciation & amortisation expense	6.98	6.87	3.19	22.19
	Total Expenses	**471.24**	**444.40**	**196.08**	**1,148.08**
3	**Profit before exceptional items and tax (1-2)**	**68.99**	**59.40**	**29.73**	**202.90**
4	Exceptional items [gain/(loss)]	-	-	-	-
5	**Profit / (Loss) before tax (3+4)**	**68.99**	**59.40**	**29.73**	**202.90**
6	**Tax expenses**				
a)	Current tax	17.17	17.03	3.91	41.19
b)	Deferred Tax	(3.28)	4.21	9.02	7.29
c)	Income Tax of earlier years	-	(0.80)	-	(1.09)
	Total tax expense	**13.89**	**20.44**	**12.93**	**47.39**
7	**Net Profit / (Loss) after tax (5-6)**	**55.10**	**38.96**	**16.80**	**155.51**
8	**Share in profit/(loss) after tax associates (net)**	13.13	7.53	13.23	42.06
9	**Net profit after tax including share in profit/(loss) of associates (7+8)**	**68.23**	**46.49**	**30.03**	**197.57**
	Attributable to: Owners of the Company	**63.97**	46.83	30.18	189.88
	Non-controlling interests	4.26	(0.34)	(0.15)	7.69
10	**Other comprehensive income (OCI)**				
a)	i) Items that will not be reclassified to profit and loss	(1.66)	(0.58)	(0.77)	(0.08)
	ii) Income tax items that will not be reclassified to profit and loss	0.29	0.14	0.19	0.02
b)	i) Items that will be reclassified to profit and loss	-	-	-	-
	ii) Income tax items that will be reclassified to profit and loss	-	-	-	-
	Other comprehensive income [net of tax] (a+b)	**(1.37)**	**(0.44)**	**(0.58)**	**(0.06)**
	Attributable to: Owners of the Company	**(1.37)**	(0.51)	(0.50)	(0.05)
	Non-controlling interests	-	0.07	(0.08)	(0.01)
11	**Total comprehensive income (9+10)**	**66.86**	**46.05**	**29.45**	**197.51**
	Attributable to: Owners of the Company	**62.60**	46.32	29.67	189.83
	Non-controlling interests	4.26	(0.27)	(0.22)	7.68
12	Paid-up equity share capital (face value of share: Re.1 each)	147.14	143.95	131.98	143.95
13	Other equity				1,526.90
14	Earnings per equity share (EPS) (for the interim periods are not annualised):				
	a) Basic EPS (in Rs.)	0.47	0.34	0.25	1.52
	b) Diluted EPS (in Rs.)	0.46	0.34	0.24	1.49

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Notes :

1	The above Consolidated Financial Results were reviewed and recommended by the Audit Committee and have been approved and taken on record by the Board of Directors at its meeting held on August 6, 2026.
2	These Consolidated financial results have been prepared in accordance with the recognition and measurement principles laid down in Ind AS 34 Interim Financial Reporting prescribed under Section 133 of the Companies Act, 2013 read with the relevant rules issued thereunder and the other accounting principles generally accepted in India.
3	The Statutory Auditors have carried out Limited Review of the Consolidated Financial Results for the quarter ended June 30, 2026. An unqualified report has been issued by them thereon.
4	The Nomination and Remuneration Committee approved the allotment of **2,14,368 equity shares** pursuant to the exercise of Employee Stock Options (ESOPs) at an exercise price of **₹ 9.50 per equity share** on **May 5, 2026.**
5	The Securities Issue Committee (Rights Issue Committee) on **May 8, 2026** approved the conversion of **6,35,32,241 partly paid-up equity shares** into fully paid-up equity shares.
6	On May 12, 2026, the Company received approval from the **Competition Commission of India (CCI)** in respect of its application seeking approval for the Scheme of Merger. Further to the scheme the Company received **No-Objection** for the proposed Scheme of Merger from National Stock Exchange of India Limited on May 18, 2026 and BSE Limited on May 19, 2026.Subsequently,the Scheme for Merger and Amalgamation was filed with NCLT on June 18, 2026 and matter is pending .
7	On **June 18, 2026,** the Company entered into a **Share Purchase Agreement, Share Subscription Agreement and Shareholders' Agreement** with Steel Infra Solutions Company Limited and other parties. On the same date, the Board approved the raising of funds through a preferential issue of **7,13,74,554 equity shares** of Re. 1 each at an issue price of **₹71.25 per equity share**, subject to the requisite approvals. Subsequently, on **July 15, 2026**, the Members of the Company approved the preferential issue. The in-principle approval of the Stock Exchanges is currently pending.
8	The Company's shareholding in **Lloyds Advance Defence Systems Limited ("LADS")** was diluted from **100% to 85% due to raising of funds by private placement by LADS on June 29, 2026.** Consequently, LADS ceased to be a wholly owned subsidiary of the Company; however, it continues to remain a subsidiary of the Company.
9	On July 1, 2026, the Nomination and Remuneration Committee approved the following grants of Employee Stock Options (ESOPs) at an exercise price of ₹9.50 per option: * 12,32,334 options to the eligible employees of Lloyds Advance Defence Systems Limited, a subsidiary of the Company; * 4,15,000 options to the eligible employees of the Company; and * 13,33,562 options to the eligible employees of Lloyds Infrastructure and Construction Limited, an associate company of the Company.
10	On July 29, 2026, the Securities Issue Committee (Rights Issue Committee) approved the conversion of 1,47,14,074 partly paid-up equity shares into fully paid-up equity shares.

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Details of Employee Stock Option for the quarter June 30 , 2026 are as follows	
Lloyds Steels Industries Limited - Employee Stock Option Plan 2021	
Number of Options Outstanding at the beginning of the quarter April 1, 2026	1,30,89,300
Number of Options Exercisable at the beginning of the quarter Apri 1, 2026	60,10,256
Number of Options Granted during the quarter	-
Number of Options Vested during the quarter	2,14,368
Number of Options Lapsed (Unvested) during the quarter	4,48,559
Number of Options vested but Unexercised Lapsed during the quarter	23,046
Number of Options Exercised during the quarter	45,86,129
Number of Options Outstanding at the end of the quarter June 30, 2026	1,24,49,419
Number of Options Exercisable at the end of the quarter June 30, 2026	16,15,449

13	Earning Per Share are not annualised except for the year ended March 31, 2026.
14	The Consolidated Orders in hand as on June 30, 2026 is **Rs. 2,817.42 crore** and **Rs. 4,830.23 crore** of Associate
15	Figures for the previous periods have been regrouped/ reclassified to confirm to the classification of the current periods.

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16	The consolidated financial results for the quarter ended June 30, 2026 are available on the website of BSE at www.bseindia.com, NSE at www.nseindia.com and on company's website at www.lloydsengg.in.The specified items of the standalone financials results of the company for the Quarter ended June 30, 2026 are given below:				

(Rs. In Crore)

Sr. No.	Particulars	Quarter Ended			Year Ended
		June 30, 2026	March 31, 2026	June 30, 2025	March 31, 2026
		(Unaudited)	(Audited)	(Audited)	(Audited)
a)	Revenue From Operations	355.82	411.85	173.95	1,052.22
b)	Profit / (Loss) before tax	52.14	55.73	29.51	161.38
c)	Net Profit after tax	43.43	38.94	17.60	118.27

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PLACE : MUMBAI
DATE : August 6, 2026

Mukesh R. Gupta
Chairman and Whole Time Director
DIN: 00028347

LLOYDS ENGINEERING WORKS LIMITED

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UNUDITED CONSOLIDATED SEGMENTWISE INFORMATION FOR THE QUARTER ENDED JUNE 30, 2026

(Rs. in Crore)

	Particulars	Quarter Ended			Year Ended
		June 30, 2026 (Unaudited)	March 31 , 2026 (Audited)	June 30, 2025 (Audited)	March 31, 2026 (Audited)
	Gross Segment Revenue				
a)	Engineering	537.07	471.52	199.74	1,267.27
b)	Electrical	39.15	69.85	32.30	187.26
	Total	**576.22**	**541.37**	**232.04**	**1,454.53**
	Less: Inter Segment Revenue	35.99	37.57	6.23	103.55
	Net Segment Revenue	**540.23**	**503.80**	**225.81**	**1,350.98**
	Segment Result				
a)	Engineering	74.40	49.74	36.36	177.69
b)	Electrical	(6.93)	10.78	(4.28)	13.53
	Total	**67.47**	**60.52**	**32.08**	**191.22**
	Less: Finance Cost	3.26	3.67	2.39	13.98
	Add: Unallocable corporate income net of expenditure	4.78	2.55	0.04	25.66
	Profit before exceptional items & tax	**68.99**	**59.40**	**29.73**	**202.90**
	Add: Exceptional items	-	-	-	-
	Profit before tax	**68.99**	**59.40**	**29.73**	**202.90**
	Segment Asset				
a)	Engineering	2,335.93	2,151.42	1,709.18	2,151.42
b)	Electrical	247.74	240.72	206.67	240.72
	Unallocable Assets	104.18	(23.06)	(70.39)	(23.06)
	Net Segment Asset	**2,687.85**	**2,369.08**	**1,845.46**	**2,369.08**
	Segment Liabilities				
a)	Engineering	876.62	698.43	658.03	698.43
b)	Electrical	173.96	158.55	135.77	158.55
	Unallocable Liabilities	(219.59)	(171.21)	(153.47)	(171.21)
	Net Segment Liabilities	**830.99**	**685.77**	**640.33**	**685.77**

Notes :

1. The Group has reported segment information as per Ind As 108 "Operating Segments".The identification of operating segments is consistent with performance assessment and resource allocation by the management.

2. The Segment composition:
   1 .**Engineering segment** comprises of
   a) Hydrocarbon - Manufacturing & supplying process equipment such as Pressure vessels, Columns, Heat Exchangers, Waste heat recovery boilers, Air/Gas /Liquid Dryer Packages.
   b) Steel - Fabrication of various equipment for steel melting shop,Manufacturing equipment used in Hot rolling mill & Cold rolling mill , Pickling & other equipment required for iron & steel making.
   c) Marine/ Navy - Manufacture & supply of equipment for Navy Warships & Marine ships. Manufacture of Marine Loading arms
   d) Power - Design & manufacture of thermal power plants & various equipments like boilers, condensor , heater etc

   2. **Electrical segment** comprises Manufacture & supply of
   a) Elevators
   b) Pumps & Motors.

3. Segment revenue comprises sales and operational income allocable specifically to a segment .
   Segment results represents profit before interest & tax.
   Unallocable corporate income includes recoveries from vendor, Gain on sale of Fixed Assets, Gain on termination of Lease, Liabilities no longer required

4. In respect of segment of the Group , revenue & margin do not accrue uniformly during the period

PLACE : MUMBAI
DATE : August 06, 2026

Lloyds Engineering Works Limited ★ Mumbai

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