Emkay
Your success is our success

18th August, 2026

To, **Listing Department** **National Stock Exchange of India Limited** Exchange Plaza, Bandra Kurla Complex, Bandra (East), Mumbai-400 051. **Scrip Code: EMKAY**	To, **Listing Department** **BSE Limited** P. J. Tower, Dalal Street, Mumbai 400 001. **Equity Scrip Code: 532737** **Debt Scrip Codes: 976528, 977388**

Sub.: Issue of Securities

Dear Sir/Madam,

In furtherance to our letter dated 12th May, 2026, we would like to inform you that the meeting of the Management Committee of Emkay Global Financial Services Limited ('the Company') is scheduled to be held on **Friday, 21st August, 2026** inter alia, to consider and approve the issuance of Non – Convertible Debentures on Private Placement basis.

Further, in accordance with Emkay Global Financial Services Limited – Insider Trading Policy, the Trading Window for dealing in the securities of the Company has been closed for insiders of the Company from 10th August, 2026 till the expiry of 48 hours after announcement of the outcome of the said Management Committee Meeting of the Company, proposed to be held on Friday, 21st August, 2026.

You are requested to take the same on your records.

Thanking you,

For **Emkay Global Financial Services Limited**

NISHANT SHRIDHAR SHIRKE
Digitally signed by NISHANT SHRIDHAR SHIRKE
Date: 2026.08.18 18:07:22 +05'30'

Nishant S. Shirke
Company Secretary and Compliance Officer
ICSI Mem. No. ACS23753

Date: 12th May, 2026

To,	To,
Listing Department **National Stock Exchange of India Limited** Exchange Plaza, Bandra Kurla Complex, Bandra (East), Mumbai- 400 051 **Equity Scrip Code: EMKAY**	**Listing Department** **BSE Limited** P. J. Tower, Dalal Street, Mumbai 400 001 **Equity Scrip Code: 532737** **Debt Scrip Code: 976528** **Debt Scrip Code: 977388**

Sub: Prior intimation pursuant to Regulation 29 & 50 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 as amended

Dear Sir/Madam

Pursuant to Regulation 29 and 50 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, we wish to inform you that at the meeting of the Board of Directors of the Company scheduled to be held on **Friday, 15th May 2026** (as informed to you vide letter dated 30th April, 2026), a proposal will be considered for raising of funds through issuance of Non-convertible Debentures including secured / unsecured, upto Rs. 100 Crores on private placement basis in accordance with Securities and Exchange Board of India (SEBI) Guidelines for issue of NCDs, the provisions of the Companies Act, 2013 and other applicable laws.

We request you to kindly take the above details on your record.

Yours faithfully,

For Emkay Global Financial Services Limited

BHALCHANDRA MADHAV RAUL
Digitally signed by BHALCHANDRA MADHAV RAUL
Date: 2026.05.12 17:17:29 +05'30'

B. M. Raul
Company Secretary & Compliance Officer