



June 05, 2026

To
BSE Limited
Corporate Relationship Dept.,
Phiroze Jeejeebhoy Towers,
Dalal Street, Mumbai 400001

To
National Stock Exchange of India Ltd
Corporate Relationship Dept.,
Exchange Plaza, Plot No. C/1, G Block,
Bandra-Kurla Complex,
Bandra (East), Mumbai 400 051

Scrip Code: 544283

Symbol: ACMESOLAR

Sub: Press Release

Dear Sir/Madam,

Please find enclosed a Press Release titled "**ACME Solar successfully completes INR 2,800 Crore Qualified Institutional Placement**".

You are requested to take the same on your record.

Thanking you,

For **ACME Solar Holdings Limited**

Rajesh Sodhi
Company Secretary and Compliance Officer

Encl: As stated

Note: This is voluntary submission and not to be considered as an intimation under Regulation 30 of the SEBI (Listing Obligations and Disclosure Requirements), Regulations, 2015.



ACME Solar successfully completes INR 2,800 Crore Qualified Institutional Placement

GURUGRAM, June 05, 2026: ACME Solar Holdings Ltd (ACME Solar) has successfully concluded its INR 2,800 crore Qualified Institutions Placement (QIP), its first equity capital raise since listing in 2024.

The transaction garnered strong participation from a well-diversified mix of existing and new marquee investors, including leading domestic mutual funds, major insurance companies and foreign institutional investors including SBI Mutual Fund (MF), Nippon MF, HDFC MF, ICICI Prudential MF, Kotak MF, SBI Life Insurance, ICICI Prudential Life Insurance, BlackRock, Amundi, Goldman Sachs, Abu Dhabi Investment Authority and Pictet, among others. This reflects deep investor conviction in the Company's execution capabilities and visible capacity expansion pipeline. The proceeds from the QIP will be used to reduce leverage and enhance the overall balance sheet strength.

ICICI Securities Limited and IIFL Capital Services Limited acted as the Book Running Lead Managers to the QIP. Shardul Amarchand Mangaldas & Co was the Legal Counsel to the Company while Cyril Amarchand Mangaldas and Hogan Lovells were the Legal Counsels to the Book Running Lead Managers.

About ACME Solar: ACME Solar Holdings Limited is a leading integrated renewable energy player with an aggregated contracted capacity of 8,070 MW. We develop, build, own, operate and maintain utility scale renewable energy projects through our in-house engineering, procurement and construction division and operation and maintenance team, and generate stable, long-term revenue through fixed-tariff power purchase agreements for the sale of electricity to various off-takers, including central and state government-backed entities.

For Further Details Please Contact

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