



Date: 19th May, 2026

Listing Deptt. / Deptt. of Corporate Relations
BSE Limited
Phiroze Jeejeebhoy Towers, Dalal Street,
Mumbai-400001
Scrip Code: 532524

Listing Deptt.
National Stock Exchange of India Limited
Exchange Plaza, C-1, Block G
Bandra – Kurla Complex, Bandra (E),
Mumbai -400051
Company Code: PTC

Subject: Investor Presentation for Financial Results – Audited Financial Results for quarter and financial year ended March 31, 2026

Dear Sir/ Madam,

Please find enclosed the Investor Presentation of PTC India Limited on the Audited Financial Results for quarter and financial year ended March 31, 2026.

You are requested to take the same on record.

Thanking You,

For PTC India Limited

Rajiv Maheshwari
(Company Secretary)
FCS- 4998

Enclosure: as above

PTC India Limited

(Formerly known as Power Trading Corporation of India Limited)

CIN : L40105DL1999PLC099328

2nd Floor, NBCC Tower, 15 Bhikaji Cama Place New Delhi - 110 066 Tel: 011- 41659500, 41595100, 46484200, Fax: 011-41659144

E-mail: info@ptcindia.com Website: www.ptcindia.com



PTC India Limited

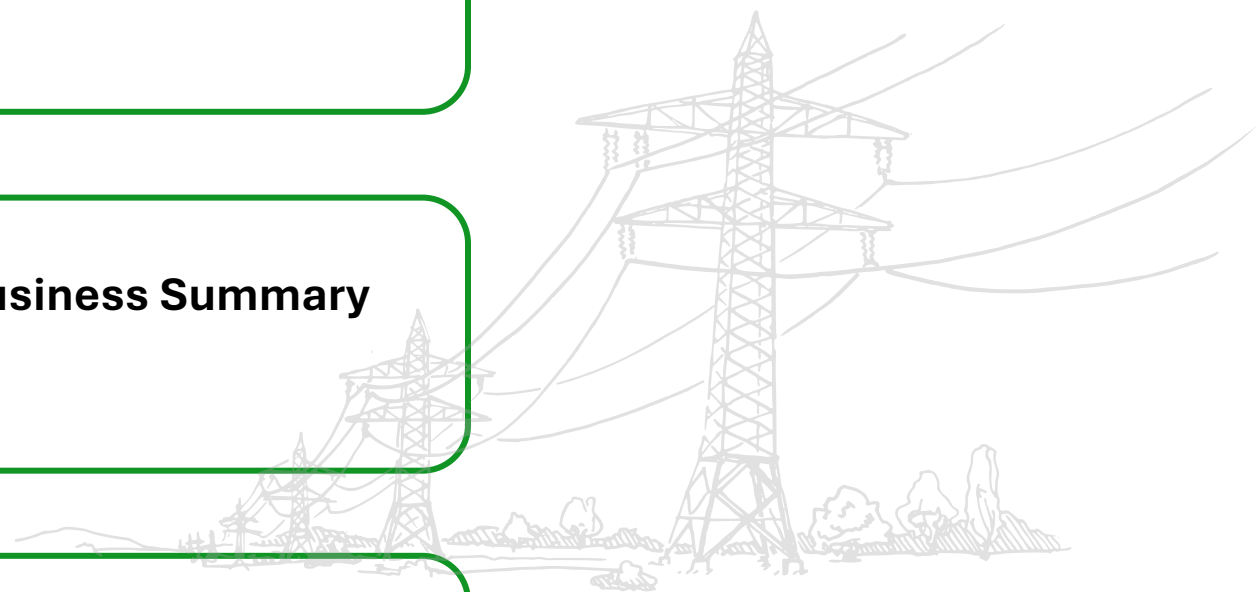
Investor – Presentation

Q4 & FY2025- 26

1. PTC OVERVIEW

2. Business Summary

3. Financial Performance Matrices



VISION

To be a frontrunner in power trading by developing a vibrant power market and striving to correct market distortions

MISSION

- Promote Power Trading to optimally utilize the existing resources
- Develop power market for market -based investments into the Indian Power Sector
- Facilitate development of power projects particularly through private investment
- Promote exchange of power with neighboring countries





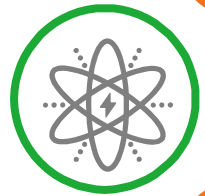




CORE VALUES

- Transparency
- The Customer is Always Right
- Encouraging Individual Initiative
- Continuous Learning
- Teamwork

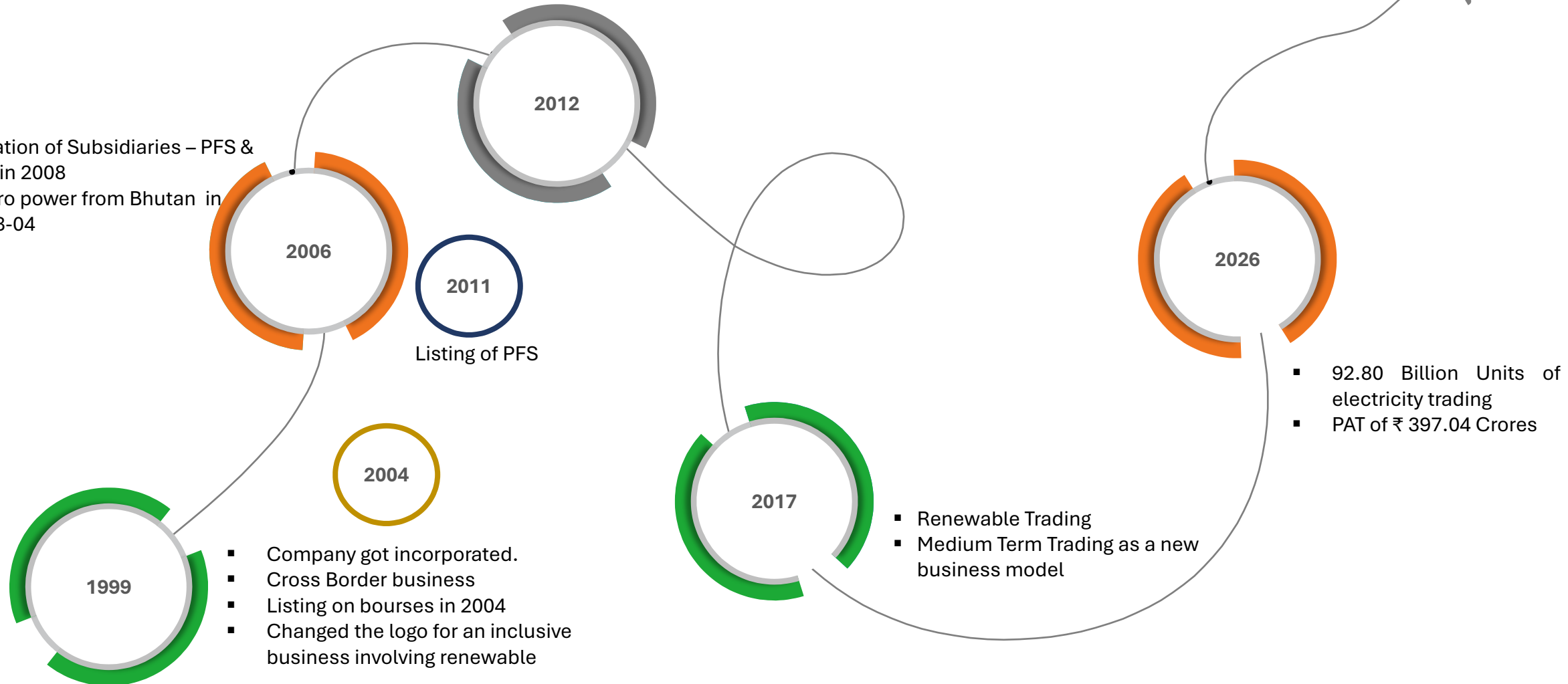


- 5 PSUs under Power Ministry hold 19.58% of the company
- Foreign Portfolio Investor hold 23.30%
- Insurance Companies hold 4.76%
- Mutual Funds hold 1.69%

-  Electricity Trading concept introduced by PTC and was first to start trade in 2001. Amongst **first** to get trading license after EA -2003
-  Introduction of Short-Term Market
-  Tolling agreement with generator
-  Was co- Promoter of India's first electricity exchange (IEX) and is co-promoter of Hindustan Power Exchange (HPX)
-  Long Term PPA to IPPs
-  Long term PPA to Renewable Sector (Wind)
-  Cross Border Trade (Nepal, Bhutan & Bangladesh)

- Tolling as business started
- Adding Bangladesh as Client
- Operationalization of ST renewable transaction

- Creation of Subsidiaries – PFS & PEL in 2008
- Hydro power from Bhutan in 2003-04



Business Summary

Q4 & FY2025- 26



12%

Total Trading volume for the FY2025-26 grew by 12% to 92.80 Billion Units

398.28

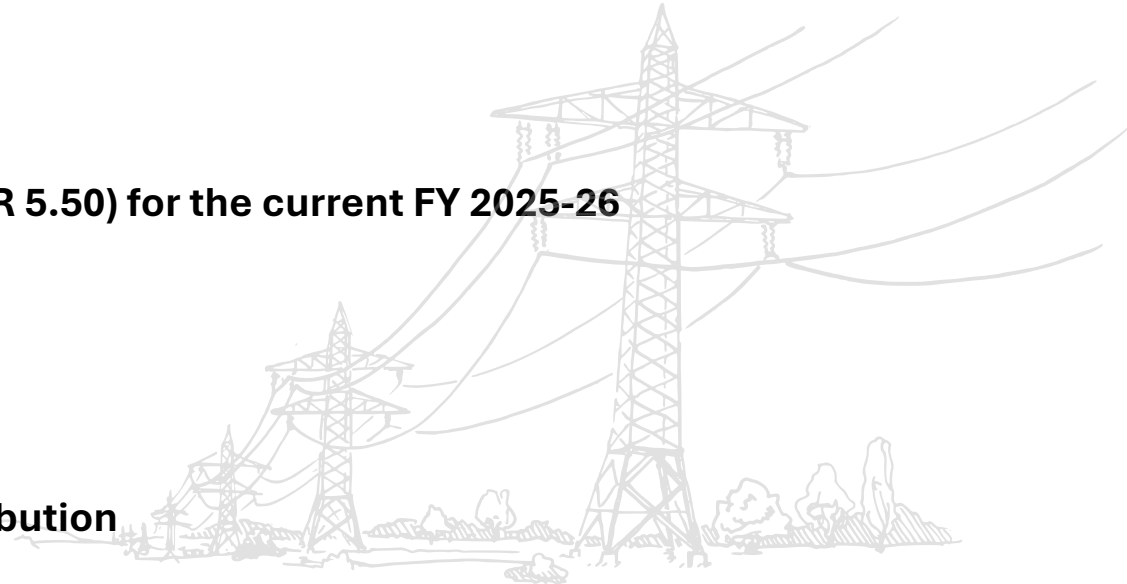
Total comprehensive income for FY 25-26 is INR 398.28 Crores.

8.50

dividend declaration (Interim of INR 3 and Final of INR 5.50) for the current FY 2025-26

56%

Exchange traded (short term) volume contribution



REC

Traded 68.30 Lakh in FY 2025-26 through Exchange & Bilateral Mechanism

14

Sale of GoHP's share of Power (Free) from state's HEPs

25

New Clients (Cross Border, C&I) added during the year

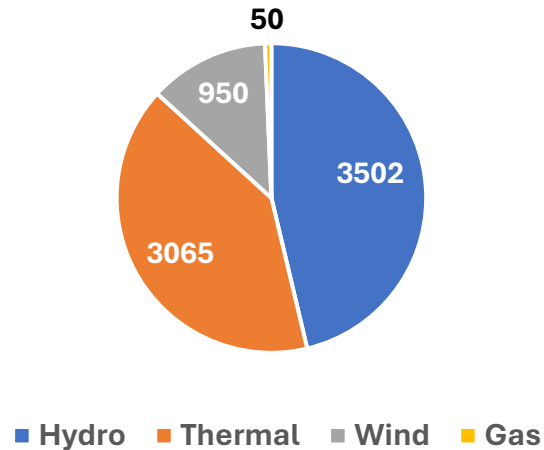


Consulting assignments in the area of smart meter installation, PM – KUSUM, renewable project management from different utilities

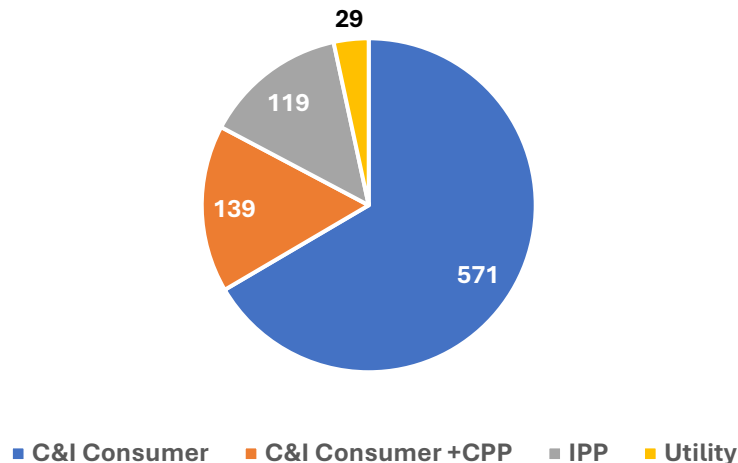


ADB-funded consulting assignment from GE Vernova, USA. The project involves studying international best practices in multilateral power trade, developing a roadmap for multilateral trade among Laos, Thailand/Vietnam, and Cambodia in Southeast Asia

LT & MT Portfolio in MW



Customer Profile



- PTC has more than 7500 MW of operating LT & MT contract
- Hydro based projects consists of 46% of the total PPA.
- Renewable projects (including Hydro) 58% of the operating PPA portfolio of the company
- Satisfactorily serving more than 800 clients across all segments
- Almost all utilities are our clients in short term (bilateral and / or exchange traded products).
- With transition towards carbon neutrality, demand for Renewable energy & different structure, C&I consumer and CPP model is new growth driver.

Trading & Consulting Business Initiative

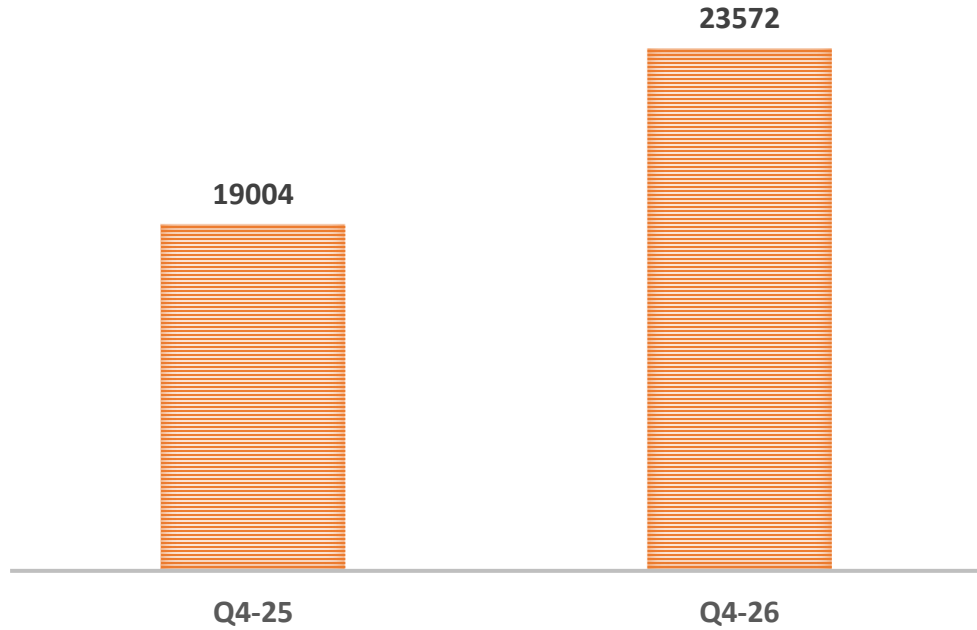
- PTC India Limited signed a **Strategic Joint Venture Agreement with NLC India Renewables Limited**, a subsidiary of NLC India Limited, on 12 December 2025 at Neyveli to jointly develop up to 2,000 MW of renewable energy projects across India in a phased manner, covering solar, wind, hydro, battery energy storage systems, and allied clean energy solutions. wards their green energy transition journey.
- Providing Project Management Consultancy services for the development of a 33/11 kV outdoor substation at Vishakhapatnam Port Authority
- Project Management Consultancy Works of transmission line and Sub station for Talcher Fertilizers Limited (90MW Grid Connectivity to TFL from OPTCL)
- Operation, maintenance, and technical management of the power distribution system at MPIDC Narmadapuram, ensuring reliable power supply, preventive maintenance, and efficient network performance in the industrial area.

Financial Performance Metrics

Q4 & FY2025-26

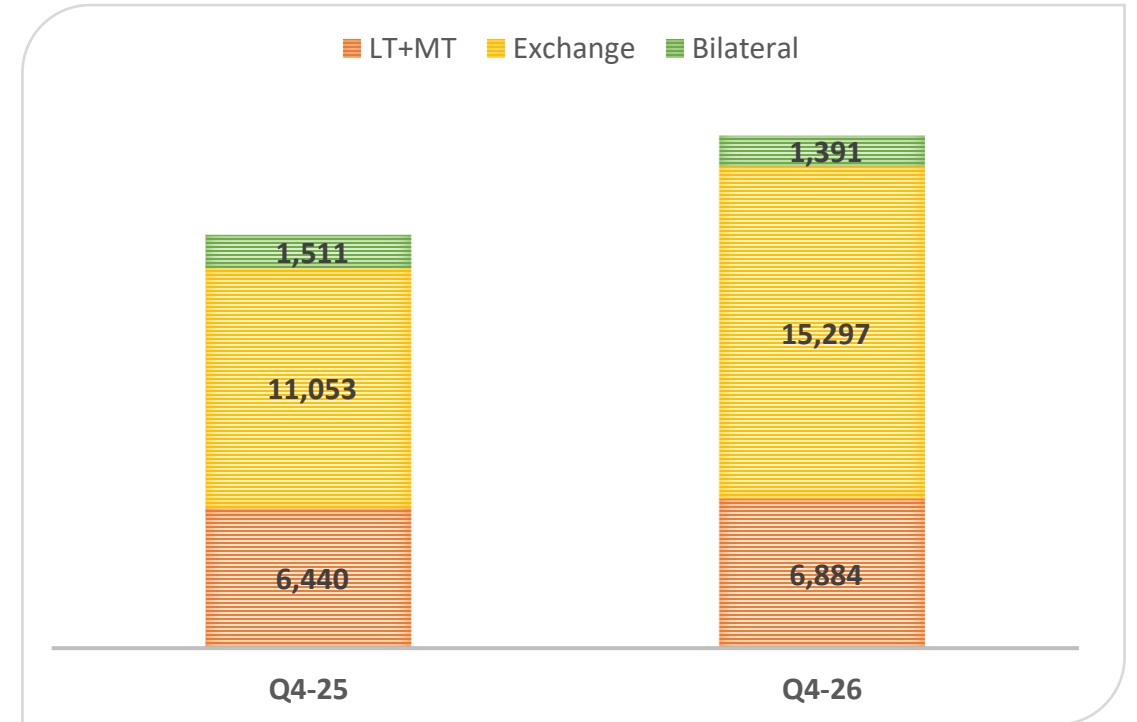


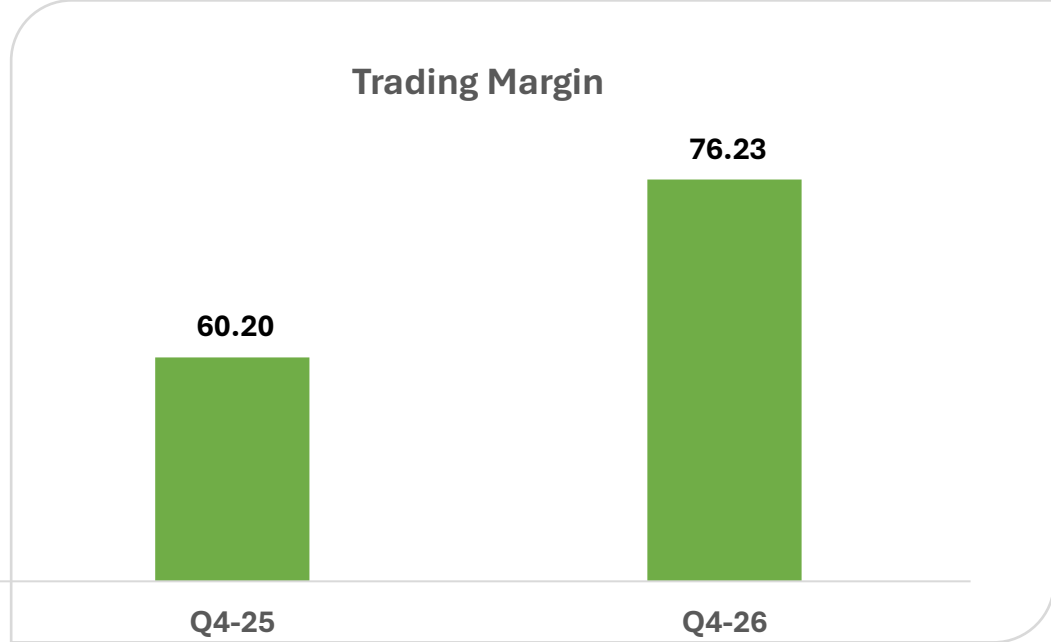
VOLUME IN MU



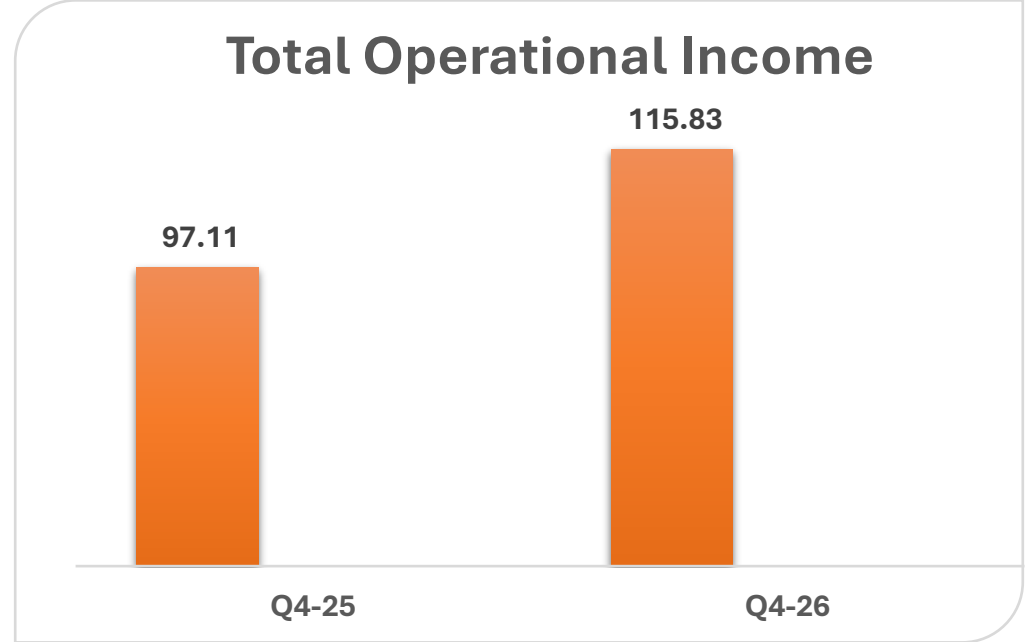
24% growth in Q4-26 over corresponding quarter of FY 25.

- MT & LT includes cross border volume
- Bilateral is short term business without exchange platform



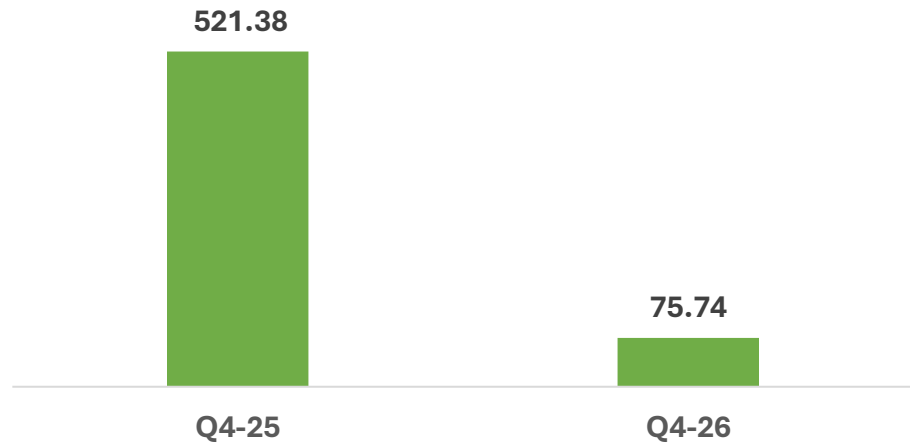


27% growth in Q4 (FY 25-26) over Q4 (FY 24-25)



19% growth in Q4 (FY 25-26) over Q4 (FY 24-25)

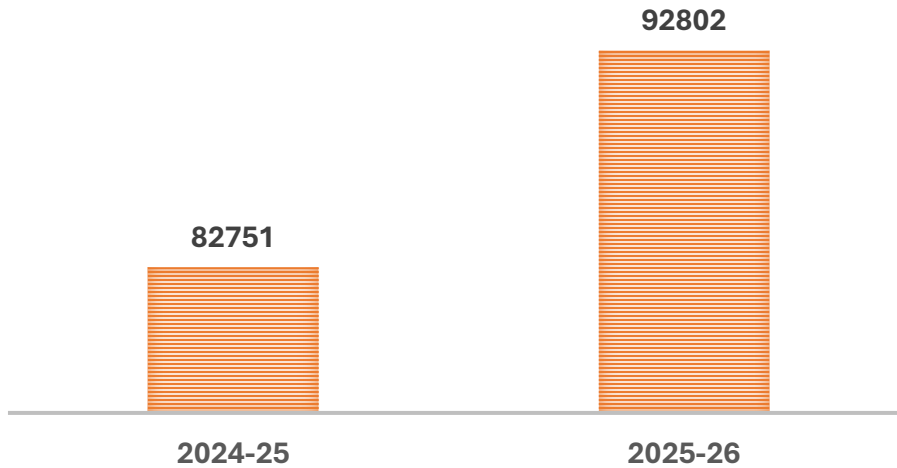
PAT



PAT in Q4-25 includes INR 457.39 crores from sale of PEL

All amount in INR Crores

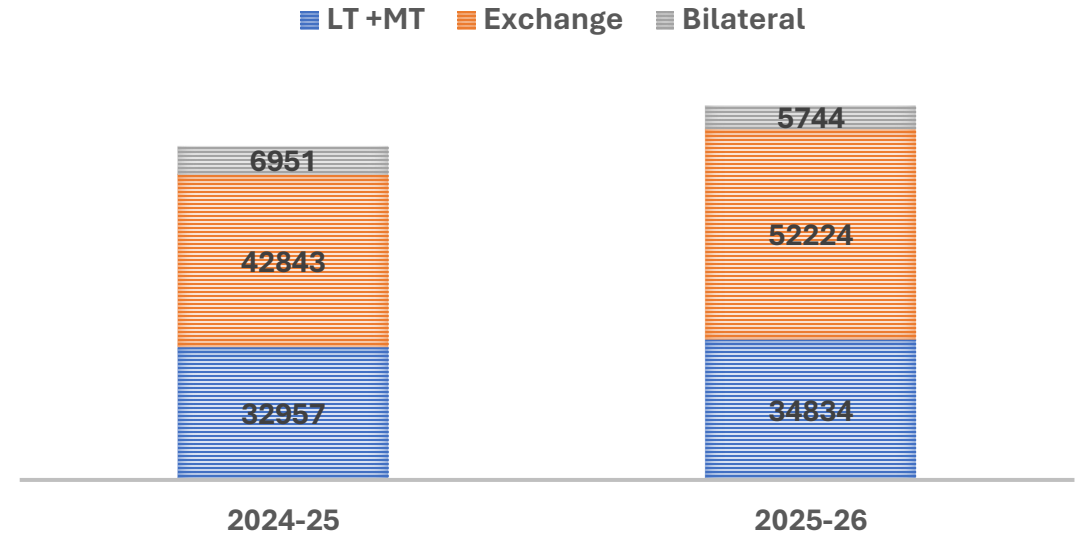
VOLUME IN MUS



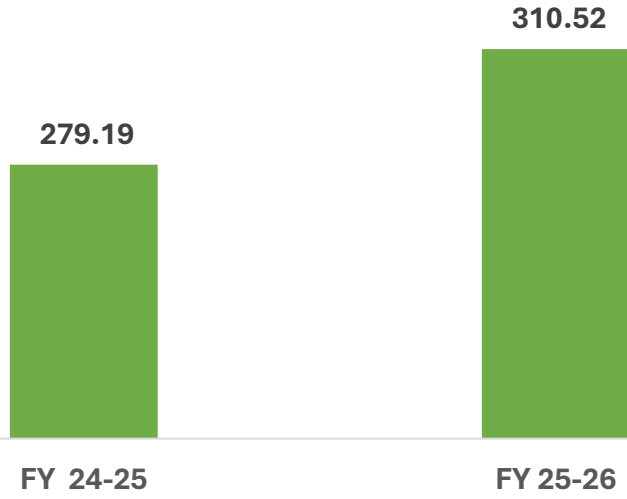
12% growth in FY 25-26 vs FY24-25

- MT & LT includes cross border volume
- Bilateral is shot term business without exchange platform

VOLUME MIX

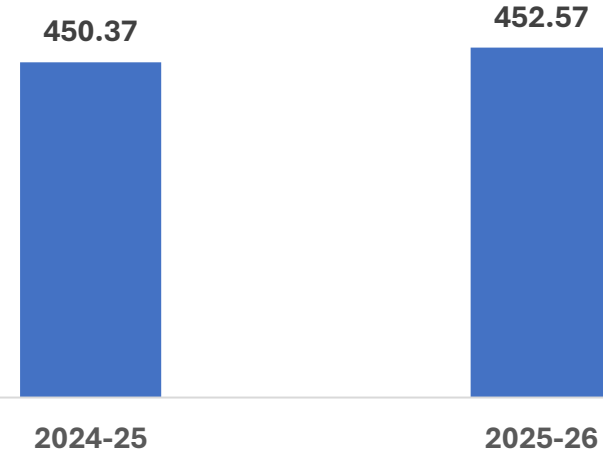


Trading Margin

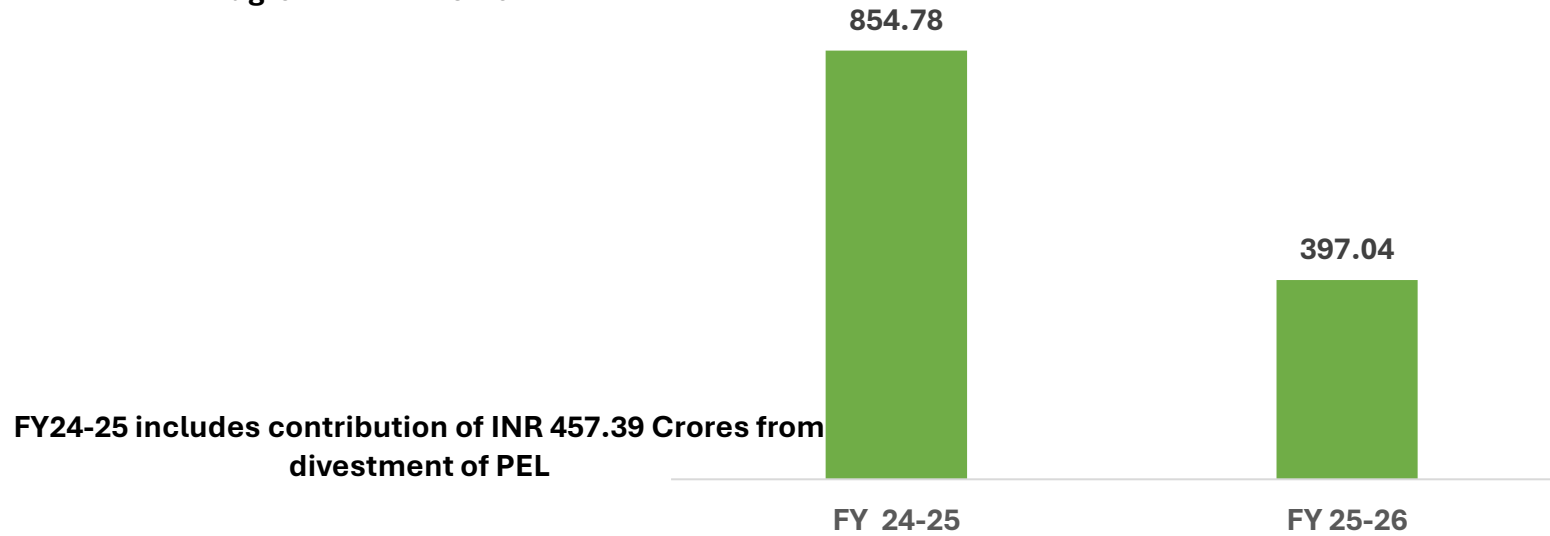


11% growth in FY 25-26

Total Operational Income

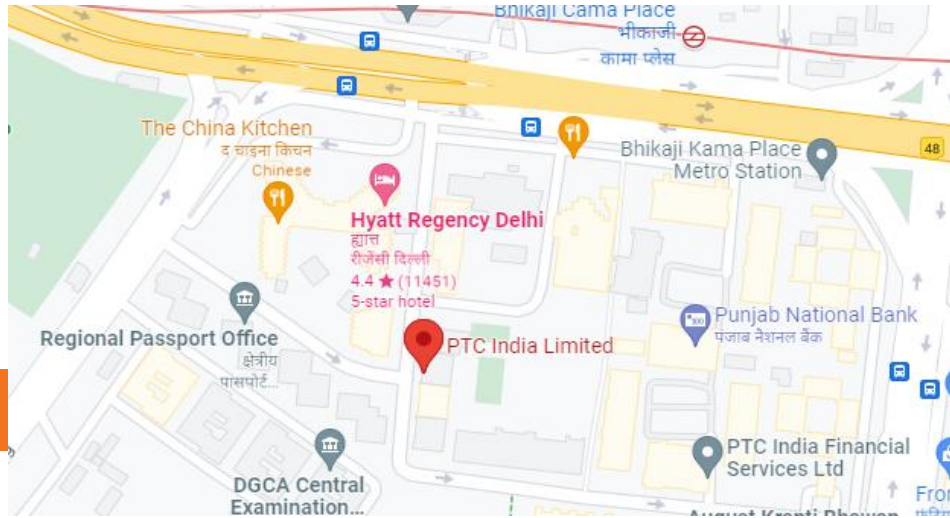


PAT



FY24-25 includes contribution of INR 457.39 Crores from divestment of PEL

All amount in INR Crores



Thank You



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15 Bhikaji Cama Place, New Delhi –
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