



BARODA EXTRUSION LTD.
where copper takes shape

CIN NO.: L27109GJ1991PLC016200

Date: 27th October, 2026

To
The Manager
Department of Corporate Services
BSE Ltd.
Dalal Street, Fort
Mumbai – 400 001

Sub. - : Reg. 33 - Unaudited financial results for the Quarter and six months ended 30th September 2026

Ref. - : Scrip Code – 513 502

Dear Sir / Madam,

The Board of Directors at their Meeting held on **27th October, 2026**, has approved the Un-audited financial results for the Quarter and Six months ended 30th September 2026. As per Regulation 33 of Listing Regulations, the Financial Results and Limited Review Report are enclosed herewith for your records.

The meeting of the Board of Directors commenced at 11:00 A.M. and concluded at 13:00 P.M.

Kindly take the same on your records and acknowledge the receipt.

Thanking you,
Yours faithfully,

For Baroda Extrusion Limited

VAISHALI
KARTIKKUMAR
JOSHI
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VAISHALI KARTIKKUMAR
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Vaishali Joshi
Company Secretary

Regd Office and Works:
Survey No 65/66,
Village: Garadhiya Jarod-Samlaya Road,
Taluka: Savli, Vadodara - Halol Highway,
District: Vadodara 391520, Gujarat, India.

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BARODA EXTRUSION LTD

where copper takes shape

Regd. Office :- Survey No 65-66, Village Garadhiya, Jarod – Samalaya Road Ta. Savli,
Dist. Vadodara, Gujarat - 391520. web.: www.barodaextrusion.com

CIN NO.: L27109GJ1991PLC016200

In lakhs

Statement of Unaudited Financial Results for the Quarter and Period ended 30th Sep, 2026

Sr. No.	Particulars	Quarter Ended			Half Year Ended		Year Ended
		30-09-2026	30-06-2026	30-09-2025	30-09-2026	30-09-2025	31-03-2026
		(Unaudited)	(Unaudited)	(Audited)	(Unaudited)	(Unaudited)	(Audited)
1	Revenue from Operations	6,398.84	4,790.51	4,420.49	11,189.35	8,226.42	18,251.12
2	Other Income	1.14	0.15	50.13	1.29	50.13	138.45
3	Total Income	6,399.98	4,790.66	4,470.62	11,190.64	8,276.55	18,389.57
4	Expenses:						
	(a) Cost of Materials consumed	5,399.65	4,619.78	4,244.58	10,019.43	7,926.17	17,246.35
	(b) Purchase of Stock in Trade	571.40	72.94	266.67	644.34	447.84	866.18
	(c) Change in inventories of finished goods, stock in trade and work-in-progress	(257.66)	(444.98)	(404.90)	(702.64)	(720.53)	(1,426.76)
	(d) Employee benefits expense	55.31	39.71	36.36	95.02	72.69	167.31
	(e) Finance Costs	30.90	13.83	16.28	44.73	33.14	59.35
	(f) Depreciation and amortisation expense	4.83	4.63	4.43	9.46	8.37	17.61
	(g) Other expenses	120.09	134.58	109.98	254.67	223.47	478.40
	Total Expenses	5,924.52	4,440.49	4,273.40	10,365.01	7,991.15	17,408.44
5	Profit before Exceptional Items & Tax	475.46	350.17	197.22	825.63	285.40	981.13
6	Exceptional Items	-	-	-	-	-	-
7	Profit before Tax	475.46	350.17	197.22	825.63	285.40	981.13
8	Tax Expense:						
	(a) Current Tax	120.15	58.95	-	179.10	-	37.86
	(b) Prior Period Tax	1.35	-	-	1.35	-	-
	(c) Deferred Tax	(0.49)	27.22	72.58	26.73	72.58	209.84
9	Profit after tax for the period	354.45	264.00	124.64	618.45	212.82	733.43
10	Other Comprehensive Income						
	A (i) Item that will not be reclassified to profit or loss	(22.58)	-	0.11	(22.58)	0.11	3.49
	(ii) Income tax relating to item that will not be reclassified to profit or loss	5.68	-	(0.03)	5.68	(0.03)	(0.88)
	B (i) Item that will be reclassified to profit or loss	-	-	-	-	-	-
	(ii) Income tax relating to item that will be reclassified to profit or loss	-	-	-	-	-	-
11	Total Comprehensive Income for the period	337.55	264.00	124.72	601.55	212.90	736.04
12	Paid up Equity Share Capital (Face Value of Rs 1/- each)	1,943.82	1,943.82	1,943.82	1,943.82	1,943.82	1,943.82
	Weighted Average Equity Shares (Face Value of Rs 1/- each)	1,943.82	1,943.82	1,574.72	1,943.82	1,574.72	1,758.76
13	Other Equity excluding Revaluation Reserves						550.13
14	Earnings per equity share (FV Rs. 1/- per share)						
	Basic & Diluted (in Rs.) (not annualised)	0.18	0.14	0.08	0.32	0.14	0.42

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- 1 The Above Results have been prepared in accordance with Indian Accounting Standards (Ind AS) notified under section 133 of the Companies Act, 2013 read together with the Companies (Indian Accounting Standards) Rules, 2015 (as amended).
 - 2 The above results were reviewed by the Statutory Auditors, recommended by the Audit Committee and approved by the Board of Directors of the Company.
 - 3 The Company is engaged in the business of Copper Tubes and Bars etc. only and therefore, there is only one reportable segment.
 - 4 The previous quarters/periods figures have been regrouped/rearranged wherever necessary to make it comparable with the current quarter/period.

For Baroda Extrusion Limited

Alpesh Parasmal Kanugo

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Alpesh Parasmal Kanugo
Date: 2026.10.27
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Date: 27th October, 2026
Place: Vadodara

Alpesh Kanugo
Managing Director

Standalone Statement of Assets and Liabilities

In Lakhs

Particulars	Notes	As at 30th Sep, 2026	As at 31st March, 2026
I. ASSETS			
(1) Non-current assets			
(a) Property, Plant and Equipment	2	164.60	154.03
(b) Capital Work-in-progress	2	-	-
(c) Investment Property	2	90.33	89.54
(d) Financial Assets			
- Other Financial Assets	3	17.37	17.37
(e) Other Non Current Asset		19.66	
(f) Deferred Tax Assets (Net)	4	60.85	81.90
Total Non Current Assets		352.81	342.84
(2) Current assets			
(a) Inventories	5	3,347.46	2,576.18
(b) Financial Assets			
- Trade Receivables	6	2,234.64	2,463.67
- Cash and Cash Equivalents	7	1.61	42.76
- Deposits Including accrued interest	8	2.07	3.00
(c) Current Tax Assets (Net)	9	-	-
(d) Other Current Assets	10	116.30	111.63
Total Current Assets		5,702.08	5,197.24
TOTAL ASSETS		6,054.89	5,540.08
II. EQUITY AND LIABILITIES			
Equity			
Equity Share Capital	11	1,943.82	1,943.82
Other Equity	12	1,151.68	550.13
Total Equity		3,095.50	2,493.95
Liabilities			
(1) Non-Current Liabilities			
(a) Financial Liabilities			
- Borrowings	13	445.25	160.21
(b) Provisions	14	42.89	30.73
(c) Deferred Tax Liabilities (Net)	4	-	-
Total Non-Current Liabilities		488.14	190.94
(2) Current Liabilities			
(a) Financial Liabilities			
- Short Term Borrowing	15	166.72	397.80
- Trade Payables	16		

- Total outstanding dues of micro enterprises and small enterprises		688.70	1,407.57
- Total outstanding dues of creditors other than micro enterprises and small enterprises		1,093.17	709.57
- Other Financial Liabilities	17	21.72	64.03
(b) Other Current Liabilities	18	385.21	231.63
(c) Provisions	19	115.73	44.59
Total Current Liabilities		2,471.25	2,855.19
Total Liabilities		2,959.39	3,046.13
TOTAL EQUITY AND LIABILITIES		6,054.89	5,540.08
Significant Accounting Policies and Other Explanatory Notes and information	1 & 28	-	-
Note: The accompanying notes referred to above which form an integral part of the financial statements			

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Kanugo

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CASH FLOW STATEMENT

Particulars		For the Period ended 30th Sep, 2026
A	CASH FLOW FROM OPERATING ACTIVITIES:	
	Net Profit / (Loss) before tax	825.63
	Adjustments for:	
1	Depreciation	9.46
2	Finance Cost	44.73
3	Interest Income	(0.99)
4	Loss on Sale of Asset	-
	Operating profit before change in working capital	878.68
	Adjustments for (Increase)/Decrease in Operating Assets:	
	Inventories	(771.28)
	Trade Receivables & Long Term Advances	229.03
	Short term Loans & Advances	0.93
	Other Non Current Assets	(19.66)
	Other Current Assets	(4.67)
	Adjustments for (Increase)/Decrease in Operating Liabilities:	
	Trade Payables	(335.27)
	Other Current Liabilities	111.27
	Short term Borrowing	(231.08)
	Provisions	0.09
	Cash generated from operations	(141.96)
	Income Tax Paid/Refund	(119.82)
	NET CASH INFLOW FROM OPERATING ACTIVITIES A	(261.78)
B	CASH FLOW FROM INVESTING ACTIVITIES:	
1	Purchase of Property, Plant & Equipment / CWIP	(20.82)
2	Sale of Property, Plant & Equipment	-
3	Interest received	0.99
	NET CASH UTILISED IN INVESTING ACTIVITIES B	(19.68)
C	CASH FLOW FROM FINANCIAL ACTIVITIES:	
1	Proceeds/ (Repayment) from Borrowings (Net)	285.04
2	Finance Cost Paid	(44.73)
3	Proceeds from Preferential Issue of Equity Shares (net off issue expenses)	-

CASH FLOW STATEMENT

Particulars		For the Period ended 30th Sep, 2026
	NET CASH UTILISED IN FINANCIAL ACTIVITIES	C
		240.31
I	Net Increase / (Decrease) in Cash and Cash Equivalents	(A+B+C)
II	Cash & Cash equivalents as at the beginning of the Year	42.76
III	Cash & Cash equivalents as at the end of the Reporting Period	1.61
IV	Cash & Cash equivalents as at the end of the Reporting Period	
	Balances with Bank	-
	Cash on Hand	1.61
	Cash and Cash Equivalents	1.61

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Independent Auditor's Review Report on quarterly Unaudited Financial Results of Baroda Extrusion Limited pursuant to the Regulation 33 of SEBI (Listing Obligations and Disclosures Requirements) Regulations, 2015 (as amended)

To the Board of Directors
Baroda Extrusion Limited

1. We have reviewed the accompanying Statement of Unaudited Financial Results of M/s Baroda Extrusion Limited ("the Company") for the half year and quarter ended September 30, 2026 ("the Statement"), being submitted by the Company pursuant to the requirements of Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended.
2. This Statement, which is the responsibility of the Company's Management and approved by the Company's Board of Directors, has been prepared in accordance with the recognition and measurement principles laid down in Indian Accounting Standard 34 "Interim Financial Reporting" prescribed under Section 133 of the Companies Act, 2013 read with relevant rules issued thereunder (hereinafter referred to as "the said Indian Accounting Standard") and other accounting principles generally accepted in India. Our responsibility is to issue a report on the Statement based on our review.
3. We conducted our review of the Statement in accordance with the Standard on Review Engagements (SRE) 2410, "Review of Interim Financial Information Performed by the Independent Auditor of the Entity" issued by the Institute of Chartered Accountants of India. This standard requires that we plan and perform the review to obtain moderate assurance as to whether the Statement is free of material misstatement. A review is limited primarily to inquiries of the company personnel and analytical procedures applied to financial data and thus provide less assurance than an audit. We have not performed an audit and accordingly, we do not express an audit opinion.



4. Based on our review conducted as stated in paragraph 3 above, nothing has come to our attention that causes us to believe that the accompanying Statement, prepared in accordance with the recognition and measurement principles laid down in the said Indian Accounting Standard and other accounting principles generally accepted in India, has not disclosed the information required to be disclosed in terms of Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended, including the manner in which it is to be disclosed, or that it contains any material misstatement.

For Maloo Bhatt & Co
Chartered Accountants

FRN No: 129572W



Yash Bhatt

Partner

Membership No.: 117745

UDIN: **26117745NQFNW3023**

Place: Vadodara

Date: October 27, 2026

