Date: November 25, 2026

To, National Stock Exchange of India Limited Exchange Plaza, C-1, Block G, Bandra Kurla Complex, Bandra (East) Mumbai- 400051 **NSE Scrip Code: SFCTECH**	To, BSE Limited Phirozee Jeejeebhoy Towers, Dalal Street, Fort, Mumbai - 400 001 **BSE Scrip Code: 545009**

Subject – Analysts / Investors Presentation on the unaudited standalone and consolidated financial results of the Company for the quarter and half year ended September 30, 2026:

Dear Sir / Madam,

Pursuant to Regulation 30 read with Para A of Part A of Schedule III of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended from time to time, please find enclosed herewith the presentation for the Analysts and / or Investors on the unaudited standalone and consolidated financial results of the Company for the quarter and half year ended September 30, 2026.

The aforesaid presentation shall also be hosted on the Company's website at https://sfcenvironment.com/investor/financial-highlights/

This intimation is being submitted for your information and records. You are requested to kindly take the same on record and disseminate it appropriately to all concerned.

Thanking you,

Yours faithfully,

FOR SFC ENVIRONMENTAL TECHNOLOGIES LIMITED

SHWETA DESHPANDE Digitally signed by SHWETA DESHPANDE
Date: 2026.11.25 15:36:25 +05'30'

Shweta Deshpande
Company Secretary & Compliance Officer
Membership No.: A67764

Place: Navi Mumbai
Date: November 25, 2026

Investor Presentation













Disclaimer

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Corporate Snapshot



About SFC: An Environmental Technology Company

Founded in 2005, SFC supplies proprietary technologies and engineering solutions for **wastewater treatment (WWT)**, **wastewater recycling & reuse (WRR)** and **solid waste treatment (SWT)**. Its C-Tech SBR commands over 80% of India's SBR segment.

20+ yrs
In environmental engineering

740
C-Tech installations in India

80%+
Market share in SBR technology

17,887 MLD
Treatment capacity facilitated

23+ | 5+
States and UTs with installations

1,000+
C-Tech plant orders secured

425 TPD
MSW capacity operated in Goa

150 Nm³/t
Biogas yield vs 80–100 industry avg.

₹16,562 Mn
Total order book

263
H1 FY27 Well Qualified Personnel as of Sept 26

H1 FY27 CONSOLIDATED

₹2,966.7 Mn Revenue (+80.5% YoY)	**₹200.5 Mn** Operating EBITDA (+86.9% YoY)	**6.8%** EBITDA margin (+23 bps YoY)
₹35.8 Mn PAT (up from ₹0.4 Mn)	**1.2%** PAT margin (+118 bps YoY)	**0.08x** Net debt / equity (30 Sep 2026)

Q2 FY27 CONSOLIDATED

₹1,627.3 Mn Revenue (+68.5% YoY)	**₹101.9 Mn** Operating EBITDA (+79.0% YoY)	**6.3%** EBITDA margin (+37 bps YoY)
₹21.0 Mn PAT (up from ₹3.2 Mn)	**1.3%** PAT margin (+95 bps YoY)	


Wastewater treatment

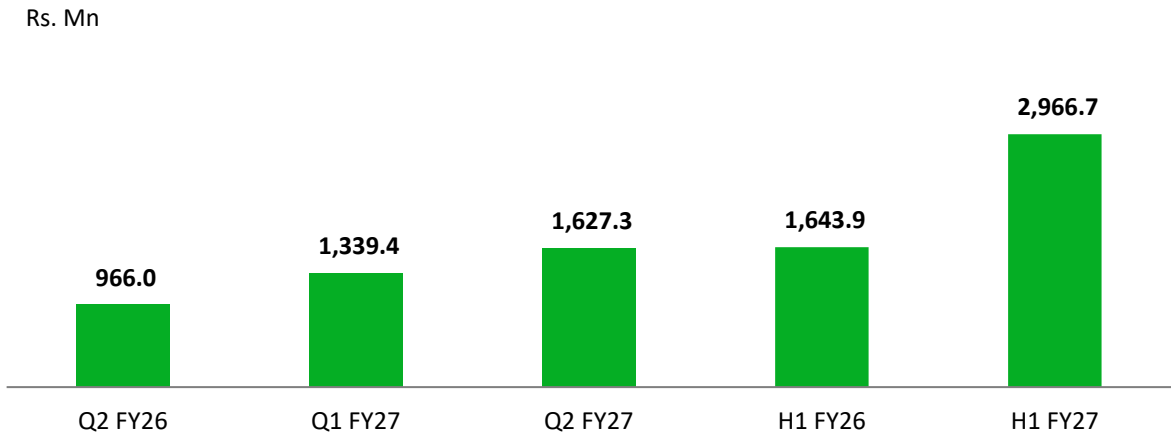

Solid waste treatment


In-house manufacturing

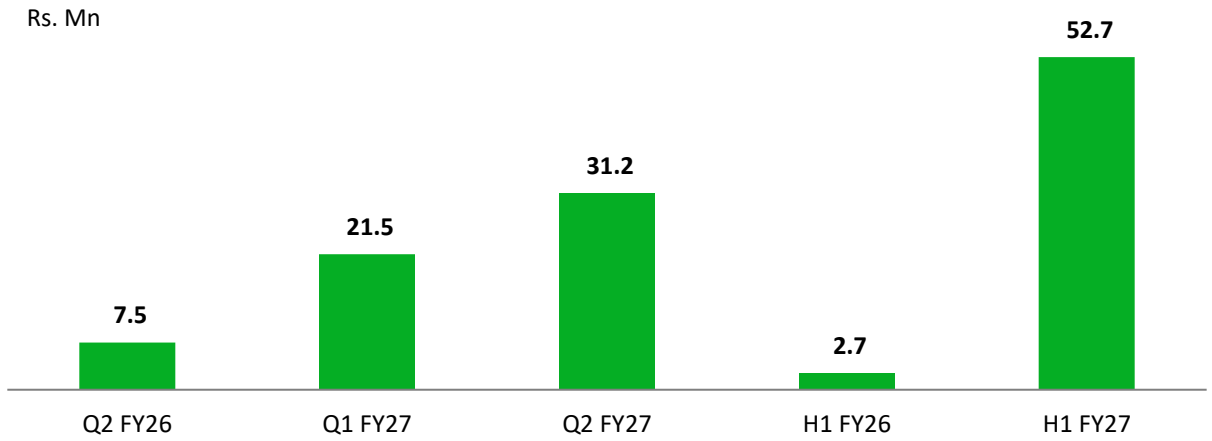

The SFC team

Quarterly & Half-Yearly Performance

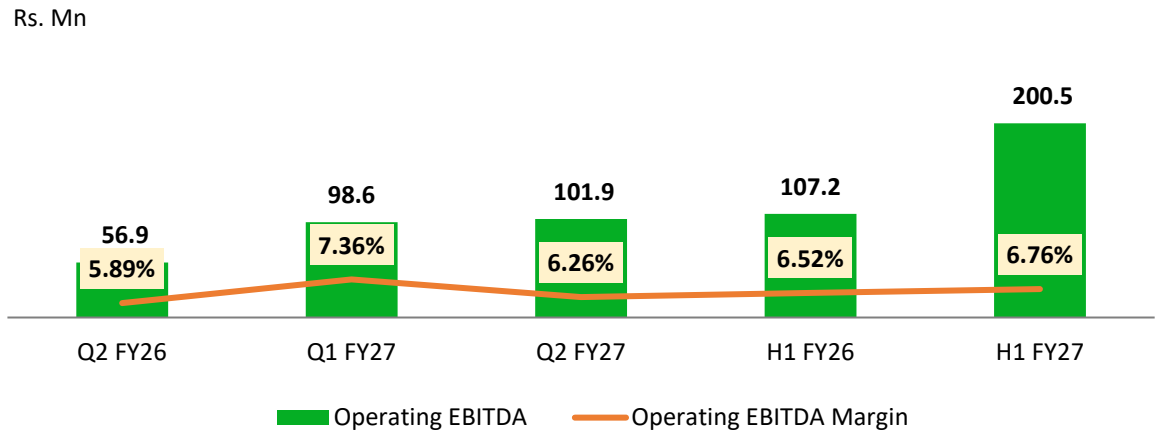
Revenue from Operations



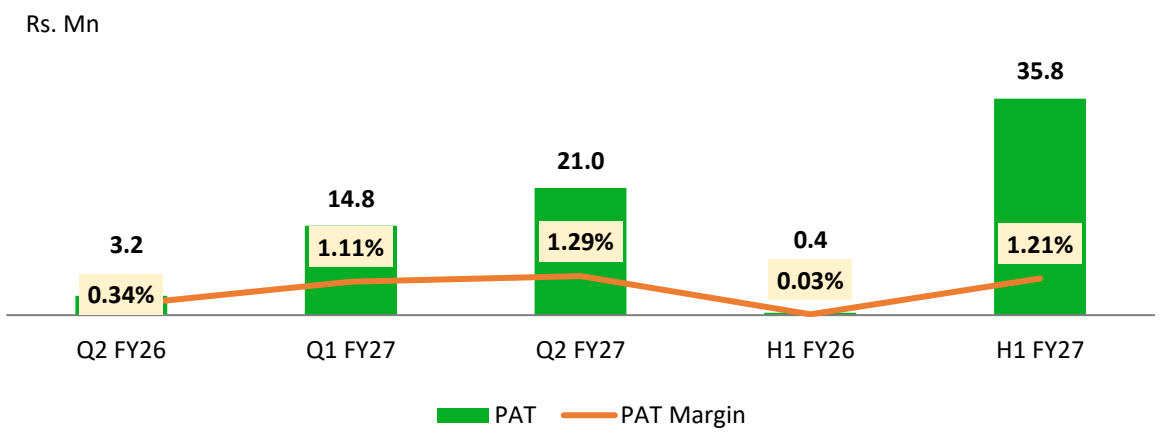
PBT



Operating EBITDA and EBITDA Margin



PAT and PAT Margin



Q2 & H1 FY27 Consolidated Highlights

Particulars (₹ Mn)	Q2 FY27	Q2 FY26	YoY	H1 FY27	H1 FY26	YoY
Revenue from operations	1,627.3	966.0	68.5%	2,966.7	1,643.9	80.5%
Operating EBITDA	101.9	56.9	79.0%	200.5	107.2	86.9%
Op. EBITDA margin	6.26%	5.89%	37 bps	6.76%	6.52%	23 bps
PAT	21.0	3.2	546.8%	35.8	0.4	8,091.0%
PAT margin	1.29%	0.34%	95 bps	1.21%	0.03%	118 bps
EPS (₹)	0.24	(0.03)	Loss to Profit	0.40	(0.17)	Loss to Profit

A Company Offering Efficient Technologies & Engineering Solutions

Wastewater Treatment

Core Technology

C-Tech
(Proprietary Technology)

Latest Generation
SBR Technology

80%+
Market Share of SFC in SBR STPs[1]

740
C-Tech Installations in India

Wastewater Recycling & Reuse

Core Technology

UF, CCRO, MBR
(Technology Tie-Ups)

Extension of Core wastewater treatment

Exclusive supply agreement with DuPont for components

Key drivers - water scarcity & policy initiatives

Solid Waste Treatment

Core Technology

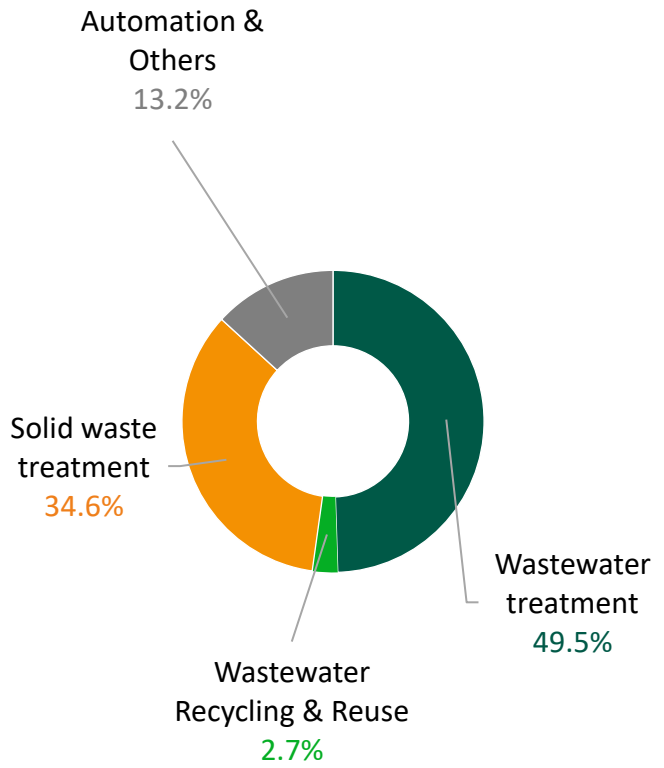
OREX
(Proprietary Technology)

Tie Ups with Large Oil & Gas Companies & CGDs

150Nm^3/Ton
Biogas yield (vs 80-100 Nm^3/ Ton Industry average)

425 TPD
Solid waste treatment capacity

Revenue From Operations (H1 FY27)	Rs. 2,966.7 Mn



Note: *Revenue mix based on total segment revenue of Rs. 3,021.0 Mn, before inter-segment eliminations of Rs. 54.3 Mn
Source: F&S Report

SFC's Journey

2005

Incorporation of the Company

2008

Acquired majority stake in SFC Umwelttechnik GmbH

2011

Exclusive agreement with TurboMaxCo. Ltd., South Korea for turbo blowers

2012

Exclusive tie up with IST Anlagenbau, GmbH for solar sludge drying system

2014

Exclusive supply agreement with Yucheon Enviro Co. Ltd (South Korea) for fibre disc filters

Received order for 100 TPD MSW processing facility in North Goa

Commenced Operation in 2016

2020

Received order to increase capacity of North Goa plant to 250 TPD

Commenced Operation in 2022

Received order for 100 TPD integrated MSW processing facility in South Goa

Commenced Operation in 2023

2022

Commenced decanter manufacturing

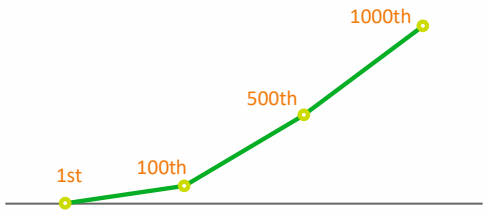
Incorporated Fine Aeration Systems Private Limited to manufacture diffusers

JV with Turbomax India Private Limited to manufacture blowers

2023

Exclusive tie up with Smicon, Netherlands for SWT equipment

Incorporated Pentagen Biofuels Private Limited for agrobased CBG plants



Very Rapid Growth in Orders for WWT

2026

Listed on NSE and BSE

HWTPL entered into a JV with a wholly owned subsidiary of an Indian oil and gas company for CBG and WtE plants

2025

Incorporated Nanded Biofuels Private Limited for biogas generation from renewable energy sources

Secured orders for 2 CBG plants from a leading oil company

Received 1st order for WRR segment

HWTPL entered into a JV agreement with an Indian CGD company

2024

MOU with a large Indian oil and natural gas conglomerate to setup MSW plants to produce CBG

Exclusive supply agreement with DuPont, Singapore for WRR components

Our Core Business Segments



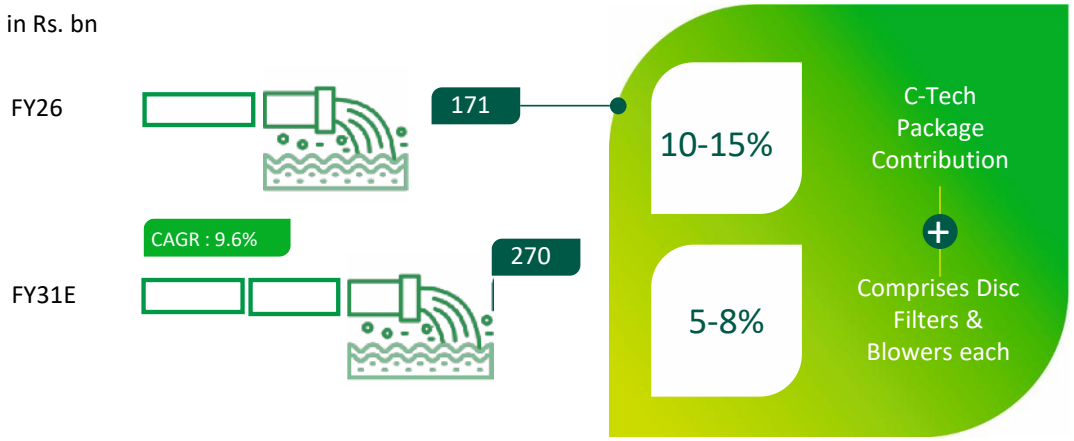
	Scope of Work	Select Clients	H1 FY27 Segment Performance	
Waste Water Treatment ("WWT")	Design, technology, manufacturing, supply and supervision for installation & commissioning of equipment for treatment of wastewater	EPC companies including Enviro Infra Engineers Ltd, Ramky Infrastructures, EMS Ltd, Vishvaraj Environment Limited, Toshiba Water Solutions Private Limited	Rs. 6,843.4 Mn Order Book	Rs. 1,494.9 Mn Revenue from Operations
Wastewater Recycling & Reuse ("WRR")	Design, engineer, manufacturing, procurement, supply, installation and commissioning of projects / plants	EPC companies	Rs. 5,528.4 Mn Order Book	Rs. 82.4 Mn Revenue from Operations
Solid Waste Treatment ("SWT")	Design, engineer, procure, construct/build, finance, own, operate, transfer and O&M of SWT/CBG plants	Oil and Gas Marketing Companies, Goa Waste Management Corporation (Concessionaire for Goa SWT plants)	Rs. 4,190.0 Mn Order Book	Rs. 1,045.4 Mn Revenue from Operations

Wastewater Treatment Business



Effective Wastewater Treatment Requires Advanced Technologies like C-Tech

Indian Sewage Water Treatment Market



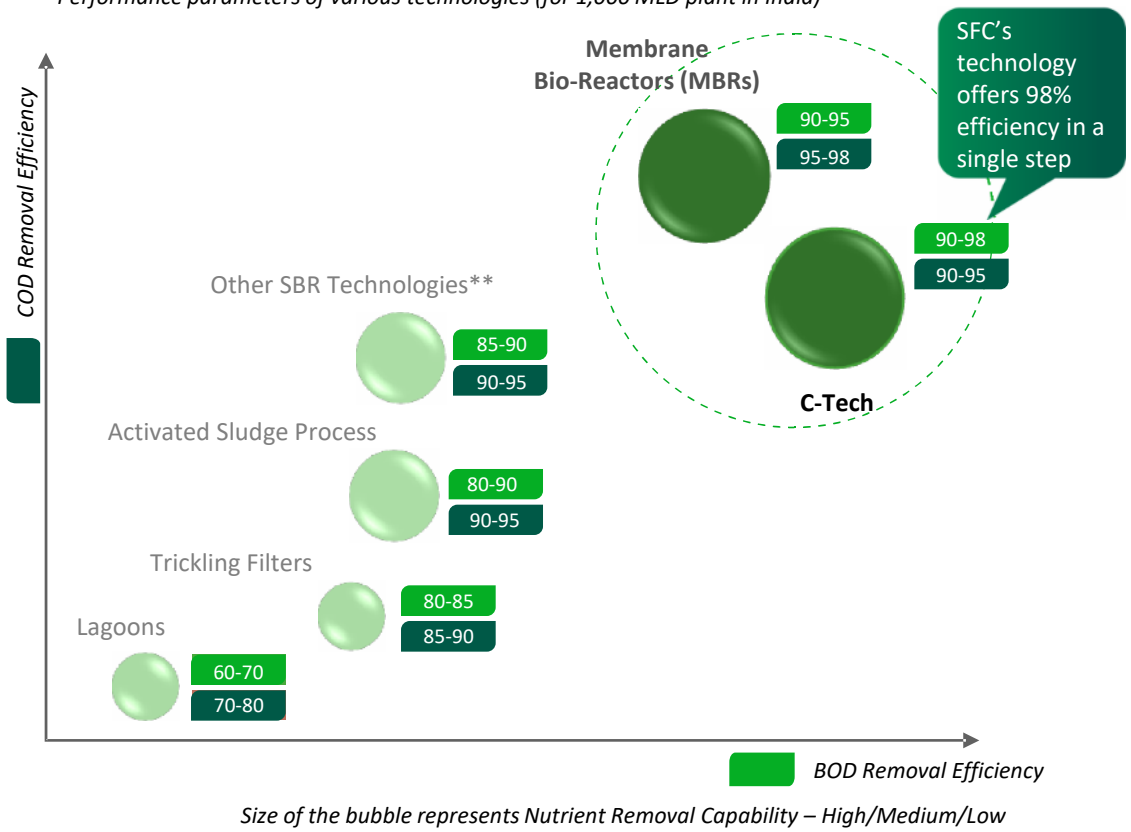
Sector Boosted by multiple tailwinds

- Adoption of advanced technologies- IoT, modular plants etc.
- Stricter discharge rules by CPCB
- Govt. Initiatives – HAM model under NMCG, AMRUT, Swachh Bharat
- Focus on circularity – water reuse, energy recovery from sludge

65%
of new projects to be SBR based[1]

C-Tech has one of the Best Effectiveness…

Performance parameters of various technologies (for 1,000 MLD plant in India)[1]



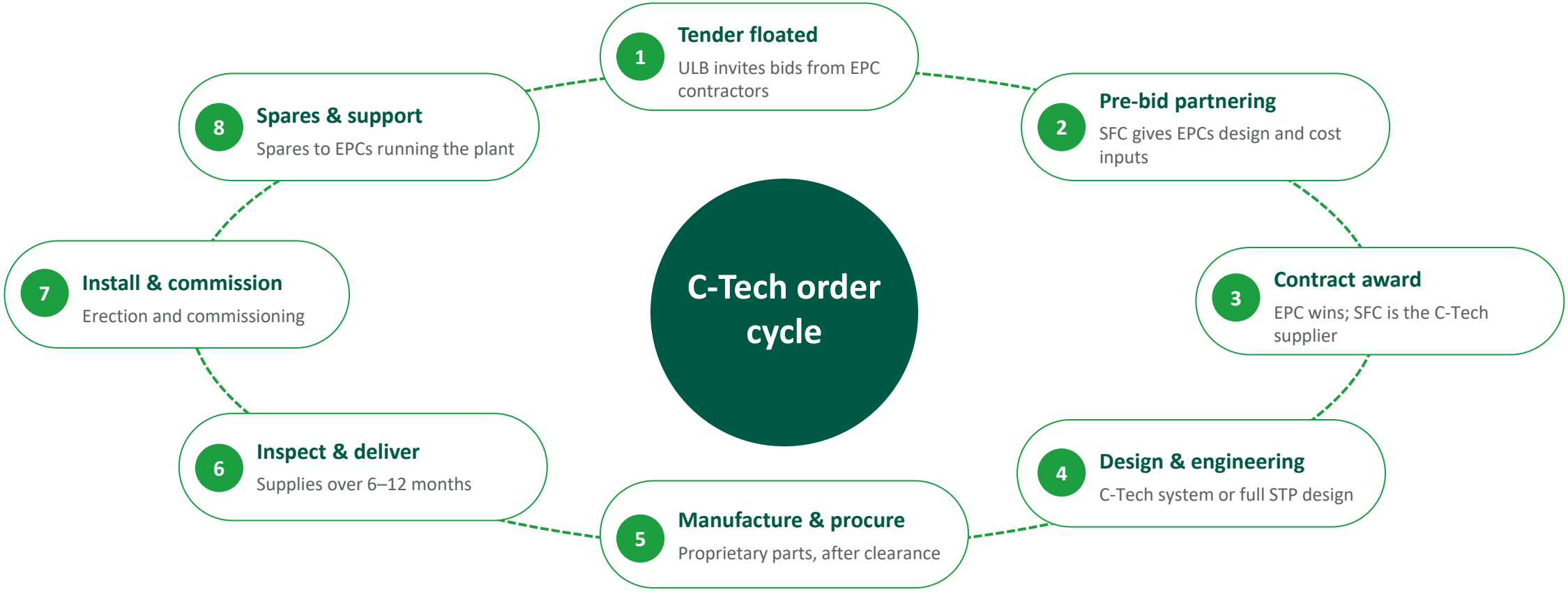
Size of the bubble represents Nutrient Removal Capability – High/Medium/Low

… And Promotes Resource Savings

~50% less footprint	40% savings in Power consumption	Fully Automated compared to other SBR technologies

Source: *Other SBR technologies include Conventional SBR, Modified Ludzack-Ettinger (MLE) & Intermittent Cycle Extended Aeration System (ICEAS), 1. By FY2031

Our Business Cycle: From Tender to Repeat Order



SWT runs on a concession cycle: bid → design & engineering → procurement → installation & commissioning → 10-year O&M, earning from EPC, tipping fees, biogas/power, RDF, recyclables and compost.

A Preferred Industry Partner With More Than 20 Years of Experience

Top Customers

- ENVIRO INFRA ENGINEERS LTD. – EMPOWERING GREEN PLANET
- vishvaraj – Responsible Revolution
- EMS
- Ramky
- ENVIRO
- SMC Infrastructures
- Khilari Infrastructure
- GVPR
- Rajkamal Builders Infrastructure Pvt. Ltd.
- Toshiba Water Solutions

WWT Order Book

₹6,843.4 Mn

as on 30th Sept 2026

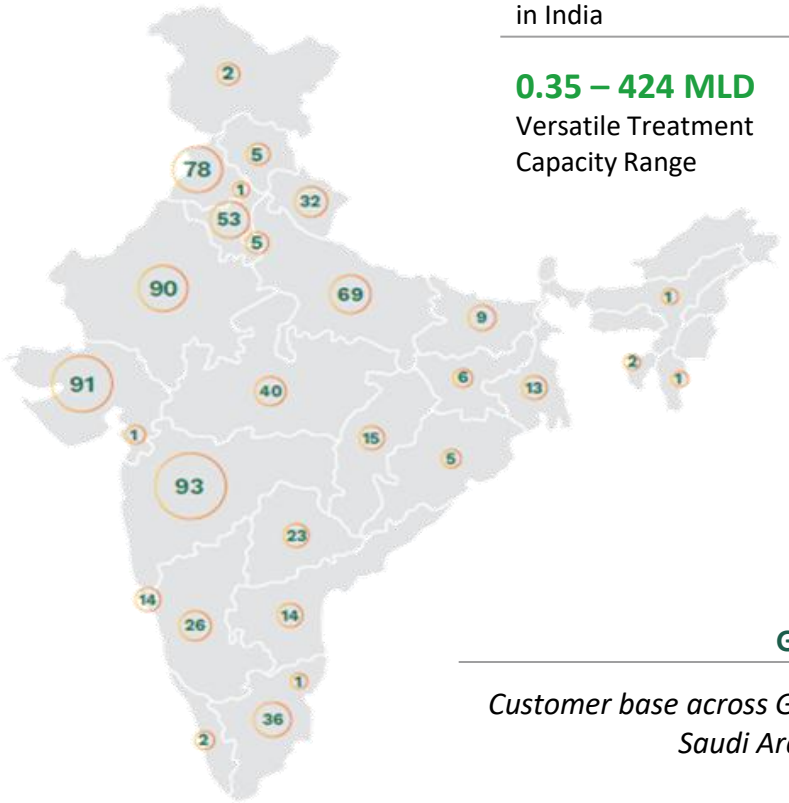
WWT Revenue Executed

₹1,494.9 Mn

as on 30th Sept 2026
(H1 FY27)

SFC's Market Position Depicted by Global & Pan-India Presence

Implemented in Large Scale STPs in India due to Adaptive Service Capabilities



80%
Market Share in SBR in India

740
C-Tech Installations Across India

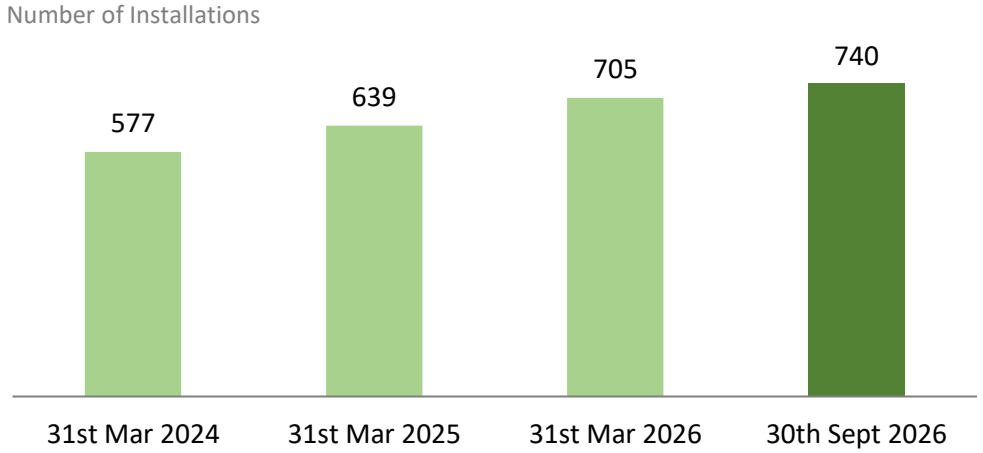
0.35 – 424 MLD
Versatile Treatment Capacity Range

Implemented **in one of the largest STPs** (under development) in India

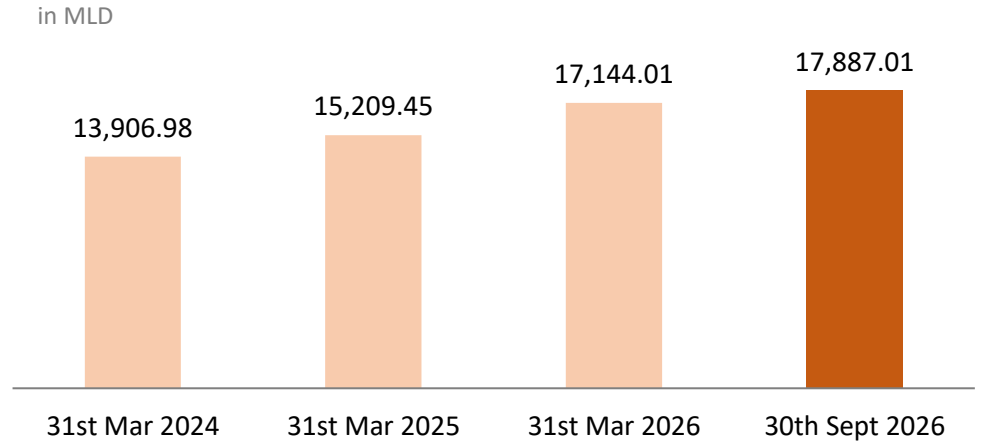
Global Presence

Customer base across Germany, the UK, Austria, China, Iran, Saudi Arabia, Hungary, Mexico

Increasing Number of Installed STPs



Rising Installed Capacity



Source: F&S Report

Backward Integration Leading to High Operating Margins

Initiatives towards exclusive supply & in-house manufacturing leading to high product quality & increase in profitability

Exclusive selling agreements

In-house Manufacturing



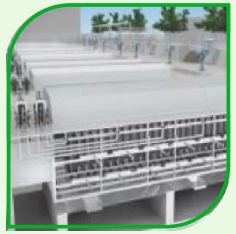
Turbo Blowers

TurboMax
(South Korea)



Solar Sludge Drying System

IST Anlagenbau
(Germany)



Fibre Disc Filter

Yucheon Enviro
(South Korea)



Decanters



Diffusers



Turbo Blowers



Solar Sludge Drying System



MP-3MiniPanel, MP-3 Curvilinear Panel diffusers



PlasmaConnect™

2011

2014

2022

2023

2024

2025

2026

Vertical Integration Ensuring Continuous Innovation in Components

Enabling Backward Integration through State-of-the-Art Manufacturing Facilities[1]



Moving Arm Decanters

Unit II, Pune

210 meters / month



Diffusers

Fine Aeration Systems Private Limited

10,000 units / month



Blowers

TurboMax India Private Limited

30 nos. / year



PLC

Chavare Engineering Private Limited

5,500 units / year



C-MEM Hollow Fibre

SFC Ekotechnika, s.r.o

6,000 pieces / year

Exclusive Tie-Ups with Global Suppliers

TurboMax	IST-Anlagenbau
Smicon	Yucheon
EDI Inc	DuPont

Globally Aligned R&D & QC

- Patent awarded for recooling system and method for operating a recooling system in Europe
- The Subsidiary SFC Umwelttechnik GmbH has applied for two patents in Europe and one each in Indian and Brazil
- Engage global leaders for inspection & testing

Well Qualified Personnel[2]

263

Employees

1. Data as on 30th June 2026
2. As on 30th September 2026

Recent Foray into Wastewater Recycling & Reuse

High Market Growth in Advanced Water Treatment & Recycling[1]

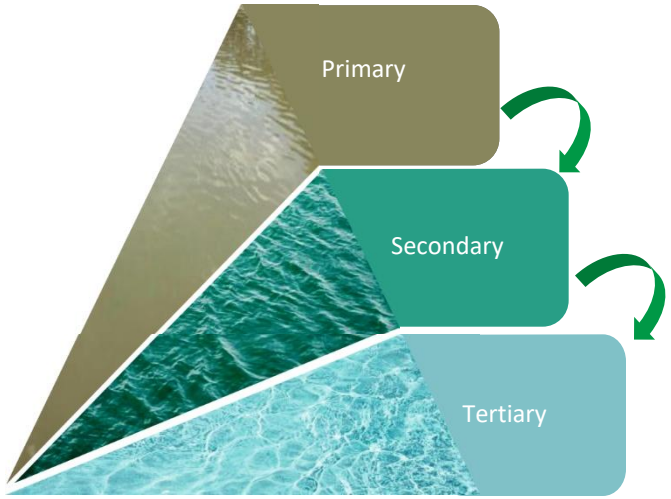
Market Sizes

	CY26E	CY31F	CAGRs
Global	USD 1.94 Bn	USD 4.34 Bn	17.47%
	FY26	FY31F	
India	Rs. 18.70 Bn	Rs. 70.13 Bn	30.26%

Key Growth Drivers

- Urban Local Bodies prioritising the reuse of treated wastewater
- Niti Aayog suggested water as a commodity which can be traded as Water Reuse Certificates
- Mandate tertiary treatment industrial ETPs under ZLD regulations

Innovations and Collaborations in Tertiary Wastewater Treatment[1]



Leveraging SFC's dominant position in the secondary sector…

80% market share in SBR

740 C-Tech installations across India[2]

…to offer a complete suite of water treatment solutions

SFC's WRR Offerings

DUPONT™ Exclusive supply agreement for WRR components in India

Key Technologies



Ultrafiltration (UF)



Closed Circuit Reverse Osmosis (CCRO)



Membrane Bioreactor Technologies (MBR)

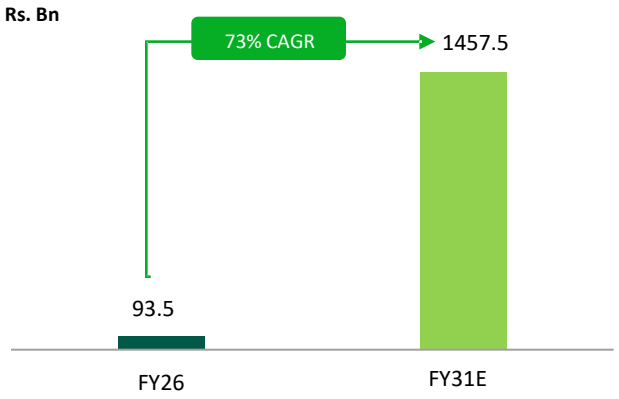
Source: 1. F&S Report, 2. As on 31st July 2026

Solid Waste Treatment Business



Estimated Potential in SWT with MSW Market as the Key Growth Driver

Estimated Growth of CBG Market



Biogas Blending in Natural Gas – The Next Major Driver

Key Schemes

- CBG Blending Obligation: OMCs to blend 5% CBG in fuel by FY29 (1% by FY26)
- Gobardhan Scheme : Financial incentives and subsidies | Target to reduce India's CNG bill by 40%
- CBG blending mandated in City Gas Distribution pipelines from FY26

Initiatives by Major Oil Marketing Companies

Oil India Ltd.
In principle approval for a JV with subsidiary of[1] SFC

ONGC
In principle approval for a JV with subsidiary of[1] SFC

Indraprastha Gas Ltd.
In principle approval for a JV with subsidiary of[1] SFC

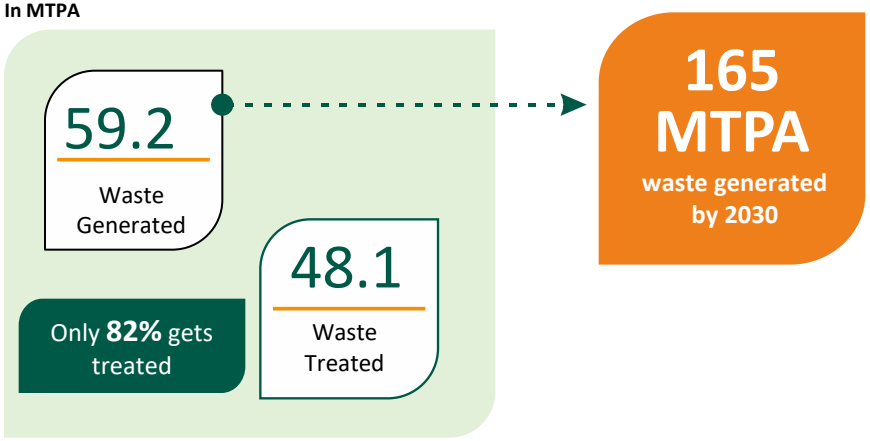
HPCL
Planning to offer a delivered price to procure CBG

IOCL & Essar Oil
Planning to procure CBG from entrepreneurs

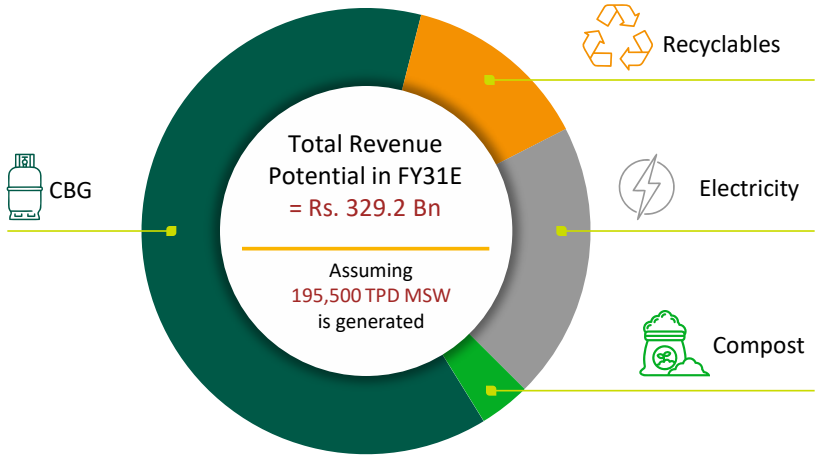
Mahanagar Gas Ltd.
Plans to set up CBG plants

Massive potential due to huge waste generation

In MTPA



Leading to Rs. 329.2 Bn revenue potential



Other Key Policies

SWM Rules 2016

- Compulsory purchase of power from WTE plants by DISCOMs
- Local bodies >0.1 Mn population to set solid waste processing facilities

National Bio Energy Programme

- Rs 17 Bn budget to promote biogas & pellet production

Source: 1. F&S Report
Note: SFC formed a JV entity with a subsidiary of Oil India Ltd. on October 13, 2026

Among the Market Leaders in the Solid Waste Treatment Space

Complete Treatment Process Integrated with Technology

Mixed Waste

OREX

Wet Waste (Organic)

Bio-Methanation

- Biogas/CBG
- Electricity
- Organic Compost
- Recirculation Water

Dry Waste (Inorganic)

Recovery of wastes



- RDF
- PET Flakes
- Recyclables
- Electricity

Output

Multiple revenue streams
Revenue from project execution, generation and sale of energy, sale of recyclable materials and compost, O&M services, and tipping fees

Principal Technology - OREX (Organic Extraction Technology)



Automated multi-stage system designed to extract maximum organics from the mixed waste

Technical Capabilities[1]

- Results into waste with >98% biodegradable material
- Minimizes digesters' challenges and enhances biogas production efficiency
- Adept at processing MSW in India

Key Advantages of SFC's SWT Solution[1]

- **Higher than industry average bio-gas yield (150 Nm^3 /ton at SFC vs 80-100 Nm^3/ton (industry average))[1]**
- **High calorific RDF can be used as fuel**
- **Higher proportion of recyclables than the industry average**
- **Improves marketability & price realization of the compost**

Source: 1. F&S Report | *Undertaken through WoS HWTPL

SFC's Proprietary Technology for Solid Waste Treatment

North Goa Plant





South Goa Plant





Collaboration with Oil Companies

- JV partner for an MSW based CBG plant in Mumbai expandable up to 1,000 TPD CBG
- Executing JVs with an Indian CGD and an O&G company to set up CBG and WtE plants
- MoU with an Indian O&G conglomerate for an MSW plant

EPC for MSW based CBG Plants for a public sector OMC

Awarded in 2014

250 TPD
+ 50 TPD

Among the Longest Operating Plants in India

Awarded in 2020

100 TPD + 25 TPD

Awarded in 2025

125 TPD (Assam)
+ 300 TPD (Odisha)













Points of Excellence

Leadership Excellence : An Experienced Board of Directors



Sandeep Sudhakar Asolkar

Chairman & Managing Director

31+ Years Experience

Previous Experience

- Ion Exchange (India) Limited | Hindustan Dorr-Oliver Limited | Gherzi Eastern Limited | Klean Environmental Consultants Private Limited

Education

- Bachelor's in civil engineering, Sardar Patel College of Engineering, University of Bombay | Senior Management Programme, IIM Ahmedabad
- Certificate in Business Excellence, Columbia Business School | Certified to operate and perform maintenance on Energy Recovery Inc. products



Sarvesh Kumar Garg



Executive Director

26+ Years Experience

Previous Experience

Aquatech Industries (India) Private Limited | Ion Exchange (India) Limited

Education

Bachelor of Engineering (Environment), Kolhapur Institute of Technology

Saketchandrasingh Dhandoriya



Executive Director

25+ Years Experience

Previous Experience

Ion Exchange (India) Limited

Education

Diploma in Mechanical Engineering from Board of Technical Examination, Maharashtra

Prachiti Sandeep Asolkar



Executive Director

Experience at SFC

Worked as Chief Strategy Officer and Chief Risk Officer

Education

Bachelor's degree in media studies (communication management – advertising), Symbiosis International University, Pune

Master of Science in finance degree and a master of science in international business, Hult International Business School

Mulesh Manilal Savla

Non-Executive Independent Director

Member of ICAI for 35 years| Partner of Shah & Savla LLP | Non-executive independent director and the chairperson on the board of Aarti Surfactants, Valiant Laboratories Limited

Amruta Shripad Patankar

Non-Executive Independent Director

Member of ICAI for 22 years| Previously associated with Thermax Limited

Divya Sameer Momaya

Non-Executive Independent Director

Member of ICSI for 23 years | promoter and director of MMB Advisors Private Limited and partner at D S Momaya & Co. LLP

Neha Rajen Gada

Non-Executive Independent Director

Bombay Stock Exchange |
Infineon Capital Advisors Private Limited

Highly Competent & Qualified Management Team



Amit Anil Sawant
Chief Financial Officer

Chartered Accountant



Prachiti Sandeep Asolkar
Chief Risk Officer

Master of science in finance degree and a master of science in international business



Mandar Dinkar Desai
Chief Executive Officer

27+ years experience

Masters in engineering (Civil)



Ajit Dhondiram Marathe
Head of Sales & Operations

34 years experience

Bachelors in Science (Chemistry)



Abhijit Parolkar
Head of Marketing & Business Development

14 years experience

B.Tech (Chemical Engineering) | MBA



Mahendra Pandharinath Ingale
Head of Manufacturing

15 years experience

Diploma in Civil Engineering



Virendra Vijay Rane
Head of Erection & Commissioning

16 years experience

Bachelors in Science (Chemistry) | Post Graduate Diploma in Environmental Pollution Control Technology



Rohan Manohar Kharche
Head of supply chain Management

11+ years experience

Bachelors in Engineering (Civil) | Master's Degree in Management Studies



Prasad Govind Kumbhar
Head of Proposals

17+ years experience

Masters in Environmental Science | Masters of Technology in Environmental Engineering



Kapil Narayanrao Deulkar
Head of the Detailed Engineering

18+ years experience

Bachelors in Civil Engineering | Masters in Technology (Civil Engineering)



Kumaraguru Madurakavi
Head of Technology

32 years experience

Masters in Technology (Chemical Engineering)



Shweta Deshpande
Company Secretary & Compliance Officer

5+ years experience

CS | B.Com. | LLB











Strategies

Future Strategies

Expansion of SWT business through large scale projects

- 62 Mn TPA waste generated in India; ~50% gets discarded[1]
- Demonstrated track record of efficient technology
- Participate in tenders floated by OGMCs with CBG blending obligations

Acquisitions & expansions in New Geographies

- Actively seek projects and tie-ups in MEA and South Asia
- SFCU to expand in South America & Africa while catering to Europe

Forward integration into recycling & reuse of waste water

- Rising demand for high-quality reclaimed water across industries and municipalities[1]
- Offer a complete suite of water treatment solutions to enhance market reach & value proposition
- Leverage established leadership in WWT & exclusive supply agreements

Strengthening core WWT business & enhancing R&D Capabilities

- Sewage water treatment market to grow at 9.6% CAGR till FY31[1]
- Enhance efficiency of overloaded and outdated facilities
- Develop innovative products to achieve technological product differentiation

1. F&S Report

Summarising

Waste Water Treatment

Servicing the Need For Clean Water
Presence across entire value Chain

Technology Driven Market Leadership
From being the 1st SBR provider to gaining 80% market share in SBR in India

Capabilities Across Value Chain
Complete support to EPCs - designing, manufacturing of components, O&M etc.

Vertical Integration through Innovation
In-house manufacturing & exclusive supply agreements

Superior Technology

Commitment to Sustainability



Solid Waste Treatment

Among the Market Leaders in MSW
Longest operating plants with govt. entities

Rapid Growth in CBG Plants
Already secured awards & approvals for JVs with top OGMCs

Proprietary Technology
Leading to higher than average bio-gas yield

Presence across Complete Chain
Various outputs leading to multiple revenue streams

OUTCOME

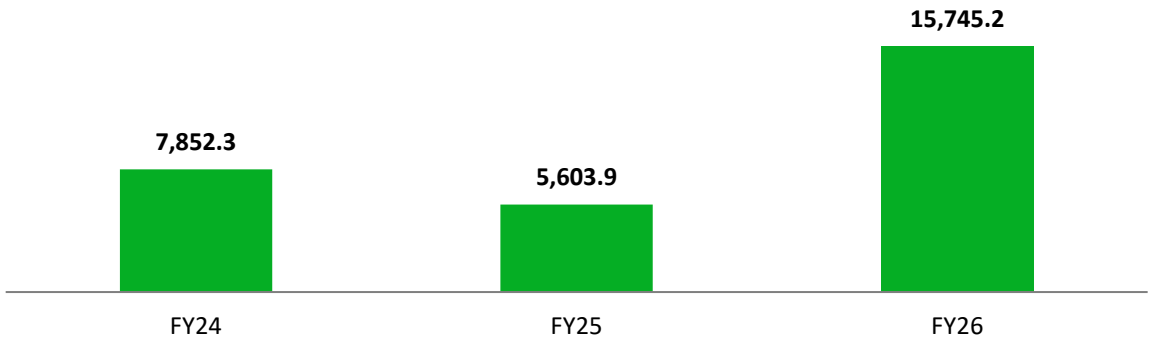
- Strong Market Position with 740 Installations & 1,000+ orders
- Rs. 16,562 Mn Order Book
- High EBITDA margin (29.34% in FY26)

Annexure

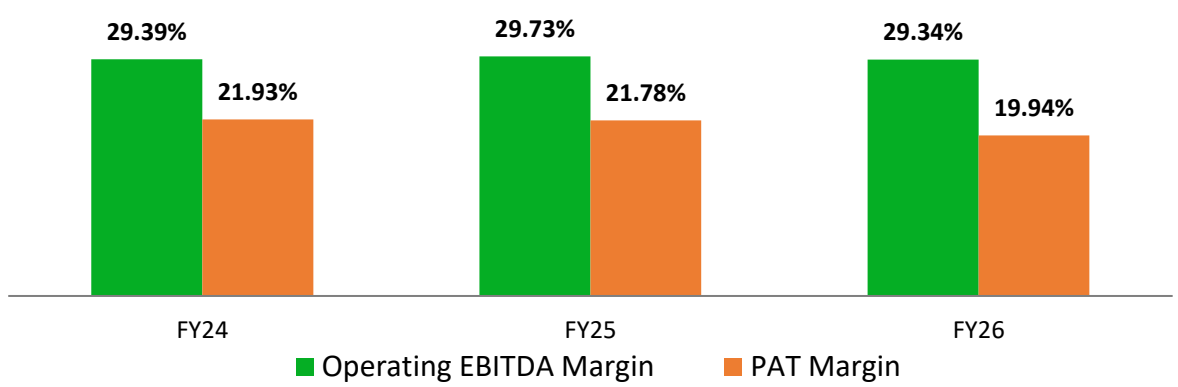


Annual Financial Highlights

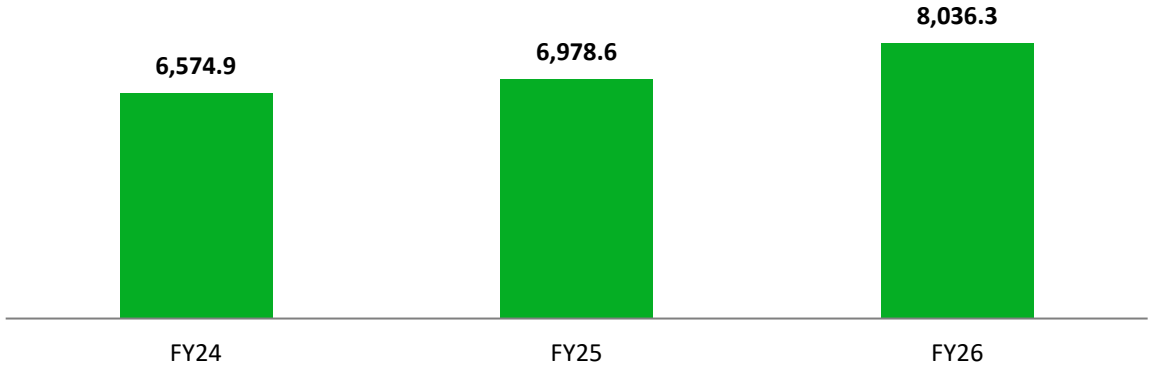
Order Book (Rs. Mn)



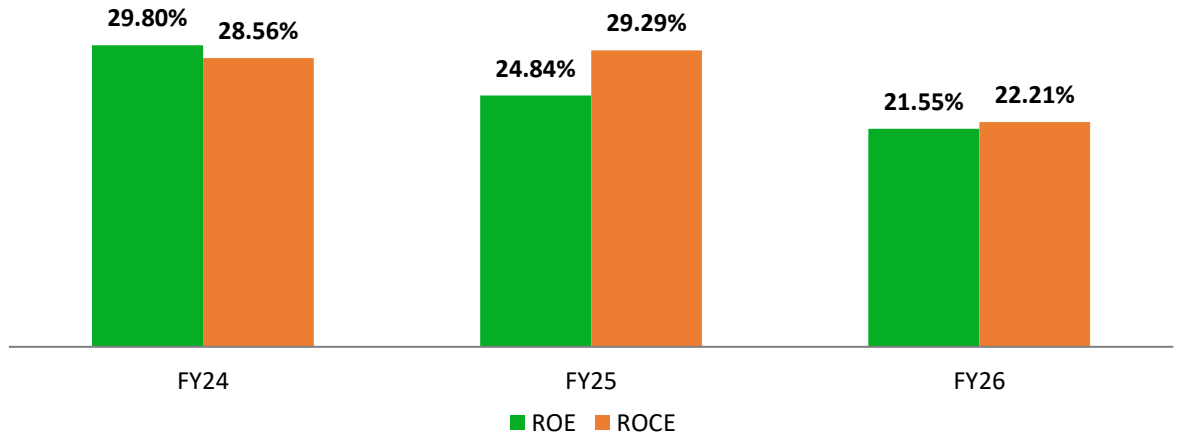
Operating EBITDA & PAT Margins



Revenue from Operations (Rs. Mn)



Returns



Note: FY24–FY26 Figures as per Restated Consolidated Financial Information

Profit & Loss Statement

Particulars	FY24	FY25	FY26	H1 FY27
Revenue from Operations	6,574.9	6,978.6	8,036.3	2,966.7
Impairment gain on financial assets	1.8	-	0.0	1.3
Purchases of Stock-in-trade	2,055.5	1,274.6	1,898.9	703.7
Cost of Material Consumed	1,220.2	1,767.4	1,556.2	617.7
Project Cost	261.7	287.5	759.8	622.6
Changes in inventories	(162.7)	93.4	(199.7)	(106.2)
Employee benefits expense	600.0	730.0	842.5	493.7
Impairment loss on financial assets	2.8	7.5	8.4	0.0
Other expenses	666.7	743.4	812.2	435.9
Operating EBITDA	1,932.5	2,074.8	2,358.1	200.5
Operating EBITDA Margin (%)	29.39%	29.73%	29.34%	6.76%
Other income	190.7	291.1	176.4	71.7
Finance costs	88.3	133.7	148.6	103.7
Depreciation and amortization expense	124.6	178.4	278.5	118.3
PBT	1,910.4	2,053.7	2,107.5	50.1
Share of profit/(loss) of joint ventures and associate (Net)	24.1	(1.3)	7.4	2.6
PBT with Share of JV	1,934.5	2,052.4	2,114.9	52.7
Tax Expense	492.7	532.3	512.7	16.9
PAT	1,441.7	1,520.1	1,602.1	35.8
PAT Margin %	21.93%	21.78%	19.94%	1.21%
Basic EPS	15.16	15.42	16.52	0.40

Balance Sheet

Assets	Mar-24	Mar-25	Mar-26	Sept-26
Property, Plant & Equipment	611.1	675.5	655.9	625.2
Right-of-use Assets	128.5	557.5	488.5	745.2
Capital Work-in-progress	67.3	50.0	68.1	111.4
Investment Property	144.8	71.0	58.9	54.5
Goodwill	28.1	28.1	303.2	303.2
Other Intangible Assets	127.2	72.6	16.2	1.7
Financial Assets				
(I) Investments	48.7	87.8	217.7	220.3
(Ii) Loans	80.0	101.1	109.1	108.8
(Iii) Trade Receivables	533.8	523.3	514.1	492.5
(Iv) Other Financial Assets	159.6	205.9	227.8	217.9
Deferred Tax Assets (Net)	87.5	87.9	119.0	149.0
Income Tax Assets (Net)	31.0	67.1	82.2	296.7
Other Non - Current Assets	63.3	157.1	259.3	263.3
Total Non-current Assets	**2,110.8**	**2,684.9**	**3,120.1**	**3,589.7**
Inventories	1,084.1	975.8	1,251.4	1,506.8
Financial Assets				
(I) Loans	202.0	180.3	194.5	180.4
(Ii) Trade Receivables	3,411.4	4,350.5	6,087.6	4,206.5
(Iii) Cash And Cash Equivalents	77.3	375.4	405.1	152.0
(Iv) Bank Balances Other Than Above (Iii)	1,808.7	985.1	1,163.1	1,197.1
(V) Other Financial Asset	141.5	181.9	275.6	297.6
Other Current Assets	213.7	260.8	736.8	980.2
Total Current Assets	**6,938.7**	**7,309.8**	**10,114.1**	**8,520.7**
Total Assets	**9,049.4**	**9,994.7**	**13,234.3**	**12,110.4**

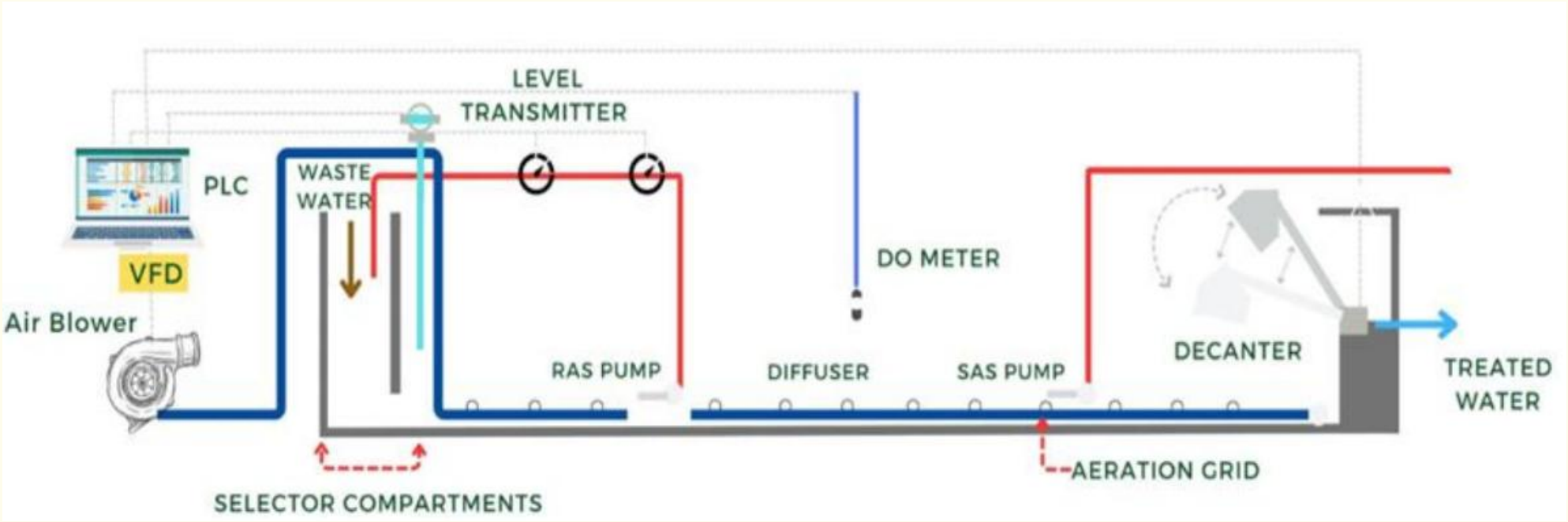
Equity and Liabilities	Mar-24	Mar-25	Mar-26	Sept-26
Equity Share Capital	62.3	186.8	186.8	186.8
Other Equity	5,280.7	6,300.0	7,854.6	7,608.7
Non Controlling Interests	268.5	140.8	197.6	190.3
Total Equity	**5,611.5**	**6,627.6**	**8,239.0**	**7,985.9**
Financial Liabilities				
(I) Borrowings	461.1	494.9	390.9	471.1
(Ii) Lease Liabilities	104.8	475.6	420.1	641.2
Provisions	62.5	58.2	63.2	66.6
Deferred Tax Liabilities (Net)	83.1	90.4	82.3	81.5
Total Non-current Liabilities	**711.5**	**1,119.2**	**956.5**	**1,260.4**
Financial Liabilities				
(I) Borrowings	930.5	342.1	1,565.5	1,514.7
(Ii) Lease Liabilities	28.0	55.9	69.9	106.0
(Iii) Trade Payables	1,107.1	931.7	1,702.7	709.7
(Iv) Other Financial Liabilities	230.2	278.3	158.3	100.5
Other Current Liabilities	328.6	581.0	508.2	421.4
Provisions	1.0	0.2	8.3	7.7
Current Tax Liabilities (Net)	101.0	58.7	25.8	4.1
Total Current Liabilities	**2,726.5**	**2,248.0**	**4,038.7**	**2,864.2**
Total Liabilities	**3,438.0**	**3,367.1**	**4,995.2**	**4,124.5**
Total Equity And Liabilities	**9,049.4**	**9,994.7**	**13,234.3**	**12,110.4**

SFC's WWT Process

Subsidiaries & Associates

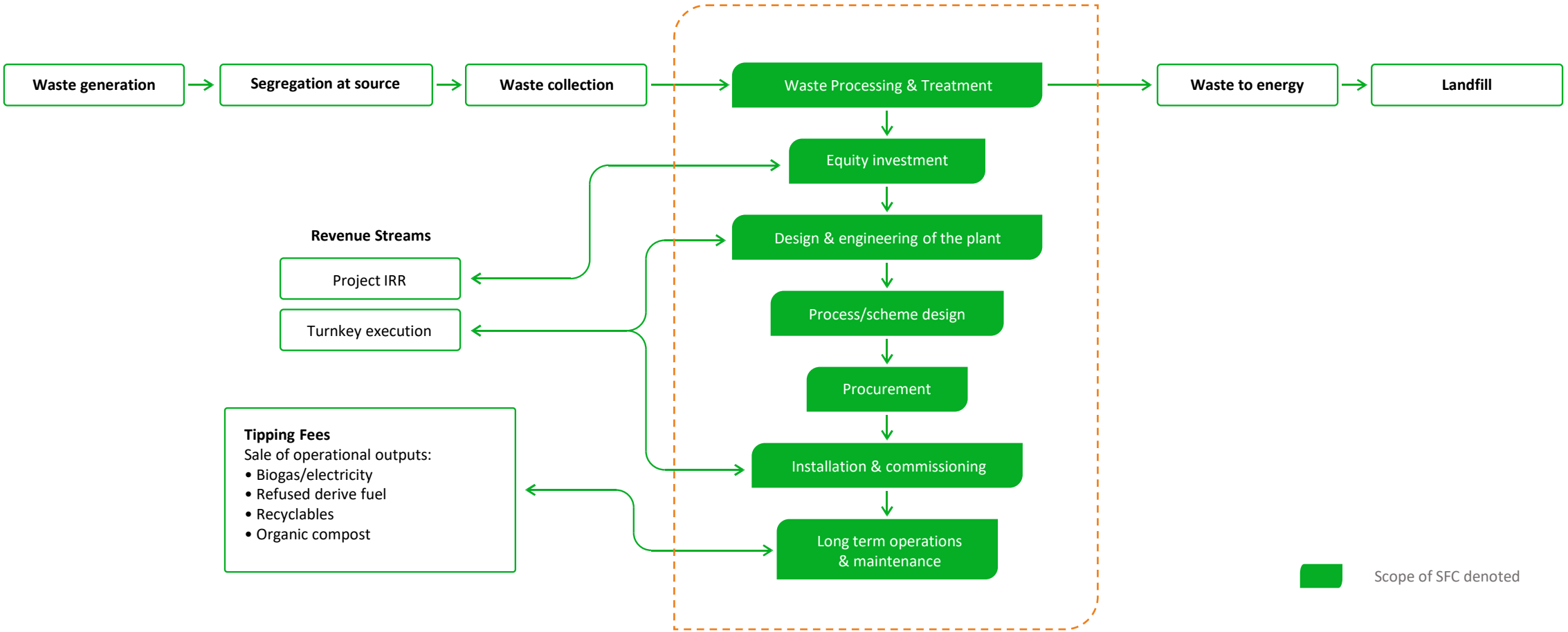
Revenue Streams across value chain	Design & Engineering	Manufacturing of components	Technology Installation	Supply of Spares

C-Tech treats water in parallel batches producing a recyclable quality effluent in a single step.



SFC's 3 path-breaking innovations facilitate effective removal of carbon, nitrogen & phosphorous in a single step

Role of SFC in SWT Project



*Civil works outsourced to EPC partners/ select infra companies

SWT Projects in Detail

MSW Plants for Goa Waste Management Corporation





Location	North Goa	South Goa
Capacity	250 TPD + 50 TPD	100 TPD + 25 TPD
Commenced Operations in	August 2016	May 2023
Operation Period	10 years*	10 years

MSW based CBG Plant for a Public Sector Oil Company



Tinsukia, Assam	Bhubaneswar, Odisha
125 TPD	300 TPD
Under Construction	
10 years	

*The said concession has been extended by GWMC for a period of one year until August 20, 2027, or until the subsequent operator assumes the operations and maintenance responsibility following completion of the transition process, whichever is earlier

THANK YOU

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