Date: September 9, 2026

BSE Limited
The Department of Corporate Services
Phiroze Jeejeebhoy Towers
Dalal Street
Mumbai – 400 001

Scrip Code: 506854

Subject: Outcome of the Meeting of the Preferential Issue Committee – Allotment of 4,24,647 Equity Shares on Preferential Basis

Dear Sir/Madam,

We wish to inform you that the Preferential Issue Committee of the Company (the "**Committee**"), at its meeting held today, i.e., September 09, 2026, has, inter alia, approved the allotment of 4,24,647 (Four Lakh Twenty-Four Thousand Six Hundred and Forty-Seven) fully paid-up equity shares of face value of ₹ 5/- (Rupees Five Only) each at an issue price of ₹ 2,341/- (Rupees Two Thousand Three Hundred and Forty-One Only) per equity share (including a premium of ₹ 2,336/- per equity share), aggregating to ₹ 99,40,98,627/- *(Rupees Ninety-Nine Crore Forty Lakh Ninety-Eight Thousand Six Hundred and Twenty-Seven Only),* on a preferential basis, in accordance with the Companies Act, 2013 read with the rules made thereunder and Chapter V of the Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2018, as amended, read with other applicable regulations, if any, each as amended, to the following persons:

S. No.	Name of the Allottee	Category (Promoter and Promoter Group / Non-Promoter)	Number of Equity Shares allotted	Total consideration received (in ₹)
1.	Anupam Rasayan India Limited	Promoter	2,60,065	60,88,12,165
2.	Alrox Enterprises Private Limited	Non-Promoter	1,00,000	23,41,00,000
3.	Vivek Jain	Non-Promoter	53,395	12,49,97,695
4.	Tatvam Trade	Non-Promoter	11,187	2,61,88,767
	Total		**4,24,647**	**99,40,98,627**

The requisite updated details as required in terms of SEBI Master circular dated January 30, 2026, bearing number HO/49/14/14(7)2025-CFD-POD2/I/3762/2026 is enclosed as **Annexures – A** to this disclosure.

The meeting of the Committee duly commenced at 2:00p.m and concluded at 2:24p.m.

A copy of this disclosure is being uploaded on the website of the Company at https://tanfac.com/investors/meetings/board-meetings

We request you to kindly take note of the above intimation on your record and disseminate.

Thanking You.

Yours truly,
For TANFAC Industries Limited

Vinod Kumar Srinivasan
Digitally signed by Vinod Kumar Srinivasan
Date: 2026.09.09 14:38:13 +05'30'

Vinod Kumar S
Company Secretary and Compliance Officer

Enclosure: As stated above

TANFAC

Annexure – A

(Details of issuance of securities through private placement on preferential basis)

S. No.	Particulars	Details
1.	Type of securities proposed to be issued (viz. equity shares, convertibles etc.)	Equity shares
2.	Type of issuance (further public offering, rights issue, depository receipts (ADR/GDR), qualified institutions placement, preferential allotment etc.)	Preferential issue in accordance with Chapter V of the SEBI (Issue of Capital and Disclosure Requirements) Regulations, 2018, as amended
3.	Total number of securities proposed to be issued or the total amount for which the securities will be issued (approximately)	4,24,647 equity shares of ₹ 5/- each at an issue price of ₹ 2,341/- per equity share (including a premium of ₹ 2,336/- per equity share), aggregating to ₹ 99,40,98,627/-
4.	In case of preferential issue the listed entity shall disclose the following additional details to the stock exchange(s):	
	(a) Names of the investors;	

S. No.	Name of the Allottee	Category (Promoter and Promoter Group / Non-Promoter)	Number of Equity Shares allotted
1.	Anupam Rasayan India Limited	Promoter	2,60,065
2.	Alrox Enterprises Private Limited	Non-Promoter	1,00,000
3.	Vivek Jain	Non-Promoter	53,395
4.	Tatvam Trade	Non-Promoter	11,187
	Total		**4,24,647**

<table>
<tr><th>S. No.</th><th>Particulars</th><th>Details</th></tr>
<tr><td></td><td>(b) Post allotment of securities – outcome of the subscription, issue price / allotted price (in case of convertibles), number of investors</td><td>Allotment of 4,24,647 equity shares of ₹ 5/- each at an issue price of ₹ 2,341/- per equity share to 4 (Four) allottees, aggregating to ₹ 99,40,98,627/-

<table>
<tr><th rowspan="2">Name of the proposed allottee</th><th colspan="2">Pre-Issue shareholding</th><th colspan="2">Post-Issue shareholding</th></tr>
<tr><th>No of Shares</th><th>%</th><th>No of Shares</th><th>%</th></tr>
<tr><td>Anupam Rasayan India Limited</td><td>51,46,162</td><td>24.26</td><td>54,06,227</td><td>24.99</td></tr>
<tr><td>Alrox Enterprises Private Limited</td><td>Nil</td><td>Nil</td><td>1,00,000</td><td>0.46</td></tr>
<tr><td>Vivek Jain</td><td>Nil</td><td>Nil</td><td>53,395</td><td>0.25</td></tr>
<tr><td>Tatvam Trade</td><td>Nil</td><td>Nil</td><td>11,187</td><td>0.05</td></tr>
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</td></tr>
<tr><td></td><td>(c) In case of convertibles - intimation on conversion of securities or on lapse of the tenure of the instrument;</td><td>Not applicable</td></tr>
<tr><td>5.</td><td>Any cancellation or termination of proposal for issuance of securities including reasons thereof.</td><td>Not applicable</td></tr>
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