Date: 2nd November 2026

To, **BSE Limited,** Department of Corporate Services, Phiroze Jeejeebhoy Towers, Dalal Street, Mumbai – 400001 **Scrip Code: 532807**	**To,** **National Stock Exchange of India Limited** Listing Department, Exchange Plaza, C- 1, Block G, Bandra Kurla Complex, Bandra (East), Mumbai– 400051 **Scrip Code: CINELINE**

Sub: Statement of deviation(s) or variation(s) for the quarter ended September 30, 2026 under regulation 32(1) of Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 ("SEBI Listing Regulations")

Dear Sir/Ma'am,

Pursuant to Regulation 32 of the SEBI Listing Regulations read with SEBI Circular No. CIR/CFD/CMD1/162/2019 dated December 24, 2019, we hereby confirm that there is no deviation(s) or variation(s) in the utilization of proceeds raised through allotment of 38,46,153 Equity Shares of face value of ₹5/- each upon conversion/ exchange of/ for equal number of Warrants at an issue price of ₹117 each upon receipt of balance amount at the rate of ₹87.75 per warrant (being 75% of the issue price per warrant as "Warrant Exercise Price") aggregating to ₹33,74,99,925.75/-

A NIL statement of deviation(s) or variation(s), for the aforesaid period, in respect of utilization of proceeds for the Quarter ended September 30, 2026, is duly reviewed by the Audit Committee of the Company and the same is enclosed with this letter.

Kindly take the same on your records.

For Cineline India Limited

RASESH BABUBHAI KANAKIA

Digitally signed by RASESH BABUBHAI KANAKIA
Date: 2026.11.02 16:45:00 +05'30'

Mr. Rasesh Kanakia
Chairman & Whole Time Director
DIN:00015857

Encl.: As Above

Statement of deviation/ variation in utilization of funds raised:

Particulars	Details
Name of listed entity	Cineline India Limited
Mode of fund raising	Preferential Issue of Convertible Warrants
Amount raised (Rs. in Crore)	4499.99 Lakhs
Report filed for quarter ended	30th September, 2026
Monitoring Agency	Not Applicable
Monitoring Agency Name, if applicable	Not Applicable
Is there a deviation/ variation in use of funds raised	No
If Yes, whether the same is pursuant to change in terms of contracts or objects which was approved by the shareholders	Not Applicable
If yes, date of shareholders' Approval	Not Applicable
Explanation for the deviation/ variation	Not Applicable
Comments of the audit committee after review	Nil
Comments of the auditors, if any	Nil

Objects for which funds have been raised and where there has been a deviation/ variation, in the following table: **Not Applicable**

Original object	Modified object, if any	Original allocation	Modified allocation, if any	Funds Utilized	Amount of deviation/ variation for the quarter according to applicable object (in Rs. crore and in %)	Remarks, if any
Issue proceeds shall be utilized to meet the funding requirements for the	NA	4499.99 Lakhs	NA	3832.96 Lakhs	0	-

growth in the business of the Company, general corporate purposes and the working capital requirements							

Deviation or variation could mean:

(a) Deviation in the objects or purposes for which the funds have been raised or

(b) Deviation in the amount of funds actually utilized as against what was originally disclosed or

(c) Change in terms of a contract referred to in the fund raising document i.e. prospectus, letter of offer, etc.

Thanks & Regards,

For Cineline India Limited

RASESH BABUBHAI KANAKIA

Digitally signed by RASESH BABUBHAI KANAKIA
Date: 2026.11.02 16:45:21 +05'30'

Mr. Rasesh Kanakia
Chairman & Whole Time Director
DIN:00015857