KSHITIJ Polyline Ltd.
WORLD CLASS PRODUCTS
Regd. Office: Office No. 33, Dimple Arcade, Near Sai Dham Temple, Thakur Complex, Kandivali East, Mumbai – 400101
Mfg. Unit: Survey No. 110/1/13-14 & 11-12, Amli Village, 66. K.V.A. Road, Opp. Lane to Silvassa Municipal Council, Silvassa (U.T) of Dadra and Nagar Haveli and Daman and Diu – 396230
Email: info@kshitijpolyline.co.in | Website: www.kshitijpolyline.co.in | Tel: +91-22-45144087/46076837
CIN: L25209MH2008PLC180484

Date: September 21, 2026

To,
The General Manager
Capital Market (Listing)
National Stock Exchange of India Ltd
Address: Exchange Plaza, Bandra-Kurla Complex,
Bandra (East), Mumbai-400051.

Symbol: KSHITIJPOL

Subject: **Intimation of utilisation of funds raised through Right Issue of Equity shares**

Reference: **Disclosure pursuant to Regulation 30 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements), Regulations, 2015.**

Dear Sir / Madam,

With reference to the raising of funds through the allotment of 5,98,86,887 fully paid-up Equity Shares, having a face value of ₹2.00 each, at an issue price of ₹3.17 per Rights Equity Share, including a share premium of ₹1.17 per Rights Equity Share, to the eligible Equity Applicants/Shareholders under the Rights Issue, aggregating to ₹18,98,41,431.79 (Rupees Eighteen Crore Ninety-Eight Lakh Forty-One Thousand Four Hundred and Thirty-One and Seventy-Nine Paise only), the company has utilised an amount of ₹18,48,41,000/- towards the repayment and/or prepayment of certain borrowings availed by the Company, in accordance with the objects of the Rights Issue as specified in the Letter of Offer (LOF) dated August 20, 2026.

We request you to kindly take the same on record.

For Kshitij Polyline Limited

MAHENDRA KUMAR JAIN
Digitally signed by MAHENDRA KUMAR JAIN
Date: 2026.09.21 18:49:20 +05'30'

Mahendra Kumar Jain
Chairman & Executive Director & CFO
DIN: **09765526**