



PURSUIT WITH EXCELLENCE
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CIN-L45201PB2002PLC025257

Date: 07-05-2026

To, The General Manager, Department of Corporate Services, BSE Limited Phiroze Jeejeebhoy Towers Dalal Street, Mumbai- 400001 Scrip Code: 544223 ISIN: INEOAG901020	To, Manager-Listing Compliance, National Stock Exchange of India Limited, Exchange Plaza, C-1, Block G, Bandra Kurla Complex, Bandra East, Mumbai – 400051 Symbol: CEIGALL ISIN: INEOAG901020
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Subject: Press Release on the audited Financial Results (Standalone and Consolidated) for the quarter and Year ended March 31, 2026

Dear Sir/Ma'am,

Pursuant to Regulation 30 of Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, please find enclosed herewith the Press Release on the Audited Financial Results (Standalone and Consolidated) of the Company for the quarter and Year ended March 31, 2026.

The above information is also placed on the website of the Company www.ceigall.com

Kindly take the same on your records.

Thanking You,
For Ceigall India Limited

Megha Kainth
Company Secretary
ICSI Membership No: F7639

CEIGALL INDIA LIMITED

Corporate Office : Plot No. 452, Udyog Vihar Phase-5, Near GPO Gurugram Behind Enkay Tower, Gurugram
Haryana-122016, Contact : 0124-420 6978

Regd Office : A-898, Tagore Nagar, Ludhiana Punjab-141001
Tele/Fax : +91-161-4623666

website : www.ceigall.com, Email id : secretarial@ceigall.com



Celgall India Limited reports Q4 FY26 Financial Performance

**FY26 Consolidated Revenue at INR 40,224 Million, up 17.0 % YoY
Consolidated EBITDA at INR 5,854 Million, PAT at INR 3,089 Million in FY26**

7th May 2026, Gurugram: Celgall India Limited (BSE: 544223. NSE: CEIGALL), one of India's fastest-growing infrastructure companies, specializing in the design and construction of high-impact EPC projects with over 23+ years of expertise, recognized for its rapid execution and specialized capability in delivering complex, large-scale structural work across the nation, has announced its audited financial results for the fourth quarter and full year ended 31st March 2026 in the Board meeting held on 7th May, 2026.

Order book summary as on 31st March 2026

Segment	Rs. Million	% of Order Book
Roads / Highways / Flyovers	1,27,226	68.57%
Railways / Metros	10,710	5.77%
Tunnels / Airport Runways	274	0.15%
Bus Terminal	1,430	0.77%
Renewable Energy	35,615	19.19%
Transmission & Distribution	4,068	2.19%
Industrial Infrastructure	6,220	3.35%
Total	1,85,543	100%

Commenting on the performance during the Quarter and Financial year 2026, **Mr. Ramneek Sehgal, Chairman and Managing Director, Celgall India Limited**, said:

"FY26 marked a strong year of growth, driven by consistent execution across our core EPC business and robust order inflows across highways and urban mobility.

For Q4 FY26, consolidated revenue stood at INR 13,865 million, up 37.0% YoY, with EBITDA of INR 2,235 million at margins of 16.1%.

For the full year, consolidated revenue reached INR 40,224 million, up 17.0% YoY, with EBITDA of INR 5,854 million and margins of 14.6%, supported by disciplined cost management and improving execution efficiency. Our total order book stood at INR 1,85,543 million as on March 31, 2026, underpinned by strong Q4 inflows across highways in Bihar, Madhya Pradesh, and Arunachal Pradesh. Subsequent to year-end, we secured the Jaipur Metro Phase-II project, earmarking urban infrastructure as a key pillar growth for the company.

A key highlight of the year has been our strategic diversification into renewable energy and power transmission. We have won multiple projects in the Solar, Solar plus Battery Storage, and Transmission and Distribution projects, positioning the Company to benefit from emerging opportunities in energy transition of the country.

On HAM monetization, the Malout–Abohar asset in process of being successfully divested to Neo Asset Management at a strong return on invested equity, validating our capital recycling strategy.

Jalbehra–Shahbad and Bhatinda-Dabwali are in due diligence process after signing of Non-Binding Offer (NBO). Our Singapore and UAE subsidiaries are actively building an international pipeline across Southeast Asia and the Middle East.

Going forward, we remain focused on the playbook that has gotten us here. Strengthening execution, expanding our order book, and building a diversified, asset-backed portfolio with long-term revenue visibility, all this while maintaining financial strength and creating sustainable and significant value for all stakeholders.”

Key Consolidated Financial Highlights (INR Million):

Particulars	Q4 FY26	Q4 FY25	Y-o-Y	FY26	FY25	Y-o-Y
Revenue from Operations	13,865	10,116	37.1%	40,224	34,367	17.1%
EBITDA	2,235	1,279	74.8%	5,854	5,184	12.9%
EBITDA Margins (%)	16.12%	12.64%	348 bps	14.55%	15.10%	(55) bps
PAT	1,290	724	78.3%	3,089	2,866	7.8%
PAT Margins (%)	9.31%	7.16%	215 bps	7.68%	8.30%	(62) bps
Basic EPS (INR)	7.41	4.16	78.1%	17.73	17.04	4.1%

Key Standalone Financial Highlights (INR Million):

Particulars	Q4 FY26	Q4 FY25	Y-o-Y	FY26	FY25	Y-o-Y
Revenue from Operations	12,941	9,918	30.5%	38,693	33,848	14.3%
EBITDA	1,826	1,092	67.3%	4,873	4,322	12.8%
EBITDA Margins (%)	14.11%	11.01%	310 bps	12.59%	12.80%	(21) bps
PAT	1,189	696	70.8%	3,052	2,702	13.0%
PAT Margins (%)	9.19%	7.02%	217 bps	7.89%	8.0%	(11) bps
Basic EPS (INR)	6.83	3.92	74.2%	17.52	16.07	9.0%

Highlights for Q4 & FY26:

- Consolidated Revenue from Operations stood at INR 13,865 Million in Q4 FY26 registering a Y-o-Y growth of 37.1%.
- Standalone Revenue from Operations stood at INR 12,941 Million in Q4 FY26 registering a Y-o-Y growth of 30.5%.
- Order inflows for Q4FY26 stood at INR 60,142 Million.
- Order book as on 31 March 2026 stood at INR 1,85,543 Million.
- Consolidated revenue from Operations stood at INR 40,224 Million in FY26 as against INR 34,367 Million in FY25 growing 17.1% Y-o-Y.
- Consolidated PAT for FY26 stood at INR 3,089 Million as against INR 2,866 Million in FY25
- Consolidated EPS for the FY26 stood at INR 17.73 as against INR 17.04 in FY25
- Consolidated Debt to Equity stood at 0.6x as on 31 March 2026
- Net Working capital days stood at 49 days as on 31 March 2026
- Standalone Debt Stood at INR 4,123 Million vs INR 6,359 Million in FY25; Consolidated Debt stood at INR 15,723 Million as on 31 March 2026 vs INR 13,968 Million for FY25

About Ceigall India Limited (BSE: 544223 | NSE: CEIGALL)

Incorporated in 2002, Ceigall India Limited is a premier infrastructure Engineering, Procurement, and Construction (EPC) company specializing in high-complexity structural works. The company's expertise spans the design and construction of elevated roads, flyovers, bridges, railway overbridges, tunnels, expressways, and runways. Its business operations are strategically balanced between traditional EPC projects and the Hybrid Annuity Model (HAM).

The company has a proven track record of excellence, having completed over 38 major projects, including EPC, HAM, and specialized O&M works. Currently, Ceigall manages a robust portfolio of ongoing projects across 12+ states & 2 international countries, encompassing metro rail systems, multi-lane expressways, and specialized industrial infrastructure. This extensive experience highlights the firm's capability to deliver large-scale, technically demanding engineering solutions ahead of schedule.

Looking toward the future, Ceigall is aggressively diversifying into Renewable Energy and Power Transmission & Distribution to build a sustainable, multi-sectoral portfolio. With a growing international presence through newly established subsidiaries in Singapore and Dubai, the company is committed to evolving into a global infrastructure powerhouse driven by innovation and rapid execution.

For more details, please visit: <https://ceigall.com>

For any Investor Relations query, please contact:

<p>Mr. Kapil Aggarwal (Chief Financial Officer) Ceigall India Limited Email: cfo@ceigall.com</p>	<p>Mr. Arun Prakash / Mr. Mohit Upadhyay/ Mousami Chavan Adfactors PR Pvt. Ltd Email: arun.prakash@adfactorspr.com mohit.upadhay@adfactorspr.com mousami.chavan@adfactorspr.com</p>
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Caution Concerning Forward- Looking Statements:

This document includes certain forward-looking statements. These statements are based on management's current expectations or beliefs and are subject to uncertainty and changes in circumstances. Actual results may vary materially from those expressed or implied by the statements herein due to changes in economic, business, competitive, technological and/or regulatory factoring The Company is under no obligation to, and expressly disclaims any such obligation to, update or alter its forward-looking statements, whether as a result of new information, future events, or otherwise.