

Date: 29/10/2026

To,  
BSE Limited,  
The Corporate Relationship Dept.,  
Floor 25, P J Towers, Dalal Street, Mumbai 400 001.

Scrip Code: 544440

Sub: Outcome of Meeting of Board of Directors of Cryogenic OGS Limited in accordance with Regulation 33 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015.

Sir,

Pursuant to Regulation 33 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 as amended from time to time ("SEBI Listing Regulations, 2015"), we would like to inform that, the Board of Directors of the Company at its meeting held today i.e., Thursday, 29<sup>th</sup> October, 2026, has inter-alia, considered and approved:

1. Unaudited Financial Results (Standalone and Consolidated) for the half year ended on September 30, 2026.
2. Statement of Assets & Liabilities (Standalone and Consolidated) for the half year ended on September 30, 2026.
3. Cash Flow Statements (Standalone and Consolidated) for the half year ended on September 30, 2026.
4. Limited Review Reports (Standalone and Consolidated) for the half year ended on September 30, 2026.
5. Statement of Deviation and variation for the Half year ended 30<sup>th</sup> September 2026

The Board Meeting commenced at 11.30 a.m. and concluded at 12.35 p.m.

The same shall also be available on the website of the Company at <https://cryogenicogs.com>

Thanking you,

Yours faithfully

For CRYOGENIC OGS LIMITED

RASHMI  
KAMLESH  
OTAVANI

Digitally signed by  
RASHMI KAMLESH  
OTAVANI  
Date: 2026.10.29  
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RASHMI KAMLESH OTAVANI

Company Secretary & Compliance Officer

**CRYOGENIC OGS LIMITED**  
(Formerly known as Cryogenic Liquide Private Limited)

**CIN No. L25121GJ1997PLC032955**

60, 61, 62, 63 POR INDUSTRIAL PARK, BEHIND SAHYOG HOTEL, POR, Vadodara - 391243, Gujarat

**Standalone Statement of Financial Results for the period ended on 30th September 2026**

| Sr. No | Particulars                                                                            | Half Year ended on        |                           | Year ended on           |
|--------|----------------------------------------------------------------------------------------|---------------------------|---------------------------|-------------------------|
|        |                                                                                        | 30-09-2026<br>(Unaudited) | 30-09-2025<br>(Unaudited) | 31-03-2026<br>(Audited) |
| 1      | Revenue from operations                                                                | 3035.68                   | 2106.50                   | 4082.24                 |
| 2      | Other Income                                                                           | 86.43                     | 64.75                     | 161.24                  |
| 3      | <b>Total Revenue (1+2)</b>                                                             | <b>3122.11</b>            | <b>2171.25</b>            | <b>4243.48</b>          |
| 4      | <b>Expenses:</b>                                                                       |                           |                           |                         |
|        | (a) Cost of materials consumed                                                         | 1395.92                   | 961.89                    | 2266.56                 |
|        | (b) Changes in inventories of Finished Goods, Semi Finished Goods and Work in progress | 97.28                     | 159.16                    | -161.91                 |
|        | (c) Employee Benefit Expense                                                           | 172.06                    | 124.88                    | 262.73                  |
|        | (d) Finance Costs                                                                      | 27.49                     | 2.04                      | 11.20                   |
|        | (e) Depreciation                                                                       | 44.90                     | 25.03                     | 57.71                   |
|        | (f) Other Expenses                                                                     | 472.64                    | 294.25                    | 581.96                  |
|        | <b>Total Expenses</b>                                                                  | <b>2210.29</b>            | <b>1567.24</b>            | <b>3018.25</b>          |
| 5      | <b>Profit before exceptional item &amp; tax (3-4)</b>                                  | <b>911.82</b>             | <b>604.01</b>             | <b>1225.23</b>          |
| 6      | <b>Exceptional Items:</b>                                                              |                           |                           |                         |
|        | Profit on Sale of Plot                                                                 | -                         | 123.95                    | 123.95                  |
| 7      | <b>Profit before Tax</b>                                                               | <b>911.82</b>             | <b>727.96</b>             | <b>1349.18</b>          |
| 8      | <b>Tax expense:</b>                                                                    |                           |                           |                         |
|        | (a) Tax expense for current year                                                       | 210.72                    | 156.91                    | 345.54                  |
|        | (b) Tax expense relating to prior years                                                | 3.94                      | -                         | 1.24                    |
|        | (c) Deferred Tax                                                                       | 21.24                     | 19.38                     | -15.88                  |
|        |                                                                                        | <b>235.90</b>             | <b>176.29</b>             | <b>330.91</b>           |
| 9      | <b>Profit after tax for the period (7-8)</b>                                           | <b>675.92</b>             | <b>551.67</b>             | <b>1018.27</b>          |
| 10     | <b>Earnings per share:</b>                                                             |                           |                           |                         |
|        | Basic & Diluted (not annualised)                                                       | 4.73                      | 4.52                      | 7.69                    |



**Notes:**

- 1 The above results were reviewed by the Statutory Auditors, recommended by the Audit Committee and approved by the Board of Directors of the Company.
- 2 On Standalone basis, the Company is engaged in the business of manufacturing of Equipments used in Oil and Gas Industries only and therefore, there is only one reportable segment.
- 3 The previous quarters'/years' figures have been regrouped/rearranged wherever necessary to make it comparable with the current quarter/period.

**Date :** 29th October, 2026

**Place :** Vadodara



  
**For Cryogenic OGS Limited**

Dhairya Patel  
Whole Time Director  
DIN - 09145811

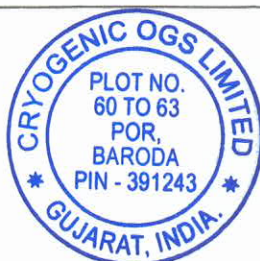
**CRYOGENIC OGS LIMITED**  
(Formerly known as Cryogenic Liquide Private Limited)

**CIN No. L25121GJ1997PLC032955**

60, 61, 62, 63 POR INDUSTRIAL PARK, BEHIND SAHYOG HOTEL, POR, Vadodara - 391243,  
Gujarat

**Standalone Statement of Assets & Liabilities as at 30th September, 2026**

|          | Particulars                                           | As at<br>30th<br>September,<br>2026<br>(Unaudited) | As at<br>31st March,<br>2026<br>(Audited) |
|----------|-------------------------------------------------------|----------------------------------------------------|-------------------------------------------|
| <b>A</b> | <b>EQUITY AND LIABILITIES</b>                         |                                                    |                                           |
| <b>1</b> | <b>Shareholders' Funds</b>                            |                                                    |                                           |
|          | (a) Share Capital                                     | 1428.00                                            | 1428.00                                   |
|          | (b) Reserves and Surplus                              | 4713.10                                            | 4037.18                                   |
|          |                                                       | 6141.10                                            | 5465.18                                   |
| <b>2</b> | <b>Non-Current Liabilities</b>                        |                                                    |                                           |
|          | (a) Long Term Provisions                              | 29.03                                              | 32.21                                     |
|          | (b) Long Term Borrowings- Lease Liabilities           | 839.82                                             | 824.61                                    |
|          |                                                       | 868.85                                             | 856.82                                    |
| <b>3</b> | <b>Current Liabilities</b>                            |                                                    |                                           |
|          | (a) Trade Payables                                    |                                                    |                                           |
|          | (i) Due to Micro & Small Enterprise                   | 256.97                                             | 170.97                                    |
|          | (ii) Other                                            | 66.90                                              | 80.71                                     |
|          | (b) Other Current Liabilities                         | 197.66                                             | 65.83                                     |
|          | (c) Short-Term Provisions                             | 58.00                                              | 32.23                                     |
|          |                                                       | 579.54                                             | 349.74                                    |
|          | <b>TOTAL</b>                                          | <b>7589.49</b>                                     | <b>6671.75</b>                            |
| <b>B</b> | <b>ASSETS</b>                                         |                                                    |                                           |
| <b>1</b> | <b>Non-Current Assets</b>                             |                                                    |                                           |
|          | (a) Property, Plant and Equipment & Intangible Assets |                                                    |                                           |
|          | (i) Property, Plant and Equipments                    | 1733.07                                            | 1562.07                                   |
|          | (ii) Intangible Assets                                | 0.07                                               | 0.07                                      |
|          | (iii) Capital Work in Progress                        | 0.00                                               | 158.29                                    |
|          | (iv) Intangible Assets Under Development              | -                                                  | -                                         |
|          | (b) Non Current Investments                           | 246.51                                             | 245.97                                    |
|          | (c) Deferred Tax Assets (Net)                         | 7.11                                               | 28.35                                     |
|          | (d) Long Term Loans and Advances                      | 850.44                                             | 26.73                                     |
|          |                                                       | 2837.19                                            | 2021.48                                   |



|                                   |                |                |
|-----------------------------------|----------------|----------------|
| <b>2 Current Assets</b>           |                |                |
| (a) Inventories                   | 741.62         | 798.19         |
| (b) Trade Receivables             | 1424.56        | 479.52         |
| (c) Cash and Cash Equivalents     | 2517.95        | 3278.24        |
| (d) Short Term Loans and Advances | 50.45          | 66.60          |
| (e) Other Current Assets          | 17.73          | 27.72          |
|                                   | 4752.29        | 4650.27        |
| <b>TOTAL</b>                      | <b>7589.49</b> | <b>6671.75</b> |

**For Cryogenic OGS Limited**

Dhairya Patel  
Whole Time Director  
DIN - 09145811

**Date :** 29th October, 2026

**Place :** Vadodara



**Cryogenic OGS Limited**  
(Formerly known as Cryogenic Liquide Private Limited)

CIN No. L25121GJ1997PLC0329552

60, 61, 62, 63 POR INDUSTRIAL PARK, BEHIND SAHYOG HOTEL, POR, Vadodara - 391243, Gujarat

**Standalone Statement of Cash Flow for the period year ended on 30th September, 2026**

| Sr. No. | Particulars                                            | Half-Year ended<br>on<br>30th September,<br>2026 | Year ended on<br>31st March, 2026 |
|---------|--------------------------------------------------------|--------------------------------------------------|-----------------------------------|
|         |                                                        | (Unaudited)                                      | (Audited)                         |
| 1)      | <b>Cash Flow from Operating Activities</b>             |                                                  |                                   |
|         | <b>Profit before taxation</b>                          | <b>911.82</b>                                    | <b>1349.18</b>                    |
|         | <b>Adjustment for:</b>                                 |                                                  |                                   |
|         | (Profit)/Loss on sale of Fixed Assets                  |                                                  |                                   |
|         | Interest on Lease Liability                            | 27.00                                            | 8.92                              |
|         | Depreciation                                           | 44.90                                            | 57.71                             |
|         | Gain/ Loss on Sale of Asset                            | -                                                | -123.95                           |
|         | Dividend Received                                      | -1.00                                            | -1.17                             |
|         | Interest Received                                      | -18.48                                           | -12.61                            |
|         | Interest and finance charges                           | 27.49                                            | 11.20                             |
|         | <b>Operating profit before working capital changes</b> | <b>991.73</b>                                    | <b>1289.28</b>                    |
|         | <b>(Increase)/Decrease in</b>                          |                                                  |                                   |
|         | Inventories                                            | 56.57                                            | -219.71                           |
|         | Trade Receivables                                      | -945.03                                          | 182.83                            |
|         | Short Term Loans and Advances                          | 16.16                                            | -19.51                            |
|         | Other current assets                                   | 9.99                                             | 0.12                              |
|         | Long Term loans and Advances                           | -7.75                                            | 17.21                             |
|         | <b>Increase/ (Decrease) in</b>                         |                                                  |                                   |
|         | Long Term Provisions                                   | -3.18                                            | 6.08                              |
|         | Trade payables                                         | 72.19                                            | -44.27                            |
|         | Other current liabilities                              | 131.83                                           | -70.00                            |
|         | Short-term provisions                                  | 16.68                                            | 6.91                              |
|         | <b>Cash generated from operations</b>                  | <b>339.18</b>                                    | <b>1148.95</b>                    |
|         | Income taxes and other taxes (net of refunds)          | -205.57                                          | -350.37                           |
|         | <b>Net cash from Operating Activities - A</b>          | <b>133.61</b>                                    | <b>798.59</b>                     |
| 2)      | <b>Cash flow from Investment Activities</b>            |                                                  |                                   |
|         | Purchase of fixed assets including C-WIP               | -255.83                                          | -296.22                           |
|         | Loan to Subsidiary                                     | -617.73                                          |                                   |
|         | Sale of Fixed Assets                                   | -                                                | 127.11                            |
|         | Investment in FD                                       | 645.12                                           | -1892.37                          |
|         | Investment in Share Capital of Subsidiary              | -2.55                                            |                                   |
|         | Purchase/ Sale of Investments (net)                    | 2.01                                             | -                                 |
|         | Dividend from Current Investments                      | 1.00                                             | 1.17                              |
|         | Interest received                                      | 18.48                                            | 12.61                             |
|         | Lease rent on leasehold land                           | -11.80                                           | -8.78                             |
|         | <b>Net cash from Investment Activity - B</b>           | <b>-221.29</b>                                   | <b>-2056.49</b>                   |



|                                                            |                                                                     |                                                    |                                           |
|------------------------------------------------------------|---------------------------------------------------------------------|----------------------------------------------------|-------------------------------------------|
| 3)                                                         | <b>Cash Flow from Financing Activities:</b>                         |                                                    |                                           |
|                                                            | Interest and finance charges paid                                   | -27.49                                             | -11.20                                    |
|                                                            | Proceed from Issue of Share (Net off issue expenses)                | -                                                  | 1548.31                                   |
|                                                            | <b>Net cash from Financing Activities - C</b>                       | <b>-27.49</b>                                      | <b>1537.11</b>                            |
|                                                            |                                                                     |                                                    |                                           |
|                                                            | <b>Net Increase/(decrease) in Cash and cash equivalents (A+B+C)</b> | <b>-115.17</b>                                     | <b>279.20</b>                             |
|                                                            | Opening Cash and cash equivalents                                   | 3278.24                                            | 1106.67                                   |
|                                                            | <b>Closing Cash and cash equivalents as per AS 3</b>                | <b>3163.07</b>                                     | <b>1385.87</b>                            |
| <b>Reconciliation of Closing Cash and cash equivalents</b> |                                                                     |                                                    |                                           |
|                                                            | <b>Particulars</b>                                                  | <b>Half-Year ended on<br/>30th September, 2026</b> | <b>Year ended on<br/>31st March, 2026</b> |
|                                                            | Closing Cash and cash equivalents as per AS 3                       | 3163.07                                            | 1385.87                                   |
|                                                            | Add : Other Bank Deposits made during the year                      | -645.12                                            | 1892.37                                   |
|                                                            | Closing Cash and cash equivalents as per Financials                 | <b>2517.95</b>                                     | <b>3278.24</b>                            |

  
For Cryogenic OGS Limited

**Date :** 29th October, 2026

**Place :** Vadodara



Dhairya Patel

Whole Time Director

DIN - 09145811

**CRYOGENIC OGS LIMITED**  
**(Formerly known as Cryogenic Liquide Private Limited)**  
**CIN No. L25121GJ1997PLC032955**

60, 61, 62, 63 POR INDUSTRIAL PARK, BEHIND SAHYOG HOTEL, POR, Vadodara - 391243, Gujarat

**Consolidated Statement of Financial Results for the period ended on 30th September 2026**

| Sr.<br>No | Particulars                                                                            | Rs in Lakhs                                        |
|-----------|----------------------------------------------------------------------------------------|----------------------------------------------------|
|           |                                                                                        | Half Year ended<br>on<br>30-09-2026<br>(Unaudited) |
| 1         | Revenue from operations                                                                | 4010.04                                            |
| 2         | Other Income                                                                           | 75.62                                              |
| 3         | <b>Total Revenue (1+2)</b>                                                             | <b>4085.66</b>                                     |
| 4         | <b>Expenses:</b>                                                                       |                                                    |
|           | (a) Cost of materials consumed                                                         | 2311.50                                            |
|           | (b) Changes in inventories of Finished Goods, Semi Finished Goods and Work in progress | -95.37                                             |
|           | (c) Employee Benefit Expense                                                           | 179.22                                             |
|           | (d) Finance Costs                                                                      | 27.50                                              |
|           | (e) Depreciation                                                                       | 51.66                                              |
|           | (f) Other Expenses                                                                     | 617.06                                             |
|           | <b>Total Expenses</b>                                                                  | <b>3091.56</b>                                     |
| 5         | <b>Profit before exceptional item &amp; tax (3-4)</b>                                  | <b>994.09</b>                                      |
| 6         | <b>Exceptional Items:</b>                                                              |                                                    |
|           | Profit on Sale of Plot                                                                 | -                                                  |
| 7         | <b>Profit before Tax</b>                                                               | <b>994.09</b>                                      |
| 8         | <b>Tax expense:</b>                                                                    |                                                    |
|           | (a) Tax expense for current year                                                       | 230.44                                             |
|           | (b) Tax expense relating to prior years                                                | 3.94                                               |
|           | (c) Deferred Tax                                                                       | 22.22                                              |
|           |                                                                                        | <b>256.61</b>                                      |
| 9         | <b>Profit after tax for the period (7-8)</b>                                           | <b>737.48</b>                                      |



|           |                                  |        |
|-----------|----------------------------------|--------|
| <b>10</b> | Net Profit attributable to       |        |
|           | (a) Owners of the Company        | 707.32 |
|           | (b) Minority Interest            | 30.17  |
| <b>10</b> | <b>Earnings per share:</b>       |        |
|           | Basic & Diluted (not annualised) | 4.95   |

**Notes:**

- 1 The above consolidated results were reviewed by the Statutory Auditors, recommended by the Audit Committee and approved by the Board of Directors of the Company.
- 2 On Consolidated basis the Company has identified two reportable segments, namely a) Oil and Gas Equipments b) Precision Engineering Products.
- 3 During the half-year ended September 30, 2026, the Holding Company subscribed to the equity shares of its Subsidiary Company. Accordingly, consolidated financial results have not been presented for the previous periods, as the Subsidiary Company became a subsidiary during the current period only.
- 4 During the year ended March 31, 2026, the Holding Company has also subscribed to the equity shares of its another Subsidiary Company M/s Cryogenic OGS Middle East F.Z.E. However, As at 30th September, 2026, no consideration had been remitted by the Capital towards the aforesaid share subscriptions.

**Date :** 29th October, 2026

**Place :** Vadodara



**For Cryogenic OGS Limited**

Dhairya Patel  
Whole Time Director  
DIN - 09145811

**CRYOGENIC OGS LIMITED**  
(Formerly known as Cryogenic Liquide Private Limited)

**CIN No. L25121GJ1997PLC032955**

60, 61, 62, 63 POR INDUSTRIAL PARK, BEHIND SAHYOG HOTEL, POR, Vadodara - 391243, Gujarat

**Consolidated Statement of Assets & Liabilities as at 30<sup>th</sup> September, 2026**

|          | Particulars                                           | As at<br>30th September,<br>2026<br>(Unaudited) |
|----------|-------------------------------------------------------|-------------------------------------------------|
| <b>A</b> | <b>EQUITY AND LIABILITIES</b>                         |                                                 |
| <b>1</b> | <b>Shareholders' Funds</b>                            |                                                 |
|          | (a) Share Capital                                     | 1428.00                                         |
|          | (b) Reserves and Surplus                              | 4744.50                                         |
|          | (c) Minority Interest                                 | 32.62                                           |
|          |                                                       | 6205.12                                         |
| <b>2</b> | <b>Non-Current Liabilities</b>                        |                                                 |
|          | (a) Long Term Provisions                              | 29.03                                           |
|          | (b) Long Term Borrowings                              | 871.82                                          |
|          |                                                       | 900.85                                          |
| <b>3</b> | <b>Current Liabilities</b>                            |                                                 |
|          | (a) Trade Payables                                    |                                                 |
|          | (i) Due to Micro & Small Enterprise                   | 256.97                                          |
|          | (ii) Other                                            | 219.18                                          |
|          | (b) Other Current Liabilities                         | 211.43                                          |
|          | (c) Short-Term Provisions                             | 61.57                                           |
|          | (d) Deferred Tax Liability (Net)                      | -                                               |
|          |                                                       | 749.16                                          |
|          | <b>TOTAL</b>                                          | <b>7855.12</b>                                  |
| <b>B</b> | <b>ASSETS</b>                                         |                                                 |
| <b>1</b> | <b>Non-Current Assets</b>                             |                                                 |
|          | (a) Property, Plant and Equipment & Intangible Assets |                                                 |
|          | (i) Property, Plant and Equipments                    | 1865.90                                         |
|          | (ii) Intangible Assets                                | 0.07                                            |
|          | (iii) Capital Work in Progress                        | -                                               |
|          | (iv) Intangible Assets Under Development              | -                                               |
|          | (b) Non Current Investments                           | 243.96                                          |
|          | (c) Deferred Tax Assets (Net)                         | 6.13                                            |
|          | (d) Long Term Loans and Advances                      | 235.51                                          |
|          |                                                       | 2351.56                                         |



|          |                                   |                |
|----------|-----------------------------------|----------------|
| <b>2</b> | <b>Current Assets</b>             |                |
|          | (a) Inventories                   | 1133.55        |
|          | (b) Trade Receivables             | 1632.60        |
|          | (c) Cash and Cash Equivalents     | 2524.24        |
|          | (d) Short Term Loans and Advances | 50.45          |
|          | (e) Other Current Assets          | 162.71         |
|          |                                   | 5503.56        |
|          | <b>TOTAL</b>                      | <b>7855.12</b> |

**Date :** 29th October, 2026

**Place :** Vadodara



**For Cryogenic OGS Limited**

Dhairya Patel  
Whole Time Director  
DIN - 09145811

**Cryogenic OGS Limited**  
(Formerly known as Cryogenic Liquide Private Limited)

CIN No. L25121GJ1997PLC0329552

60, 61, 62, 63 POR INDUSTRIAL PARK, BEHIND SAHYOG HOTEL, POR, Vadodara - 391243, Gujarat

**Consolidated Statement of Cash Flow for the period year ended on 30th September, 2026**

| Sr.<br>No. | Particulars                                            | Half-Year ended on<br>30th September,<br>2026 |
|------------|--------------------------------------------------------|-----------------------------------------------|
|            |                                                        | (Unaudited)                                   |
| 1)         | <b>Cash Flow from Operating Activities</b>             |                                               |
|            | <b>Profit before taxation</b>                          | <b>994.09</b>                                 |
|            | <b>Adjustment for:</b>                                 |                                               |
|            | (Profit)/Loss on sale of Fixed Assets                  |                                               |
|            | Interest on Lease Liability                            | 27.00                                         |
|            | Depreciation                                           | 51.66                                         |
|            | Gain/ Loss on Sale of Asset                            | -                                             |
|            | Dividend Received                                      | -1.00                                         |
|            | Interest Received                                      | -7.67                                         |
|            | Interest and finance charges                           | 27.50                                         |
|            | <b>Operating profit before working capital changes</b> | <b>1091.58</b>                                |
|            | <b>(Increase)/Decrease in</b>                          |                                               |
|            | Inventories                                            | -335.36                                       |
|            | Trade Receivables                                      | -1153.08                                      |
|            | Short Term Loans and Advances                          | 16.16                                         |
|            | Other current assets                                   | -135.00                                       |
|            | Long Term loans and Advances                           | -10.55                                        |
|            | <b>Increase/ (Decrease) in</b>                         |                                               |
|            | Long Term Provisions                                   | -3.18                                         |
|            | Trade payables                                         | 224.47                                        |
|            | Other current liabilities                              | 145.60                                        |
|            | Short-term provisions                                  | 16.68                                         |
|            | <b>Cash generated from operations</b>                  | <b>-142.69</b>                                |
|            | Income taxes and other taxes (net of refunds)          | -221.73                                       |
|            | <b>Net cash from Operating Activities - A</b>          | <b>-364.42</b>                                |



|                                                            |                                                                     |                                                        |
|------------------------------------------------------------|---------------------------------------------------------------------|--------------------------------------------------------|
| 2)                                                         | <b>Cash flow from Investment Activities</b>                         |                                                        |
|                                                            | Purchase of fixed assets including C-WIP                            | -395.42                                                |
|                                                            | Sale of Fixed Assets                                                | -                                                      |
|                                                            | Investment in FD                                                    | 645.12                                                 |
|                                                            | Purchase/ Sale of Investments (net)                                 | 2.01                                                   |
|                                                            | Dividend from Current Investments                                   | 1.00                                                   |
|                                                            | Interest received                                                   | 7.67                                                   |
|                                                            | Lease rent on leasehold land                                        | -11.80                                                 |
|                                                            | <b>Net cash from Investment Activity – B</b>                        | <b>248.59</b>                                          |
|                                                            |                                                                     |                                                        |
| 3)                                                         | <b>Cash Flow from Financing Activities:</b>                         |                                                        |
|                                                            | Interest and finance charges paid                                   | -27.50                                                 |
|                                                            | Loan from Dhariya Patel and Cryogenic OGS Limited (Net)             | 32.00                                                  |
|                                                            | Proceed from Issue of Share (Net off issue expenses)                | 2.45                                                   |
|                                                            | <b>Net cash from Financing Activities - C</b>                       | <b>6.95</b>                                            |
|                                                            |                                                                     |                                                        |
|                                                            | <b>Net Increase/(decrease) in Cash and cash equivalents (A+B+C)</b> | <b>-108.88</b>                                         |
|                                                            | Opening Cash and cash equivalents                                   | 3278.24                                                |
|                                                            | <b>Closing Cash and cash equivalents as per AS 3</b>                | <b>3169.36</b>                                         |
| <b>Reconciliation of Closing Cash and cash equivalents</b> |                                                                     |                                                        |
|                                                            | <b>Particulars</b>                                                  | <b>Half-Year ended on<br/>30th September,<br/>2026</b> |
|                                                            | Closing Cash and cash equivalents as per AS 3                       | 3169.36                                                |
|                                                            | Add : Other Bank Deposits made during the year                      | -645.12                                                |
|                                                            | Closing Cash and cash equivalents as per Financials                 | <b>2524.24</b>                                         |

  
For Cryogenic OGS Limited

Date : 29th October, 2026

Place : Vadodara



Dhairya Patel  
Whole Time Director  
DIN - 09145811

**Cryogenic OGS Limited**  
**(Formerly known as Cryogenic Liquide Private Limited)**  
**CIN No. L25121GJ1997PLC032955**  
**60, 61, 62, 63 POR INDUSTRIAL PARK, BEHIND SAHYOG HOTEL, POR, Vadodara -**  
**391243, Gujarat**

**Consolidated Segment Reporting for the half year ended 30<sup>th</sup> September, 2026**

|          | Particulars                          | Half Year Ended |
|----------|--------------------------------------|-----------------|
|          |                                      | 30-09-2026      |
|          |                                      | (Unaudited)     |
| <b>1</b> | <b>Segment Revenue</b>               |                 |
|          | a) Oil and Gas Equipments            | 3035.68         |
|          | b) Precision Engineering Products    | 974.36          |
|          | <b>Revenue from Operations</b>       | <b>4010.04</b>  |
| <b>2</b> | <b>Segment Results</b>               |                 |
|          | Profit before tax from each segment  |                 |
|          | a) Oil and Gas Equipments            | 911.82          |
|          | b) Precision Engineering Products    | 82.27           |
|          | Total                                | 994.09          |
|          | Less: Other Un-allocable Expenditure |                 |
|          | Add: Other Un-allocable Income       |                 |
|          | <b>Total Profit Before Tax</b>       | <b>994.09</b>   |
| <b>3</b> | <b>Segment Assets</b>                |                 |
|          | a) Oil and Gas Equipments            | 6968.23         |
|          | b) Precision Engineering Products    | 886.89          |
|          | Total Segment Assets                 | 7855.12         |
|          | Unallocable Assets                   |                 |
|          | <b>Total</b>                         | <b>7855.12</b>  |
| <b>4</b> | <b>Segment Liabilities</b>           |                 |
|          | a) Oil and Gas Equipments            | 1448.38         |
|          | b) Precision Engineering Products    | 201.62          |
|          | Total Segment Liabilities            | 1650.00         |
|          | Unallocable Liabilities              |                 |
|          | <b>Total</b>                         | <b>1650.00</b>  |
| <b>5</b> | <b>Capital Employed (Owners)</b>     |                 |
|          | a) Oil and Gas Equipments            | 5519.84         |
|          | b) Precision Engineering Products    | 685.28          |
|          | Un-allocable Assets less Liabilities |                 |
|          | <b>Total</b>                         | <b>6205.12</b>  |

  
**For Cryogenic OGS Limited**

**Date :** 29th October, 2026  
**Place :** Vadodara



Dhairya Patel  
Whole Time Director  
DIN - 09145811



**Independent Auditor's Review Report on half yearly Unaudited Standalone Financial Results of Cryogenic OGS Limited pursuant to the Regulation 33 of SEBI (Listing Obligations and Disclosures Requirements) Regulations, 2015 (as amended)**

To the Board of Directors

Cryogenic OGS Limited

(Formerly known as Cryogenic Liquide Private Limited)

1. We have reviewed the accompanying Standalone Statement of Unaudited Financial Results of Cryogenic OGS Limited ("the Company") for the half year ended September 30, 2026 ("the Statement"), being submitted by the Company pursuant to the requirements of Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended.
2. This Statement, which is the responsibility of the Company's Management and approved by the Company's Board of Directors, has been prepared in accordance with the recognition and measurement principles laid down in Accounting Standard 25 "Interim Financial Reporting" prescribed under Section 133 of the Companies Act, 2013 read with relevant rules issued thereunder (hereinafter referred to as "the said Accounting Standard") and other accounting principles generally accepted in India. Our responsibility is to issue a report on the Statement based on our review.
3. We conducted our review of the Statement in accordance with the Standard on Review Engagements (SRE) 2410, "Review of Interim Financial Information Performed by the Independent Auditor of the Entity" issued by the Institute of Chartered Accountants of India. This standard requires that we plan and perform the review to obtain moderate assurance as to whether the Statement is free of material misstatement. A review is limited primarily to inquiries of the company personnel and analytical procedures applied to financial data and thus provide less assurance than an audit. We have not performed an audit and accordingly, we do not express an audit opinion.
4. Based on our review conducted as stated in paragraph 3 above, nothing has come to our attention that causes us to believe that the accompanying Statement, prepared in accordance with the recognition and measurement principles laid down in the said Indian Standard and other accounting principles generally



Additional Place of Business

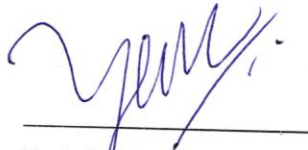
3rd Floor, The Nirat, 18-Windward Business Park, Behind Emerald One, Jetapur Road, Vadodara - 390007

accepted in India, has not disclosed the information required to be disclosed in terms of Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended, including the manner in which it is to be disclosed, or that it contains any material misstatement.

**For Maloo Bhatt & Co.**

Chartered Accountants

ICAI Firm Registration No. 0129572W



Yash Bhatt

Partner

Membership No.: 117745

UDIN: 26117745FJLJRS1368

Place: Vadodara

Date: 29<sup>th</sup> October, 2026





**Independent Auditor's Review Report on Unaudited Consolidated Financial Results of Cryogenic OGS Limited pursuant to the Regulation 33 of SEBI (Listing Obligations and Disclosures Requirements) Regulations, 2015 (as amended)**

To the Board of Directors

Cryogenic OGS Limited

(Formerly known as Cryogenic Liquide Private Limited)

1. We have reviewed the accompanying Statement of Unaudited consolidated financial results of Cryogenic OGS Limited ("the Holding Company") and its subsidiary (the Holding Company and its subsidiary together referred to as 'the Group') for the half year ended September 30, 2026 ("the Statement"), attached herewith, being submitted by the Holding Company pursuant to the requirements of Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, ('the Regulation'), as amended.
2. The preparation of the Statement, which is the responsibility of the Company's Management and approved by the Company's Board of Directors, in accordance with the recognition and measurement principles laid down in Accounting Standard 25, (AS 25) "Interim Financial Reporting" prescribed under Section 133 of the Companies Act, 2013 read with relevant rules issued thereunder and other accounting principles generally accepted in India and in compliance with Regulation 33 of SEBI (Listing Obligations and Disclosure Requirements) Regulation, 2015 ('Listing Regulation'). Our responsibility is to issue a report on the Statement based on our review.
3. We conducted our review of the Statement in accordance with the Standard on Review Engagements (SRE) 2410, "Review of Interim Financial Information Performed by the Independent Auditor of the Entity" issued by the Institute of Chartered Accountants of India (ICAI). A review of interim financial information consists of making inquiries, primarily of Parent's personnel responsible for financial and accounting matters and applying analytical and other review procedures. A review is substantially less in scope than an audit conducted in accordance with Standard on Auditing Specified under Section 143(10) of the Companies Act, 2013 and consequently does not enable us to obtain assurance that we would become aware of all significant matters that might be identified in an audit. Accordingly, We do not express an audit opinion.



Additional Place of Business

3rd Floor, The Nirat, 18-Windward Business Park, Behind Emerald One, Jetalpur Road, Vadodara - 390007

We also performed procedure in accordance with the circular issued by the SEBI under Regulation 33(8) of the SEBI (Listing Obligation and Disclosure Requirement) Regulation, 2015, as amended, to the extent applicable.

4. The statement includes results of the following entities:

| Sr.No | Name of Entity                        | Relation          | Whether audited/reviewed by another auditor |
|-------|---------------------------------------|-------------------|---------------------------------------------|
| 1.    | Infravolt Engineering Private Limited | Indian subsidiary | Reviewed by us                              |

5. Based on our review conducted as stated in paragraph 3 above, nothing has come to our attention that causes us to believe that the accompanying Statement, prepared in accordance with the recognition and measurement principles laid down in the said Indian Standard and other accounting principles generally accepted in India, has not disclosed the information required to be disclosed in terms of Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended, including the manner in which it is to be disclosed, or that it contains any material misstatement.

For Maloo Bhatt & Co.

Chartered Accountants

ICAI Firm Registration No. 0129572W



Yash Bhatt

Partner

Membership No.: 117745

UDIN: 26117745KDNCTT1244

Place: Vadodara

Date: 29<sup>th</sup> October, 2026



**STATEMENT OF DEVIATION (S) OR VARIATION (S) PURSUANT TO REGULATION 32 OF SEBI (LISTING OBLIGATIONS AND DISCLOSURE REQUIREMENTS) REGULATIONS, 2015.**

|                                                                                                                          |                                      |                 |                                    |                             |                               |                                                                              |         |
|--------------------------------------------------------------------------------------------------------------------------|--------------------------------------|-----------------|------------------------------------|-----------------------------|-------------------------------|------------------------------------------------------------------------------|---------|
| Name of listed entity                                                                                                    | Cryogenic OGS Limited                |                 |                                    |                             |                               |                                                                              |         |
| Mode of Fund Raising                                                                                                     | Initial public offer                 |                 |                                    |                             |                               |                                                                              |         |
| Date of Raising Funds                                                                                                    | 10.07.2025                           |                 |                                    |                             |                               |                                                                              |         |
| Amount Raised                                                                                                            | 17.76 Crores                         |                 |                                    |                             |                               |                                                                              |         |
| Report filed for Half Year ended                                                                                         | 30.09.2026                           |                 |                                    |                             |                               |                                                                              |         |
| Monitoring Agency                                                                                                        | Not Applicable                       |                 |                                    |                             |                               |                                                                              |         |
| Monitoring Agency Name, if applicable                                                                                    | NA                                   |                 |                                    |                             |                               |                                                                              |         |
| Is there a Deviation / Variation in use of funds raised                                                                  | No                                   |                 |                                    |                             |                               |                                                                              |         |
| If yes, whether the same is pursuant to change in terms of a contract or objects, which was approved by the shareholders | Not Applicable                       |                 |                                    |                             |                               |                                                                              |         |
| If Yes, Date of shareholder Approval                                                                                     | Not Applicable                       |                 |                                    |                             |                               |                                                                              |         |
| Explanation for the Deviation / Variation                                                                                | Not Applicable                       |                 |                                    |                             |                               |                                                                              |         |
| Comments of the Audit Committee after review                                                                             | None                                 |                 |                                    |                             |                               |                                                                              |         |
| Comments of the auditors, if any                                                                                         | None                                 |                 |                                    |                             |                               |                                                                              |         |
| Objects for which funds have been raised and where there has been a deviation, in the following table                    |                                      |                 |                                    |                             |                               |                                                                              |         |
| S.N.                                                                                                                     | Original Object of Issue             | Modified Object | Original Allocation (Rs. In Lakhs) | Modified allocation, if any | Funds utilized (Rs. In Lakhs) | Amount of Deviation/Variation for the quarter according to applicable object | Remarks |
| 1.                                                                                                                       | To Meet Working Capital Requirements |                 | 1150.00                            | -                           | 767.11                        |                                                                              |         |
| 2.                                                                                                                       | General Corporate Purpose            |                 | 396.47                             | -                           | 396.47                        |                                                                              |         |
| 3.                                                                                                                       | Issue related expenses               |                 | 230.13                             | -                           | 228.29                        |                                                                              |         |

**For, Cryogenic OGS Limited**

**Dhairya Patel**  
Whole time Director (DIN: 09145811)

**Date: 29.10.2026**  
**Place: Vadodara**