SIMPLEX INFRASTRUCTURES LIMITED

AN ISO 9001 : 2015
certified company

REGD. OFFICE :
'SIMPLEX HOUSE' 27, SHAKESPEARE SARANI, KOLKATA-700 017 (INDIA)
PHONES : +91 33 2301-1600, FAX : +91 33 2289-1468
E-mail : simplexkolkata@simplexinfra.com, Website : www.simplexinfra.com
CIN No. L45209 WB 1924 PLC 004969

01/CS/SE/001/95650

August 11, 2026

The Secretary
National Stock Exchange of India Limited
5th Floor, Exchange Plaza
Bandra Kurla Complex
Bandra East, Mumbai – 400 051

The Secretary
The Calcutta Stock Exchange Ltd
7, Lyons Range
Kolkata – 700 001

The Secretary
BSE Limited
Phiroze JeeJeebhoy Towers
Dalal Street, Mumbai – 400 001

Sub: Outcome of the Board Meeting held on Tuesday, 11th August, 2026

Dear Sir,

With reference to the captioned subject and in accordance with Regulation 30 read with Schedule III of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 (SEBI Listing Regulations), we would like to inform you that the meeting of the Board of Directors of the Company was duly convened and held on Tuesday, 11th August, 2026 and inter-alia approved the following matters:

1. Unaudited Financial Results (Standalone & Consolidated) for the quarter ended 30th June, 2026 along with the Limited Review Report as per Regulation 33 & 52 of the SEBI Listing Regulations, a copy of which is enclosed as **Annexure-A**.

2. Monitoring Agency Report dated 11th August, 2026 by Care Ratings Limited for the utilization of proceeds from the preferential issue, enclosed herewith as **Annexure-B**

3. Statement on deviation or variation for proceeds of Preferential Issue in term of Regulation 32 of SEBI Listing Regulations, as reviewed by the Audit Committee, enclosed herewith as **Annexure-C**

The Board Meeting commenced at 1.00 P.M and concluded at 6.45 P.M.

We request you to take the above on record.

Yours faithfully,
For SIMPLEX INFRASTRUCTURES LIMITED

B. L. BAJORIA
Sr. VICE PRESIDENT & COMPANY SECRETARY
Enclosed: As above

SIMPLEX INFRASTRUCTURES LIMITED KOLKATA

ANNEXURE - A

Binayak Dey & Co.

Chartered Accountants

Independent Auditors' Review Report on Standalone Unaudited Financial Results for the Quarter ended June 30, 2026 of Simplex Infrastructures Limited Pursuant to regulation 33 and 52 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended

To
The Board of Directors
Simplex Infrastructures Limited
27, Shakespeare Sarani,
Kolkata – 700 017

1. We have reviewed the accompanying statement of unaudited standalone financial results of **Simplex Infrastructures Limited** (hereinafter referred to as **"the Company")** which includes 13 joint operations for the quarter ended June 30, 2026 ("the **Statement**") attached herewith being submitted by the Company pursuant to the requirement of Regulation 33 and 52 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended, (the "Listing Regulations").

2. The Company's Management is responsible for the preparation of the Statement in accordance with the recognition and measurement principles laid down in Indian Accounting Standard 34, (Ind AS 34) "Interim Financial Reporting" prescribed under Section 133 of the Companies Act, 2013 as amended, read with relevant rules issued thereunder and other accounting principles generally accepted in India and in compliance with Regulation 33 and 52 of the Listing Regulations. The Statement has been approved by the Company's Board of Directors. Our responsibility is to express a conclusion on the Statement based on our review.

3. We conducted our review of the Statement in accordance with the Standard on Review Engagements (SRE) 2410, "Review of Interim Financial Information Performed by the Independent Auditor of the Entity" issued by the Institute of Chartered Accountants of India. This standard requires that we plan and perform the review to obtain moderate assurance as to whether the Statement is free of material misstatement. A review of interim financial information consists of making inquiries, primarily of persons responsible for financial and accounting matters, and applying analytical and other review procedures. A review is substantially less in scope than an audit conducted in accordance with Standards on Auditing and consequently does not enable us to obtain assurance that we would become aware of all significant matters that might be identified in an audit. Accordingly, we do not express an audit opinion

4. Based on our review conducted as above, nothing has come to our attention that causes us to believe that the accompanying Statement, prepared in accordance with the recognition and measurement principles laid down in the aforesaid Indian Accounting Standards ('Ind AS') specified under Section 133 of the Companies Act, 2013 as amended, read with relevant rules issued thereunder and other accounting principles generally accepted in India and has not disclosed the information required to be disclosed in terms of the Listing Regulations, including the manner in which it is to be disclosed, or that it contains any material misstatement.

Binayak Dey & Co. FRN-328896E Chartered Accountants

5. The statement includes the results of the entities listed in **ANNEXURE- A**:

a) We did not review the interim financial information of 10 joint operations included in the statement whose financial information reflects total revenue of Rs. 326.81 Lakhs, Total Net Profit /(loss) after tax of Rs. 14.30 lakhs, total comprehensive income/(loss) of Rs. 14.30 lakhs for the quarter ended June 30, 2026 as considered in this statement. The interim financial information of this joint operation have been reviewed by the other auditor and our conclusions in so far as it relates to the amounts and disclosures included in respect of this joint operation, is based on the report of such other auditor and the procedures we have performed to obtain sufficient appropriate audit evidence, that the work of the other auditor is adequate.

Our Report on the statement is not modified in respect of above matter with respect to our reliance on the work done and the report of the other auditor.

The interim financial information of 3 joint operation included in the Statement whose financial information reflects total revenue of Rs.Nil lakh, total profit/(loss) after tax of Rs.(1.25) lakhs, total comprehensive income/ (loss) of Rs.(1.25) lakhs for the quarter ended June 30, 2026 as considered in the Statement have been reviewed by us.

Our Conclusion on the Statement is not modified in respect of these matter.

6. We draw attention to the following notes to the Statement
Note No. 1 to the Statement regarding the Company entering into a Master Restructuring Agreement ('MRA') with NARCL towards restructuring of it's debt and matters incidental thereto, including the accounting aspects thereof.

For **Binayak Dey & Co.**
Chartered Accountants
Firm Registration No: 0328896E

Binayak Dey
Proprietor
Membership No: 062177
Place: Kolkata
Date: 11th August 2026
UDIN: 26062177EIIBPF7615

Binayak Dey & Co. ★ FRN-328896E ★ Chartered Accountants

Annexure-A to Review Report on Standalone Unaudited Financial Results

SL. No.	LIST OF JOINT OPERATIONS
1	Ho-Hup Simplex JV
2	Simplex - Gayatri Consortium
3	Somdatt Builders Simplex Joint Venture
4	Simplex Somdatt Builders Joint Venture
5	Simplex - Meinhardt Joint Venture
6	Laing - Simplex Joint Venture
7	Simplex Somdatt Builders Joint Venture, Assam
8	Simplex Infrastructures Limited - Kashmirilal Pvt Ltd JV
9	Simplex - BPCL Perfecto JV
10	Simplex - Krita JV
11	Simplex Apex Encon (Rammam Barrage) Consortium
12	SIL-JBPL JV
13	Simplex Angelique JV

Binayak Dey & Co.
FRN-328896E
Chartered Accountants

SIMPLEX INFRASTRUCTURES LIMITED
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E-mail : simplexkolkata@simplexinfra.com, Website : www.simplexinfra.com
CIN No. L45209WB1924PLC004969

Statement of Standalone Financial Results for the Quarter ended 30th June, 2026

(₹ in lakhs)

Sl. No.	Particulars	Quarter ended			Year ended
		30th June,2026 (Unudited)	31st March,2026 (Audited)	30th June,2025 (Unudited)	31st March,2026 (Audited)
1.	**Income**				
a)	Revenue from Operations	15,006	18,256	15,353	67,016
b)	Other Income	326	162	877	3,561
	Total Income	**15,332**	**18,418**	**16,230**	**70,577**
2.	**Expenses**				
a)	Construction Materials Consumed	2,393	3,000	2,969	11,614
b)	Purchases of Stock-in-Trade	49	77	11	182
c)	Changes in Inventories of Work-in-Progress	(163)	(370)	109	(915)
d)	Employee Benefits Expense	2,702	2,642	2,587	10,843
e)	Finance Costs	148	35	225	1,279
f)	Depreciation and Amortisation Expense	773	768	689	2,910
g)	Sub-Contractors' Charges	3,819	6,013	5,575	21,541
h)	Other Expenses	4,168	4,633	3,416	18,313
	Total Expenses	**13,889**	**16,798**	**15,581**	**65,767**
3.	**Profit / (Loss) before Exceptional Items and Tax (1 - 2)**	**1,443**	**1,620**	**649**	**4,810**
4.	Exceptional Items	-	43	-	77
5.	**Profit / (Loss) before tax (3+4)**	**1,443**	**1,663**	**649**	**4,887**
6.	**Income Tax Expense**				
a)	Current Tax (net of reversal of excess tax of earlier periods)	130	152	137	821
b)	Deferred Tax charge / (credit)	270	(532)	160	294
	Total Tax Expense	**400**	**(380)**	**297**	**1,115**
7.	**Profit / (Loss) for the period (5-6)**	**1,043**	**2,043**	**352**	**3,772**
8.	**Other Comprehensive Income / (Loss)**				
a)	Items that will be reclassified to Statement of Profit and Loss, net of tax	(59)	940	(80)	2,025
b)	Items that will not be reclassified to Statement of Profit and Loss, net of tax	-	(74)	-	(74)
	Other Comprehensive Income / (Loss) for the period, net of tax	**(59)**	**866**	**(80)**	**1,951**
9.	**Total Comprehensive Income / (Loss) for the period (7 + 8)**	**984**	**2,909**	**272**	**5,723**
10.	Paid-up Equity Share Capital (Face value of ₹ 2/- Per Share)	1,586	1,586	1,545	1,586
11.	Other Equity as per latest audited balance sheet				94,045
12.	Earnings Per Equity Share (Face value of ₹ 2/- Per Share) Basic and Diluted EPS (₹) * not annualised	1.32*	2.63*	0.50*	4.90

Notes:

1 The Company has executed the Master Restructuring Agreement (MRA) with National Asset Reconstruction Company Limited (NARCL). Subsequent to the MRA, major portion of the non-assigned debts have been settled. Settlement with the remaining one non-assigned lender consisting less than 0.50% of the total debts is in advance stage.

2 Other Comprehensive Income that will be reclassified to profit or loss represents Exchange (Loss) / Gain on translation of foreign operations.

Binayak Dey & Co. FRN-328896E Chartered Accountants

SIMPLEX INFRASTRUCTURES LIMITED KOLKATA

SIMPLEX INFRASTRUCTURES LIMITED

3. Additional disclosures as per Regulation 52(4) of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015:

(₹ in lakhs)

Sr. No.	Particulars	Quarter ended			Year ended
		30th June,2026 (Unudited)	31st March,2026 (Audited)	30th June,2025 (Unudited)	31st March,2026 (Audited)
1	**Debt-equity ratio** (Total borrowings divided by Equity)	1.77	1.81	2.59	1.81
2	**Debt service coverage ratio (DSCR)** Profit / (Loss) before interest, exceptional item and tax / (Interest expense + Principal repayment of debts during the period)	0.61	0.36	0.08	0.28
3	**Interest service coverage ratio (ISCR)** {Profit / (Loss) before interest, tax and exceptional item}/ Interest expense	-	-	9.76	8.25
4	**Current ratio** (Current assets divided by current liabilities excluding current maturities of long term borrowings)	2.39	2.35	1.99	2.35
5	**Long term debt to working capital** (Long term borrowings including current maturities of long term borrowings divided by working capital (working capital refers to net current assets arrived after reducing current liabilities excluding current maturities of long term borrowings)	0.97	0.97	1.02	0.97
6	**Bad debts to accounts receivable ratio** (Bad debts written off divided by gross trade receivables)	0.00	0.00	0.00	0.02
7	**Current liability ratio** (Current liability excluding current maturities of long term borrowings divided by total liabilities)	0.42	0.43	0.50	0.43
8	**Total debts to total assets** (Total borrowings divided by total assets)	0.44	0.44	0.47	0.44
9	**Debtors turnover** (Revenue for trailing 12 months divided by average gross trade receivables)	1.15	1.14	0.68	1.14
10	**Inventory turnover** (Revenue for trailing 12 months divided by average Inventory)	6.41	6.58	3.48	6.58
11	**Operating margin (In %)** (Profit / (Loss) before depreciation and amortisation, interest and tax excluding other income divided by revenue from operations)	13.58%	12.62%	4.47%	8.23%
12	**Net profit / (Loss) margin (In %)** (Profit / (Loss) after tax divided by revenue from operations)	6.95%	11.19%	2.29%	5.63%
13	Debenture Redemption Reserve [₹ Lakhs]	12,599	12,599	12,599	12,599
14	Net worth [₹ Lakhs] (As per section 2(57) of Companies Act, 2013)	72,351	71,308	62,013	71,308

Binayak Dey & Co.
FRN-328896E
Chartered Accountants

SIMPLEX INFRASTRUCTURES LIMITED
KOLKATA

(₹ in lakhs)

4 Exceptional items for the quarter ended 30th June, 2026 ₹ Nil (31st March, 2026: ₹ 43 lakhs) resulting out of adjustment of unsustainable debt (including interest) pursuant to settlement agreements and adjustments of various Current Assets as well as Liabilities.

5 During F.Y. 2025-26 Company has allotted fully paid-up equity shares and Convertible Warrants, on a preferential basis:

a) On 29th May, 2025 allotted 72,39,447 equity shares of ₹ 2 each at an issue price of ₹ 289/- per equity share to Non-Promoters by way of fresh infusion of funds.

b) On 29th May, 2025 allotted 74,20,935 Convertible Warrants at an issue price of ₹ 289/- to Promoter Group and Non-Promoters upon receipt of 25% upfront payment per convertible warrant. On 21st July, 2025, allotted 8,65,052 equity shares of ₹ 2 each by conversion of 8,65,052 Convertible Warrants to a Non-Promoter Investor on receipt of balance 75% payment.

c) On 29th May, 2025 allotted 25,91,000 equity shares of ₹ 2 each at an issue price of ₹ 289/- per equity share to NARCL and on 22nd July 2025, allotted 1,73,000 and 10,00,000 equity shares of ₹ 2 each at an issue price of ₹ 294/- per equity share to NARCL and a Lender respectively, by conversion of outstanding debts into equity shares.

6 These results have been prepared in accordance with Ind AS, notified under Section 133 of the Companies Act, 2013 read together with the Companies (Indian Accounting Standard) Rules, 2015 as amended.

7 The Company has overdue Debts to its non-assigned lender amounting to ₹ 4,616 lakhs (31st March, 2026 : ₹ 4,616 lakhs) which is under advance stage of negotiation for one time settlement.

8 The above results, after review by the Audit Committee, have been approved and taken on record by the Board of Directors at its meeting held on 11th August, 2026. The Statutory Auditors of the Company have carried out a Limited Review of the results for the quarter ended 30th June, 2026 in terms of Regulation 33 and 52 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015.

9 The figures for the quarter ended 31st March, 2026 are the balancing figures between audited figures for the full financial year 31st March, 2026 and the unaudited year to date published figures upto the quarter ended 31st December, 2025.

10 The figures for the previous period's relating to results have been regrouped / rearranged wherever necessary to conform to current period.

Binayak Dey & Co. FRN-328896E Chartered Accountants

SIMPLEX INFRASTRUCTURES LIMITED KOLKATA

By Order of the Board
For SIMPLEX INFRASTRUCTURES LIMITED

Bhattacharyya

S. K. Bhattacharyya
WHOLE-TIME DIRECTOR & C.F.O.
DIN- 00112844

Kolkata
Dated : 11th August, 2026

Independent Auditors' Review Report on Consolidated Unaudited Financial Results for the Quarter ended June 30, 2026 of Simplex Infrastructures Limited Pursuant to regulation 33 and 52 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended

To
The Board of Directors of
Simplex Infrastructures Limited

1. We have reviewed the accompanying Statement of Unaudited Consolidated Financial Results of **Simplex Infrastructures Limited** (the "Holding Company") which includes 13 joint operations and its subsidiaries (the Holding Company and its subsidiaries together referred to as the "Group"), its associates and joint ventures for the quarter ended June 30, 2026 (the "Statement"), attached herewith, being submitted by the Holding Company pursuant to the requirements of Regulation 33 and 52 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended (the "Listing Regulations").

2. The Holding Company's Management is responsible for the preparation of the Statement in accordance with the recognition and measurement principles laid down in Indian Accounting Standard 34, (Ind AS 34) "Interim Financial Reporting" prescribed under Section 133 of the Companies Act, 2013 as amended, read with relevant rules issued thereunder and other accounting principles generally accepted in India and in compliance with Regulation 33 and 52 of the Listing Regulations. The Statement has been approved by the Holding Company's Board of Directors. Our responsibility is to express a conclusion on the Statement based on our review.

3. We conducted our review of the Statement in accordance with the Standard on Review Engagements (SRE) 2410, "Review of Interim Financial Information Performed by the Independent Auditor of the Entity" issued by the Institute of Chartered Accountants of India. This standard requires that we plan and perform the review to obtain moderate assurance as to whether the Statement is free of material misstatement. A review of interim financial information consists of making inquiries, primarily of persons responsible for financial and accounting matters, and applying analytical and other review procedures. A review is substantially less in scope than an audit conducted in accordance with Standards on Auditing and consequently does not enable us to obtain assurance that we would become aware of all significant matters that might be identified in an audit. Accordingly, we do not express an audit opinion.

Binayak Dey & Co.
FRN-328896E
Chartered Accountants

SIDCO GLOBAL TOWER
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Salt lake, Kolkata-700 091

Phone : 09831114813, 033-46010923
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Website : www.cabinayakdey.com

We also performed procedures in accordance with Master Circular issued by the Securities and Exchange Board of India under Regulation 33(8) of the Listing Regulations, to the extent applicable.

4. Based on our review conducted as above, nothing has come to our attention that causes us to believe that the accompanying Statement, prepared in accordance with the recognition and measurement principles laid down in the aforesaid Indian Accounting Standards ('Ind AS') specified under Section 133 of the Companies Act, 2013 as amended, read with relevant rules issued thereunder and other accounting principles generally accepted in India has not disclosed the information required to be disclosed in terms of the Listing Regulations, including the manner in which it is to be disclosed, or that it contains any material misstatement.

Other Matter

5.

a) We did not review the interim financial information of One (1) subsidiary included in the statement, whose financial information reflects total revenues of Rs.14,190.70 lacs, total net profit of Rs.48.47 lacs and total comprehensive profit of Rs.48.47 lacs for the quarter ended June 30, 2026 as considered in statement. These interim financial information have been reviewed by other auditor, whose report have been furnished to us by the management, and our opinion in so far as it relates to the amounts and disclosures included in respect of this subsidiary is based on the report of such other auditor, and the procedures we have performed to obtain sufficient appropriate audit evidence, that the work of the other auditor is adequate.

Our opinion on the Statement is not modified in respect of the above matters with respect to our reliance on the work done by the other auditors and report thereon.

We have reviewed the interim financial information of six (6) subsidiaries (including step down subsidiaries) included in the statement, whose financial information reflects total revenues of Rs.Nil, total net loss of Rs.5.08 lacs and total comprehensive loss of Rs.2.47 lacs as considered in statement. The consolidated unaudited financial results also includes the Group's share of net profit/(loss) after tax of Rs.18.60 lakhs and total comprehensive net profit/(loss) of Rs.16.15 lakhs for quarter ended June 30, 2026, in respect of 1 associate and 2 joint ventures, whose interim financials have been reviewed by us.

Binayak Dey & Co. ★ FRN-328896E ★ Chartered Accountants

b) We did not review the interim financial information of 10 joint operations included in the statement whose financial information reflects total revenue of Rs. 326.81 Lakhs, Total Net Profit after tax of Rs. 14.30 lakhs, total comprehensive income of Rs.14.30 lakhs for the quarter ended June 30, 2026 as considered in this statement the interim financial information of this joint operation have been reviewed by the other auditor whose report have been furnished to us by the Holding Company's Management and our conclusions in so far as it relates to the amounts and disclosures included in respect of this joint operations, is based on the report of such other auditors, and the procedures we have performed to obtain sufficient appropriate audit evidence, that the work of the other auditor is adequate.

The interim financial information of 3 joint operation included in the Statement whose financial information reflects total revenue of Rs. Nil lakh, total profit/(loss) after tax of Rs.(1.25) lakhs, total comprehensive income/ (loss) of Rs.(1.25) lakhs for the quarter ended June 30, 2026 as considered in the Statement have been reviewed by us.

Our Conclusion on the Statement is not modified in respect of these matter.

6. We draw attention to the following notes to the Statement
Note No. 1 to the Statement regarding the Company entering into a Master Restructuring Agreement ('MRA') with NARCL towards restructuring of it's debt and matters incidental thereto, including the accounting aspects thereof.

For Binayak Dey & Co.
Chartered Accountants
Firm Registration No.-328896E

Binayak Dey & Co.
FRN-328896E
Chartered Accountants

Binayak Dey
Proprietor
Membership No.- 062177
Place:-Kolkata
UDIN-26062177DNRSVN2308

Date- 11th August, 2026

ANNEXURE A

The Statement includes the results of following entities:

Entity	**Relationship with Simplex**
Simplex (Middle East) Limited	Subsidiary of SIL
Simplex Infrastructures Libya Joint Venture Co.	Subsidiary of SIL
Simplex Infra Development Private Limited (formerly Simplex Infra Development Limited)	Subsidiary of SIL
Maa Durga Expressways Private Limited	Subsidiary of SIL
Jaintia Highway Private Limited	Subsidiary of SIL
Simplex Bangladesh Private Limited	Subsidiary of SIL
PC Patel Mahalaxmi Simplex Consortium Private Limited	Subsidiary of SIL
Simplex Infrastructures LLC	Associate
Arabian Construction Co - Simplex Infra Private Limited	Joint venture
Simplex Almoayyed WLL	Joint venture

Binayak Dey & Co.
FRN-328896E
Chartered Accountants

SIMPLEX INFRASTRUCTURES LIMITED
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E-mail : simplexkolkata@simplexinfra.com, Website : www.simplexinfra.com
CIN No. L45209WB1924PLC004969

Statement of Consolidated Financial Results for the Quarter ended 30th June, 2026

(₹ in lakhs)

Sl. No.	Particulars	Quarter ended			Year ended
		30th June,2026 (Uuaudited)	31st March,2026 (Audited)	30th June,2025 (Uuaudited)	31st March,2026 (Audited)
1.	**Income from Operations**				
a)	Revenue from Operations	29,055	28,290	24,259	102,119
b)	Other Income	326	108	877	3,507
	Total Income	**29,381**	**28,398**	**25,136**	**105,626**
2.	**Expenses**				
a)	Construction Materials Consumed	2,393	3,000	2,969	11,614
b)	Purchases of Stock-in-Trade	49	77	11	182
c)	Changes in Inventories of Work-in-Progress	(163)	(370)	109	(915)
d)	Employee Benefits Expense	2,702	2,679	2,587	10,843
e)	Finance Costs	148	35	213	1,279
f)	Depreciation and Amortisation Expense	773	768	702	2,923
g)	Sub-Contractors' Charges	17,801	16,103	14,399	56,535
h)	Other Expenses	4,176	4,644	3,419	18,336
	Total Expenses	**27,879**	**26,936**	**24,409**	**100,797**
3.	**Profit / (Loss) for the period before share of net profit / (loss) of associates and joint ventures accounted for using equity method and tax**	**1,502**	**1,462**	**727**	**4,829**
4.	Share of profit / (loss) of associates and joint ventures accounted for using equity method	(19)	(15)	83	283
5.	**Profit / (Loss) before Exceptional items and tax**	**1,483**	**1,447**	**810**	**5,112**
6.	Exceptional Items	-	43	-	77
7.	**Profit / (Loss) before tax (5+6)**	**1,483**	**1,490**	**810**	**5,189**
8.	**Tax Expense**				
a)	Current Tax (net of reversal of excess tax of earlier periods)	146	142	157	851
b)	Deferred Tax	270	(532)	160	294
	Total Tax Expense	**416**	**(390)**	**317**	**1,145**
9.	**Profit / (Loss) for the period (7 - 8)**	**1,067**	**1,880**	**493**	**4,044**
10.	**Other Comprehensive Income / (Loss)**				
(a)	Items that will be reclassified to Statement of Profit and Loss, net of tax	(57)	1,011	(89)	2,180
(b)	Items that will not be reclassified to Statement of Profit and Loss, net of tax	-	(68)	-	(68)
	Other Comprehensive Income / (Loss) for the period, net of tax (a+b)	**(57)**	**943**	**(89)**	**2,112**
11.	**Total Comprehensive Income / (Loss) for the period (9 + 10)**	**1,010**	**2,823**	**404**	**6,156**
12.	**Profit / (Loss) for the period attributable to:**				
	a) Owners of Simplex Infrastructures Limited	1,044	1,897	464	4,001
	b) Non-controlling Interest	23	(17)	29	43
		1,067	**1,880**	**493**	**4,044**
13.	**Other Comprehensive Income / (Loss) for the period attributable to:**				
	a) Owners of Simplex Infrastructures Limited	(57)	915	(116)	2,067
	b) Non-controlling Interest	-	28	27	45
		(57)	**943**	**(89)**	**2,112**
14.	**Total Comprehensive Income / (Loss) for the period attributable to:**				
	a) Owners of Simplex Infrastructures Limited	987	2,812	348	6,068
	b) Non-controlling Interest	23	11	56	88
		1,010	**2,823**	**404**	**6,156**
15.	Paid-up Equity Share Capital (Face value of ₹ 2/- per share)	1,586	1,586	1,545	1,586
16.	Other Equity as per latest audited balance sheet				95,957
17.	Earnings Per Equity Share (EPS) (Face value of ₹ 2/- per share) Basic and Diluted EPS (₹) # not annualised	1.32#	2.44#	0.66#	5.20

Notes:

1 The Parent Company has executed the Master Restructuring Agreement (MRA) with National Asset Reconstruction Company Limited (NARCL). Subsequent to the MRA, major portion of the non-assigned debts have been settled. Settlement with the remaining one non-assigned lender consisting less than 0.50% of the total debts is in advance stage.

2 Other Comprehensive Income that will be reclassified to profit or loss represents Exchange (Loss) / Gain on translation of foreign operations.

Binayak Dey & Co. FRN-328896E Chartered Accountants

SIMPLEX INFRASTRUCTURES LIMITED KOLKATA

3. Additional disclosures as per Regulation 52(4) of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015:

Sr. No.	Particulars	Quarter ended 30th June,2026 (Uuaudited)	Quarter ended 31st March,2026 (Audited)	Quarter ended 30th June,2025 (Uuaudited)	Year ended 31st March,2026 (Audited)
1	**Debt-equity ratio** (Total borrowings divided by Equity)	1.72	1.76	2.52	1.76
2	**Debt service coverage ratio (DSCR)** Profit / (Loss) before interest, exceptional item and tax / (Interest expense + Principal repayment of debts during the period)	0.63	0.32	0.09	0.29
3	**Interest service coverage ratio (ISCR)** {Profit / (Loss) before interest, tax and exceptional item} / Interest expense	-	-	13.96	8.70
4	**Current ratio** (Current assets divided by current liabilities excluding current maturities of long term borrowings)	2.41	2.41	2.03	2.41
5	**Long term debt to working capital** (Long term borrowings including current maturities of long term borrowings divided by working capital (working capital refers to net current assets arrived after reducing current liabilities excluding current maturities of long term borrowings)	0.92	0.92	0.98	0.92
6	**Bad debts to accounts receivable ratio** (Bad debts written off divided by gross trade receivables)	0.00	0.00	0.00	0.02
7	**Current liability ratio** (Current liability excluding current maturities of long term borrowings divided by total liabilities)	0.42	0.41	0.48	0.41
8	**Total debts to total assets** (Total borrowings divided by total assets)	0.42	0.42	0.45	0.42
9	**Debtors turnover** (Revenue for trailing 12 months divided by average gross trade receivables)	1.75	1.55	0.92	1.55
10	**Inventory turnover** (Revenue for trailing 12 months divided by average Inventory)	10.28	10.03	1.75	10.03
11	**Operating margin (In %)** (Profit / (Loss) before depreciation and amortisation, interest and tax excluding other income divided by revenue from operations)	7.15%	7.72%	3.50%	5.76%
12	**Net profit / (Loss) margin (In %)** (Profit / (Loss) after tax divided by revenue from operations)	3.67%	6.65%	2.03%	3.96%
13	Debenture Redemption Reserve [₹ Lakhs]	12,599	12,599	12,599	12,599
14	Net worth [₹ Lakhs] (As per section 2(57) of Companies Act, 2013)	74,597	73,553	64,135	73,553

Binayak Dey & Co.
FRN-328896E
Chartered Accountants

SIMPLEX INFRASTRUCTURES LIMITED
KOLKATA

4 Exceptional items for the quarter ended 30th June, 2026 ₹ Nil (31st March, 2026: ₹ 43 lakhs) resulting out of adjustment of unsustainable debt (including interest) pursuant to settlement agreements and adjustments of various Current Assets as well as Liabilities.

5 During F.Y. 2025-26 the Parent Company has allotted fully paid-up equity shares and Convertible Warrants, on a preferential basis:

a) On 29th May, 2025 allotted 72,39,447 equity shares of ₹ 2 each at an issue price of ₹ 289/- per equity share to Non-Promoters by way of fresh infusion of funds.

b) On 29th May, 2025 allotted 74,20,935 Convertible Warrants at an issue price of ₹ 289/- to Promoter Group and Non-Promoters upon receipt of 25% upfront payment per convertible warrant. On 21st July, 2025, allotted 8,65,052 equity shares of ₹ 2 each by conversion of 8,65,052 Convertible Warrants to a Non-Promoter Investor on receipt of balance 75% payment.

c) On 29th May, 2025 allotted 25,91,000 equity shares of ₹ 2 each at an issue price of ₹ 289/- per equity share to NARCL and on 22nd July 2025, allotted 1,73,000 and 10,00,000 equity shares of ₹ 2 each at an issue price of ₹ 294/- per equity share to NARCL and a Lender respectively, by conversion of outstanding debts into equity shares.

6 These results of the Group have been prepared in accordance with Ind AS, notified under Section 133 of the Companies Act, 2013 read together with the Companies (Indian Accounting Standard) Rules, 2015 as amended.

7 The Parent Company has overdue Debts to its non-assigned lender amounting to ₹ 4,616 lakhs (31st March 2026: ₹ 4,616 lakhs) which is under advance stage of negotiation for one time settlement.

8 The Group has considered business segment as primary segment for disclosure. The Group's operations predominantly consist of construction / project activities, which is considered the only business segment in the context of Ind AS 108 "Operating Segments".

9 The above results, after review by the Audit Committee, have been approved and taken on record by the Board of Directors at its meeting held on 11th August, 2026. The Statutory Auditors of the Group have carried out a Limited Review of the results for the quarter ended 30th June, 2026 in terms of Regulation 33 and 52 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015.

10 The figures for the quarter ended 31st March, 2026 are the balancing figures between audited figures for the full financial year 31st March, 2026 and the unaudited year to date published figures upto the quarter ended 31st December, 2025.

11 The figures for the previous period's relating to results have been regrouped / rearranged wherever necessary to conform to current period.

Binayak Dey & Co.
FRN-328896E
Chartered Accountants

SIMPLEX INFRASTRUCTURES LIMITED
KOLKATA

By Order of the Board
For SIMPLEX INFRASTRUCTURES LIMITED

Bhattacharyya

S. K. Bhattacharyya
WHOLE-TIME DIRECTOR & C.F.O.
DIN- 00112844

Kolkata
Dated : 11th August, 2026

AN ISO 9001 : 2015
certified company

SIMPLEX INFRASTRUCTURES LIMITED

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CIN No. L45209 WB 1924 PLC 004969

Simplex Infrastructures Limited

Statement Showing Disclosure of Outstanding Default on Loans and Debt Securities as per Circular SEBI/HO/CFD/CFD-PoD-2/CIR/P/2024/185 Dt.31.12.2024 as on 30.06.2026

Sr No.	Particulars	(Rs. In Lakhs)
1	**Loans / revolving facilities like Cash Credit from banks / financial institutions**	
A	Total amount outstanding as on date	163,194
B	Out of total amount outstanding , amount of default as on date	4,616
2	**Unlisted debt securities i.e NCDs and NCRPS**	
A	Total amount outstanding as on date	-
B	Out of total amount outstanding , amount of default as on date	-
3	**Total financial indebtness of the Company including short - term and long-term debt**	163,194

For SIMPLEX INFRASTRUCTURES LIMITED

Bachhe

Senior Vice-President and Company Secretary

BRANCHES : "HEMKUNTH" 4TH FLOOR, 89, NEHRU PLACE, NEW DELHI-110 019 ☎ : (011) 4944-4200, FAX : (011) 2646-5869
• HEAVITREE COMPLEX, 1ST FLOOR, UNIT-C, NEW DOOR NO. 47, SPURTANK ROAD, CHETPET, CHENNAI-600 031 ☎ : (044) 4287-6129

ANNEXURE - A

CareEdge
RATINGS

Monitoring Agency Report

No. CARE/HO/GEN/2026-27/1136

The Board of Directors
Simplex Infrastructures Limited
'Simplex House' 27, Shakespeare Sarani,
Kolkata-700017

11/08/2026

Dear Sir/Ma'am,

Monitoring Agency Report for the quarter ended 30/06/2026 - in relation to the preferential issue of Simplex Infrastructures Limited ("the Company")

We write in our capacity of Monitoring Agency for the preferential issue of equity shares and convertible warrant for the amount aggregating tc Rs.423.69 crore of the Company and refer to our duties cast under Regulation 162A of the Securities & Exchange Board of India (Issue of Capital & Disclosure Requirements) Regulations.

In this connection, we are enclosing the Monitoring Agency Report for the quarter ended 30/06/2026 as per aforesaid SEBI Regulations and Monitoring Agency Agreement dated 02/05/2025.

Request you to kindly take the same on records.

Thanking you,
Yours faithfully,

Rishav Khaitan

Rishav Khaitan

Assistant Director

rishav.Khaitan@careedge.in

Report of the Monitoring Agency

Name of the issuer: Simplex Infrastructures Limited
For quarter ended: 30/06/2026
Name of the Monitoring Agency: CARE Ratings Limited
(a) Deviation from the objects: NIL
(b) Range of Deviation: Not applicable

Declaration:

We declare that this report provides an objective view of the utilization of the issue proceeds in relation to the objects of the issue based on the information provided by the Issuer and information obtained from sources believed by it to be accurate and reliable. The MA does not perform an audit and undertakes no independent verification of any information/ certifications/ statements it receives. This Report is not intended to create any legally binding obligations on the MA which accepts no responsibility, whatsoever, for loss or damage from the use of the said information. The views and opinions expressed herein do not constitute the opinion of MA to deal in any security of the Issuer in any manner whatsoever. Nothing mentioned in this report is intended to or should be construed as creating a fiduciary relationship between the MA and any issuer or between the agency and any user of this report. The MA and its affiliates also do not act as an expert as defined under Section 2(38) of the Companies Act, 2013.

The MA or its affiliates may have credit rating or other commercial transactions with the entity to which the report pertains and may receive separate compensation for its ratings and certain credit-related analyses. We confirm that there is no conflict of interest in such relationship/interest while monitoring and reporting the utilization of the issue proceeds by the issuer, or while undertaking credit rating or other commercial transactions with the entity.

We have submitted the report herewith in line with the format prescribed by SEBI, capturing our comments, where applicable. There are certain sections of the report under the title "Comments of the Board of Directors", that shall be captured by the Issuer's Management / Audit Committee of the Board of Directors subsequent to the MA submitting their report to the issuer and before dissemination of the report through stock exchanges. These sections have not been reviewed by the MA, and the MA takes no responsibility for such comments of the issuer's Management/Board.

Signature:

Rishav Khaitan

Rishav Khaitan

Assistant Director

CareEdge RATINGS

1) Issuer Details:

Name of the issuer	: Simplex Infrastructures Limited
Name of the promoter	: Mr. Rajiv Mundhra
Industry/sector to which it belongs	: Construction- Construction Diversified

2) Issue Details

Issue Period	: 26/05/2025 to 29/05/2025
Type of issue (public/rights)	: Preferential Issue
Type of specified securities	: Equity Shares and Convertible Warrants
IPO Grading, if any	: Not applicable
Issue size (in crore)	: Rs. 423.69 crore

3) Details of the arrangement made to ensure the monitoring of issue proceeds:

Particulars	Reply	Source of information / certifications considered by Monitoring Agency for preparation of report	Comments of the Monitoring Agency	Comments of the Board of Directors
Whether all utilization is as per the disclosures in the Offer Document?	Yes	CA Certificate*, Management certificate and bank statements	Nil	Nil
Whether shareholder approval has been obtained in case of material deviations# from expenditures disclosed in the Offer Document?	Not Applicable	CA Certificate*, Management certificate and bank statements.	No deviations observed.	Nil
Whether the means of finance for the disclosed objects of the issue have changed?	No	CA Certificate	Nil	Nil
Is there any major deviation observed over the earlier monitoring agency reports?	No	CA Certificate and Previous MA reports	Nil	Nil
Whether all Government/statutory approvals related to the object(s) have been obtained?	Yes	In-principal approval, listing approval and trading approval obtained	Nil	Nil
Whether all arrangements pertaining to technical assistance/collaboration are in operation?	Not applicable	Not applicable	Nil	Nil
Are there any favorable/unfavorable events affecting the viability of these object(s)?	Yes	Publicly available information	The share price has fallen below the warrant conversion price as per offer document which may hinder warrant conversion.	Nil

Particulars	Reply	Source of information / certifications considered by Monitoring Agency for preparation of report	Comments of the Monitoring Agency	Comments of the Board of Directors
Is there any other relevant information that may materially affect the decision making of the investors?	Yes	Publicly available information	Company is rated CARE D; INC as there are on-going delays in debt servicing obligation of the company.	Nil

*Chartered Accountant certificate from Binayak Dey & Co. vide CA certificate dated Aug 06, 2026.
#Where material deviation may be defined to mean:
a) Deviation in the objects or purposes for which the funds have been raised
b) Deviation in the amount of funds actually utilized by more than 10% of the amount projected in the offer documents.

4) Details of objects to be monitored:

(i) Cost of objects –

Sr. No	Item Head	Source of information / certifications considered by Monitoring Agency for preparation of report	Original cost (as per the Offer Document) in Rs. Crore	Revised Cost in Rs. Crore	Comments of the Monitoring Agency	Comments of the Board of Directors		
						Reason for cost revision	Proposed financing option	Particulars of -firm arrangements made
1	Working Capital	EGM Notice, CA Certificate, Bank Statements, Management certificate	318.69	NA	Nil	NA	NA	NA
2	General Corporate purpose		105.00	NA	Nil	NA	NA	NA
Total			**423.69**					

(ii) Progress in the objects –

Sr. No	Item Head	Source of information / certifications considered by Monitoring Agency for preparation of report	Amount as proposed in the Offer Document in Rs. Crore	Amount received till June 30, 2026	Amount utilised in Rs. Crore			Total unutilised amount in Rs. crore	Comments of the Monitoring Agency	Comments of the Board of Directors	
					As at beginning of the quarter in Rs. Crore	During the quarter in Rs. Crore	At the end of the quarter in Rs. Crore			Reasons for idle funds	Proposed course of action
1	Working Capital	EGM Notice, CA Certificate, Bank Statements	318.69	281.59	125.32	18.44	143.76*	77.80	Utilization of proceeds is towards payment of salary expenses, payment to subcontractor, payment to supplier, statutory payments, payments of BG commission and providing BG margin.	Nil	Nil
2	General Corporate purpose		105.00		47.56	12.47	60.03		Utilization of proceeds is towards payment of salary, legal expenses & payment to subcontractor, and other admin expenses.	Nil	Nil
Total			**423.69**	**281.59**	**172.88**	**30.91**	**203.79**	**77.80**			

*includes Fixed Deposits pledged against Bank Guarantees/EMD of Rs.20.18 crores

Note: Salary expenses are allocated under both Working Capital and General Corporate Purposes as salary expenses related to closed contracts are categorized under General Corporate Purposes, while those associated with ongoing contracts are classified under Working Capital.

The above details are verified by Binayak Dey & Co. vide their certificate dated Aug 06, 2026.

Working

Particulars	**Rs. Crore**	**Particulars**	**Rs. Crore**
General Corp Purpose		**Working Capital**	
Salary expenses	0.10	Salary expenses	2.42
Payment to sub-contractors & suppliers	10.06	EMD & PBG	1.97
Various administrative expenses	1.36	GST, Royalty & TDS payment	1.02
Payment of Legal Expenses	0.95	Various administrative expenses	2.77
		Payment to sub-contractors & suppliers	10.26
Total	**12.47**	**Total**	**18.44**

(iii) Deployment of unutilized proceeds:

Sr. No.	Type of instrument and name of the entity invested in	Amount invested (Rs. Crore)	Maturity date	Earning	Return on Investment (%)	Market Value at the end of quarter (Rs. Crore)
1	Punjab National Bank – Fixed Deposit	12.50	Aug 06, 2026	8.29	6.25%	Not Applicable
2	Punjab National Bank – Fixed Deposit	12.50	Aug 06, 2026		6.25%	
3	Punjab National Bank – Fixed Deposit	12.50	Aug 06, 2026		6.25%	
4	Punjab National Bank – Fixed Deposit	12.50	Aug 06, 2026		6.25%	
5	Punjab National Bank – Fixed Deposit	25.00	Nov 06, 2026		6.25%	
6	Punjab National Bank – Current Account	11.09	-	-	-	
7	Less: Interest income on FDs	8.29				
		77.80				

(iv) Delay in implementation of the object(s) –

<table>
<tr><th rowspan="2">Objects</th><th colspan="2">Completion Date</th><th rowspan="2">Delay (no. of days/ months)</th><th colspan="2">Comments of the Board of Directors</th></tr>
<tr><th>As per the offer document</th><th>Actual</th><th>Reason of delay</th><th>Proposed course of action</th></tr>
<tr><td>Working Capital</td><td><table><tr><th>Amount (Rs. Cr)</th><th>Utilization Timeline</th></tr><tr><td>59.05</td><td>May 29, 2027</td></tr><tr><td>18.75</td><td>July 17, 2027</td></tr><tr><td>77.80</td><td></td></tr></table></td><td>Ongoing</td><td>No delay</td><td>NA</td><td>NA</td></tr>
<tr><td>General Corporate purpose</td><td>As per the warrant conversion timelines, the maximum date shall not exceed November 28, 2026.</td><td>Ongoing</td><td>No delay</td><td>NA</td><td>NA</td></tr>
</table>

5) **Details of utilization of proceeds stated as General Corporate Purpose (GCP) amount in the offer document:**

Sr. No	Item Head^	Amount in Rs. Crore	Source of information / certifications considered by Monitoring Agency for preparation of report	Comments of Monitoring Agency	Comments of the Board of Directors
1	Salary expenses	0.10	CA certificate#, Bank statement, Invoices	Utilization of proceeds is towards payment of salary, legal expenses & payment to subcontractor, and other admin expenses.	Nil
2	Payment to sub-contractors & suppliers	10.06			
3	Various administrative expenses	1.36			
4	Payment of Legal Expenses	0.95			
	Total	**12.47**			

#The above details are verified by Binayak Dey & Co. vide their certificate dated Aug 06, 2026.

^ Section from the offer document related to GCP:

According to SEBI ICDR Regulations, up to 25% of the gross issue proceeds may be utilized for general corporate purposes. **The specific allocation of funds for general corporate purposes will be determined by the Management based on the actual amount available and the company's ongoing business needs.**

Disclaimers to MA report:

a) This Report is prepared by CARE Ratings Ltd (hereinafter referred to as **"Monitoring Agency/MA"**). The MA has taken utmost care to ensure accuracy and objectivity while developing this Report based on the information provided by the Issuer and information obtained from sources believed by it to be accurate and reliable. The views and opinions expressed herein do not constitute the opinion of MA to deal in any security of the Issuer in any manner whatsoever.

b) This Report has to be seen in its entirety; the selective review of portions of the Report may lead to inaccurate assessments. For the purpose of this Report, MA has relied upon the information provided by the management /officials/ consultants of the Issuer and third-party sources like statutory auditor appointed by the Issuer believed by it to be accurate and reliable.

c) Nothing contained in this Report is capable or intended to create any legally binding obligations on the MA which accepts no responsibility, whatsoever, for loss or damage from the use of the said information. The MA is also not responsible for any errors in transmission and specifically states that it, or its directors, employees do not have any financial liabilities whatsoever to the users of this Report.

d) The MA and its affiliates do not act as a fiduciary. The MA and its affiliates also do not act as an expert to the extent defined under Section 2(38) of the Companies Act, 2013. While the MA has obtained information from sources it believes to be reliable, it does not perform an audit and undertakes no independent verification of any information/ certifications/ statements it receives from statutory auditors, lawyers, chartered engineers or other experts, and relies on in its reports.

e) The MA or its affiliates may have other commercial transactions with the entity to which the report pertains. As an example, the MA may rate the issuer or any debt instruments / facilities issued or proposed to be issued by the issuer that is subject matter of this report. The MA may receive separate compensation for its ratings and certain credit-related analyses, normally from issuers or underwriters of the instruments, facilities, securities or from obligors.

AN ISO 9001 : 2015
certified company

SIMPLEX INFRASTRUCTURES LIMITED

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Annexure-C

STATEMENT ON DEVIATION OR VARIATION FOR PROCEEDS OF ~~PUBLIC ISSUE, RIGHTS ISUE,~~ PREFERENTIAL ISSUE, ~~QUALIFIED INSTITUTION PLACEMENT~~ ETC

Statement of deviation/variation in utilization of funds raised	
Name of listed entity	SIMPLEX INFRASTRUCTURES LIMITED
Mode of Fund Rasing	Preferential Issue
Date of Raising Funds/Allotment date	(iii) 29th May, 2025 (iv) 21st July, 2025 (Conversion of Warrants)
Amount Raised	**(iii) Rs.262.84 Crores** (comprising of Rs.209.22 Crores from Equity and 53.62 Crores from 25% upfront consideration from warrants) **(iv) Rs.18.75 Crores** (upon exercise for conversion of 865052 warrants into Equity Shares upon receiving of balance 75% consideration) **Total Rs. 281.59 Crores**
Report filed for Quarter ended	30th June, 2026
Monitoring Agency	Applicable
Monitoring Agency Name if applicable	M/s Care Ratings Limited
Is there a Deviation/ Variation in use of funds raised	No
If yes, whether the same is pursuant to change in terms of a contract or objects, which was approved by the shareholders	Not Applicable
If yes, Date of shareholder Approved	Not Applicable
Explanation for the Deviation/Variation	Not Applicable
Comments of the Audit Committee after review	No Comments
Comments of the auditors, if any	No Comments

SIMPLEX INFRASTRUCTURES LIMITED KOLKATA

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Objects for which funds have been raised and where there has been a deviation, in the following table			Not Applicable			
Original Object	Modified Object, if any	Original allocation	Modified allocation if any	Funds Utilized	Amount of Deviation/variation for the quarter according to applicable object	Remarks if any
-						

Deviation or variation could mean:

(d) Deviation in the objects or purposes for which the funds have been raised or
(e) Deviation in the amount of funds actually utilized as against what was originally disclosed or
(f) Change in terms of a contract referred to in the fund-raising document i.e. prospectus, letter of offer, etc.

For SIMPLEX INFRASTRUCTURES LIMITED

B.L.BAJORIA
SR.VICE PRESIDENT AND COMPANY SECRETARY
Date: 11-08-2026
Place: Kolkata

SIMPLEX INFRASTRUCTURES LIMITED ★ KOLKATA

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• HEAVITREE COMPLEX, 1ST FLOOR, UNIT-C, NEW DOOR NO. 47, SPURTANK ROAD, CHETPET, CHENNAI-600 031 ☎ : (044) 4287-6129