



June 4, 2026

To,
The Manager,
National Stock Exchange of India Ltd.,
Exchange Plaza, C-1, Block G,
Bandra Kurla Complex,
Bandra East, Mumbai-400051

The Manager,
BSE Limited,
25th Floor, P. J. Towers,
Dalal Street,
Mumbai-400001

Symbol: SATIN

Scrip Code: 539404

Sub: Press Release

Dear Sir/Madam,

Pursuant to Regulation 30 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended and in terms of other applicable laws, if any, please find enclosed herewith press release dated June 4, 2026.

This is for your information and record.

Thanking you.

Yours faithfully,
For **Satin Creditcare Network Limited**

(Vikas Gupta)
Company Secretary & Chief Compliance Officer
Encl. a/a:

June 4, 2026

SATIN CREDITCARE NETWORK LIMITED ANNOUNCES ₹100.10 CRORE PREFERENTIAL ISSUE OF CONVERTIBLE WARRANTS TO PROMOTERS AT A PREMIUM TO MARKET PRICE

Issue Price of ₹260 Per Share Reflects Promoter Confidence in SCNL's Long-Term Growth Trajectory

New Delhi, June 4, 2026 – Satin Creditcare Network Limited (NSE: SATIN | BSE: 539404), one of India's leading microfinance institutions, announced that its Board of Directors approved, at its meeting held on June 4, 2026, the issuance of up to 38,50,000 Fully Convertible Warrants (FCW) on a preferential basis to its Promoter & Promoter Group entity, Trishashna Holdings & Investments Private Limited, at an issue price of ₹260 per warrant, aggregating to ₹100.10 crore.

The issue price of ₹260 per warrant represents a premium of approximately ~17% over the SEBI-determined floor price of ₹222.82, being the higher of the 10-day and 90-day volume-weighted average prices of the Company's equity shares preceding the relevant date. The issue price is also at a premium of 10.5% to the closing market price of ₹235.25 as on 3rd June 2026, and is virtually equal to the consolidated book value of ₹259 per share as of March 31, 2026, underscoring the promoters' conviction that the Company's intrinsic value is substantially higher than current market levels. Each warrant is convertible into one fully paid-up equity share of face value ₹10, exercisable within 18 months of allotment.

The proceeds from this issuance will strengthen SCNL's capital base and support the growth ambitions. Post conversion, promoter shareholding will increase from approximately 36.17% to 38.32% on a fully diluted basis.

Commenting on the development, Dr H P Singh, Chairman cum Managing Director, Satin Creditcare Network Limited, said:

"This investment is a direct expression of our belief in what Satin Creditcare is building — and what it will become. We are investing at a premium not despite market conditions, but because we see a business whose full value is yet to be recognised. SCNL has always been defined by its mission to serve the underserved, and that mission has never been more relevant or more scalable than it is today.

What excites me most is the momentum building across the Group. Our subsidiaries are no longer just complementary businesses — they are becoming engines of growth in their own right. From SGAL's gender-focused alternative investment platform to our financial services verticals in housing, MSME and technology, each entity is maturing, gaining traction, and contributing to a sum that is far greater than its parts. Our target is to reach a consolidated Group AUM of ₹32,000 Crore by 2030, and this capital infusion is a meaningful step in that journey. I have never been more confident in the road ahead.

The proposed preferential allotment is subject to approval of shareholders through postal ballot and compliance with applicable provisions of the Companies Act, 2013 and SEBI (Issue of Capital and Disclosure Requirements) Regulations, 2018. The e-voting period opens on June 5, 2026 and closes on July 4, 2026.

About Satin Creditcare Network Limited

Satin Creditcare Network Limited (SCNL or Satin) is a leading microfinance institution (MFI) in the country with presence in 32 states and union territories and over 1,00,000 villages. The Company's mission is to be a leading micro financial institution by providing a comprehensive range of products and services for the financially under-served community. The Company aims to lead in gender empowerment by leveraging technology and innovation that forge sustainable strategic partnerships. The Group also offers a bouquet of financial products in the non-MFI segment, comprising loans to MSMEs and affordable housing loans. In April 2017, SCNL incorporated a wholly owned housing finance subsidiary, Satin Housing Finance Limited (SHFL), for providing loans in the affordable and micro-housing segment. In January 2019, SCNL received separate NBFC license to commence MSME and Sustainable Enterprises lending business through Satin Finserv Limited (SFL). In August 2024, SCNL incorporated a subsidiary for software services, Satin Technologies Limited (STL), dedicated to developing innovative, world-class technology solutions by leveraging cutting-edge technologies, with Agentic AI integrated across its product portfolio. In August 2025, Satin Growth Alternatives Limited ("SGAL") was incorporated to act as Investment Manager to a SEBI-approved Category II Alternative Investment Fund, dedicated to gender lens investing and sustainability. As on 31st March 2026, Satin had 2,015 branches and a headcount of 18,265, serving 33.7 lakh clients at a consolidated level.

For further information, please contact

Satin Creditcare Network Ltd.

Ms. Aditi Singh

Chief Strategy Officer

E: aditi.singh@satincreditcare.com | T: +91 124 4715 400

Disclaimer

This press release contains forward-looking statements based on current expectations and assumptions. Actual results may differ materially from those expressed or implied. This release does not constitute an offer to sell or a solicitation of an offer to buy any securities.

CORPORATE OFFICE:

Plot No. 492, Udyog Vihar,
Phase – III, Gurugram,
Haryana – 122016, India

REGISTERED OFFICE:

5th Floor, Kundan Bhawan,
Azadpur Commercial Complex,
Azadpur, New Delhi – 110033, India

CIN : L65991DL1990PLC041796

Landline No : 0124-4715400

E-Mail ID : info@satincreditcare.com

Website : www.satincreditcare.com