CINELINE   MOVIE MAX

July 27, 2026

To, **BSE Limited,** Department of Corporate Services, Phiroze Jeejeebhoy Towers, Dalal Street, Mumbai – 400001 **Scrip Code: 532807**	To, **The National Stock Exchange of India** Listing Department, Exchange Plaza, C- 1, Block G, Bandra Kurla Complex, Bandra (East), Mumbai– 400051 **Scrip Code: CINELINE**

Subject: Investor Release

Dear Sir / Madam,

Pursuant to Regulation 30 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 enclosed herewith is a copy of the Investor Release dated 27th July, 2026 titled "**Q1 & FY 27 BUSINESS PERFORMANCE & FINANCIAL PERFORMANCE**".

The contents of the Investor Release give full details.

Kindly take the above information on your records.

Thanking you,

Yours faithfully

For **Cineline India Limited**

RASESH BABUBHAI KANAKIA
Digitally signed by RASESH BABUBHAI KANAKIA
Date: 2026.07.27 18:35:38 +05'30'

Mr. Rasesh Kanakia
Chairman & Whole Time Director
DIN:00015857

Q1 FY27 Business & Financial Performance

Mumbai, 27th July 2026

Cineline India Limited, the fourth largest film exhibition player in India has announced its unaudited Financial Results for the quarter ended 30th June 2026

Financial Highlights for Q1 FY27

Particulars (INR Lakhs)*	Q1 FY27	Q1 FY26	Y-o-Y
Total Revenue	**6,002**	4,673	+28%
EBIDTA	**605**	294	+106%
EBITDA Margin %	**10.1%**	6.3%	+380 bps
PAT#	**34**	-22	NA
Cash PAT#	**477**	355	+34%

*Pre-Ind AS figures; Cash PAT = PAT+ Depreciation
#PAT and Cash PAT includes exceptional item loss from the damage due to the fire incident in Ghaziabad

Key Operating Matrix

Particulars	Q1 FY27	Q1 FY26	Y-o-Y
ATP (INR)	**236**	232	+2%
SPH (INR)	**108**	108	+0%
ATP + SPH (INR)	**345**	340	+1%
Admits (Lakhs)	**18.0**	13.9	+29%
Net Box Office Collections (INR Lakhs)	**3,615**	2,748	+32%
Net F&B Collections (INR Lakhs)	**1,856**	1,433	+29%

- No. of Operational Cinemas: 22
- No. of Operational Screens: 85
- Cities Present In : 15
- Seats: 21,100+

Company has outlined 3 key strategic priorities to drive the growth of its film exhibition business

- **Expansion in Southern Region:** The company aims to build a diversified national footprint by entering high-potential southern cities to leverage its premium MovieMAX experience and localized content strategy thereby improving portfolio diversification and increasing access to year-round regional blockbusters.

- **Compelling Cinema Queue:** Cineline expects a broader slate of Hindi, Hollywood and regional releases to sustain audience engagement and improve occupancy levels throughout the year.

- **Asset-Light O&M Model:** Cineline is accelerating growth through an Operations & Management (O&M) model, partnering with developers to launch multiplexes without significant capital investment, thereby improving return ratios and preserving balance sheet flexibility.

CINELINE MOVIE MAX

<u>Commenting on the Company's performance, Mr. Ashish Kanakia, CEO of Cineline India Limited, said,</u>

"Q1 FY27 reflected strong operational and financial performance for Cineline India owing to the continued momentum of Dhurandar : The Revenge, Raja Shivaji, Welcome to the Jungle Bhoot Bangla and other releases that supported footfalls and a higher Box Office Collection during the quarter.

Revenue for the quarter stood at INR 6,002 lakh (Pre Ind-AS), up 28% YoY, while EBITDA increased 106% YoY to INR 605 lakh, with EBITDA margins expanding 380 basis points to 10.1%. Admissions reached 18.0 lakh, while Net Box Office Collections and Net F&B Collections grew 32% and 29%, respectively, reflecting healthy consumer demand and increasing theatrical footfalls.

Cineline remains on track to add 20–25 screens in FY27, with the launch of three new screens in Gurgaon scheduled for Q2 FY27. The Company's strong presence across Western India continued to benefit from the robust performance of regional content, reaffirming the strength of its execution capabilities and market positioning.

As part of its long-term growth strategy, Cineline is expanding into South India to establish a presence in one of India's most resilient cinema markets and capitalize on underpenetrated regions with strong demand potential.

Expansion will continue to be pursued in a disciplined and capital-efficient manner, with a focus on locations offering strong demand visibility and attractive return profiles.

Supported by continued premiumization and improving consumer spending, the Company reported an Average Ticket Price (ATP) of INR 236 and Spend Per Head (SPH) of INR 108 during the quarter.

Looking ahead, the content pipeline remains encouraging, with a strong lineup of Bollywood releases including Ramayana: Part 1, King, Toxic, and Vann – Force of the Forest, alongside Hollywood titles such as The Odyssey, Spider-Man: Brand New Day, and Avengers: Doomsday.

The Company expects a diverse slate across languages and genres to support sustained audience engagement and drive theatrical footfalls.

Cineline also continues to enhance the movie-going experience through premium formats, recliner auditoriums, advanced projection technologies and curated food & beverage offerings, strengthening customer engagement, increasing repeat visits and supporting higher consumer spends."

ABOUT CINELINE INDIA LIMITED

MovieMax Cinemas, a part of the Kanakia Group, is a rapidly expanding chain of cinemas operated by Cineline India Limited which has made a comeback in 2022. The company has in their portfolio of 85 operational screens across 22 properties in 7 states and 1 UT. The company offers spacious auditoriums adorned with plush, comfortable seating at conveniently accessible locations for a superior cinematic experience along with a varied range of Food & Beverages. The company also offers a vast array of movies, ranging from all Indian languages to Hollywood and world cinema, to cater to the diverse tastes of our cherished patrons.

Contact Details

Company:
CINELINE INDIA LIMITED

CIN: L92142MH2002PLC135964

Mr. Vipul Parekh, CFO
vipul.parekh@cineline.co.in
+91 22 67267777

Investor Relations:
STRATEGIC GROWTH ADVISORS PVT. LTD.

CIN: U74140MH2010PTC204285

Mr. Deven Dhruva / Ms. Krisha Shrimankar
deven.dhruva@sgapl.net/ krisha.shrimankar@sgapl.net
+91 98333 73300 / +91 87797 99281