

September 09, 2026

To
BSE Limited
Listing Department
P.J Tower, Dalal Street
Mumbai – 400001

To
National Stock Exchange of India Ltd.
Exchange Plaza, C-1, Block G
Bandra Kurla Complex,
Bandra (E), Mumbai – 400051

Stock Symbol -540047

Stock Symbol –DBL

Sub: - Dilip Buildcon Limited has received Letter of Intent (LOI) for “Grant of Authorization for Laying, Building, Operating or Expanding Petroleum and Petroleum Product (LPG) Pipeline from Paradip, Odisha to Raipur, Chattisgarh”

In accordance with the provisions of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, we are pleased to inform you that Dilip Buildcon Limited has been selected as the successful for securing LOI for “Grant of Authorization for Laying, Building, Operating or Expanding Petroleum and Petroleum Product (LPG) Pipeline from Paradip, Odisha to Raipur, Chattisgarh”. The Project Authority is Petroleum and Natural Gas Regulatory Board (PNGRB).

The Project entails the grant of an exclusive license by PNGRB to act as the authorized entity for the development of “pipeline” infrastructure for the transportation of LPG, including financing, construction, and operation of the same, and to levy and collect tariff for the transportation of LPG up to the designated delivery point for operation period of 25 years after construction period of 3 years.

Under the proposed Project, **Dilip Buildcon Limited (“DBL”)** will undertake the design, finance, development, construction, operation and maintenance of the proposed **LPG pipeline infrastructure**, subject to applicable approvals, authorisations and regulatory requirements of the **Petroleum and Natural Gas Regulatory Board (“PNGRB”)**.

The proposed pipeline infrastructure will facilitate the transportation of LPG to the bottling plants of various **Oil Marketing Companies (“OMCs”)**, thereby intending, replacing the existing road-based transportation of LPG through tankers and enhancing road safety.

The pipeline is proposed to be operated **also** as a **Common Carrier**, in accordance with the applicable PNGRB framework, with eligible OMCs/users accessing the pipeline capacity. The Project will generate revenue through the applicable **Petroleum and Petroleum Products Pipeline Transportation Tariff** for transportation of LPG through the pipeline.

Accordingly, DBL’s role through SPV will be to **develop and operate the LPG pipeline infrastructure and provision of transportation services**. To clarify the matter, DBL will not be engaged in the **procurement, trading, distribution or sale of LPG**, or bear the associated commercial risks relating to LPG procurement and marketing.

The Project shall be implemented through a Special Purpose Vehicle (SPV), in which Dilip Buildcon Limited (DBL) shall hold 100% equity. The Engineering, Procurement and Construction (EPC) works are proposed to be awarded to DBL, representing a business opportunity valued at approximately INR 1800.00 crore (excluding GST), to be executed over a period of 36 months.

Regd. Office :

Plot No. 5, Inside Govind Narayan Singh Gate,
Chuna Bhatti, Kolar Road, Bhopal - 462 016 (M.P.)
Ph. : 0755-4029999, Fax : 0755-4029998

E-mail : db@dilipbuildcon.co.in, Website : www.dilipbuildcon.com

Further, the detailed disclosure as required pursuant to Regulation 30 read with Para A of Part A of Schedule III of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 ("Listing Regulations"), as amended from time to time, read with SEBI/HO/CFD/CFD-PoD1/P/CIR/2023/123 dated July 13, 2023 is exhibited hereunto as "**Annexure A**"

Further, as per Company's Code of conduct of Prevention of insider trading and pursuant to Securities and Exchange Board of India (Prohibition of Insider Trading) Regulations, 2015 as amended from time to time, the trading window for dealing in the securities of the Company for all insiders, designated persons and their immediate relatives, connected persons, fiduciaries and intermediaries shall be closed till 48 hours from the date the said information generally made available with the public.

With regards

For Dilip Buildcon Limited

Abhishek Shrivastava
Company Secretary

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Annexure A

S.no	Particulars	Description
1.	Name of the entity awarding the order(s) /contract(s);	Petroleum and Natural Gas Regulatory Board (PNGRB)
2.	Significant terms and conditions of order(s)/contract(s) awarded in brief	General Contract (LOI)
3.	Whether order(s) / contract(s) have been awarded by domestic/ international entity	Domestic Entity
4.	Nature of order(s) / contract(s);	LOI for "Grant of Authorization for Laying, Building, Operating or Expanding Petroleum and Petroleum Product (LPG) Pipeline from Paradip, Odisha to Raipur, Chattisgarh by Petroleum and Natural Gas Regulatory Board (PNGRB)"
5.	Whether domestic or international	Domestic
6.	Time period by which the order(s) / contract(s) is to be executed	Execution Period: 3 Years Operation Period: 25 years
7.	Broad consideration or size of the order (s) / contract (s);	INR 1800.00 crore (excluding GST)
8.	Whether the promoter/ promoter group companies have any interest in the entity that awarded the order(s)/contract(s) ?	No
9.	Whether the order(s)/contract(s) would fall within related party transactions? If yes, whether the same is done at "arm's length".	No

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