



Date: May 29, 2026.

To
Corporate Relationship Dept
BSE Limited
Phiroze Jeejeebhoy Towers
Dalal Street Mumbai – 400001
Company Code: METAINFO
Scrip Code: 544441

Sub: Intimation under Regulation 30 of Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 - Investor Presentation.

Dear Sir/Madam,

Pursuant to Regulation 30 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 and in continuation to our intimation dated May 26, 2026, please find enclosed a copy of Investor Presentation for the half year and year ended March 31, 2026, for the earnings call scheduled to be held on Wednesday, June 3, 2026.

You are requested to take the above information on record.

Thanking You

For Meta Infotech Limited

Mansi Sheth
Company Secretary & Compliance Officer
M. NO: A28359

Encl: As above

Meta Infotech Limited.

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Meta Infotech Ltd

Investor Presentation
H2 & FY26



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**Company
Overview**



**Key Growth
Drivers**



Financials



Annexure





Company Overview



Meta Infotech – One of India’s Leading Cybersecurity Solutions Provider



- Founded in 1998, Meta Infotech is a leading **One-stop Cybersecurity Solutions Provider** committed to safeguarding the digital infrastructure of enterprises across India.
- Since its strategic transition into the cybersecurity domain in 2010, the company has evolved into a trusted partner for organizations seeking comprehensive protection in an increasingly digital world.
- With a strong and growing presence **diverse industries** such as Banking, Capital Markets, NBFCs, IT/ITES, Insurance, Cybersecurity, Automobile, FMCG, Pharmaceuticals, Real Estate, Manufacturing, and Conglomerates, Meta Infotech continues to empower enterprises with advanced, scalable, and future-ready cybersecurity solutions.

Meta Infotech offers an extensive portfolio of over 15 cybersecurity solutions and services, including:

Secure Access Service Edge (SASE), Database Security, Endpoint Detection & Response (EDR/XDR), Cloud Security, Identity Security, Application and API Security, Network and Perimeter Security, and Managed Security Services.



15+ years

Industry Experience
(Cybersecurity)



309

Employee
Strength



~90%

Experienced Team
with Core Technical
Expertise



5 cities

Domestic
Presence



72

Active Domestic
Clients in FY26



36

Clients retained for
3+ Consecutive years



Rs 2,700 Mn

Revenue in FY26
3 Year CAGR at 36%



Rs 180 Mn

EBITDA in FY26
3 Year CAGR at 24%



Rs 109 Mn

PAT in FY26
3 Year CAGR at 19%



15% & 22%

ROE & ROCE in FY26



11

Awards received



Rs 5,060 Mn

Order Book as of
27th May 2026





Strengthen Domestic Presence & Enhance Global footprint

- Expanding geographic footprint with recent entry into Hyderabad, Chennai, Delhi, and Bengaluru, while deepening domestic presence with Pune upcoming.
- Accelerating international presence in market such as Middle East, Australia, USA & Europe



450+ Employee Strength

Strengthening organizational capabilities by scaling the workforce from 309 employees in FY26 to 450+ by FY29. Venturing into cybersecurity capabilities across Consulting, MSS, and AI-led services, expand market reach and invest in quality resources, which will increase our margins.



Built for Scale

- Driving market penetration through next-generation cybersecurity capabilities including AI Security, Post-Quantum Cryptography, and Operation Technology security.
- Expanding capabilities across Identity & Access Management (IAM), Security Operations Center (SOC) and Network Operations Center (NOC) services



FY29 Outlook

Profit After Tax

Up to 4x of
Fiscal 26 PAT



Driving the Future Through High - Value Cybersecurity Services

As the cybersecurity landscape continues to evolve, our strategic direction is centered on building a scalable, service-led business model **focused on long-term value creation, profitability, and specialized expertise.**

Going forward, the company will increase its focus on cybersecurity services and solutions-driven engagements, while maintaining a **disciplined focus on value-accretive opportunities.** This strategic shift is aimed at **strengthening margins, enhancing client relationships,** and positioning the company as a trusted long-term security partner rather than a transactional vendor.

Future growth initiatives



Expanding high-value cybersecurity service offerings across consulting, managed security, threat monitoring, and enterprise security transformation.



Reducing exposure to low-margin product deals that do not align with the company's profitability and strategic objectives.



Focusing on sustainable and recurring revenue streams through service-centric engagements.



Building deeper customer partnerships by delivering specialized expertise, faster response capabilities, and tailored security solutions.



Strengthening operational efficiency and improving overall business quality through a selective engagement approach.



Invest in industry thought leaders to drive customer acquisitions

This strategic direction reflects the company's commitment to creating a stronger, more resilient, and **margin-accretive** cybersecurity business for the future.



1998-2005

Foundation & Transition

- **1998:** Meta Infotech founded
- **2000:** Transitioned from a trading business model to a solutions and services-oriented approach

2015-2020

Transformation & Leadership

- **2015:** Transitioned into a fully-fledged cybersecurity company; executed largest Bluecoat proxy implementation at TCS
- **2019:** Established in-house Infrastructure Cybersecurity training institute

Recognition & Early Growth

- **2006:** Awarded Biggest Partner award for Citrix
- **2009:** Commenced providing cybersecurity solutions
- **2010:** Strategic shift into the cybersecurity domain
- **2013:** Rated among India's best Solution Provider – Security at CRN Xcellence Awards
- **2014:** Best Partner Authorized 2013-14 at Bluecoat Partner Summit

2006-2014

Expansion & Excellence

- **2021:** Awarded Industry Expert of The Year; Accops Industry Expert of the Year
- **2022:** Opened Hyderabad branch; received Channel World Premier Honoree – The Futuristic 100
- **2023:** Secured biggest Zscaler contract at ICICI Bank
- **2024:** Honored with #Time2Leap National Award and Channel Accelerator Award 2024 in Cybersecurity
- **FY25:** Achieved strong financial metrics (ROE 33%, ROCE 38%)
- **FY26:** Onboarded 6 new Vendors

2021-2026





Comprehensive Solutions & Strong OEM Partnerships

Secure Access Service Edge (SASE)	➔	Zscaler & Netskope
Database Security	➔	Imperva (Acquired by Thales) & Varonis
Endpoint Detection & Response Security	➔	CrowdStrike, Broadcom & Palo Alto Networks
Data Security	➔	Proofpoint & Rubrik
Application Security	➔	F-5
API Security	➔	Kong
Cloud Security	➔	Zscaler & Palo Alto Networks
Security Information And Event Management (SIEM)	➔	Palo Alto Networks
Identity Security	➔	Saviynt & Silverfort
Network & Perimeter Security	➔	Palo Alto Networks, Cymulate, Security Scorecard
Email Security	➔	Proofpoint & Broadcom
Mirco Segmentation	➔	Colortoken
Patch Management	➔	Ivanti
AI Security	➔	Zscaler, Netskope and Wiz.



- Authorized reseller for global cybersecurity OEMs
- Partnerships covering product licensing, subscriptions, and professional services
- Strategic collaborations enhance product depth across categories like **SASE, XDR, Cloud Security, and SIEM**
- OEMs leverage Meta's implementation expertise for enterprise deployments, leading to long-term managed services.





Services Offerings; Transition towards High Margin Business



Implementation Services

Deploying robust cybersecurity solutions in a phased manner



Professional Services

Implementation service that is provided to the client on behalf of the OEM to manage and optimize security measures, in deployment and implementation



Sustenance Services

Providing on-site ongoing support & improvements



Managed Security Services

Comprehensive monitoring and support for multiple cyber security solutions & consultation services to end-customer



Annual Maintenance Services

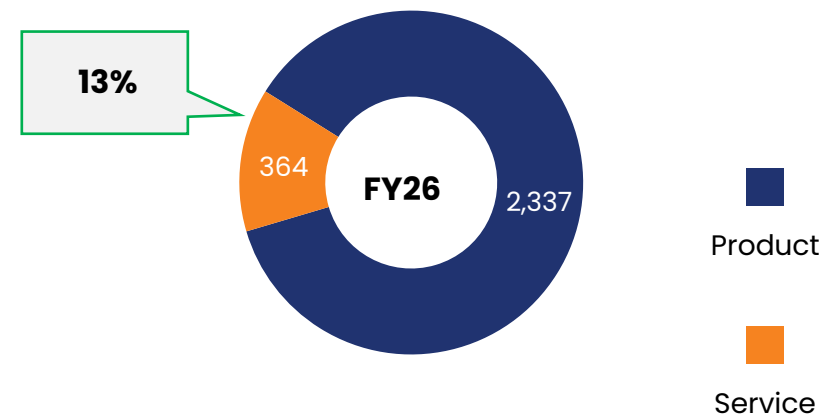
Ensuring continuous protection and system efficiency



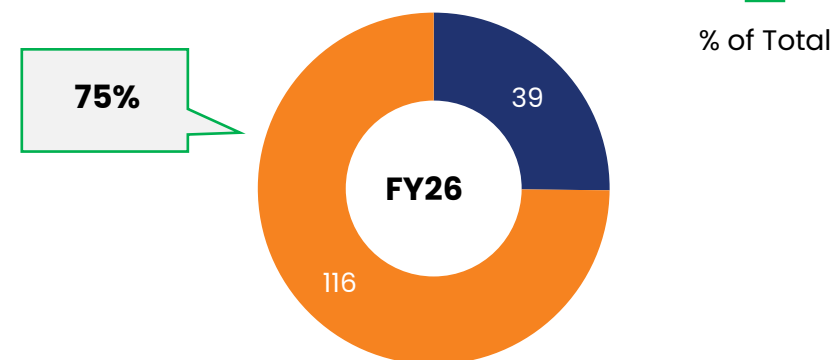
Training Services

Established an in-house Cybersecurity Training Centre in 2019 to create a consistent pipeline of skilled professionals.

Segmental Revenue Mix (Rs Mn)



Segmental Result Mix (Rs Mn)



Sharpening our focus on the margin-accretive Solutions Business to drive sustainable profitability.

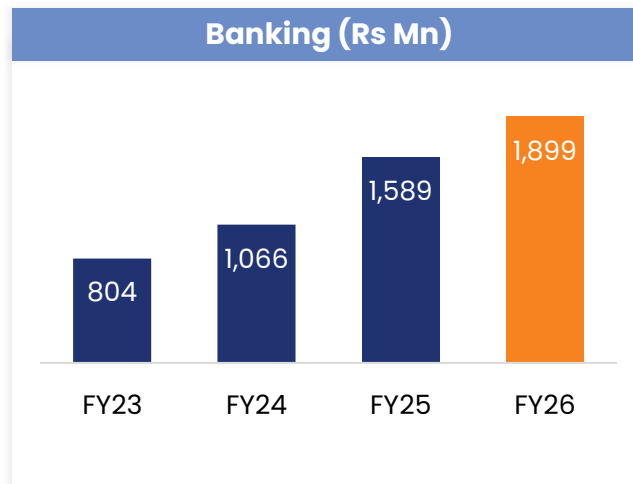


Diversified Presence Across Key Industries

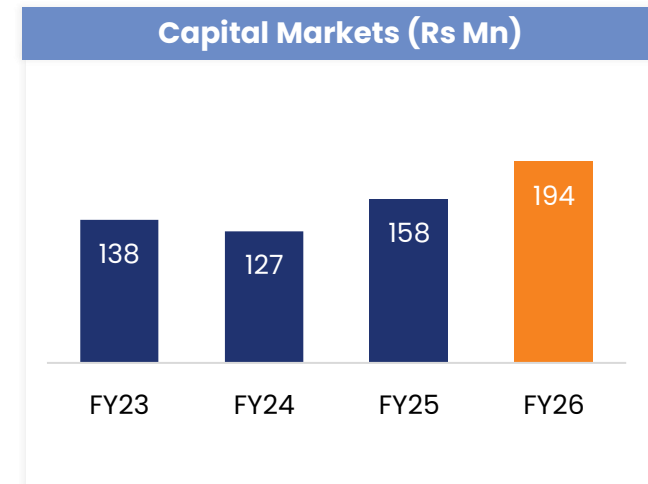
The Company has a well-diversified presence across industries, and our client base includes several prominent organizations such as:



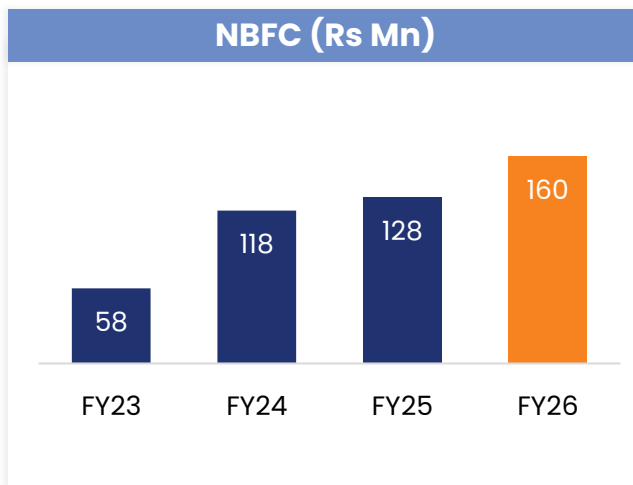
Banking (Rs Mn)



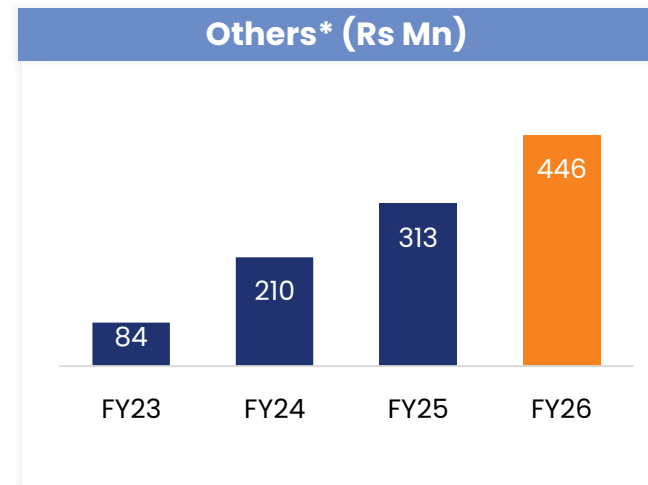
Capital Markets (Rs Mn)



NBFC (Rs Mn)



Others* (Rs Mn)



*Includes IT/ITES, Cybersecurity, Insurance, Automobiles, Manufacturing, Pharmaceuticals, E-Commerce, FMCG, Real Estate, Hospitality, Healthcare, Telecom and Conglomerates





Mr. Venu Gopal Peruri

Designation:

Promoter (Chairman & Managing Director)

Education Qualification:

Bachelor of Science

Experience:

25+ years



Mr. Mohammed Laek Golandaz

Designation:

Whole-Time Director

Education Qualification:

Bachelor of Science (Information Technology)

Experience:

15+ years



Mr. Rama Krishna Kishore Achuthani

Designation:

Whole-Time Director

Education Qualification:

Bachelor of Science (Computer Science)

Experience:

23+ years



Dr. Nishant Sawant

Designation:

Director Managed Security Services

Education Qualification:

Doctorate in Cyber Security

Experience:

26+ years



Mr. Ambrish Deshpande

Designation:

Chief Operating Officer (COO) & Chief Revenue Officer (CRO)

Education Qualification:

PG Diploma in Business Administration

Experience:

31+ years (including 25+ years with companies like Symantec, Ironport-Cisco MFE, Bluecoat, Netskope & StackIdentity)

Joining Date:

6th October 2025



Mr. Lalit Sudhakar Raje

Designation:

Executive Vice President - Strategic Sales, Mumbai

Education Qualification:

Bachelor of Commerce
Post Graduate Diploma in Computer Science

Experience:

32 years (including 20+ years with Dimension Data)

Joining Date:

2nd February 2026



Mr. Pankaj Kumar Jha

Designation:

Senior Vice President - Business Operations

Education Qualification:

Bachelor of Science
Post Graduate Diploma in Sales & Marketing

Experience:

30 years (including 7 years with Hitachi Systems India Pvt. Ltd.)

Joining Date:

27th April 2026



Mr. Tapan Keskar

Designation:

Solution Architect, Mumbai

Education Qualification:

Bachelor of Commerce
Post Graduate Diploma in Computer Science

Experience:

18+ years (experience at HDFC Bank, Sun Pharma & Color Tokens)

Joining Date:

11th May 2026



Awards & Accolades: The Hallmarks Of Excellence



Zscaler
Service Partner of the Year
(2025)



M.Tech (M-Reconnect 2025)
Best Value-Added Partner
Western Region



Felicitated for winning **Channel
Accelerator Award 2024** in
Cybersecurity Category



Honored with **#Time2Leap
National Award** for Best IT Services
Company of the Year at the MSME &
Startup Innovation Summit - 4th
Edition for the year 2024



Zscaler
India Partner of the Year 2023



M.Tech (M-Reconnect 2023)
Best Partner Western Region



Imperva
APJ Data Security Partner
of the Year 2022



Foundry (Channel World Premier)
Special Security Award
Honoree 2022



**SME Channels (12th Channel
Accelerator Awards 2022)**
Accelerator Award - Cyber Security



Channel World Premier
Honoree 2022
The Futuristic 100

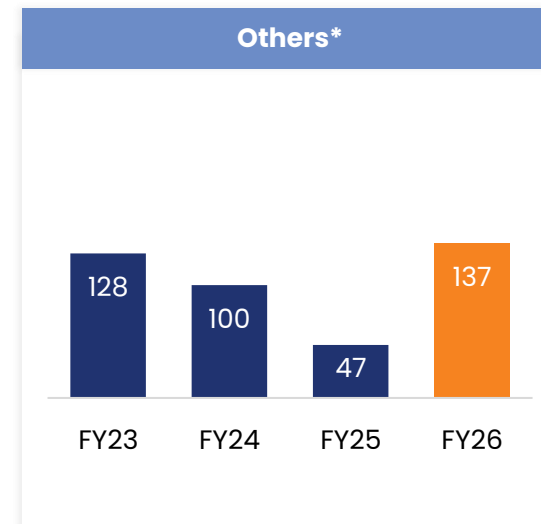
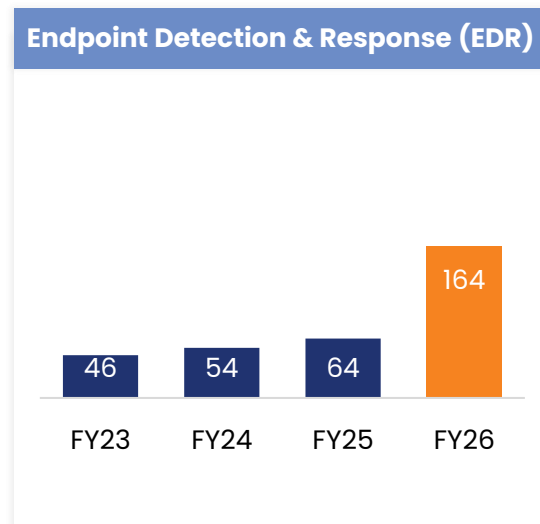
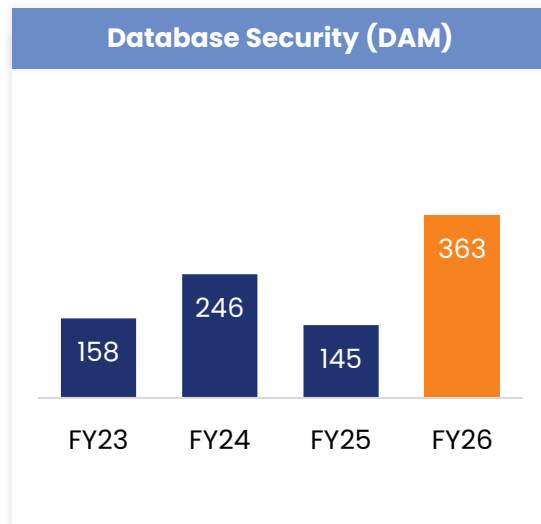
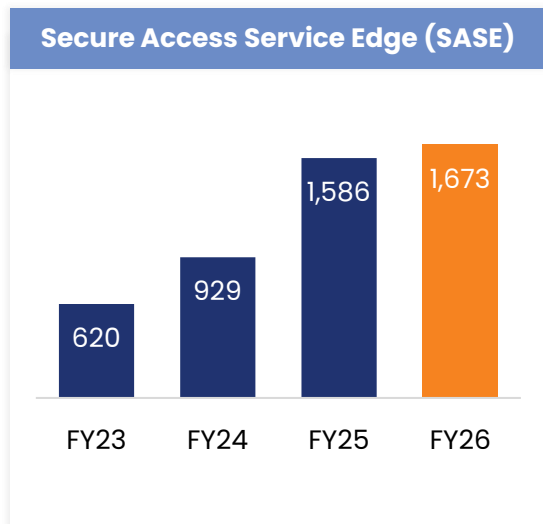


Accops
Industry Expert of
the Year 2021

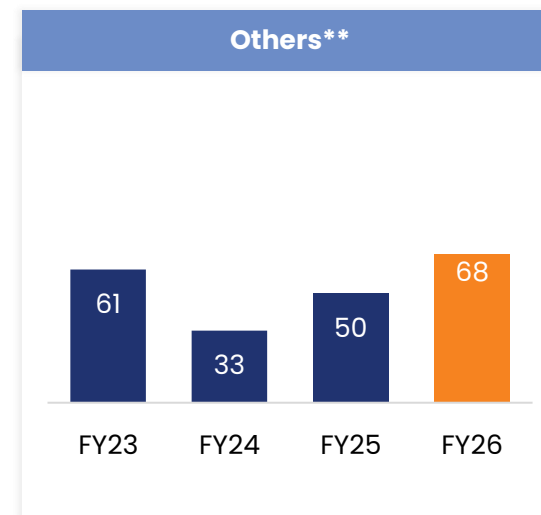
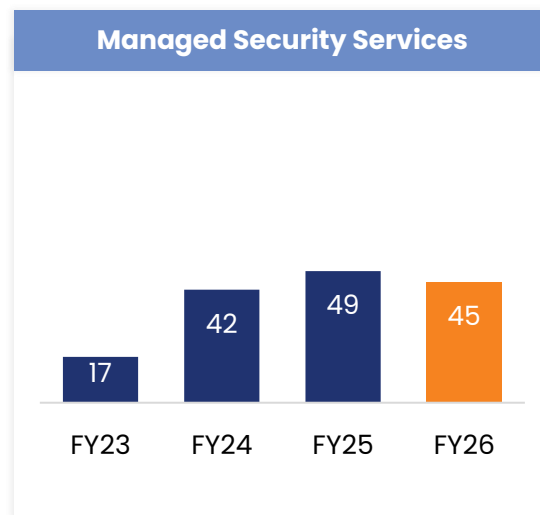
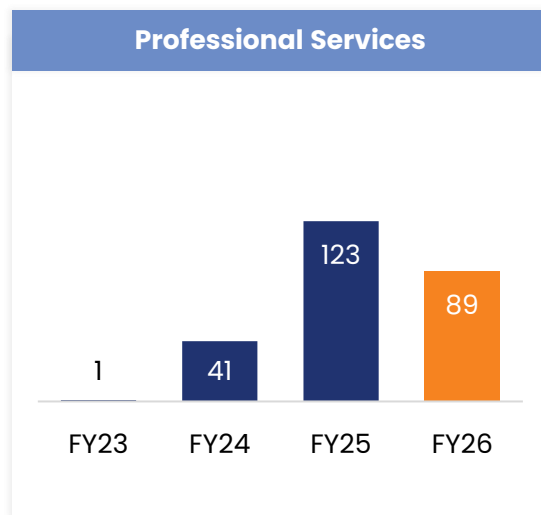
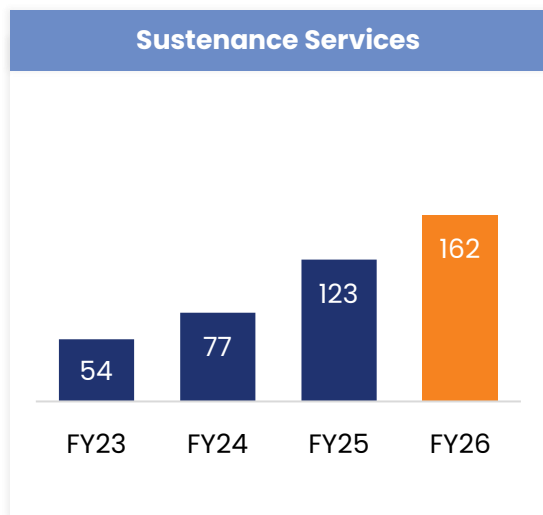


Segment Wise Revenue Trend

Products (Rs. Mn)



Services (Rs. Mn)



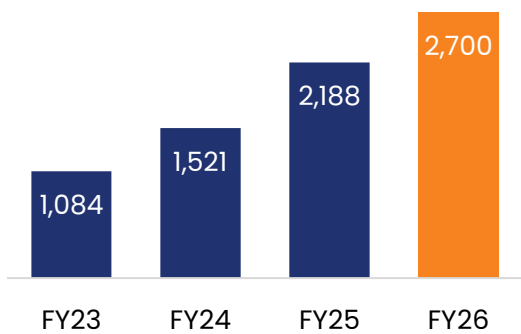
*Includes Data & Application Security, API & Cloud Security (CSPM, CNAPP, CASB, Cloud Risk Monitoring), Security Information & Event Management (SIEM), Identity and Network/Perimeter Security. Email Security

**Includes Annual Maintenance Services, Training Services & Implementation Services

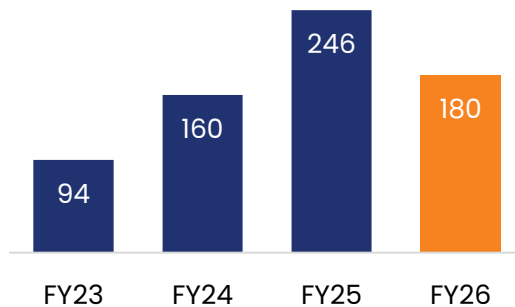


Robust Track Record of Financial Performance

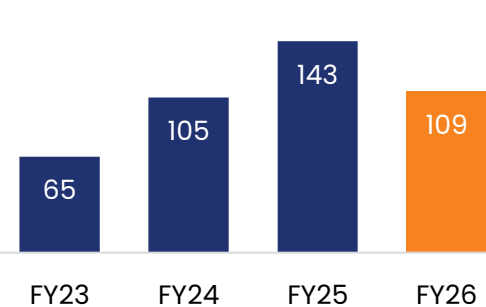
Net Revenue (Rs. Mn)



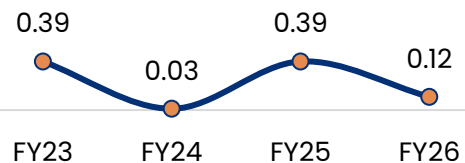
EBITDA (Rs. Mn)



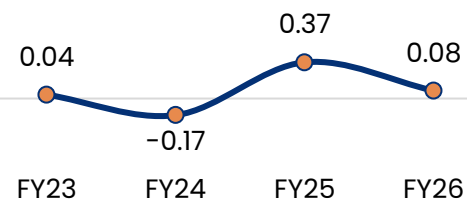
PAT (Rs. Mn)



Debt to Equity (X)



Net Debt to Equity (X)





Key Growth Drivers



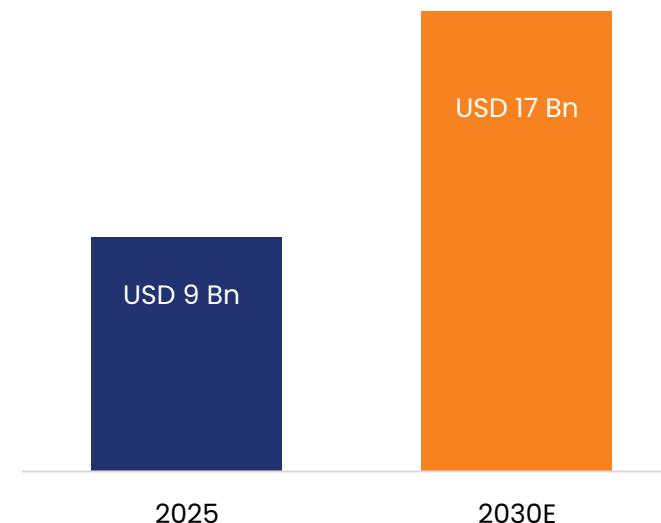
India Cybersecurity Market Opportunity



- India cybersecurity market projected to grow from **USD 8.6 Bn in 2025 to USD 16.9 Bn by 2030**, at a **14.5% CAGR**
- Growth driven by increasing **digital adoption, cloud migration, AI integration, and stricter data protection regulations (DPDP Act)**
- Rising enterprise focus on **Managed Security Services (MSS), Security Operations Centers (SOC), cloud security and AI-led threat detection**
- BFSI, IT, Government, Healthcare, and Manufacturing emerging as key demand verticals
- Increasing cyber threats and ransomware incidents accelerating spending on **proactive security monitoring and consulting services**
- Strong opportunity for companies offering **end-to-end cybersecurity solutions across consulting, managed services, and AI-driven platforms**

India's Cybersecurity Market (\$ Bn)

▲ ~15% CAGR





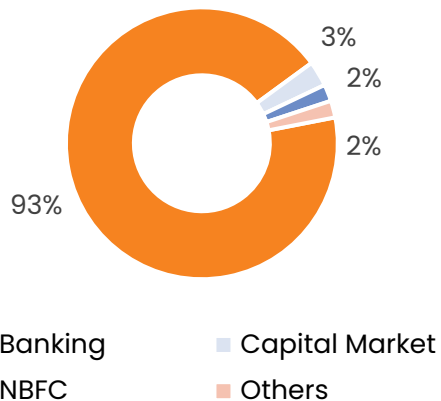
Robust Order Book

- Focusing towards high margin service business

O/S Order Book (as of 27/05/26):

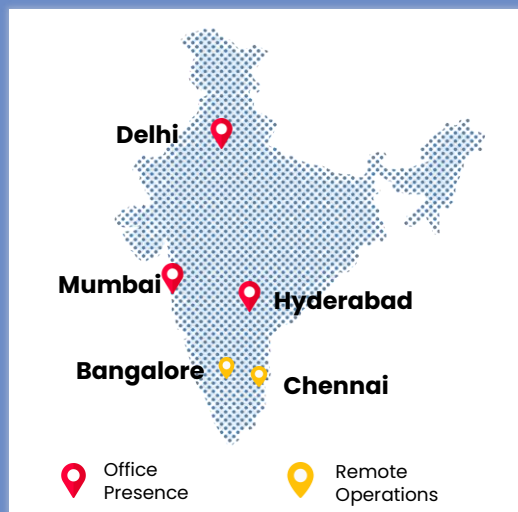
- Robust Order Book of **Rs 5,060 Mn**, forming **~ 1.9 times FY26 Revenue**, provides growth visibility.

Sector-wise Break up



Strengthening Presence

- Office presence in **Mumbai and Hyderabad**, with recent **expansion into Delhi**.
- Commercial expansion into key growth markets such as, **Chennai & Bangalore**, through remote operations are expected to drive **stronger revenue scale**



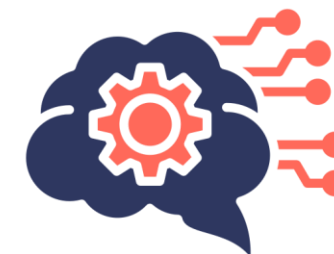
Expertise

- In-house EC-Council accredited training centre for upskilling and internal talent growth, this help us as there is a talent crunch and maintaining attrition at lower rates.
- Internal **talent augmentation program** for sustained growth and innovation
- More than 90% of employees possess technical knowledge in core business.



Enhancing Technological Capabilities

- Company added 2 new capabilities including:
 - ✓ **Micro segmentation:** Enhances cybersecurity defense by dividing the network into smaller, isolated segments.
 - ✓ **Patch management:** Ensures that all applications, operating systems, middleware and network devices are consistently patched against vulnerabilities.





- In-house Capability & Talent Development Focus
- Established an in-house Cybersecurity Training Centre in 2019 to create a consistent pipeline of skilled professionals.
- Focused on developing fresh talent and augmenting internal capabilities for continuous improvement and organizational growth.
- Training programs accredited through EC-Council, ensuring global standards in cybersecurity education.

Meta In-house Training Institute

- Certified Cyber Security Specialist (CCSS) Program
- Classroom Training: 1 Months
- Lab Training: 2 Months
- On-Field Training: 3 Months

End-to-end structured program designed to build industry-ready cybersecurity specialists.





Financials



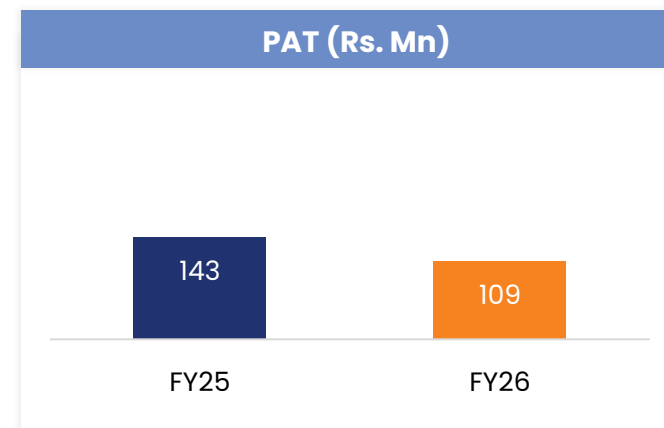
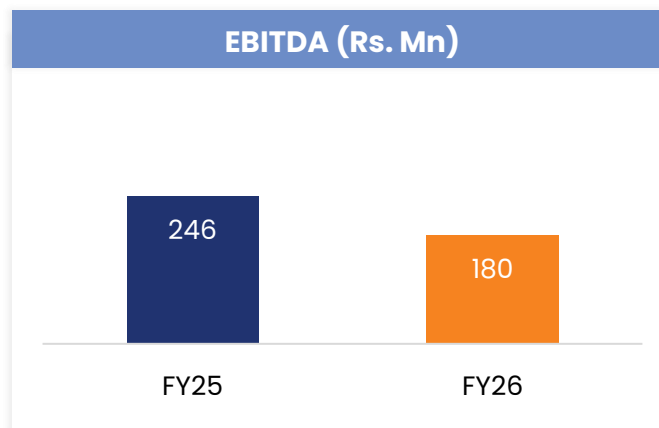
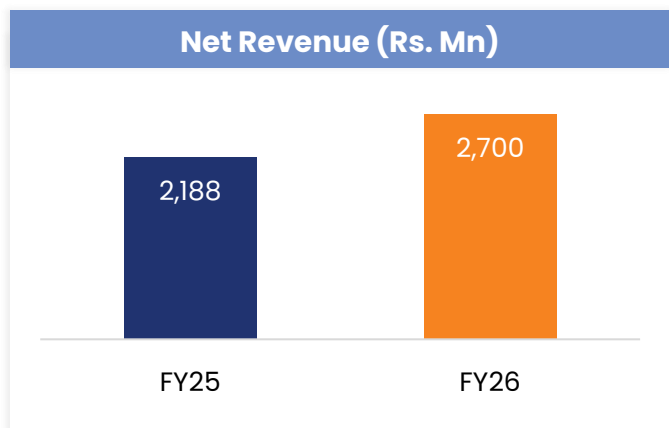
Mr. Venu Gopal Peruri

FY26 has been a landmark year for Meta Infotech with our successful listing and continued strong business momentum. As enterprises increasingly prioritize cybersecurity in a rapidly evolving digital and AI-driven environment, we believe we are at the right place at the right time to capitalize on this large and growing opportunity.

*Our strong topline performance reflects deep customer trust, robust recurring revenues, and increasing adoption of our cybersecurity solutions and services. During the year, we made **strategic investments** towards expanding our geographic reach, strengthening our leadership and technical teams, and broadening our solutions portfolio to build a **strong platform for long-term growth**. While these investments led to a temporary increase in operating expenses, they are expected to significantly enhance our scale, capabilities, and profitability over the coming years.*

With a strong order pipeline, growing enterprise engagements, and an expanding cybersecurity landscape, we remain confident of sustaining strong growth and creating long-term value for all stakeholders.





- **Highest Ever Revenue in FY26**, driven by strong execution of existing orders, steady recurring subscription revenues, and robust inflow of new orders across customers, vendors, and geographies. Revenue from Operations grew **23% YoY to Rs 2,700 million** in FY26.
- Strategic investments towards scaling the business and certain temporary factors impacting profitability, positioning the Company for stronger long-term growth. Some of those factors are:
 - **Strategic investments and front-loading** of operating expenses towards expansion into key growth markets such as Hyderabad, Chennai, Bangalore, and Delhi are expected to drive stronger revenue scale, improve operating leverage, and enhance profitability over the medium term.
 - **Onboarded 6 new vendors**, expanding the Company's cybersecurity offerings and strengthening its position as a one-stop solutions provider. While this involved initial integration costs, the investments are expected to scale efficiencies and margin improvement over time.
 - **Employee expenses** increased during the year in line with **strategic investments** in talent acquisition, leadership expansion, and capability building to support the Company's next phase of growth and scale. Employee strength increased from 265 as of Mar'25 to **309 as of Mar'26**, with the proportion of experienced employees possessing core technical expertise rising from ~50% to **~90%** and onboarded four seasoned senior professionals with deep domain and industry expertise.

Order Book Details:

- The Company's outstanding order book stood at **Rs 5,060 Million** as of 27th May 2026, representing **~1.9x** of FY26 revenue, providing strong revenue visibility going forward.
- Added **18 new clients** during the year across sectors including healthcare, telecom, banking, financial services, manufacturing, etc reflecting continued traction in enterprise cybersecurity solutions and services.

Particulars (Rs. Mn)	H2FY26	H2FY25	YoY	FY26	FY25	YoY
Revenue from Operations	599	348	72%	2,700	2,188	23%
Purchases of Stock in Trade	379	191		2,316	1,721	
Changes in inventories	17	-40		-171	-31	
Gross Profit	203	197	3%	556	499	11%
<i>Gross Margin (%)</i>	<i>34%</i>	<i>57%</i>		<i>21%</i>	<i>23%</i>	
Employee Expenses	132	100		243	182	
Other Expenses	49	39		132	71	
EBITDA	23	58	-61%	180	246	-27%
<i>EBITDA Margin (%)</i>	<i>4%</i>	<i>17%</i>		<i>7%</i>	<i>11%</i>	
Other Income	9	4		12	12	
Depreciation and Amortisation	13	14		25	23	
Finance Cost	12	6		20	9	
Prior Period Items	0	0		0	2	
Exceptional Item	0	0		0	23	
Profit Before Tax	7	42	-83%	147	202	-27%
Tax expenses	3	11		38	58	
Profit After Tax	4	31	-86%	109	143	-24%



Balance Sheet Highlights

Liabilities (Rs. Mn)	Mar-23	Mar-24	Mar-25	Mar-26
Equity Share Capital	8	8	176	189
Reserves & Surplus	188	293	269	544
Shareholders' Funds	195	300	446	733
LT Borrowings	3	5	32	0
Provisions	6	8	14	17
Deferred tax liabilities (Net)	4	3	2	0
Other non-current liabilities	0	0	2	0
Total Non-Current Liabilities	13	17	49	18
ST borrowings	73	2	142	85
Trade payables	475	244	98	395
Provisions	0	0	0	0
Other current liabilities	8	27	9	56
Total Current Liabilities	556	273	249	536
Total Liabilities	764	590	744	1,286

Assets (Rs. Mn)	Mar-23	Mar-24	Mar-25	Mar-26
Property, plant & equipment and Intangible Assets	169	167	174	156
Investments	65	23	65	81
Loans	100	135	138	138
Other non-current assets	104	5	1	4
Total Non-Current Assets	438	331	379	379
Inventories	32	15	47	218
Trade receivables	168	134	223	563
Cash & cash equivalents	68	58	8	25
Loans	58	53	88	102
Other Current Assets	0	0	0	1
Total Current Assets	326	260	365	907
Total Assets	764	590	744	1,286

Successfully completed the IPO of **INR 801.8 Mn** of which,
Fresh Issue consisted of **INR 200.5 Mn** and Offer For Sale by Promoters of **INR 601.3 Mn**

Listed on BSE with effect from July 11, 2025

Objects of the IPO (Rs. Mn)	Available for Deployment**	Actual Deployment*	Balance for Deployment	Status
Repayment of Borrowings	153.50	153.50	0	Completed
Investment in New Office Premise	12.04	0	12.04	In Progress
Setup of an interactive experience Centre	9.08	0	9.08	In Progress
General Corporate Purposes	0.23	0.23	0	Completed
Total	174.85	153.73	21.12	

*As of March 31, 2026; **Net of IPO Expenses, A discount of Rs.10 per Equity Share was offered to Eligible Employee bidding in the Employee Reservation Portion. The shares reserved under employee category was 50,400 and subscribed was 31,200 equity shares resulting into the amount raised by the company to Rs. 200.1 Mn



Annexure



Secure Access Service Edge (SASE)

Integrates cloud native security technologies—SWG, CASB, ZTNA, and FWaaS with WAN to securely connect users, systems and endpoints

Database Security

Includes DAM (Database Activity Monitoring) which protect databases from unauthorized access and potential security threats on real time basis

Endpoint Detection & Response Security

- EDR (Endpoint Detection and Response): Monitors and analyze endpoint behavior, detecting suspicious activity and responding to threats in real time
- XDR (Extended Detection and Response): Protection, detection, and response by analyzing data from the cortex endpoint and third-party data sources

Data Security

Safeguarding sensitive information, maintaining privacy, and ensuring compliance with regulatory requirements

Application Security

To protect web applications from various types of attacks by filtering and monitoring HTTP/HTTPS traffic

API Security

- API Gateway: Secure API ecosystem, improve performance, and ensure that APIs are robust, reliable and compliant with security standards.
- API Security: Crucial for protecting the integrity and confidentiality of data exchanged through APIs

Cloud Security

- CSPM: Cloud Security Posture Management, identify misconfigurations, enforce security policies and ensure compliance
- CNAPP: Cloud-Native Application Protection secure applications developed and deployed in cloud environments
- CASB: Cloud Access Security Broker, automatically prevent sensitive data leakage, stop malware and other threats, discover and control shadow IT, block risky sharing, etc.
- Cloud Risk Monitoring: Detect anomalies, prioritize risks, and take corrective actions to protect cloud assets

Security Information And Event Management (SIEM)

Helps in log management and centralization, security event detection and reporting, and search capabilities

Identity Security

Protect identities and access to resources within an organization to prevent unauthorized access and data breaches

Network & Perimeter Security

Safeguard the network perimeter serves as boundary between the internal network and external environments

Email Security

On-premise security solution or cloud-based service that provides inbound and outbound protection



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Thank You



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