



TML: CS: BSE/NSE CORR: 2026-27/03

12<sup>th</sup> May, 2026

**Corporate Relationship Department  
BSE Limited**  
Floor 25, Phiroze Jeejeebhoy Towers  
Dalal Street, Mumbai- 400001  
**Scrip Code – 530199**

**Listing Department  
National Stock Exchange of India Limited**  
Exchange Plaza,  
Bandra Kurla Complex,  
Bandra (East), Mumbai- 400051  
**Symbol: THEMISMED**

Dear Sir / Madam,

**Sub: Disclosure under Regulation 30 of SEBI (Listing Obligations and Disclosure Requirements) Regulations 2015**

Pursuant to approval of the Board of Directors at its meeting held on 13<sup>th</sup> February, 2026, the Company had submitted an application to BSE Limited and National Stock Exchange of India Limited seeking in-principle approval for preferential allotment of convertible warrants.

In this regard, the Company had received certain queries/observations from the Stock Exchanges. Pursuant to the same and in compliance with the provisions of the Articles of Association of the Company, the Company has obtained a Valuation Report from an Independent Registered Valuer and the same is enclosed herewith.

Further, pursuant to the aforesaid Valuation Report, the updated Compliance Certificate has also been obtained from the Practicing Company Secretary. The same has been duly updated and hosted on the website of the Company:

**1. Valuation Report obtained from Registered Valuer:**

[https://www.themismedicare.com/uploads/statutory/pdf/Annexure%201\\_Valuation%20Report%20-%20TML.pdf](https://www.themismedicare.com/uploads/statutory/pdf/Annexure%201_Valuation%20Report%20-%20TML.pdf)

**2. Updated Practicing Company Secretary Certificate:**

<https://www.themismedicare.com/uploads/statutory/pdf/Revised%20Compliance%20Certificate%20Themis%20Pref%20Issue%2023042026.pdf>

This disclosure is being made in compliance with Regulation 30 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015.

We request you to kindly take this intimation on record.

Thanking you,

Yours faithfully,

**For Themis Medicare Ltd**

**Dr. Dinesh Patel**  
**Chairman**  
**DIN: 00033273**

## **Themis Medicare Limited**

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**CIN No.:** L24110GJ1969PLC001590 **\*Tel/ Fax No.:** **Regd. Off.:** 0260-2431447/ 2430219  
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