

1<sup>st</sup> July, 2026

To,  
The Manager,  
Listing Department,  
**BSE Limited**,  
Phiroze Jeejeebhoy Towers,  
Dalal Street, Mumbai – 400 001

To,  
**Metropolitan Stock Exchange of India Ltd.**  
**(Formerly known as “MCX Stock Exchange Limited”)**  
Building A, Unit 205A, 2<sup>nd</sup> Floor,  
Piramal Agastya Corporate Park, L.B.S Road,  
Kurla West, Mumbai - 400 070

**BSE Scrip Code: 539697**  
**MSEI Scrip Code: HILIKS**

**Sub: Outcome of the Board Meeting held on 1<sup>st</sup> July, 2026 pursuant to Regulation 30 of the SEBI (Listing Obligation and Disclosure Requirements) Regulations, 2015**

Dear Sir/Ma'am,

With reference to the above captioned subject, we wish to inform you that the Board of Directors of the Company at their meeting held on Wednesday, 1<sup>st</sup> July, 2026, considered and approved the following:

1. Issuance of upto 23,00,000 (Twenty Three Lakh) equity shares having face value Rs. 10/- each at an issue price of Rs. 72/- per equity share including premium of Rs. 62/- (Rupees Sixty Two only) each on preferential basis to persons belonging to Non-Promoter category subject to the approval of shareholders, in accordance with the Companies Act, 2013 read with the rules made there under and Chapter V of the SEBI (Issue of Capital and Disclosure Requirements) Regulations, 2018 ("SEBI ICDR Regulations") read with other applicable regulations, if any.

The details required under Regulation 30 of the SEBI (LODR) Regulations read with SEBI Master Circular No. HO/49/14/14(7)2025-CFD-POD2/I/3762/2026 dated January 30, 2026 is attached as **Annexure A**.

2. Issuance of upto 11,50,000 (Eleven Lakh Fifty Thousand) warrants each convertible into 1 (one) fully paid up equity share of the Company of face value of Rs. 10/- (Rupees Ten only) each at an issue price of Rs. 72/- (Rupees Seventy Two only) including premium of Rs. 62/- (Rupees Sixty Two only) each to persons belonging to Non-Promoter category subject to the approval of shareholders, in accordance with the Companies Act, 2013 read with the rules made there under and Chapter V of the SEBI (Issue of Capital and Disclosure Requirements) Regulations, 2018 ("SEBI ICDR Regulations") read with other applicable regulations, if any.

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3. The Notice of Postal Ballot for obtaining approval of shareholders for the issuance of equity shares and convertible warrants on preferential basis.

**HILIKS TECHNOLOGIES LIMITED**

**CIN: L72100TS1985PLC210702**

**Regd. Off.: Flat No. 510, Aparna Greens, Nanakramguda Hyderabad-500032 Telangana**

**Contact No. +91 7799169999.**

**Website: <http://hiliKS.com//> Email ID: [anubhavindustrial@gmail.com](mailto:anubhavindustrial@gmail.com)**

4. The Company as required under Regulation 44 of SEBI (LODR) Regulations, 2015, is providing electronic voting (e-voting) facility to the members through electronic voting platform of CDSL. Members holding share either in physical or demat mode as on the cut-off date, i.e. 26<sup>th</sup> June, 2026 may cast their votes electronically on the businesses set out in the Notice of Postal Ballot.
5. Appointment of M/s. Jain Alok & Associates, Practicing Company Secretary, as the Scrutinizer for conducting Postal Ballot voting process through electronic means in a fair and transparent manner.

The meeting of the Board of Directors commenced at 03:00 p.m. and concluded at 03: 10 p.m.

Thanking you,  
Yours' Faithfully

**For Hiliks Technologies Limited**

**Brinda Mahajan**  
**Company Secretary**  
**M. No. 30381**

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## Annexure-A

S. No.	Particulars	Details																								
1.	Type of securities proposed to be issued (viz. equity shares, convertibles, etc.)	Equity shares																								
2.	Type of issuance (further public offering, rights issue, depository receipts (ADR/GDR), qualified institutions placement, preferential allotment etc.)	Preferential allotment on a private placement basis																								
3.	Total number of securities proposed to be issued or the total amount for which the securities will be issued (approximately)	Upto 23,00,000 equity shares of the face value of Rs. 10/- each at an issue price of Rs. 72/- per share including premium of Rs. 62/- each payable in cash for an aggregate consideration of Rs. 16,56,00,000/-																								
4	Names of the Investors	<p><b>Non - Promoter Investor</b></p> <table border="1"> <thead> <tr> <th>Name</th> <th>PAN</th> <th>Demat Account No.</th> <th>No. of shares</th> </tr> </thead> <tbody> <tr> <td>Aegis Investment Fund PCC</td> <td>AANCA5102B</td> <td>IN30317320023322</td> <td>13,00,000</td> </tr> <tr> <td>Niveza Small Cap Fund</td> <td>AAETN4879Q</td> <td>IN30317320434788</td> <td>7,00,000</td> </tr> <tr> <td>Orbit Global Softsol Private Limited</td> <td>AAACO4521H</td> <td>1204470032080860</td> <td>1,00,000</td> </tr> <tr> <td>Enes Global Softek Private Limited</td> <td>AAACE9166A</td> <td>1204470032080787</td> <td>1,00,000</td> </tr> <tr> <td>M/s. Sri Vinayaka Enterprises through its Partner Mr. Ramaswamyreddy Pedinekaluva</td> <td>ADUFS7110E</td> <td>IN30226914874820</td> <td>1,00,000</td> </tr> </tbody> </table>	Name	PAN	Demat Account No.	No. of shares	Aegis Investment Fund PCC	AANCA5102B	IN30317320023322	13,00,000	Niveza Small Cap Fund	AAETN4879Q	IN30317320434788	7,00,000	Orbit Global Softsol Private Limited	AAACO4521H	1204470032080860	1,00,000	Enes Global Softek Private Limited	AAACE9166A	1204470032080787	1,00,000	M/s. Sri Vinayaka Enterprises through its Partner Mr. Ramaswamyreddy Pedinekaluva	ADUFS7110E	IN30226914874820	1,00,000
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		Fund PCC		
		Niveza Small Cap Fund	0	7,00,000 & 4.93%
		Orbit Global Softsol Private Limited	0	1,00,000 & 0.70%
		Enes Global Softek Private Limited	0	1,00,000 & 0.70%
		Sri Vinayaka Enterprises through its Partner Mr. Ramaswamyreddy Pedinekaluva	0	1,00,000 & 0.70%

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## Annexure-B

S. No.	Particulars	Details																				
1.	Type of securities proposed to be issued (viz. equity shares, convertibles, etc.)	Convertible Warrants																				
2.	Type of issuance (further public offering, rights issue, depository receipts (ADR/GDR), qualified institutions placement, preferential allotment etc.)	Preferential allotment on a private placement basis																				
3.	Total number of securities proposed to be issued or the total amount for which the securities will be issued (approximately)	Upto 11,50,000 convertible warrants at an issue price of Rs. 72/- per warrant including premium of Rs. 62/- each payable in cash, for an aggregate consideration of Rs. 8,28,00,000/-																				
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		Manubhai Chabaria		
		Rajendrakumar Sukhraj Jain	0	50,000 & 0.35%
6.	Issue price / allotted price (in case of convertibles)	Rs. 72/- (Rupees seventy Two only)		
7.	Number of investors	4 (Four)		
8.	in case of convertibles - intimation on conversion of securities or on lapse of the tenure of the instrument	<p>25% of the total consideration of the warrants shall be payable at the time of application and the balance would be payable at the time of conversion of the warrants into equity shares.</p> <p>Each warrant is convertible into 1 equity share and the conversion can be exercised at any time within a period of 18 months from the date of allotment, in one or more tranches, as the case may be and on such other terms and conditions as applicable.</p>		

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