ArMee Infotech Limited

Date: 5th November 2026

To,

BSE Limited
Phiroze Jeejeebhoy Towers,
Dalal Street,
Mumbai – 400 001
Scrip Code: **544951**

National Stock Exchange of India Limited
Exchange Plaza, C-1, Block G,
Bandra Kurla Complex, Bandra (East),
Mumbai – 400 051
Symbol: **ARMEE**

Dear Sir/Ma'am,

Subject: Outcome of the meeting of the Board of Directors of ArMee Infotech Limited (the "Company") held on 5th November 2026, in terms of the provisions of Regulation 30 and Regulation 33 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 ("SEBI LODR Regulations").

With reference to our intimation dated 2nd November 2026 under Regulation 29 of the SEBI LODR Regulations and pursuant to the Regulation 30 and Regulation 33 and other applicable provisions of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, read with Schedule III of the SEBI LODR Regulations read along with the SEBI Master Circular bearing reference number HO/49/14/14(7)2025-CFD-POD2/I/3762/2026 as updated on January 30, 2026 ("SEBI Disclosure Circular"), we wish to inform you that the Board of Directors of the Company in its meeting held today, i.e. 5th November 2026, has *inter alia* considered and hereby the following details -

The Board has discussed and approved the Unaudited Financial Results (Consolidated and Standalone) for the quarter and half year ended September 30, 2026, along with Statutory Auditor's Limited Review Report thereon, as recommended by the Audit Committee.

In this regard, please find enclosed:

a. Copy of Unaudited Financial Results (Consolidated and Standalone) for the quarter and half year ended on September 30, 2026;

b. Limited Review Report on the said results given by Statutory Auditors' of the Company.

Please note that the trading window was closed for the quarter ended 30 September 2026, in accordance with the applicable SEBI (PIT) Regulations and the Company's Code of Conduct. The trading window will reopen 48 hours after the declaration of the financial results for the quarter ended 30 September 2026.

The meeting of the Board of Directors commenced at 03.00 p.m. and concluded at 06.00 p.m.

ArMee Infotech Limited

A copy of this disclosure is being uploaded on the website of the Company at www.armeeinfotech.com

Kindly take the same on record.

Thanking you,

For ArMee Infotech Limited

PURNIMA JAIN

Digitally signed by PURNIMA JAIN
Date: 2026.11.05 20:05:21 +05'30'

Purnima Jain
Company Secretary & Compliance Officer
Membership No. A34071

Independent Auditor's Review Report on the Quarterly and Year to date Unaudited Consolidated Financial Results of the Company pursuant to Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended.

To
The Board of Directors of
Armee Infotech Limited

1. We have reviewed the accompanying statement of unaudited consolidated financial results of Armee Infotech Limited (the 'Holding Company') and its subsidiaries (the Holding Company and the subsidiaries together referred to as the 'Group') for the quarter ended September 30, 2026 and year to date results for the period April 1, 2026 to September 30, 2026 (the 'Statement'), attached herewith, being submitted by the Holding Company pursuant to the requirement of Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended (the 'Listing Regulations').

2. The Statement, which is the responsibility of the Holding Company's Management and approved by the Holding Company's Board of Directors, has been prepared in accordance with the recognition and measurement principles laid down in Indian Accounting Standard 34, (Ind AS 34) "Interim Financial Reporting" prescribed under Section 133 of the Companies Act, 2013, as amended, read with relevant rules issued thereunder and other accounting principles generally accepted in India and in compliance with Regulation 33 of the Listing Regulations. Our responsibility is to express a conclusion on the Statement based on our review.

3. We conducted our review of the Statement in accordance with the Standard on Review Engagements (SRE) 2410, 'Review of Interim Financial Information Performed by the Independent Auditor of the Entity' issued by the Institute of Chartered Accountants of India. This standard requires that we plan and perform the review to obtain moderate assurance as to whether the Statement is free of material misstatement. A review of interim financial information consists of making inquiries, primarily of persons responsible for financial and accounting matters, and applying analytical and other review procedures. A review is substantially less in scope than an audit conducted in accordance with Standards on Auditing and consequently does not enable us to obtain assurance that we could become aware of all significant matters that might be identified in an audit. Accordingly, we do not express an audit opinion.

   We also performed procedures in accordance with the Master Circular issued by the Securities and Exchange Board of India under Regulation 33(8) of the Listing Regulations, to the extent applicable.

KANTILAL PATEL & CO. AHMEDABAD CHARTERED ACCOUNTANTS

4. The Statement includes the results of the following Entities:

S. No.	Name of the Entity	Relationship
1.	Armee Infotech Limited	Holding Company
2.	Armee Technology Service Private Limited	Wholly owned Subsidiary
3.	Armee BESS Private Limited	Wholly owned Subsidiary
4.	Armee UP Renewable Energy Private Limited	Wholly owned Subsidiary
5.	Armee MH Renewable Energy Private Limited	Wholly owned Subsidiary
6.	Armee MP Renewable Energy Private Limited	Wholly owned Subsidiary

5. Based on our review conducted and procedures performed as stated in paragraph 3 above, nothing has come to our attention that causes us to believe that the accompanying Statement, prepared in accordance with recognition and measurement principles laid down in the aforesaid Indian Accounting Standards ('Ind AS') specified under Section 133 of the Companies Act, 2013, as amended, read with relevant rules issued thereunder and other accounting principles generally accepted in India, has not disclosed the information required to be disclosed in terms of Regulation 33 of the Listing Regulations, including the manner in which it is to be disclosed, or that it contains any material misstatement.
6. As stated in Note 4 of the Statement, financial information relating to the quarter and year to date consolidated financial results for the period ended September 30, 2025 prepared in accordance with Ind AS 34, included in the statement have been furnished to us by the management and have not been subject to review by us.

   Our conclusion on the Statement is not modified in respect of this matter.

For **Kantilal Patel & Co.**,
Chartered Accountants
ICAI Firm registration number: 104744W

Jinal A. Patel
Partner
Membership No.. 153599
Place: Ahmedabad
Date: November 5, 2026
ICAI UDIN: 26153599AOYDGN6092

ArMee Infotech Limited

I. Statement of Unaudited Consolidated Financial Results for the Quarter and Half Year ended September 30, 2026

(Amount in ₹ Lakhs, except as stated otherwise)

	Particulars	Quarter Ended			Half Year Ended		Year Ended
		30.09.2026	30.06.2026	30.09.2025 (Refer Note No 4)	30.09.2026	30.09.2025 (Refer Note No 4)	31.03.2026
		Unaudited	Unaudited	Unaudited	Unaudited	Unaudited	Audited
I	Income						
	Revenue from operations	7,326.21	27,579.38	10,451.07	34,905.59	37,580.25	1,39,662.61
	Other income	34.44	32.47	440.31	66.91	447.44	1,346.72
	Total income	**7,360.65**	**27,611.85**	**10,891.38**	34,972.50	**38,027.69**	**1,41,009.33**
II	**Expenses**						
	Purchase of IT Infrastructure Products	4,939.87	23,669.54	6,228.30	28,609.41	26,903.08	1,01,464.43
	Cost of EPC Contracts and Other related services	-	1,731.90	-	1,731.90	-	11,962.51
	Changes in inventories	(865.27)	(428.82)	285.68	(1,294.09)	3,578.25	6,263.14
	Employee benefit expenses	679.98	603.64	1,391.78	1,283.62	2,691.13	5,237.20
	Depreciation and amortisation expenses	149.10	129.22	99.27	278.32	141.59	316.93
	Finance costs	427.53	345.94	643.68	773.47	955.60	2,494.11
	Other expenses	2,011.88	1,308.60	2,080.55	3,320.48	3,638.72	7,171.56
	Total expenses	**7,343.09**	**27,360.02**	**10,729.26**	**34,703.11**	**37,908.37**	**1,34,909.88**
III	**Profit / (loss) before tax and exceptional item (I - II)**	**17.56**	**251.83**	**162.12**	269.39	**119.32**	6,099.45
IV	Exceptional items - IPO related expenses (Refer Note 7)	271.83	-	-	271.83	-	-
V	**Profit / (loss) before tax (III - IV)**	**(254.27)**	251.83	**162.12**	**(2.44)**	119.32	6,099.45
VI	**Tax expenses**						
	(a) Current tax	(52.58)	99.19	91.29	46.61	126.66	1,716.30
	(b) Deferred tax (credit) / charge	8.51	(28.88)	(52.64)	(20.37)	(96.07)	(163.50)
	Total tax expenses	**(44.07)**	**70.31**	**38.65**	**26.24**	30.59	**1,552.80**
VII	**Profit / (loss) for the period / year (V - VI)**	**(210.20)**	**181.52**	123.47	**(28.68)**	**88.73**	4,546.65
VIII	**Other comprehensive income / (loss)**						
	Items that will not be reclassified to profit or loss						
	(i) Re-measurement gains / (losses) on defined benefit plan	(2.15)	(2.17)	(4.39)	(4.33)	(8.77)	6.44
	Income tax effect on above	0.54	0.55	1.10	1.09	2.21	(1.62)
	Total other comprehensive income / (loss) for the period / year (net of tax)	**(1.61)**	**(1.62)**	**(3.29)**	**(3.24)**	**(6.56)**	**4.82**
IX	**Total comprehensive income / (loss) (net of tax) (VII + VIII)**	**(211.81)**	**179.90**	**120.19**	**(31.92)**	**82.17**	**4,551.47**
X	Paid-up equity share capital (face value ₹10 each fully paid)	3,173.14	2,373.14	2,373.14	3,173.14	2,373.14	2,373.14
XI	Other equity (as per audited balance sheet of previous accounting year)						15,845.06
XII	**Earnings per equity share (EPS) (face value - ₹10 each) (not annualised)**						
	Basic EPS (₹)	(0.88)	0.76	0.52	(0.12)	0.37	19.16
	Diluted EPS (₹)	(0.88)	0.76	0.52	(0.12)	0.37	19.16



ArMee Infotech Limited
ArMee House,
17, Goyal Intercity Row House,
Thaltej, Ahmedabad - 380054. Gujarat India

O: +91 79 4911 4911

E: inquiry@armee.in
www.armeeinfotech.com

ArMee Infotech Limited

II. Statement of Unaudited Consolidated Assets and Liabilities as at September 30, 2026

(Amount in ₹ Lakhs, except as stated otherwise)

Sr. No.	Particulars	As at 30.09.2026	As at 31.03.2026
		Unaudited	Audited
A	**ASSETS**		
1	**Non-current assets**		
(a)	Property, plant and equipment	1,501.19	1,706.06
(b)	Capital work-in-progress	8,606.25	7,038.99
(c)	Right-of-use assets	4,640.34	1,593.06
(d)	Other intangible assets	102.40	120.12
(e)	Financial assets		
	(i) Investments	0.40	0.40
	(ii) Trade receivables	2,492.30	2,865.59
	(iii) Loans	0.00	0.00
	(iv) Other financial assets	2,840.71	1,960.19
(f)	Non-current tax assets (net)	129.00	93.15
(g)	Deferred tax assets (net)	1,206.30	341.33
(h)	Other non-current assets	2,065.02	884.47
	Total non-current assets	**23,583.91**	**16,603.36**
2	**Current assets**		
(a)	Inventories	3,024.98	1,730.93
(b)	Financial assets		
	(i) Trade receivables	45,752.41	51,312.56
	(ii) Cash and cash equivalents	1,974.15	2,130.81
	(iii) Bank balances other than (ii) above	28,441.65	7,518.26
	(iv) Loans	51.65	47.59
	(v) Other financial assets	13,171.89	14,685.39
(c)	Other current assets	5,823.94	1,857.84
	Total current assets	**98,240.67**	**79,283.38**
	Total assets	**121,824.58**	**95,886.74**
B	**EQUITY AND LIABILITIES**		
1	**Equity**		
(a)	Equity share capital	3,173.14	2,373.14
(b)	Other equity	42,505.30	15,845.06
	Total equity	**45,678.44**	**18,218.20**
2	**Non-current liabilities**		
(a)	Financial liabilities		
	(i) Borrowings	11,601.73	9,669.69
	(ii) Lease liabilities	3,788.76	1,375.21
(b)	Provisions	462.28	462.29
(c)	Other non-current liabilities	639.17	736.08
	Total non-current liabilities	**16,491.94**	**12,243.27**
3	**Current liabilities**		
(a)	Financial liabilities		
	(i) Borrowings	9,625.04	7,766.38
	(ii) Lease liabilities	820.74	249.72
	(iii) Trade payables		
	a) Total outstanding dues of micro enterprises and small enterprises	570.51	3,175.36
	b) Total outstanding dues of creditors other than micro enterprises and small enterprises	41,831.70	43,791.29
	(iv) Other financial liabilities	5,098.22	6,266.92
(b)	Other current liabilities	634.16	2,938.73
(c)	Provisions	245.76	198.70
(d)	Liabilities for current tax (net)	828.08	1,038.17
	Total current liabilities	**59,654.21**	**65,425.27**
	Total equity and liabilities	**121,824.58**	**95,886.74**

ArMee Infotech Limited
ArMee House,
17, Goyal Intercity Row House,
Thaltej, Ahmedabad - 380054. Gujarat India

O: +91 79 2911 4911

E: inquiry@armee.in
www.armeeinfotech.com

ArMee Infotech Limited

III. Statement of Unaudited Consolidated Cash Flows for the half year ended September 30, 2026

(Amount in ₹ Lakhs, except as stated otherwise)

Sr. No.	Particulars	Half year ended 30.09.2026	Half year ended 30.09.2025
		Unaudited	Unaudited
A	**Cash flow from Operating activities**		
	Profit / (loss) before tax	(2.44)	119.32
	Adjustment for non cash and non-operating items :		
	Depreciation & Amortisation Expense	278.32	141.59
	Finance costs (excluding bank charges)	600.05	829.89
	Interest income	(62.36)	(447.71)
	Issue expenses debited to Profit and Loss Statement	271.83	-
	Other non-cash items	(0.08)	(0.46)
	Operating Profit before working capital changes	**1,085.33**	**642.63**
	Adjustments for (increase) / decrease in operating assets:		
	Inventories	(1,294.05)	3,578.25
	Trade receivables	5,933.44	16,983.39
	Loans (current and non-current)	(4.06)	(97.11)
	Other financial assets (excluding bank deposits and interest accrued)	118.25	(204.02)
	Other current and non-current assets (excluding capital advances)	(5,248.07)	334.68
	Adjustments for increase / (decrease) in operating liabilities:		
	Trade payables	(4,813.48)	(24,510.38)
	Other financial liabilities (excluding interest accrued and capital creditors)	19.87	362.59
	Other current and non-current liabilities	(2,401.49)	489.90
	Provisions	42.72	(15.37)
	Cash generated from / (used in) operations	**(6,561.55)**	**(2,435.43)**
	Direct taxes paid (net of refunds)	(292.55)	(321.94)
	Net cash generated from / (used in) Operating activities (A)	**(6,854.10)**	**(2,757.37)**
B	**Cash flow from Investing activities**		
	Purchase of property, plant and equipment, right of use assets, CWIP and intangibles (incl. capital advances, net of capital creditors)	(3,081.75)	(198.49)
	Proceeds from sale of Property, Plant and Equipments	68.50	
	Redemption of / (investment in) deposits with banks (net)	(790.53)	281.08
	Placement/Utilisation of funds in TRA	7,472.44	-
	Placement of funds earmarked IPO accounts (net)	(27,115.30)	
	Interest received	87.10	459.09
	Net cash generated from / (used in) Investing activities (B)	**(23,359.55)**	**541.68**
C	**Cash flow from Financing activities**		
	Proceeds / (repayment) of non-current borrowings (including current maturities) (net)	4,944.31	(111.98)
	Proceeds / (repayment) of current borrowings (net)	(1,153.62)	3,343.39
	Payment of lease liabilities (principal and interest)	(317.36)	(13.37)
	Finance charges paid	(567.46)	(776.21)
	Proceeds from issue of equity shares	30,000.00	-
	Payment of Share Issue expenses	(2,848.91)	-
	Net cash generated from / (used in) Financing activities (C)	**30,056.96**	**2,441.82**
	Net increase / (decrease) in cash and cash equivalents (A+B+C)	**(156.68)**	**226.14**
	Cash and cash equivalents at the beginning of the period	2,130.81	661.64
	Cash and cash equivalents at the end of the period	1,974.13	887.78

Notes:

The above Statement of Cash Flows has been prepared under the 'Indirect Method' as set out in Indian Accounting Standard (Ind AS 7) - Statement of Cash Flows.

ArMee Infotech Limited
ArMee House,
17, Goyal Intercity Row House,
Thaltej, Ahmedabad - 380054. Gujarat India

O: +91 79 4911 4911

E: inquiry@armee.in
www.armeeinfotech.com

ArMee Infotech Limited

IV. Notes :

1. The Unaudited Consolidated Financial Results for the Quarter and Half Year ended September 30, 2026 have been prepared in accordance with the recognition and measurement principles of Indian Accounting Standard 34 - Interim Financial Reporting ("Ind AS 34"), prescribed under Section 133 of the Companies Act, 2013, as amended and other accounting principles generally accepted in India and is in compliance with presentation and disclosure requirements of Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 (as amended).

2. The above results have been reviewed and recommended by the Audit Committee and approved by the Board of Directors in their respective meetings held on November 05, 2026 and have been subject to limited review by the statutory auditors of the Holding Company.

3. The consolidated financial results comprise the financial results of the Holding Company and its subsidiaries: ArMee Technology Services Private Limited, ArMee MH Renewable Energy Private Limited, ArMee UP Renewable Enery Private Limited, ArMee MP Renewable Energy Private Limited and ArMee Bess Private Limited.

4.The figures for the year ended March 31, 2026 have been extracted from the Consolidated Financial Statements audited by the statutory auditors of the Company. The figures for the quarter and half year ended September 30, 2025 have neither been audited nor reviewed by the statutory auditors; however, the management has exercised necessary care and diligence to ensure that these figures are fairly stated.

5. The Group has two reportable segments - IT Infrastructure Solution and Managed Services, and Renewable Energy, as reviewed by the Chief Operating Decision Maker. Segment information is given in Part III below.

6. During the quarter ended September 30, 2026, the Company completed its Initial Public Offer (IPO). Under the IPO, 80,00,000 equity shares of face value Rs. 10 each were issued at a price of Rs. 375 per share. The issue comprised 100% fresh issue aggregating to Rs. 30,000 lakhs. Pursuant to the IPO, the equity shares of the Company were listed on BSE Limited and National Stock Exchange of India Limited on September 30, 2026. The utilisation of the IPO proceeds from fresh issue of Rs. 30,000 lakhs is summarised below:

Particulars	Amount to be utilized as per prospectus (₹ in Lakhs)	Amount utilised upto September 30, 2026 (₹ in Lakhs)	Amount unutilised as on September 30, 2026 (₹ in Lakhs)
1. Funds for the purpose of securing PBGs for expansion of business	15,500.00	-	15,500.00
2. Funding our working Capital requirements	6,000.00	-	6,000.00
3. Prepayment or repayment of certain outstanding borrowings availed by our	650.00	-	650.00
4. General corporate purposes	4,226.83	-	4,226.83
5. Issue Expenses	3,623.17	2,884.70	738.47
Total	30,000.00	2,884.70	27,115.30

7. The Holding Company has incurred certain IPO related expenses. These expenses have been allocated on a rational basis. The cost of Rs 2,507.83 Lakhs (Net of Tax) allocated for issue of new shares has been adjusted against securities premium as permissible under section 52 of the Companies Act, 2013 upon successful completion of IPO. The Cost of Rs 271.83 Lakhs (Excluding GST) allocated for listing of existing shares has been recognised in the Statement of Profit and Loss and disclosed as an exceptional item.

8. The Standalone financial results of the Holding Company for the quarter and half year ended September 30, 2026 are available on the Company's website. Key Standalone financials information is given below:

(₹ in lakhs)

Particulars	Quarter ended 30.09.2026	Quarter ended 30.06.2026	Quarter ended 30.09.2025	Half year ended 30.09.2026	Half year ended 30.09.2025	Year ended 31.03.2026
	Unaudited	Unaudited	Unaudited	Unaudited	Unaudited	Audited
Total Income	7,028.15	27,393.50	10,367.98	34,421.65	37,403.74	1,47,019.40
Profit Before Tax and Exceptional Item	119.46	367.47	164.05	486.93	294.30	6,848.24
Profit Before Tax and after Exceptional Item	-152.37	367.47	164.05	215.10	294.30	6,848.24
Net Profit/ (loss)	-125.61	276.85	116.93	151.24	212.20	5,126.74
Other comprehensive income / (loss)	-1.62	-1.62	-3.28	-3.24	-6.56	-6.49
Total comprehensive income / (loss	-127.23	275.23	113.65	148.00	205.64	5,120.25



ArMee Infotech Limited

V. CONSOLIDATED SEGMENTWISE REVENUE, RESULTS, ASSETS AND LIABILITIES)

(₹ in lakhs)

Particulars	Quarter ended 30.09.2026	Quarter ended 30.06.2026	Quarter ended 30.09.2025 (Refer Note No 4)	Half year ended 30.09.2026	Half year ended 30.09.2025 (Refer Note No 4)	Year ended 31.03.2026
	Unaudited	Unaudited	Unaudited	Unaudited	Unaudited	Audited
1. Segment Revenue						
(Revenue from Operations from Each Segment)						
(a) IT Infrastructure Solution and Managed Services	7,326.21	25,774.80	10,451.07	33,101.01	37,580.25	1,27,193.01
(b) Renewable Energy	-	1,804.58	-	1,804.58	-	12,469.60
Revenue from Operations	**7,326.21**	**27,579.38**	**10,451.07**	**34,905.59**	**37,580.25**	**1,39,662.61**
2. Segment Results						
(Profit before Interest, Tax and exceptional item from Each Segment)						
(a) IT Infrastructure Solution and Managed Services	1,302.25	1,397.47	365.49	2,699.72	627.48	8,828.99
(b) Renewable Energy	(42.83)	48.08		5.25		420.11
Total	**1,259.42**	**1,445.55**	**365.49**	**2,704.97**	**627.48**	9,249.11
Add: Other Income	34.44	32.47	440.31	66.91	447.44	1,346.72
Less: Unallocable (Expenses)/Income	(848.75)	(880.25)	-	(1,729.01)	-	(2,002.27)
Less: Finance Cost	(427.53)	(345.94)	(643.68)	(773.47)	(955.60)	(2,494.11)
Less: Exceptional items - IPO related expenses (Refer Note 7)	(271.83)			(271.83)		
Profit Before Tax	**(254.25)**	**251.83**	**162.12**	**(2.43)**	**119.32**	6,099.45
3. Segment Assets						
(a) IT Infrastructure Solution and Managed Services	58,837.22	78,797.38	62,751.30	58,837.22	62,751.30	63,817.28
(b) Renewable Energy	33,663.96	27,284.52	-	33,663.96	-	30,512.77
(c) Unallocable Assets	29,323.40	1,281.30	-	29,323.40	-	1,556.69
4. Segment Liabilities						
(a) IT Infrastructure Solution and Managed Services	53,448.85	58,947.75	49,014.01	53,448.85	49,014.01	51,303.07
(b) Renewable Energy	19,531.88	28,765.42	-	19,531.88	-	26,048.08
(c) Unallocable Liabilities	3,165.42	1,251.94	-	3,165.42	-	227.39

Place: Ahmedabad
Date: November 05, 2026

ArMee Infotech Limited

For ArMee Infotech Limited

Ridhish Kiritbhai Patel
(Chairman and Managing Director)
(DIN 02876453)

ArMee Infotech Limited
ArMee House,
17, Goyal Intercity Row House,
Thaltej, Ahmedabad - 380054. Gujarat India

O: +91 79 4911 4911

E: inquiry@armee.in
www.armeeinfotech.com

Independent Auditor's Review Report on the Quarterly and Year to date Unaudited Standalone Financial Results of the Company pursuant to Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended.

To

The Board of Directors of

Armee Infotech Limited

1. We have reviewed the accompanying statement of unaudited standalone financial results of Armee Infotech Limited (the 'Company') for the quarter ended September 30, 2026 and year to date results for the period April 1, 2026 to September 30, 2026 (the 'Statement'), attached herewith, being submitted by the Company pursuant to the requirement of Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended (the 'Listing Regulations').

2. The Statement, which is the responsibility of the Company's Management and approved by the Company's Board of Directors, has been prepared in accordance with the recognition and measurement principles laid down in Indian Accounting Standard 34, (Ind AS 34) "Interim Financial Reporting" prescribed under Section 133 of the Companies Act, 2013, as amended, read with relevant rules issued thereunder and other accounting principles generally accepted in India and in compliance with Regulation 33 of the Listing Regulations. Our responsibility is to express a conclusion on the Statement based on our review.

3. We conducted our review of the Statement in accordance with the Standard on Review Engagements (SRE) 2410, 'Review of Interim Financial Information Performed by the Independent Auditor of the Entity' issued by the Institute of Chartered Accountants of India. This standard requires that we plan and perform the review to obtain moderate assurance as to whether the Statement is free of material misstatement. A review of interim financial information consists of making inquiries, primarily of the company personnel responsible for financial and accounting matters, and applying analytical and other review procedures. A review is substantially less in scope than an audit conducted in accordance with Standards on Auditing and consequently does not enable us to obtain assurance that we could become aware of all significant matters that might be identified in an audit. Accordingly, we do not express an audit opinion.

4. Based on our review conducted as above, nothing has come to our attention that causes us to believe that the accompanying Statement, prepared in accordance with the recognition and measurement principles laid down in the applicable Indian Accounting Standards ('Ind AS') specified under Section 133 of the Companies Act, 2013, as amended, read with relevant rules issued thereunder and other accounting principles generally accepted in India, has not disclosed the information required to be disclosed in terms of Regulation 33 of the Listing Regulations, including the manner in which it is to be disclosed, or that it contains any material misstatement.

KANTILAL PATEL & CO. AHMEDABAD CHARTERED ACCOUNTANTS

5. As stated in Note 3 of the Statement, financial information relating to the quarter and year to date standalone financial results for the period ended September 30, 2025 prepared in accordance with Ind AS 34, included in the statement have been furnished to us by the management and have not been subject to review by us.

   Our conclusion on the Statement is not modified in respect of this matter.

For **Kantilal Patel & Co.**,
Chartered Accountants
ICAI Firm registration number: 104744W

Jinal A. Patel
Partner
Membership No.: 153599
Place: Ahmedabad
Date: November 5, 2026
ICAI UDIN: 26153599GULMA13736

ArMee Infotech Limited

I. Statement of Unaudited Standalone Financial Results for the Quarter and Half Year ended September 30, 2026

(Amount in ₹ Lakhs, except as stated otherwise)

	Particulars	Quarter Ended			Half Year Ended		Year Ended
		30.09.2026	30.06.2026	30.09.2025 (Refer Note 3)	30.09.2026	30.09.2025 (Refer Note 3)	31.03.2026
		Unaudited	Unaudited	Unaudited	Unaudited	Unaudited	Audited
I	**Income**						
	Revenue from operations	6,952.21	27,326.70	9,927.83	34,278.91	36,956.73	1,45,583.33
	Other income	75.94	66.80	440.15	142.74	447.01	1,436.07
	Total income	**7,028.15**	**27,393.50**	**10,367.98**	**34,421.65**	**37,403.74**	**1,47,019.40**
II	**Expenses**						
	Purchase of IT Infrastructure Products	4,889.90	23,638.84	6,153.57	28,528.74	26,808.70	1,01,252.89
	Cost of EPC Contracts and Other related services	-	1,731.90	-	1,731.90	-	17,978.81
	Changes in inventories	(863.82)	(428.54)	288.55	(1,292.36)	3,583.16	6,402.96
	Employee benefit expenses	439.60	379.36	1,202.77	818.96	2,333.90	4,428.00
	Depreciation and amortisation expenses	147.92	128.50	98.98	276.42	140.21	314.04
	Finance costs	416.00	342.44	639.22	758.44	943.32	2,468.87
	Other expenses	1,879.09	1,233.53	1,820.84	3,112.62	3,300.15	7,325.59
	Total expenses	**6,908.69**	**27,026.03**	**10,203.93**	**33,934.72**	**37,109.44**	**1,40,171.16**
III	**Profit / (loss) before tax and exceptional item (I - II)**	**119.46**	**367.47**	**164.05**	**486.93**	**294.30**	**6,848.24**
IV	Exceptional items - IPO related expenses (Refer Note 6)	271.83	-	-	271.83	-	-
V	**Profit / (loss) before tax (III - IV)**	**(152.37)**	**367.47**	**164.05**	**215.10**	**294.30**	**6,848.24**
VI	**Tax expenses**						
	(a) Current tax	(52.58)	98.83	55.92	46.25	91.29	1,667.39
	(b) Deferred tax (credit) / charge	25.82	(8.21)	(8.80)	17.61	(9.19)	54.11
	Total tax expenses	**(26.76)**	**90.62**	**47.12**	**63.86**	**82.10**	**1,721.50**
VII	**Profit / (loss) for the period / year (V - VI)**	**(125.61)**	**276.85**	**116.93**	**151.24**	**212.20**	**5,126.74**
VIII	**Other comprehensive income / (loss)**						
	Items that will not be reclassified to profit or loss						
	(i) Re-measurement gains / (losses) on defined benefit plan	(2.16)	(2.17)	(4.39)	(4.33)	(8.77)	(8.67)
	Income tax effect on above	0.54	0.55	1.11	1.09	2.21	2.18
	Total other comprehensive income / (loss) for the period / year (net of tax)	**(1.62)**	**(1.62)**	**(3.28)**	**(3.24)**	**(6.56)**	**(6.49)**
IX	**Total comprehensive income / (loss) (net of tax) (VII +**	**(127.23)**	**275.23**	**113.65**	**148.00**	**205.64**	**5,120.25**
X	Paid-up equity share capital (face value ₹10 each fully paid)	3,173.14	2,373.14	2,373.14	3,173.14	2,373.14	2,373.14
XI	Other equity (as per audited balance sheet of previous accounting year)						16,297.67
XII	**Earnings per equity share (EPS) (face value - ₹10 each) (not annualised)**						
	Basic EPS (₹)	(0.53)	1.17	0.49	0.64	0.89	21.60
	Diluted EPS (₹)	(0.53)	1.17	0.49	0.64	0.89	21.60



ArMee Infotech Limited
ArMee House,
17, Goyal Intercity Row House,
Thaltej, Ahmedabad - 380054. Gujarat India

O: +91 79 4911 4911

E: inquiry@armee.in
www.armeeinfotech.com

ArMee Infotech Limited

II. Statement of Unaudited Standalone Assets and Liabilities as at September 30, 2026

(Amount in ₹ Lakhs, except as stated otherwise)

Sr. No.	Particulars	As at 30.09.2026 Unaudited	As at 31.03.2026 Audited
A	**ASSETS**		
1	**Non-current assets**		
(a)	Property, plant and equipment	1,478.55	1,685.36
(b)	Capital work-in-progress	1,357.11	309.38
(c)	Right-of-use assets	2,920.08	943.20
(d)	Other intangible assets	102.40	120.12
(e)	Financial assets		
	(i) Investments	2,408.85	2,298.85
	(ii) Trade receivables	2,492.29	2,865.59
	(iii) Loans	2,137.34	1,792.93
	(iv) Other financial assets	2,225.14	1,380.68
(f)	Non-current tax assets (net)	57.53	57.53
(g)	Deferred tax assets (net)	933.38	106.45
(h)	Other non-current assets	2,217.71	1,484.34
	Total non-current assets	**18,330.38**	**13,044.43**
2	**Current assets**		
(a)	Inventories	2,724.57	1,432.20
(b)	Financial assets		
	(i) Trade receivables	46,043.31	51,096.28
	(ii) Cash and cash equivalents	1,927.44	1,032.52
	(iii) Bank balances other than (ii) above	28,420.64	3,570.30
	(iv) Loans	36.86	32.56
	(v) Other financial assets	16,095.10	21,253.65
(c)	Other current assets	5,026.42	2,225.32
	Total current assets	**100,274.34**	**80,642.83**
	Total assets	**118,604.72**	**93,687.26**
B	**EQUITY AND LIABILITIES**		
1	**Equity**		
(a)	Equity share capital	3,173.14	2,373.14
(b)	Other equity	43,137.86	16,297.67
	Total equity	**46,311.00**	**18,670.81**
2	**Non-current liabilities**		
(a)	Financial liabilities		
	(i) Borrowings	7,653.76	5,721.73
	(ii) Lease liabilities	2,096.91	743.51
(b)	Provisions	345.13	345.13
(c)	Other non-current liabilities	639.17	736.08
	Total non-current liabilities	**10,734.97**	**7,546.45**
3	**Current liabilities**		
(a)	Financial liabilities		
	(i) Borrowings	9,414.98	7,678.24
	(ii) Lease liabilities	820.74	244.43
	(iii) Trade payables		
	a) Total outstanding dues of micro enterprises and small enterprises	416.71	3,165.29
	b) Total outstanding dues of creditors other than micro enterprises and small enterprises	46,496.55	49,764.92
	(iv) Other financial liabilities	366.72	405.12
(b)	Other current liabilities	3,052.49	5,044.60
(c)	Provisions	162.48	137.77
(d)	Liabilities for current tax (net)	828.08	1,029.63
	Total current liabilities	**61,558.75**	**67,470.00**
	Total equity and liabilities	**118,604.72**	**93,687.26**

ArMee Infotech Limited

ArMee Infotech Limited
ArMee House,
17, Goyal Intercity Row House,
Thaltej, Ahmedabad - 380054. Gujarat India

O: +91 79 4911 4911

E: inquiry@armee.in
www.armeeinfotech.com

ArMee Infotech Limited

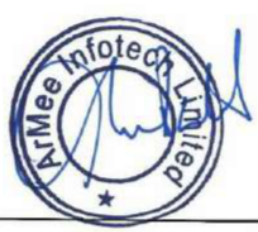
III. Statement of Unaudited Standalone Cash Flows for the half year ended September 30, 2026

(Amount in ₹ Lakhs, except as stated otherwise)

Sr. No.	Particulars	Half year ended 30.09.2026	Half year ended 30.09.2025
		Unaudited	Unaudited
A	**Cash flow from operating activities**		
	Profit before tax	215.10	294.30
	Adjustments for:		
	Depreciation and amortisation expense	276.42	140.21
	Finance costs	585.54	820.10
	Interest income	(139.58)	(447.70)
	(Profit) / loss on sale of property, plant and equipment	20.79	-
	Issue expenses debited to Profit and loss statement	271.83	-
	Other non-cash items under Ind AS	8.87	1.98
	Operating profit before working capital changes	**1,238.97**	**808.89**
	Adjustments for (increase) / decrease in operating assets:		
	Inventories	(1,292.37)	3,583.16
	Trade receivables	5,425.84	15,688.36
	Loans	(348.71)	(279.30)
	Other financial assets - current	3,651.89	(235.41)
	Other financial assets - non-current	107.72	19.46
	Other current and non-current assets	(3,288.02)	277.55
	Adjustments for increase / (decrease) in operating liabilities:		
	Trade payables	(6,266.00)	(23,253.73)
	Other financial liabilities	(36.36)	352.92
	Other current liabilities	(1,992.11)	508.32
	Other non-current liabilities	(96.91)	0.34
	Provisions - current	20.38	(10.34)
	Cash generated from / (used in) operations	**(2,875.68)**	**(2,539.78)**
	Income taxes paid (net of refunds)	(247.77)	(310.60)
	Net cash generated used in operating activities (A)	**(3,123.45)**	**(2,850.38)**
B	**Cash flow from investing activities**		
	Purchase of property, plant and equipment, intangible assets and capital work-in-progress (including capital advances)	(1,820.36)	(157.59)
	Proceeds from sale of Property, Plant and Equipments	68.50	-
	Investment in subsidiaries / other investments (net)	(110.00)	(20.00)
	Redemption of / (investment in) deposits with banks (net)	(788.16)	282.17
	Placement/utilisation of funds in TRA (Net)	3,545.47	-
	Placement of funds in earmarked IPO accounts (net)	(27,115.30)	-
	Interest received	155.90	457.87
	Net cash generated from / (used in) investing activities (B)	**(26,063.95)**	**562.45**
C	**Cash flow from financing activities**		
	Proceeds from issue of equity shares	30,000.00	-
	Payment of share issue expenses	(2,848.91)	-
	Proceeds / (repayment) of non-current borrowings (including current maturities) (net)	4,943.43	(113.00)
	Proceeds / (repayment) of current borrowings (net)	(1,275.53)	3,323.70
	Payment of lease liabilities (principal and interest)	(184.77)	(13.37)
	Finance costs paid	(551.90)	(764.98)
	Net cash generated from / (used in) financing activities (C)	**30,082.32**	**2,432.35**
	Net increase / (decrease) in cash and cash equivalents (A+B+C)	**894.92**	**144.42**
	Cash and cash equivalents at the beginning of the period	1,032.52	654.75
	Cash and cash equivalents at the end of the period	**1,927.44**	**799.17**

Notes:

The above Statement of Cash Flows has been prepared under the 'Indirect Method' as set out in Indian Accounting Standard (Ind AS) 7 - Statement of Cash Flows.



ArMee Infotech Limited
ArMee House,
17, Goyal Intercity Row House,
Thaltej, Ahmedabad - 380054. Gujarat India

O: +91 79 4911 4911

E: inquiry@armee.in
www.armeeinfotech.com

ArMee Infotech Limited

IV. Notes

1. The Unaudited Standalone Financial Results for the Quarter and Half Year ended September 30, 2026 have been prepared in accordance with the recognition and measurement principles of Indian Accounting Standard 34 - Interim Financial Reporting ("Ind AS 34"), prescribed under Section 133 of the Companies Act, 2013, as amended and other accounting principles generally accepted in India and are in compliance with presentation and disclosure requirements of Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 (as amended) ("Listing Regulations").
2. The above results have been reviewed and recommended by the Audit Committee and approved by the Board of Directors in their respective meetings held on 05 November 2026 and have been subject to limited review by the statutory auditors of the Company.

3. The figures for the year ended March 31, 2026 have been extracted from the Standalone Financial Statements audited by the statutory auditors of the Company. The figures for the quarter and half year ended September 30, 2025 have neither been audited nor reviewed by the statutory auditors; however, the management has exercised necessary care and diligence to ensure that these figures are fairly stated.
4. The Company publishes these Unaudited Standalone Financial Results along with the Unaudited Consolidated Financial Results. In accordance with Ind AS 108, "Operating Segments", the Company has disclosed the segment information in the Unaudited Consolidated Financial Results.

5. During the quarter ended September 30, 2026, the Company completed its Initial Public Offer (IPO). Under the IPO, 80,00,000 equity shares of face value Rs. 10 each were issued at a price of Rs. 375 per share. The issue comprised 100% fresh issue aggregating to Rs. 30,000 lakhs. Pursuant to the IPO, the equity shares of the Company were listed on BSE Limited and National Stock Exchange of India Limited on September 30, 2026. The utilisation of the IPO proceeds from fresh issue of Rs. 30,000 lakhs is summarised below:

Particulars	Amount to be utilized as per prospectus (₹ in	Amount utilised upto September 30, 2026 (₹ in Lakhs)	Amount unutilised as on September 30,
1. Funds for the purpose of securing PBGs for expansion of	15,500.00	-	15,500.00
2. Funding our working Capital requirements	6,000.00	-	6,000.00
3. Prepayment or repayment of certain outstanding borrowings availed by our Company	650.00	-	650.00
4. General corporate purposes	4,226.83	-	4,226.83
5. Issue Expenses	3,623.17	2,884.70	738.47
Total	**30,000.00**	**2,884.70**	**27,115.30**

6. The Company has incurred certain IPO related expenses. These expenses have been allocated on a rational basis. The cost of Rs 2,507.83 Lakhs (Net of taxes) allocated for issue of new shares has been adjusted against securities premium as permissible under section 52 of the Companies Act, 2013 upon successful completion of IPO. The Cost of Rs 271.83 Lakhs (excluding GST) allocated for listing of existing shares has been recognised in the Statement of Profit and Loss and disclosed as an exceptional Item.

For ArMee Infotech Limited

Ridhish Kiritbhai Patel
(Chairman and Managing Director)
(DIN:02876453)

ArMee Infotech Limited

Place: Ahmedabad
Date: November 05, 2026

ArMee Infotech Limited
ArMee House,
17, Goyal Intercity Row House,
Thaltej, Ahmedabad - 380054. Gujarat India

O: +91 79 4911 4911

E: inquiry@armee.in
www.armeeinfotech.com