



BLUE JET HEALTHCARE LIMITED

REGISTERED & CORPORATE : 701 & 702, BHUMIRAJ COSTARICA,
PLOT 1 & 2, SECTOR - 18, SANPADA, NAVI MUMBAI - 400705

T : 022- 41840550 / 40037603

F : +91 22 27814204

E : sales@bluejethealthcare.com

CIN NO. : L99999MH1968PLC014154

July 9, 2026

To,

The Manager BSE Limited P. J Towers, Dalal Street, Fort Mumbai – 400 001 Scrip Code: 544009	The Manager National Stock Exchange of India Limited "Exchange Plaza", C-1, Block G, Bandra-Kurla Complex, Bandra (E), Mumbai 400 051 Symbol: BLUEJET
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Dear Madam / Sir

Sub: Qualified institutions placement of equity shares of face value of ₹2 each (the “Equity Shares”) by Blue Jet Healthcare Limited (the “Company”) under the provisions of Chapter VI of Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2018, as amended (the “SEBI ICDR Regulations”), and Sections 42 and 62 of the Companies Act, 2013 (including the rules made thereunder), as amended (the “Issue”).

Further to our earlier intimation(s) on the captioned subject, we wish to inform you that the Investment and Finance Committee at its meeting held today, i.e. July 9, 2026 has, *inter alia*, passed the following resolutions:

- Approving the closure of the Issue today (i.e. July 9, 2026) pursuant to the receipt of application forms and the funds in the escrow account(s) from the eligible qualified institutional buyers in accordance with the terms of the Issue;
- Determining and approving the allocation of 15,810,276 Equity Shares at an Issue price of ₹506.00 per Equity Share (including a premium of ₹ 504.00 per Equity Share) which takes into account a discount of ₹ 25.70/- per equity share (4.83% of the floor price) to the floor price of ₹ 531.70/-, as permitted in terms of Regulation 176 of Chapter VI of the SEBI ICDR Regulations, for the Equity Shares to be allotted to the eligible qualified institutional buyers in the Issue; and
- Approving and adopting the Placement Document dated July 9, 2026.
- Approving and finalizing the confirmation of allocation note to be sent to eligible qualified institutional buyers, intimating them of the allocation of Equity Shares pursuant to the Issue; and

The meeting of the Investment and Finance Committee commenced at 7:30 p.m. and concluded at 7:45 p.m.

We request you to kindly take this on record, and the same be treated as compliance under the applicable regulations of the Securities and Exchange Board of India (Listing Obligations Disclosure Requirements) Regulations, 2015, as amended.

Unit I

3/2, Milestone, Kalyan Murbad Road, Village Varap, P.O. Box No. 5, Shahad-421 103, Tel.: 91 251 2280283 Fax : +91 251 2280567

Unit II

Plot No. B-12, C-4, E-2, MIDC, Industrial Area, Chemical Zone, Ambernath (W) 421501. Tel. : +91 8956363877/8956363878

Unit III

K-4/1, Additional MIDC Road, Mahad Industrial Area, Mahad- 402309, Tel.: + 91 22 2207 5307 / 6192 / 1691 Fax : +91 22 2207 0294

Email : info@bluejethealthcare.com / Website : www.bluejethealthcare.com



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Copy of the placement document is also being made available on the website of the Company at www.bluejethealthcare.com

Thanking you

Yours faithfully

For Blue Jet Healthcare Limited

Sweta Poddar
Company Secretary and Compliance Officer
Membership No: F12287

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