

The Listing Department,
BSE Limited,
Phiroje Jeejeebhoy Towers,
25th Floor, Dalal Street,
Mumbai – 400001

The Listing Department,
National Stock Exchange of India Limited,
Exchange Plaza, 5th Floor, C / 1, 'G' Block,
Bandra Kurla Complex, Bandra (East),
Mumbai – 400051

BSE SCRIP Code: 500112

NSE SCRIP Code: SBIN

CC/S&B/AND/2026-27/290

13.07.2026

Madam / Sir,

**Disclosure under Regulation 30 of SEBI (LODR) Regulations, 2015
Raising of Senior Unsecured Bond**

Pursuant to Regulation 30 and other applicable provisions of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, we advise that, State Bank of India has concluded the issuance of USD 200 Mio Senior Unsecured Reg-S, Floating Rate Notes as a tap of its existing outstanding floating rate note due 06.07.2029 (ISIN XS3433781062) having original maturity of 3 Years and original coupon of SOFR + 100 bps p.a. payable quarterly in arrears under Regulation-S. The Bonds will be issued through our London branch as of 17 July 2026 and shall be listed on India INX, GIFT City.

Yours faithfully,



(Aruna N Dak)
DGM (Compliance & Company Secretary)