NPL
NARENDRA PROPERTIES LTD.
Regd. Off. : Makanji House, 2nd Floor, # 49 (Old 25) Barnaby Road, Kilpauk, Chennai - 600 010.

CIN: L70101TN1995PLC031532
NOVEMBER 5, 2026

To
General Manager
Dept of Corporate Services
BOMBAY STOCK EXCHANGE LIMITED
THE CORPORATE RELATIONSHIP DEPARTMENT
PHIROZE JEEJEEBHOY TOWERS
DALAL STREET,
MUMBAI – 400 001

Dear Sirs,

We wish to inform you that a meeting of the Board of Directors of our Company was held on THURSDAY, the **5TH NOVEMBER 2026**, wherein the following matters were considered and approved:

1. The Un-Audited Financial Results (Consolidated and Standalone) for the quarter ended 30TH SEPTEMBER 2026 were considered and approved. An authenticated copy of the result is enclosed.
2. The Limited Audit Review report dated 5TH NOVEMBER 2026 issued by the Statutory Auditors M/s SANJIV SHAH & ASSOCIATES LLP, Chartered Accountants, on the Unaudited Financial Results for the quarter ended 30TH SEPTEMBER 2026 is also enclosed.

We request you to take the above on record and acknowledge.

The meeting of the Board of Directors commenced at 11.00 Hrs. and concluded at 12.30 Hrs.

Thanking You,

Yours faithfully,
FOR NARENDRA PROPERTIES LIMITED

CHIRAG N MAHER
MANAGING DIRECTOR
DIN: 00078373

Tel : +91 - 44 - 4269 6600 / 4958 6600 / 2644 6600 / 2647 6600
E-mail : info@narendraproperties.com Website : www.narendraproperties.com

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NARENDRA PROPERTIES LIMITED [CIN: L70101TN1995PLC031532]
REGD OFF: MAKANJI HOUSE, 2ND FLOOR, NEW NO.49, BARNABY ROAD, KILPAUK, CHENNAI-600010
Website: www.narendraproperties.com

Statement of Consolidated Unaudited Financial Results for the quarter and six months ended 30th September, 2026

(Rs. in lakhs, except per equity share data)

Sno.	Particulars	Three months ended			Six months ended		Year Ended
		30-Sep-26	30-Jun-26	30-Sep-25	30-Sep-26	30-Sep-25	31-Mar-26
		Unaudited	Unaudited	Unaudited	Unaudited	Unaudited	Audited
1	**Income from Operations:**						
a.	Revenue from operations (net)	0.00	0.00	0.00	0.00	275.20	637.84
b.	Other Income	72.25	123.95	75.23	196.20	155.60	350.84
	Total Income From Operations (a + b)	**72.25**	**123.95**	**75.23**	**196.20**	**430.81**	**988.68**
2	**Expenses:**						
	Cost of materials consumed	3.32	4.99	54.60	8.31	167.07	206.47
	Changes in inventories	(3.32)	(4.99)	(54.60)	(8.31)	76.65	356.93
	Employee benefits expense	21.46	14.47	14.73	35.93	28.91	62.59
	Finance costs	0.00	0.00	0.00	0.00	0.01	0.11
	Depreciation and amortisation expense	2.30	2.25	1.71	4.55	2.58	7.00
	Other expenses	21.29	18.81	19.09	40.10	38.64	90.37
	Total Expenses	**45.05**	**35.53**	**35.53**	**80.58**	**313.86**	**723.46**
3	**Net Profit/ (Loss) for the period (before share of profit/(loss) of associate, tax, exceptional and extraordinary items) (1 - 2)**	**27.20**	**88.42**	**39.70**	**115.62**	**116.94**	**265.22**
4	Share of (profit) / loss of associate accounted for using the equity method (net of tax)	0.01	**0.00**	**0.00**	0.01	**0.00**	**0.00**
5	**Net Profit/ (Loss) for the period (before tax, exceptional and extraordinary items) (3 + 4)**	**27.21**	**88.42**	**39.70**	**115.63**	**116.94**	**265.22**
6	Exceptional items	0.00	0.00	0.00	0.00	0.00	0.00
7	Extraordinary items	0.00	0.00	0.00	0.00	0.00	0.00
8	**Net Profit/ (Loss) for the period before tax (after exceptional and extraordinary items) (5+6+7)**	**27.21**	**88.42**	**39.70**	**115.63**	**116.94**	**265.22**
9	**Tax expense**						
	Current Tax	0.00	0.00	0.00	0.00	0.00	66.04
	Deferred Tax	(0.07)	(0.06)	(0.57)	(0.13)	(0.53)	1.85
10	**Total Tax Expense**	**(0.07)**	**(0.06)**	**(0.57)**	**(0.13)**	**(0.53)**	**67.89**
11	**Net Profit/ (Loss) for the period after tax (8-9)**	**27.28**	**88.48**	**40.26**	**115.76**	**117.47**	**197.33**
12	Other Comprehensive Income	0.00	0.00	0.00	0.00	0.00	0.00
13	**Total Comprehensive income/ (Loss)**	**27.28**	**88.48**	**40.26**	**115.76**	**117.47**	**197.33**
14	**Details of equity share capital**						
	Paid-up equity share capital (Face Value Rs 10/- per equity share)	710.64	710.64	710.64	710.64	710.64	710.64
15	**Reserves excluding Revaluation reserves**	**0.00**	**0.00**	**0.00**	**0.00**	**0.00**	**3177.24**
16	**Earnings per equity share**						
	Basic Earnings/ (loss) Per Share	0.38	1.25	0.57	1.63	1.65	2.78
	Diluted Earnings/ (loss) Per Share	0.38	1.25	0.57	1.63	1.65	2.78



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Consolidated Balance Sheet as at 30th September, 2026

(Amount in Rs. Lakhs)

S.No	Particulars	As at 30-Sep-26 Unaudited	As at 31-Mar-26 Audited
I	**Assets**		
1	**Non-Current Assets**		
	a) Property, plant and equipment	52.22	55.76
	b) Investment in associate accounted using Equity method	750.01	0.00
	c) Financial assets		
	(i) Loans	70.00	70.00
	(ii) Other financial assets	511.23	623.90
	(d) Deferred Tax Assets (Net)	0.00	0.00
	Total Non-Current Assets	**1383.46**	**749.66**
2	**Current Assets**		
	a) Inventories	1066.50	1058.19
	b) Financial assets	0.00	0.00
	(i) Loans	1376.92	1620.00
	(ii) Cash and cash equivalents	8.33	106.33
	(iii) Bank Balances other than (ii) above	0.00	282.58
	(iii) Other financial assets	88.41	10.60
	c) Current tax asset (Net)	14.24	0.00
	d) Other current assets	82.04	80.17
	Total Current Assets	**2636.44**	**3157.87**
	Total Assets	**4019.90**	**3907.53**
II	**Equity & Liabilities**		
1	**Equity**		
	a) Equity Share Capital	716.49	716.49
	b) Other equity	3287.14	3171.39
	Total Equity	**4003.63**	**3887.88**
2	**Liabilities**		
2A	**Non-current liabilities**		
	(a) Other Non Current Liabilities	0.00	0.00
	(b) Deferred tax liabilities (net)	1.09	1.22
	Total Non-Current Liabilities	**1.09**	**1.22**
2B	**Current Liabilities**		
	(a) Financial liabilities		
	(i) Trade payables		
	- Total Outsanding dues of micro small and medium enterprises	0.63	0.81
	- Total Outsanding dues of creditors other than micro small and medium enterprises	4.24	6.48
	(ii) Other Financial liabilities	8.79	8.38
	(b) Current tax liabilities (net)	0.00	2.37
	(c) Other current liabilities	1.52	0.39
	Total Current Liabilities	**15.18**	**18.43**
	Total Liabilities	**16.27**	**19.65**
	Total Equity and Liabilities	**4019.90**	**3907.53**



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Consolidated Statement of Cash Flow for the half year ended 30th September 2026

(Amount in Rs. Lakhs)

S.No.	Particulars	Half year ended 30 September 2026 Unaudited	Half year ended 30 September 2025 Unaudited
I	**Cash Flows from operating activities**		
	Profit before tax for the period	115.63	116.94
	Adjustments for :		
	Depreciation and amortisation of non-current assets	4.55	2.58
	Finance cost recognised in profit or loss	0.00	0.01
	Interest income recognised in profit or loss	(193.20)	(155.60)
	Interest on Income Tax	0.44	0.00
	Rental Income from leased property	(3.00)	0.00
	Share of (profit) / loss of an associate accounted for using the equity method	(0.01)	0.00
	Movements in working capital :		
	(Increase)/Decrease in other assets	280.18	(8.76)
	Decrease in trade and other payables	(2.42)	10.57
	Increase/(Decrease) in Inventories	(8.31)	76.65
	(Decrease)/Increase in other liabilities	1.54	(6.48)
	Cash generated from operations	**195.40**	**35.91**
	Income taxes paid	(17.06)	(20.27)
	Net cash generated by operating activities	**178.34**	**15.64**
II	**Cash flows from investing activities**		
	Payment to acquire Fixed Assets	(1.00)	(41.09)
	Interest received	115.93	113.36
	Loans Given or Repaid	243.08	(600.00)
	Investment in LLP (Capital Contribution)	(750.00)	0.00
	Rental Income from leased property	3.00	0.00
	Changes in Fixed Deposits	112.66	980.58
	Net cash (used in)/generated by investing activities	**(276.33)**	**452.85**
III	**Cash flows from financing activities**		
	Proceeds from loans	0.00	0.00
	Finance Costs Paid	(0.00)	(0.01)
	Net cash used in financing activities	**(0.00)**	**(0.01)**
	Net increase in cash and cash equivalents	(97.99)	468.48
	Cash and cash equivalents at the beginning of the period	106.32	18.43
	Cash and cash equivalents at the end of the period	**8.33**	**486.91**

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NOTES:

1. The standalone financial results have been prepared in accordance with Indian Accounting Standards ("Ind AS") notified under Section 133 of the Companies Act 2013 ("the Act") read with the Companies (Indian Accounting Standards) Rules, 2015 as amended by the Companies (Indian Accounting Standards) (Amendment) Rules, 2016 and the other accounting principles generally accepted in India. Any application guidance/ clarifications/ directions issued by the Reserve Bank of India or other regulators are implemented as and when they are issued/ applicable.

2. During the quarter and half-year ended September 30, 2026, the Company expanded its group structure by making capital contributions into the following Limited Liability Partnerships (LLPs):

• M/s. Sugal Earthen Spaces Developers LLP: Concluded a capital contribution of Rs. 375 Lakhs, resulting in a 35% profit-sharing ratio, effective from 05th August, 2026.
• M/s. Solidus Developers LLP: Concluded a capital contribution of Rs. 375 Lakhs, resulting in a 35% profit-sharing ratio, effective from 05th August, 2026.

By virtue of the respective LLP agreements, the Company exercises significant influence over both entities. Consequently, these partnerships have been treated as Associates of the Company from their respective effective dates and accounted for using the equity method under Ind AS 28 (Investments in Associates and Joint Ventures) in these Consolidated Financial Results.

Accordingly, the Group's share of net profit/(loss) after tax and Other Comprehensive Income (OCI) from these LLPs included in the Consolidated Financial Results is as under:

Name of the LLP	Share of Profit / (Loss) for the Quarter and half year ended September 30, 2026 (Rs. in Lakhs)	Share of Total Comprehensive Income for the Quarter and half year ended September 30, 2026 (Rs. in Lakhs)
M/s. Sugal Earthen Spaces Developers LLP	(0.01)	(0.01)
M/s. Solidus Developers LLP	0.02	0.02
Total	**0.01**	**0.01**

3. The unaudited financial results of the Company for the quarter ended September 30, 2026 including figures for the corresponding quarter(s), half year(s) and corresponding year to date results for the period April 1, 2025 and 31 March, 2026 have been reviewed by the audit committee of the board and approved by the Board of Directors and its meeting held on November 05, 2026

4. The standalone financial results of the company for the quarter ended September 30, 2026, corresponding quarters ended June 30, 2026 and September 30, 2025 and corresponding half year ended September 30, 2025 have been subjected to limited review by the statutory auditors.

5. The Company is operating primarily in the construction and property development segment, and as such there are no separate reportable segments.

6. EPS for the quarters September 30, 2026, June 30, 2026 and September 30, 2025, half years September 30, 2026 and September 30, 2025 is not annualised.

7. Previous period's figures have been regrouped / rearranged wherever necessary to conform to current period's classification / reporting.

By Order of the Board

CHIRAG N MAHER
MANAGING DIRECTOR
DIN: 00078373
PLACE: CHENNAI
DATED: NOVEMBER 05, 2026

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PART I: **Rs. in Lakhs**

STATEMENT OF CONSOLIDATED UNAUDITED RESULTS FOR THE QUARTER AND SIX MONTHS ENDED 30TH SEPTEMBER 2026

Sno.	Particulars	Quarter ended	Year to date Ended	Quarter ended
		30.09.2026	30.09.2026	30.09.2025
		Unaudited	Unaudited	Unaudited
1	Total Income From Operations	72.25	196.20	75.23
2	Net profit / (loss) for the period (before share of profit/(loss) of associate, Tax, Exceptional and/or Extraordinary items)	27.20	115.62	39.70
3	Net profit / (loss) for the period (before Tax, Exceptional and/or Extraordinary items)	27.21	115.63	39.70
4	Net profit / (loss) for the period before tax (after Exceptional and/or Extraordinary items)	27.21	115.63	39.70
5	Net profit / (loss) for the period after tax (after Exceptional and/or Extraordinary items)	27.28	115.76	40.26
6	Total Comprehensive Income for the period [Comprising Profit / (Loss) for the period (after tax) and Other Comprehensive Income (after Tax)]	27.28	115.76	40.26
7	Paid-up equity share capital (Face ValueRs 10 per equity share)	710.64	710.64	710.64
8	Reserves (excluding revaluation reserves) as shown in the Audited Balance Sheet of the previous year	-	-	3,177.24
9	Basic & diluted earnings per share of (Rs.10/- each) (for continuing and discontinued operations) (Quarterly figures not annualised)	0.38	1.63	0.57

NOTES:

1 The above is an extract of the detailed format of Quarterly Unaudited Financial Results filed with the Stock Exchange i.e., BSE LIMITED under Regulation 33 of the SEBI (Listing and Other Disclosure Requirements) Regulations, 2015. The full format of the Quarterly Unaudited Financial Results are available on the Stock Exchange website at www.bseindia.com and also at the website of the company at www.narendraproperties.com

By Order of the Board

Chirag N Maher

NARENDRA PROPERTIES LTD.

CHIRAG N MAHER
MANAGING DIRECTOR
DIN : 00078373

PLACE : CHENNAI
DATED: NOVEMBER 05, 2026

Independent Auditor's Review Report on the Quarterly and Year to Date Unaudited Consolidated Financial Results of M/s. Narendra Properties Limited pursuant to the Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended

Review Report to the Board of Directors of M/s. Narendra Properties Limited

1. We have reviewed the accompanying statement of unaudited consolidated financial results (the "Statement") of Narendra Properties Limited (the "Parent") and its share of the net profit/loss after tax and total comprehensive income/loss of its associates for the quarter and half year ended September 30, 2026 (the "Statement"), being submitted by the Parent pursuant to the requirements of Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations 2015 (as amended), including relevant circulars issued by the SEBI from time to time.

2. This Statement, which is the responsibility of the Parent's Management and approved by the Parent's Board of Directors, has been prepared in accordance with the recognition and measurement principles laid down in Indian Accounting Standard (Ind AS) 34, 'Interim Financial Reporting' prescribed under Section 133 of the Companies Act, 2013 and other accounting principles generally accepted in India and in compliance with Regulation 33 of the Listing Regulations. Our responsibility is to express a conclusion on the Statement based on our review.

3. We conducted our review of the Statement in accordance with the Standard on Review Engagements (SRE) 2410, 'Review of interim Financial Information performed by the Independent Auditor of the Entity', issued by the Institute of Chartered Accountants of India. This Standard requires that we plan and perform the review to obtain moderate assurance as to whether the Statement is free of material misstatement. A review is limited primarily to inquiries of company personnel and analytical procedures applied to financial data and thus provides less assurance than an audit. We have not performed an audit and accordingly, we do not express an audit opinion.

   We also performed procedures in accordance with the Master Circular issued by the Securities and Exchange Board of India under Regulation 33(8) of the Listing Regulations, to the extent applicable

4. The Statement includes the results of the following entities:

   Parent Company
   M/s. Narendra Properties Limited

   Associates
   M/s. Sugal Earthen Spaces Developers LLP
   M/s. Solidus Developers LLP

5. Based on our review conducted and procedures performed as stated in Paragraph 3 above, nothing has come to our attention that causes us to believe that the accompanying Statement prepared in all material respects in accordance with Ind AS and other recognized accounting practices and policies has not disclosed the information required to be disclosed, including the manner in which it is to be disclosed, or that it contains any material misstatement.

SANJIV SHAH & ASSOCIATES LLP Chennai Chartered Accountants

6. Other Matters

The accompanying Statement includes the Group's share of net profit/(loss) after tax of Rs. 0.01 Lakhs and total comprehensive income/(loss) of Rs. 0.01 Lakhs for the quarter and half yearly ended September 30, 2026, as considered in the consolidated financial results, in respect of both the associates as stated in Paragraph 4 above.

The unaudited interim financial results and other unaudited financial information of these associates have not been reviewed by any auditors and have been approved and furnished to us by the Management and our conclusion on the Statement, in so far as it relates to the affairs of the associates, is based solely on such unaudited interim financial results and other unaudited financial information. According to the information and explanations given to us by the Management, these interim financial information/ financial results are not material to the Group.

Our conclusion on the Statement is not modified in respect of matters stated above.

For Sanjiv Shah & Associates LLP
Chartered Accountants
FRN: 003572S/S000181

SANJIV SHAH & ASSOCIATES LLP Chennai Chartered Accountants

CA. Jainendar P
Partner
Membership No: 239804
UDIN: 26239804JPELTZ5326

Place: Chennai
Date: November 5, 2026

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Statement of Standalone Unaudited Financial Results for the quarter and six months ended 30 September, 2026

(Rs. in lakhs, except per equity share data)

Sno.	Particulars	Three months ended			Six months ended		Year Ended
		30-Sep-26	30-Jun-26	30-Sep-25	30-Sep-26	30-Sep-25	31-Mar-26
		Unaudited	Unaudited	Unaudited	Unaudited	Unaudited	Audited
1	**Income from Operations:**						
a.	Revenue from operations (net)	0.00	0.00	0.00	0.00	275.20	637.84
b.	Other Income	72.25	123.95	75.23	196.20	155.60	350.84
	Total Income From Operations (a + b)	**72.25**	**123.95**	**75.23**	**196.20**	**430.81**	**988.68**
2	**Expenses:**						
	Cost of materials consumed	3.32	4.99	54.60	8.31	167.07	206.47
	Changes in inventories	(3.32)	(4.99)	(54.60)	(8.31)	76.65	356.93
	Employee benefits expense	21.46	14.47	14.73	35.93	28.91	62.59
	Finance costs	0.00	0.00	0.00	0.00	0.01	0.11
	Depreciation and amortisation expense	2.30	2.25	1.71	4.55	2.58	7.00
	Other expenses	21.29	18.81	19.09	40.10	38.64	90.37
	Total Expenses	**45.05**	**35.53**	**35.53**	**80.58**	**313.86**	**723.46**
3	**Net Profit/ (Loss) for the period (before tax, exceptional and extraordinary items) (1 - 2)**	**27.20**	**88.42**	**39.70**	**115.62**	**116.94**	**265.22**
4	Exceptional items	0.00	0.00	0.00	0.00	0.00	0.00
5	Extraordinary items	0.00	0.00	0.00	0.00	0.00	0.00
6	**Net Profit/ (Loss) for the period before tax (after exceptional and extraordinary items) (3+4+5)**	**27.20**	**88.42**	**39.70**	**115.62**	**116.94**	**265.22**
7	**Tax expense**						
	Current Tax	0.00	0.00	0.00	0.00	0.00	66.04
	Deferred Tax	(0.07)	(0.06)	(0.57)	(0.13)	(0.53)	1.85
8	**Total Tax Expense**	**(0.07)**	**(0.06)**	**(0.57)**	**(0.13)**	**(0.53)**	**67.89**
9	**Net Profit/ (Loss) for the period after tax (6-8)**	**27.27**	**88.48**	**40.26**	**115.75**	**117.47**	**197.33**
10	Other Comprehensive Income	0.00	0.00	0.00	0.00	0.00	0.00
11	**Total Comprehensive income/ (Loss)**	**27.27**	**88.48**	**40.26**	**115.75**	**117.47**	**197.33**
12	**Details of equity share capital**						
	Paid-up equity share capital (Face Value Rs 10/- per equity share)	710.64	710.64	710.64	710.64	710.64	710.64
13	**Reserves excluding Revaluation reserves**	**0.00**	**0.00**	**0.00**	**0.00**	**0.00**	3177.24
14	**Earnings per equity share**						
	Basic Earnings/ (loss) Per Share	0.38	1.25	0.57	1.63	1.65	2.78
	Diluted Earnings/ (loss) Per Share	0.38	1.25	0.57	1.63	1.65	2.78



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Standalone Balance Sheet as at 30th September 2026

(Amount in Rs. Lakhs)

S.No	Particulars	As at 30-Sep-26 Unaudited	As at 31-Mar-26 Audited
I	**Assets**		
1	**Non-Current Assets**		
	a) Property, plant and equipment	52.22	55.76
	b) Financial assets		
	(i) Investments	750.00	0.00
	(ii) Loans	70.00	70.00
	(iii) Other financial assets	511.23	623.90
	(c) Deferred Tax Assets (Net)	0.00	0.00
	Total Non-Current Assets	**1383.45**	**749.66**
2	**Current Assets**		
	a) Inventories	1066.50	1058.19
	b) Financial assets		
	(i) Loans	1376.92	1620.00
	(ii) Cash and cash equivalents	8.33	106.33
	(iii) Bank Balances other than (ii) above	0.00	282.58
	(iv) Other financial assets	88.41	10.60
	c) Current tax asset (Net)	14.24	0.00
	d) Other current assets	82.04	80.17
	Total Current Assets	**2636.44**	**3157.87**
	Total Assets	**4019.89**	**3907.53**
II	**Equity & Liabilities**		
1	**Equity**		
	a) Equity Share Capital	716.49	716.49
	b) Other equity	3287.13	3171.39
	Total Equity	**4003.62**	**3887.88**
2	**Liabilities**		
2A	**Non-current liabilities**		
	(a) Other Non Current Liabilities	0.00	0.00
	(b) Deferred tax liabilities (Net)	1.09	1.22
	Total Non-Current Liabilities	**1.09**	1.22
2B	**Current Liabilities**		
	a) Financial liabilities		
	(i) Trade payables		
	- Total Outsanding dues of micro small and medium enterprises	0.63	0.81
	- Total Outsanding dues of creditors other than micro small and medium enterprises	4.24	6.48
	(ii) Other Financial Liabilities	8.79	8.38
	b) Current tax liabilities (net)	0.00	2.37
	c) Other current liabilities	1.52	0.39
	Total Current Liabilities	**15.18**	**18.43**
	Total Liabilities	**16.27**	**19.65**
	Total Equity and Liabilities	**4019.89**	**3907.53**

Tel : +91 - 44 - 4269 6600 / 4958 6600 / 2644 6600 / 2642 6600
E-mail : info@narendraproperties.com Website : www.narendraproperties.com

NPL
NARENDRA PROPERTIES LTD.
Regd. Off. : Makanji House, 2nd Floor, # 49 (Old 25) Barnaby Road, Kilpauk, Chennai - 600 010.

NARENDRA PROPERTIES LIMITED [CIN: L70101TN1995PLC031532]
REGD OFF: MAKANJI HOUSE, 2ND FLOOR, NEW NO.49, BARNABY ROAD, KILPAUK, CHENNAI-600010
Website: www.narendraproperties.com

Standalone Statement of Cash Flow for the half year ended 30th September 2026

(Amount in Rs. Lakhs)

S.No.	Particulars	Half year ended 30 September 2026	Half year ended 30 September 2025
		Unaudited	Unaudited
I	**Cash Flows from operating activities**		
	Profit before tax for the period	115.62	116.94
	Adjustments for :		
	Depreciation and amortisation of non-current assets	4.55	2.58
	Finance cost recognised in profit or loss	0.00	0.01
	Interest income recognised in profit or loss	(193.20)	(155.60)
	Interest on Income Tax	0.44	-
	Rental Income from leased property	(3.00)	-
	Movements in working capital :		
	(Increase)/Decrease in other assets	280.18	(8.76)
	Decrease in trade and other payables	(2.42)	10.57
	Increase/(Decrease) in Inventories	(8.31)	76.65
	(Decrease)/Increase in other liabilities	1.54	(6.48)
	Cash generated from operations	**195.40**	**35.91**
	Income taxes paid	(17.06)	(20.27)
	Net cash generated by operating activities	**178.34**	**15.64**
II	**Cash flows from investing activities**		
	Payment to acquire Fixed Assets	(1.00)	(41.09)
	Interest received	115.93	113.36
	Loans Given and Repaid	243.08	(600.00)
	Investment in LLP (Capital Contribution)	(750.00)	-
	Rental Income from leased property	3.00	-
	Changes in Fixed Deposits	112.66	980.58
	Net cash (used in)/generated by investing activities	**(276.33)**	**452.85**
III	**Cash flows from financing activities**		
	Proceeds from loans	-	-
	Finance Costs Paid	(0.00)	(0.01)
	Net cash used in financing activities	**(0.00)**	**(0.01)**
	Net increase in cash and cash equivalents	(97.99)	468.48
	Cash and cash equivalents at the beginning of the period	106.32	18.43
	Cash and cash equivalents at the end of the period	**8.33**	**486.91**

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NOTES:

1. The standalone financial results have been prepared in accordance with Indian Accounting Standards ("Ind AS") notified under Section 133 of the Companies Act 2013 ("the Act") read with the Companies (Indian Accounting Standards) Rules, 2015 as amended by the Companies (Indian Accounting Standards) (Amendment) Rules, 2016 and the other accounting principles generally accepted in India. Any application guidance/ clarifications/ directions issued by the Reserve Bank of India or other regulators are implemented as and when they are issued/ applicable.

2. During the quarter and half-year ended September 30, 2026, the Company expanded its group structure by making capital contributions into the following Limited Liability Partnerships (LLPs):

• M/s. Sugal Earthen Spaces Developers LLP: Concluded a capital contribution of Rs. 375 Lakhs, resulting in a 35% profit-sharing ratio, effective from 05th August, 2026.
• M/s. Solidus Developers LLP: Concluded a capital contribution of Rs. 375 Lakhs, resulting in a 35% profit-sharing ratio, effective from 05th August, 2026.
By virtue of the respective LLP agreements, the Company exercises significant influence over both entities. As per the provisions of IND AS 27 (Separate Financial Statements), these investments have been accounted for at Cost in these Standalone Financial Results and are classified under Non-Current Financial Assets.

Consequently, these partnerships have been treated as Associates of the Company from their respective effective dates and will be accounted for using the equity method under Ind AS 28 (Investments in Associates and Joint Ventures) in the Consolidated Financial Results.

3. The unaudited financial results of the Company for the quarter ended September 30, 2026 including figures for the corresponding quarter(s), half year(s) and corresponding year to date results for the period April 1, 2025 and 31 March, 2026 have been reviewed by the audit committee of the board and approved by the Board of Directors and its meeting held on November 05, 2026.

4. The standalone financial results of the company for the quarter ended September 30, 2026, corresponding quarters ended June 30, 2026 and September 30, 2025 and corresponding half year ended September 30, 2025 have been subjected to limited review by the statutory auditors.

5. The Company is operating primarily in the construction and property development segment, and as such there are no separate reportable segments.

6. EPS for the quarters September 30, 2026, June 30, 2026 and September 30, 2025, half years September 30, 2026 and September 30, 2025 is not annualised.

7. Previous period's figures have been regrouped / rearranged wherever necessary to conform to current period's classification / reporting.

By Order of the Board



CHIRAG N MAHER
MANAGING DIRECTOR
DIN: 00078373
PLACE: CHENNAI
DATED: NOVEMBER 05, 2026

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PART I: **Rs. in Lakhs**

STATEMENT OF STANDALONE UNAUDITED RESULTS FOR THE QUARTER AND SIX MONTHS ENDED 30TH SEPTEMBER 2026

Sno.	Particulars	Quarter ended	Year to date Ended	Quarter ended
		30.09.2026	30.09.2026	30.09.2025
		Unaudited	Unaudited	UnAudited
1	Total Income From Operations	72.25	196.20	75.23
2	Net profit / (loss) for the period (before Tax, Exceptional and/or Extraordinary items)	27.20	115.62	39.70
3	Net profit / (loss) for the period before tax (after Exceptional and/or Extraordinary items)	27.20	115.62	39.70
4	Net profit / (loss) for the period after tax (after Exceptional and/or Extraordinary items)	27.27	115.75	40.26
5	Total Comprehensive Income for the period [Comprising Profit / (Loss) for the period (after tax) and Other Comprehensive Income (after Tax)]	27.27	115.75	40.26
6	Paid-up equity share capital (Face ValueRs 10 per equity share)	710.64	710.64	710.64
7	Reserves (excluding revaluation reserves) as shown in the Audited Balance Sheet of the previous year	0.00	0.00	3177.24
8	Basic & diluted earnings per share of (Rs.10/- each) (for continuing and discontinued operations) (Quarterly figures not annualised)	0.38	1.63	0.57

NOTES:

1 The above is an extract of the detailed format of Quarterly Unaudited Financial Results filed with the Stock Exchange i.e., BSE LIMITED under Regulation 33 of the SEBI (Listing and Other Disclosure Requirements) Regulations, 2015. The full format of the Quarterly Unaudited Financial Results are available on the Stock Exchange website at www.bseindia.com and also at the website of the company at www.narendraproperties.com

By Order of the Board

Chirag N Maher

CHIRAG N MAHER
MANAGING DIRECTOR
DIN : 00078373

PLACE : CHENNAI
DATED: NOVEMBER 05, 2026

Independent Auditor's Review Report on the Quarterly and Year to Date Unaudited Standalone Financial Results of M/s. Narendra Properties Limited pursuant to the Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended

Review Report to the Board of Directors of M/s. Narendra Properties Limited

1. We have reviewed the accompanying statement of unaudited standalone financial results ('the Statement') of Narendra Properties Limited ('the company') for the quarter and six months ended September 30, 2026. The Statement has been prepared by the by the Company pursuant to the requirements of Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations 2015 (as amended), including relevant circulars issued by the SEBI from time to time.

2. This Statement is the responsibility of the Company's Management and has been approved by the Board of Directors, has been prepared in accordance with the recognition and measurement principles laid down in Indian Accounting Standard (Ind AS) 34, 'Interim Financial Reporting' prescribed under Section 133 of the Companies Act, 2013 and other accounting principles generally accepted in India and in compliance with Regulation 33 of the Listing Regulations. Our responsibility is to express a conclusion on the Statement based on our review.

3. We conducted our review in accordance with the Standard on Review Engagements (SRE) 2410, 'Review of interim Financial Information performed by the Independent Auditor of the Entity', issued by the Institute of Chartered Accountants of India. This Standard requires that we plan and perform the review to obtain moderate assurance as to whether the Statement is free of material misstatement. A review is limited primarily to inquiries of company personnel and analytical procedures applied to financial data and thus provides less assurance than an audit. We have not performed an audit and accordingly, we do not express an audit opinion.

4. Based on our review conducted as above, nothing has come to our attention that causes us to believe that the accompanying Statement prepared in all material respects in accordance with Ind AS and other recognized accounting practices and policies has not disclosed the information required to be disclosed, including the manner in which it is to be disclosed, or that it contains any material misstatement.

5. **Emphasis of Matter**

We draw attention to Note No. 2 of the Standalone Financial Results, which describes the Company's initial investments in two Limited Liability Partnerships, M/s. Sugal Earthen Spaces Developers LLP and M/s. Solidus Developers LLP, which qualify as associates under Ind AS 28. Our conclusion on the statement is not modified in respect of this matter.

For Sanjiv Shah & Associates LLP
Chartered Accountants
FRN: 003572S/S000181

SANJIV SHAH & ASSOCIATES LLP Chennai Chartered Accountants

CA. Jainendar P
Partner
Membership No: 239804
UDIN: 26239804NGKMXC9654

Place: Chennai
Date: November 5, 2026