

28th August, 2026

BSE Limited

1st Floor, New Trading Wing,
Rotunda Building, P.J. Towers,
Dalal Street, Fort,
Mumbai - 400 001
BSE Scrip Code: 544597

National Stock Exchange of India Limited

Exchange Plaza, 5th Floor,
Plot. C/1, G-Block,
Bandra - Kurla Complex, Bandra (East),
Mumbai - 400 051
NSE Symbol: PIRAMALFIN

Dear Sir / Madam,

Sub.: Disclosure of the details of allotment in the Issue (as defined hereinafter) by the Company in accordance with the Securities and Exchange Board of India (Listing Obligations and Disclosures Requirements) Regulations, 2015, as amended ('SEBI Listing Regulations')

Re.: Qualified institutions placement of fully paid-up equity shares of face value Rs. 2 each (the 'Equity Shares') by the Company under the provisions of Chapter VI of the Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2018, as amended ('SEBI ICDR Regulations'), and Sections 42 and 62(1)(c) of the Companies Act, 2013, including the rules made thereunder, each as amended (the 'Issue').

Further to our earlier intimation(s) dated 24th August, 2026 and 28th August, 2026, on the captioned subject we wish to inform you that, the Committee of Directors (Administration, Authorisation & Finance) of the Board of Directors (the "**Committee**") has, at its meeting held today i.e. 28th August, 2026, approved the issue and allotment of 99,52,606 Equity Shares to eligible qualified institutional buyers at an issue price of Rs. 2,110 per Equity Share (including a premium of Rs. 2,108 per Equity Share), as determined in terms of the SEBI ICDR Regulations, aggregating to Rs. 20,99,99,98,660 (Rupees Two Thousand Ninety Nine Crore Ninety Nine Lakh Ninety Eight Thousand Six Hundred and Sixty only), pursuant to the Issue.

The Issue opened on 24th August, 2026 and closed on 28th August, 2026 and the same was intimated to the Stock Exchanges through our letter(s) dated 24th August, 2026 and 28th August, 2026, respectively.

Pursuant to the allotment of Equity Shares in the Issue, the paid-up equity share capital of the Company stands increased from Rs. 45.34 crore, comprising of 22,66,77,700 Equity Shares of Rs. 2 each to Rs. 47.33 crore, comprising of 23,66,30,306 Equity Shares of Rs. 2 each.

Further, please find attached herewith the list of allottees who have been allotted more than five percent (5%) of the Equity Shares offered in the Issue, marked as **Annexure A**.

Piramal Finance Limited (Formerly known as Piramal Capital & Housing Finance Limited)

Registered Office Address: 601, 6th Floor, Amiti Building, Piramal Corporate Park, Kamani Junction, Opp. Fire Station,
LBS Marg, Kurla (West), Mumbai - 400070 | CIN: L64910MH1984PLC032639

Secretarial Department: 5th Floor, Amiti Building, Piramal Corporate Park, Kamani Junction, Opp. Fire Station,
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www.piramalfinance.com | EMAIL ID: corporate.secretarial@piramal.com | TEL: +91-22-6918 1200; FAX: +91-22-6835 9780

The information as required under Regulation 30 of SEBI Listing Regulations read with Schedule – III part - A to the SEBI Listing Regulations and SEBI Master Circular no. HO/49/14/14(7)2025-CFD-POD2/I/3762/2026 dated 30th January, 2026, is as follows:

Type of securities issued and allotted	Equity Shares
Type of issuance	Qualified Institutions Placement
Total no. of securities issued	99,52,606 Equity Shares at an issue price of Rs. 2,110 per Equity Share (including a premium of Rs. 2,108 per Equity Share), aggregating to Rs. 20,99,99,98,660
Total amount for which securities issued	Rs. 20,99,99,98,660

The shareholding pattern of the Company, before and after the Issue, will be submitted along with the listing application in the format specified in Regulation 31 of the SEBI Listing Regulations.

The meeting of the Committee commenced at 9:15 p.m. and concluded at 9:30 p.m.

Thanking you.

Yours faithfully,

For **Piramal Finance Limited**

(Formerly known as Piramal Capital & Housing Finance Limited)

Bipin Singh
Company Secretary

Encl.: As above

ANNEXURE A

LIST OF ALLOTTEES WHO HAVE BEEN ALLOTTED MORE THAN 5% OF THE EQUITY SHARES OFFERED IN THE ISSUE

Sr. no.	Name of the Allottees	No. of Equity Shares Allotted	Pan Clubbed No. of Shares	Percentage (%) of shares allotted to total issue size	Percentage (PAN Clubbed) (5 %) and above
1	ICICI PRUDENTIAL BANKING AND FINANCIAL SERVICES FUND	643,195	900474	6.4626	9.0476
	ICICI PRUDENTIAL EQUITY SAVINGS FUND	214,399		2.1542	
	iSIF ACTIVE ASSET ALLOCATOR LONG-SHORT FUND	42,880		0.4308	
2	KOTAK FLEXICAP FUND	710,901	829384	7.1429	8.3334
	KOTAK BALANCED ADVANTAGE FUND	63,191		0.6349	
	KOTAK FOCUSED FUND	55,292		0.5556	
3	NIPPON LIFE INDIA TRUSTEE LTD- A/C NIPPON INDIA GROWTH MID CAP FUND	206,058	829384	2.0704	8.3334
	NIPPON LIFE INDIA TRUSTEE LTD-A/C NIPPON INDIA MULTI CAP FUND	257,573		2.5880	
	NIPPON LIFE INDIA TRUSTEE LTD-A/C NIPPON INDIA BALANCED ADVANTAGE FUND	30,909		0.3106	
	NIPPON LIFE INDIA TRUSTEE LTD-A/C NIPPON INDIA VALUE FUND	128,786		1.2940	
	NIPPON LIFE INDIA TRUSTEE LTD-A/C NIPPON INDIA SMALL CAP FUND	206,058		2.0704	
4	GOLDMAN SACHS FUNDS - GOLDMAN SACHS INDIA EQUITY PORTFOLIO	750,494	750494	7.5407	7.5407
5	BLACKROCK GLOBAL FUNDS - INDIA FUND	592,418	592418	5.9524	5.9524
6	ADITYA BIRLA SUN LIFE MUTUAL FUND - ADITYA BIRLA SUN LIFE CONGLOMERATE FUND	52,800	592418	0.5305	5.9524
	ADITYA BIRLA SUN LIFE MUTUAL FUND - ADITYA BIRLA SUN LIFE BANKING AND FINANCIAL SERVICES FUND	147,840		1.4854	
	ADITYA BIRLA SUN LIFE MUTUAL FUND - ADITYA BIRLA SUN LIFE MULTI-CAP FUND	158,402		1.5916	
	ADITYA BIRLA SUN LIFE MUTUAL FUND - ADITYA BIRLA SUN LIFE SPECIAL OPPORTUNITIES FUND	52,800		0.5305	
	ADITYA BIRLA SUN LIFE MUTUAL FUND - ADITYA BIRLA SUN LIFE VALUE FUND	137,280		1.3793	
	ADITYA BIRLA SUN LIFE MUTUAL FUND - APEX HYBRID LONG-SHORT FUND	6,336		0.0637	
	ADITYA BIRLA SUN LIFE MUTUAL FUND - ADITYA BIRLA SUN LIFE REGULAR SAVINGS FUND	15,840		0.1592	
	ADITYA BIRLA SUN LIFE MUTUAL FUND - ADITYA BIRLA SUN LIFE EQUITY SAVINGS FUND	21,120		0.2122	
7	MOTILAL OSWAL MULTI CAP FUND	426,540	592418	4.2857	5.9524
	MOTILAL OSWAL ACTIVE MOMENTUM FUND	142,180		1.4286	
	MOTILAL OSWAL SPECIAL OPPORTUNITIES FUND	23,698		0.2381	
8	QUANT MUTUAL FUND - QUANT EQUITY SAVINGS FUND	21,939	592418	0.2204	5.9523
	QUANT MUTUAL FUND - QSIF EQUITY LONG SHORT FUND	32,653		0.3281	
	QUANT MUTUAL FUND - QSIF EQUITY EX TOP 100 LONG-SHORT FUND	284,360		2.8571	
	QUANT MUTUAL FUND - QSIF HYBRID LONG-SHORT FUND	104,265		1.0476	
	QUANT MUTUAL FUND - QSIF ACTIVE ASSET ALLOCATOR LONG - SHORT FUND	132,701		1.3333	

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	QUANT MUTUAL FUND - QSIF SECTOR ROTATION LONG - SHORT FUND	16,500		0.1658	
9	AXIS MUTUAL FUND TRUSTEE LIMITED A/C AXIS MUTUAL FUND A/C AXIS MIDCAP FUND	222,157	592418	2.2321	5.9523
	AXIS MUTUAL FUND TRUSTEE LIMITED A/C AXIS MUTUAL FUND A/C AXIS SMALL CAP FUND	222,157		2.2321	
	AXIS MUTUAL FUND TRUSTEE LIMITED A/C AXIS MUTUAL FUND A/C AXIS ESG INTEGRATION STRATEGY FUND	148,104		1.4881	

The clubbing has been done basis common PAN.

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