



June 25, 2026

Listing Department
National Stock Exchange of India Limited
Exchange Plaza,
Plot No. C/1, G. Block,
Bandra- Kurla Complex,
Bandra East, Mumbai - 400 051

The Department of Corporate Services
Listing
BSE Limited
Phiroze Jeejeebhoy Towers,
Dalal Street,
Mumbai - 400 001

Symbol- DHANUKA

Scrip Code: 507717

Sub: Completion of Extinguishment 5,00,000 (Five Lakh Only) Fully Paid-up Equity Shares having face value of Rs. 2/- (Rupees Two Only) each ("Equity Shares") accepted under Buyback.

Dear Sir/Madam,

This is in Furtherance to our Public Announcement dated May 21, 2026 (the "**Public Announcement**") and the Letter of Offer dated June 02, 2026 (the "**Letter of Offer**").

In compliance with Regulation 11 and 24 (iv) of the SEBI Buyback Regulations, this is to confirm and inform that the Company has extinguished 5,00,000 (Five Lakh Only) Fully Paid-up Equity Shares.

In view of the above, please see below a table showing reconciliation of the share capital of the Company (pre and post extinguishment):

Particulars	No. of Equity Shares	Amount (in Rs.)
Pre Extinguishment -		
Issued, Subscribed and Paid-up Equity Share capital	4,50,78,324	9,01,56,648
Less: Equity Shares bought back and extinguished		
a) Electronic Form	5,00,000	10,00,000
b) Physical Form	-	-
Post Extinguishment -		
Issued, Subscribed and Paid-up Equity Share capital	4,45,78,324	8,91,56,648

The number of Equity Shares bought back in the Buyback and the post Buyback shareholding pattern were disclosed in the post buyback public announcement dated June 18, 2026 and submitted for your records on June 19, 2026. The post-Buyback shareholding pattern has been reproduced in the **Annexure A** for ease of reference.

We also enclose a copy of the letter dated June 22, 2026 received from National Securities Depository Limited and letter dated June 23, 2026 received from Central Depository Services (India) Limited confirming the extinguishment of 5,00,000 (Five Lakh Only) Fully Paid-up Equity Shares, as **Annexure B** and **Annexure C** respectively.

It is confirmed that 5,00,000 (Five Lakh Only) Equity Shares of the Company were extinguished in compliance with and according to the provisions of Regulation 11 of the SEBI Buyback Regulations. In this regard, Auditor report with respect to Extinguishment of 5,00,000 (Five Lakh Only) Fully Paid-up Equity Shares is enclosed as **Annexure D** and a certified copy of the extinguishment certificate dated June 25, 2026 signed by Bigshare Services Private Limited (Registrar to the Buyback), Abhipra Capital Ltd (Registrar and Share Transfer Agent of the Company), Ranjeet Pandey & Associates (Secretarial Auditors of the Company) and the Company in this regard is enclosed as **Annexure E**.

Registered & Corporate Office: Global Gateway Towers, Near Guru Dronacharya Metro Station,
MG Road, Gurugram-122002, Haryana

Tel: +91-124-434-5000, Email: headoffice@dhanuka.com, Website: www.dhanuka.com

CIN: L24219HR1985PLC122802



The terms used but not defined in this letter shall have the same meanings as assigned in the Public Announcement and the Letter of Offer.

This is for your information and records.

Thanking you,

Yours sincerely,
for *Dhanuka Agritech Limited*

Jitin Sadana
Company Secretary & Compliance Officer
FCS-7612

Encl.: As Above



Annexure A

The shareholding pattern of the Company, pre and post Buyback, is as under:

Category of Shareholders	Pre Buyback Shareholding Pattern (As on Record Date i.e. May 29, 2026)		Post Buyback Shareholding Pattern *	
	No. of Shares	% Holding	No. of Shares	% Holding
Promoters Shareholding				
Indian	3,14,25,468	69.71%	3,11,21,902	69.81%
Foreign	-	-	-	-
Sub Total (A)	3,14,25,468	69.71%	3,11,21,902	69.81%
Public Shareholding				
Institutions				
Mutual Funds / UTI	72,94,603	16.18%		
Financial Institutions / Banks	-	-		
Insurance Companies	11,13,464	2.47%		
Alternative Investment Funds	34,340	0.08%		
FII / FPI	7,78,807	1.73%		
Others	-	-	1,34,56,422	30.19%
Non-Institutions				
Resident Individuals	35,57,077	7.89%		
Non-Resident Individuals	1,73,630	0.39%		
Bodies Corporate	3,26,695	0.72%		
IEPF	1,63,630	0.36%		
Others	2,10,610	0.47%		
Sub Total (B)	1,36,52,856	30.29%	1,34,56,422	30.19%
Grand Total (A)+(B)	4,50,78,324	100.00%	4,45,78,324	100.00%

*Post Extinguishment as on June 20, 2026.

National Securities Depository Limited



Ref: II/CA/COM/64215/2026

June 22, 2026

Mr. Jitin Sadana
Company Secretary and Compliance Officer
Dhanuka Agritech Limited
Global Gateway Towers Near Guru Dronacharya Metro Station
MG Road
Gurgaon - 122002

Sub : Buy-back (tender offer)

Dear Sir,

As per the corporate action(s) executed by your R&T Agent/Registry Division viz; Abhipra Capital Limited , Equity Shares were credited/debited to the account(s) in the NSDL system, details of which are given below :

<i>ISIN</i>	<i>ISIN Description</i>	<i>D/C</i>	<i>Records</i>	<i>Quantity</i>	<i>Execution Date</i>
INE435G01025	DHANUKA AGRITECH LIMITED EQ NEW F.V. RS.2/-	Debit	1	500,000.000	20/Jun/2026

You may contact your R&T Agent/ Registry Division for further details in this regard.

Yours faithfully,

Prathmesh V Mungle
Deputy Vice President

Digitally Signed By
Name: PRATHMESH MUNGLA
Date: 22/06/2026 13:27:52
Reason: Authentication
Location: NSDL, Mumbai

3rd - 7th Floor, Naman Chambers, Plot C32, G - Block, Bandra Kurla Complex, Bandra (E), Mumbai - 400 051, India
Tel.: 91-22-6944 8400 | CIN-L74120MH2012PLC230380 | Email: info@nsdl.com | Web: www.nsdl.co.in

**Central Depository Services (India) Limited**

CDSL/OPS/UB/2026-27/29914

23/6/2026



The Company Secretary
DHANUKA AGRITECH LIMITED
14TH FLOOR, TOWER A
BUILDING NO 5, PHASE III
DLF CYBER CITY
GURGOAN 122002

Dear Sir,

Sub: Buyback of Equity Shares (ISIN INE435G01025).

With reference to the captioned subject, this is to inform you that we have noted that the company has bought back 500000 Equity Shares. The Capital of the company after this buyback as recorded with CDSL is Rs. 89156648/-. (Equity Shares of Rs.2/- each)

If you require any clarifications in this regard please feel free to call the undersigned on 022-6234 3593 or Mr. Balaji on 022-6234 3858 or email at nilesht@cdslindia.com ; ubalaji@cdslindia.com

Thanking you.

Yours sincerely,
For **Central Depository Services (India) Limited**

Nilesh Tawde
Manager – Operations

Cc to: The General Manager – Listing – BSE.
The Asst. Vice President – Listing – NSE.

Digitally signed by NILESH ABA TAWDE
Date: 2026.06.24 13:02:53 +05:30

Regd. Office : 25th Floor, A Wing, Marathon Futurex, N M Joshi Marg, Lower Parel (W) Mumbai -- 400 025.
Phone : 91-22-2272 3333 • Fax : 91-22-2272 3199
Website : www.cdslindia.com

RANJEET PANDEY & ASSOCIATES
Company Secretaries

25th June, 2026

To,
The Board of Directors
Dhanuka Agritech Limited
Global Gateway Towers,
MG Road, Near Guru Dronacharya Metro Station,
Gurugram - 122 002,
Haryana, India

Sub.: Secretarial Auditor's certificate with respect to extinguishment of 5,00,000 (Five Lakh Only) Fully Paid-up Equity Shares of the Face Value of Rs. 2/- each ("Equity Shares") bought back by Dhanuka Agritech Limited in compliance with the requirements of Regulation 11 of Securities and Exchange Board of India (Buyback of Securities) Regulations, 2018, as amended.

1. This certificate is issued in accordance with the terms of our engagement letter dated 19th May, 2026.
2. We have been engaged by Dhanuka Agritech Limited ("the Company") for the purpose of issuing this certificate, and have verified the particulars contained in the attached "Certificate of Extinguishment of Equity Shares bought-back by Dhanuka Agritech Limited" ("the Statement"), prepared by the Company and confirmation received from Registrar to the Buyback - "Bigshare Services Private Limited" and Company's Registrar and Transfer agent - "Abhipra Capital Limited".
3. The Company has bought back 5,00,000 Fully Paid-up Equity Shares of the face value of Rs. 2/- each. In connection with the aforesaid, we have been requested by the Management of the Company to provide a certificate for submission to the Security and Exchange Board of India ("SEBI") in compliance with Regulation 11 of the SEBI (Buyback of Securities) Regulations, 2018 ("Regulations") as amended.

Management's Responsibility

4. The Management of the Company is responsible for the preparation of the said Statement and the maintenance of all accounting and other relevant records and documents including obtaining confirmation from National Services Depository Limited ("NSDL") for extinguishment of 5,00,000 Equity shares in dematerialized form.



A-160, Basement, Defence Colony,
New Delhi - 110024

☎ 011-4607 4119, +91-9810558049
✉ rpa@rpalegal.com; cs.ranjeet@gmail.com

5. The Management is also responsible for ensuring that the Company complies with the requirements of the Regulations and the Companies Act, 2013 in relation to the buyback of Equity Shares and for providing all the information to SEBI. This responsibility includes designing, implementing and maintaining internal control relevant to the preparation and presentation of the Statement, and applying an appropriate basis of preparation; and making estimates that are reasonable in the circumstances.

Auditor's Responsibility:

6. Our responsibility, for the purpose of this certificate, is limited to certifying the particulars contained in the Statement on the basis of verification of relevant records and documents maintained and obtained by the Company and furnished for the purpose.
7. We have performed the following procedures on the Statement:
- a) We have obtained the Transaction Statement of the Company's depository account number IN302105 - 11054609, opened and maintained by the Company with Eureka Stock & Share Broking Services Limited, inter-alia, giving the details of equity shares bought back through the tender offer process using stock exchange mechanism and the corresponding extinguishment done by National Securities Depository Limited ("NSDL") on June 20, 2026.
 - b) We have relied on the management's representations that the Company has used only one depository account i.e. IN302105 - 11054609 for buyback of the equity shares.
 - c) We noted that number of shares bought-back and number of shares extinguished are equal.
 - d) We received from the Company, a letter no. II/CA/COM/64215/2026 dated June 22, 2026 issued by NSDL for extinguishment of the equity shares of the Company bought back under the buyback offer. We relied on the letter as made available by the Company and have performed no independent procedures in this regard.
 - e) Performed necessary inquiries with the management and obtained necessary representations from the management.


Opinion

On the basis of our verification as stated above and according to the information, explanation and representations provided to us by the Management of the Company, we certify that nothing has come to our attention that causes us to believe that the equity shares bought back under the Buyback offer, aggregating to 5,00,000 (Five Lakhs Only) have not been extinguished.



Restriction on Use

This Certificate is issued in connection with the extinguishment of Equity Shares bought back in accordance with the aforementioned Regulations and for the sole use of the Board of Directors, to whom it is addressed, and for the managers for submission to SEBI and the stock exchanges, where the equity shares of the Company are listed, pursuant to the Regulations and should not be used for any other purpose without our prior written permission. Accordingly, we do not accept or assume any liability or any duty of care or for any other purpose or to any other person to whom this Certificate is shown or into whose hands it may come without prior consent in writing.

<p>Place: New Delhi Date: 25.06.2026</p>	<p style="text-align: right;">FOR RANJEET PANDEY & ASSOCIATES COMPANY SECRETARIES</p> <div style="text-align: center;"></div> <p style="text-align: right;"><i>Ranjeet Pandey</i> CS RANJEET PANDEY FCS - 5922, CP No.- 6087 UDIN - F005922H000683588 PR No. - 1912/2022</p>
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Encl. Certificate of Extinguishment of Equity Shares bought back by Dhanuka Agritech Limited

**CERTIFICATE OF EXTINGUISHMENT OF EQUITY SHARES BOUGHT BACK BY
DHANUKA AGRITECH LIMITED (THE "COMPANY")**

This certificate is being issued in compliance with the requirements of Regulation 11 of the Securities and Exchange Board of India (Buyback of Securities) Regulations, 2018, ("**Buyback Regulations**") as amended from time to time.

Pursuant to the Public Announcement dated May 20, 2026 published on May 21, 2026, and Letter of Offer dated June 02, 2026, the tendering period for the Buyback of fully paid-up Equity shares of the Company having face value of Rs. 2/- (Rupee Two Only) each (the "Equity Shares") from its eligible shareholders as on May 29, 2026 ("Record Date") commenced from June 04, 2026 to June 10, 2026 (both days inclusive), on a proportionate basis by the way of the tender offer route as prescribed under the Buyback Regulations, through the stock exchange mechanism.

The following are the details of the Equity Shares bought back by the Company during the said tendering period and extinguished/destroyed on June 20, 2026.

Details of Equity Shares bought back by the Company are as follows:

A) Particulars of extinguishment of Equity shares bought back in Dematerialised Form:

Name of the Depository	Date of Extinguishment	DP Name and DP ID	Company's A/C Number	No. of Equity Shares
National Securities Depository Limited (NSDL)	June 20, 2026	Eureka Stock & Share Broking Services Limited (IN302105)	11054609	5,00,000
Total (A)				5,00,000

B) The Equity Shares extinguished in physical form are as under: No Equity Shares in physical form are extinguished.

C) The total Equity Shares extinguished/destroyed in dematerialised form and physical form are as under:

Total Number of Equity Shares Extinguished/ Destroyed (A + B)	5,00,000
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It is certified that the above Equity Shares of the Company, being in dematerialised form were extinguished in compliance with, and in accordance with the provisions of Regulation 11 of the Buyback Regulations, as amended from time to time.

For Dhanuka Agritech Limited	
<p>MAHENDR<small> Digitally signed by</small> A KUMAR<small> MAHENDRA</small> DHANUKA<small> KUMAR DHANUKA</small> <small> Date: 2026.06.25</small> <small> 15:24:27 +05'30'</small></p> <p>Mahendra Kumar Dhanuka Chairman (DIN: 00628039)</p>	<p>RAHUL<small> Digitally signed by</small> DHANUKA<small> RAHUL DHANUKA</small> <small> Date: 2026.06.25</small> <small> 16:22:11 +05'30'</small></p> <p>Rahul Dhanuka Managing Director (DIN: 00150140)</p>
<p>Secretarial Auditor of the company Ranjeet Pandey & Associates Company Secretaries</p> <p>RANJEET<small> Digitally signed</small> PANDEY<small> by RANJEET</small> <small> Date: 2026.06.25</small> <small> 15:34:31 +05'30'</small></p> <p>Ranjeet Pandey FCS-5922, CP No- 6087</p>	<p>Registrar to the Buyback For Bigshare Services Private Limited</p> <p>BABU<small> Digitally signed by BABU</small> RAPHEAL<small> RAPHEAL CHANNAYIL</small> CHANNAYIL<small> Date: 2026.06.25 14:48:20</small> <small> +05'30'</small></p> <p>Babu Rapheal C. Deputy General Manager</p>
<p>Registrar and Transfer Agent to the Company For Abhipra Capital Ltd</p> <p>ABHINAV<small> Digitally signed by</small> AGGARWAL<small> ABHINAV AGGARWAL</small> <small> Date: 2026.06.25</small> <small> 15:09:04 +05'30'</small></p> <p>Abhinav Agarwal Director</p>	

Enclosed: Corporate Action Letter dated June 22, 2026 received from National Securities Depository Limited (“NSDL”) and Confirmation Letter dated June 23, 2026 received from Central Depository Services (India) Limited (“CDSL”).