

To,
The Manager
Dept. of Corporate Services,
Bombay Stock Exchange Ltd.
Phiroze Jeejeebhoy Towers,
Dalal Street, Mumbai - 400 001.

Scrip Code - 530163

Dear Sir,

Sub.: Allotment of 6,55,000 (Six Lakh Fifty-Five Thousand) fully paid-up Equity Shares on a preferential basis.

Pursuant to Regulation 30 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended (“SEBI LODR Regulations”) and further to our intimations dated September 5, 2026, September 22, 2026 and September 29, 2026, we, Kerala Ayurveda Limited (“the Company”), would like to inform that the Board of Directors of the Company, vide resolution passed on October 21, 2026 has approved the allotment of 6,55,000 Equity Shares of face value Rs. 10/- each (“Equity Shares”) at a price of Rs. 190.37/- per equity share, by partially adjusting the existing unsecured loan of Rs. 12,46,92,350/- of Katra Holding Private Limited, person belonging to Promoter Group Category (“Proposed Allottee”/ “Lender”) towards the share price for the issue.

Consequent to the said allotment, the Paid-up Equity Share Capital of the Company has increased from Rs. 12,99,50,850/- (Rupees Twelve Crores Ninety-Nine Lakhs Fifty Thousand Eight Hundred and Fifty) divided into 1,29,95,085 (One Crore Twenty-Nine Lakhs Ninety-Five Thousand and Eight-Five) Equity Shares of Rs. 10/- (Rupees Ten only) each to Rs. 13,65,00,850 (Rupees Thirteen Crores Sixty-Five Lakhs Eight Hundred and Fifty) divided into 1,36,50,085 (One Crore Thirty-Six Lakhs Fifty Thousand and Eighty-Five) Equity Shares of Rs. 10/- (Rupees Ten only). The allotment has been undertaken in accordance with the provisions of the Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2018 and other applicable rules/regulations /guidelines, if any, prescribed by any other regulatory or statutory authorities. The Equity Shares will be listed on BSE Limited.

Details required under Regulation 30 read with Para A of Schedule III (Part A) of Listing Regulations, read with SEBI Circular No. HO/49/14/14(7)2025-CFD-POD2/I/3762/2026 dated January 30, 2026, are enclosed herewith as Annexure - A.

This information will also be made available on the Company’s website at: <https://keralaayurveda.biz/>.

Registered Office:

Kerala Ayurveda Limited (An ISO 9001:2015 Certified Company)
XV/551, Athani, Nedumbassery,
Ernakulam, Kerala, 683585.
CIN:L24233KL1992PLC006592
Ph: +91 484 2476301/2/3/4

Corporate Office:

Kerala Ayurveda Limited (An ISO 9001:2015 Certified Company)
12th Floor, Tower A, Summit @ Brigade Metropolis
B-9, ITPL Main Road,
Garudacharpalya, Bengaluru, 560048
Ph:+91- 080-43760897

You are requested to take the information on record and kindly acknowledge receipt of the same.

Thanking you,

For **Kerala Ayurveda Ltd.**

BINU
THOMAS

Digitally signed
by BINU THOMAS
Date: 2026.10.21
12:21:13 +05'30'

Binu Thomas

Company Secretary & Compliance Officer

Enc: a/a

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Annexure A

S. No.	Particulars	Disclosures	
1.	Type of securities proposed to be issued (viz. equity shares, convertibles etc.)	Equity shares	
2.	Type of issuance (further public offering, rights issue, depository receipts (ADR/GDR), qualified institutions placement, preferential allotment etc.)	Preferential Allotment	
3.	Total Number of Securities proposed to be issued or the total amount for which the securities will be issued (approximately)	6,55,000 Equity Shares of face value Rs. 10/- each (“Equity Shares”) at a price of Rs. 190.37/- amounting to Rs. 12,46,92,350/-.	
4.	Names of the Investor	Katra Holding Private Limited	
5.	Post allotment of securities - outcome of the subscription, issue price / allotted price (in case of convertibles), number of investors		
5A.	Outcome of the subscription	Katra Holding Private Limited	
		Pre-Issue Shareholding (Actual)	
		No. of Shares	% of Shareholding
		6,30,000	4.85%
		Post-Issue Shareholding (Actual)	
		No. of Shares	% of Shareholding
		12,85,000	9.41%
5B.	Issue price	Rs. 190.37/-	
5C.	Number of investors	1 (One)	
6.	In case of convertibles, Intimation on conversion of securities or on lapse of the tenure of the instrument.	Not Applicable	
7.	Nature of Consideration (Whether cash or consideration other than cash)	Cash	

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