POWERICA

A PROMISE FOR POWER

Date: August 07, 2026

To Sr. General Manager Listing Department **BSE Limited** Phiroze Jeejeebhoy Towers, Dalal Street, Mumbai – 400 001 **Scrip Code: 544744**	To Sr. General Manager Listing Department **National Stock Exchange of India Limited** Exchange Plaza, C-1, Block G, Bandra Kurla Complex, Bandra (E), Mumbai – 400 051 **Symbol: POWERICA**

Sub: Press Release

Dear Sir/ Madam,

Pursuant to Regulation 30 of SEBI (Listing Obligation and Disclosure Requirements) Regulations, 2015, please find attached the Press Release with respect to Unaudited Financial Results (Standalone and Consolidated) for the quarter ended June 30, 2026.

The same may also be accessed on the website of the company at www.powericaltd.com.

This is for your information and record.

For Powerica Limited

Anita Praful Renuse

Digitally signed by Anita Praful Renuse
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Anita Renuse
Company Secretary & Compliance Officer
ACS: 25102

Investor Release

Powerica Limited

Consolidated Financial Results for Q1FY27

Friday, 07th August 2026, Mumbai: Powerica Limited (NSE: POWERICA | BSE: 544744), an integrated power solutions provider specializing in diesel generator sets ("DG sets"), for both primary and standby applications and also into Wind Power business as an Independent Power Producer (IPP) and EPC including O&M for Balance of plant, announced its unaudited Financial Results for the quarter ended June 30, 2026.

Consolidated Financial Highlights

(INR Cr)	Q1FY27	Q1FY26	YoY	FY 26
Revenue From Operations	780.1	615.9	26.70%	3,011.50
Gross Profit	261.3	226.9	15.20%	1,046.20
% Margin	*33.50%*	*36.80%*		*34.70%*
Reported EBITDA	106.3	88.4	20.40%	386.3
% Margin	*13.60%*	*14.30%*		*12.80%*
PAT	64.3	50.7	27.30%	277.3
% Margin	*8.30%*	*8.20%*		*9.20%*

Operational Highlights

- **Revenue Contribution Generator Set Segment (Q1FY27/Q1FY26): 81.4%/ 81.7%**
  - DG Sets powered by Cummins Engines contributed 72.0% / 67.8 %
  - MSLG in association with Hyundai contributed 0.4% / 3.1%
  - Allied Business INR contributed 9.0% / 10.8%
- **Revenue Contribution Wind Power Segment (Q1FY27/Q1FY26): 18.6%/ 18.3%**
  - IPP Business contributed 11.5% / 11.0%
  - EPC and O&M for BoP Business contributed 7.1% / 7.3%

- **Segmental EBITDA Margin (Q1FY27/Q1FY26)**:
  - Generator Set Segment: 5.6% / 7.1%
  - Wind Power Segment: 48.6% /46.5%

Recent Updates

- Executed Power Purchase Agreement (PPA) for 100MW Wind Project from GUVNL's Wind Power in Gujarat at a tariff of Rs. 3.435 per kWh for the period of 25 years.
- Secured 100MW Wind Project bid from SECI's Wind Power Tender for purchase of power through competitive bidding process from 2,000 MW grid-connected Wind Power Projects; the tariff discovered was INR 3.85 per unit, LOA is received.
- Secured 50MW Wind Project bid from GUVNL's Wind Power Tender for purchase of power through competitive bidding process from 250 MW grid-connected Wind Power Projects; the tariff discovered was INR 3.51 per unit, LOA is awaited.
- Signed an agreement with GE Vernova to supply 28 units of its 3.8 MW–154m onshore wind turbines for the company's 100 MW Botad Wind Farm project in Gujarat. This is the first deployment of GE Vernova's 3.8 MW turbine platform in India and Powerica's fourth consecutive project with GE Vernova in Gujarat, reinforcing the strength of long-standing partnership.
- Received approval for the incorporation of the Wholly-owned-subsidiaries namely, "Windfusion Renewable Private Limited" and "Whisperwind Renewable Private Limited". Both of these have been set up for development and construction of renewable power projects.
- Received approval from board of directors for an investment of INR 3 Crore in Fuji-Kailash Energy Private Limited ('FKEPL') representing up to 49% of the equity share capital of FKEPL.

Order Book (As on 31st July 2026)

- Order book for DG Sets powered by Cummins stood at ~ INR 1,700 crores.
- Within, DG Set powered by Cummins the Data centre order book stood at ~ INR 900 crores.

Investor Release

Management Commentary

Commenting on the results, Mr. Bharat Oberoi, Chairman and Managing Director:

"During the quarter, the company reported a revenue of INR 780 crore, registering growth of 26.7% YoY with an EBITDA growth of 20.4% YoY, margin of 13.6% and a PAT growth of 27.3% YoY, margin of 8.3%.

On segmental basis, our DG Set business contributed 81.4% of the overall revenue and delivered an EBITDA margin of 5.6 %, Notably, execution for orders in the MSLG business was impacted by temporary logistical challenges in transporting and installing large engine sets, the pending installations are expected to be completed in the subsequent quarters. The Wind Power business contributed 18.6% of revenue with an EBITDA margin of 48.6 %, the improvement in margin is due to seasonality impact and addition 51.3 MW in Feb-26.

Looking at the near-term outlook, we expect the H1 FY27 to remain relatively subdued, as commodity price inflation continues to put pressure on our margins. Since the company caters to a diverse range of clients, there is a lag in passing on input costs. We expect margin pressures to gradually ease as price revisions take effect. While the near-term environment remains challenging, our long-term growth outlook remains intact, and we continue to execute our growth strategy with a commitment to delivering double-digit revenue growth in FY27.

Over the long term, our growth is supported by a strong order book in DG sets and planned expansion in wind power. As of 31st July 2026, our DG Set order book, powered by Cummins, stood at approx. INR 1,700 crore, of which data centre-related orders were close to INR 900 crore, reflecting the significant opportunity in this ecosystem. With our existing portfolio of 330.85 MW alongside under-construction projects and the pipeline, the company has clear visibility to take its IPP Portfolio to 638.35 MW."

About Powerica Limited

Powerica Limited (NSE: POWERICA | BSE: 544744), Powerica Ltd is an integrated power solutions provider specializing in diesel generator sets (“DG sets”), for both primary and standby applications and also into Wind Power business as an Independent Power Producer (IPP) and EPC including O&M for Balance of plant. The company commenced its DG sets business in 1984 and, in 1996, expanded its generator set portfolio to include medium speed large generators (“MSLG”). As one of the OEMs for Cummins India (“Cummins India”, along with its affiliates, “Cummins”), the company has maintained a relationship with them for over four decades. further, the company continues to develop the MSLG segment in collaboration with HD Hyundai Heavy Industries Co., Limited (“Hyundai”) on a non-exclusive basis. By integrating the DG set and MSLG offerings, the company provides a comprehensive range of generator sets with capacities ranging from 7.5 kVA to 10,000 kVA, designed to meet the distinctive requirements of diverse industries and applications. The company’s generator set business comprises DG sets powered by Cummins engines, MSLG offerings in collaboration with Hyundai, and certain allied business activities (“Generator Set Business”).

The company entered the wind power sector in 2008 as an independent power producer (“IPP”). Subsequently, it developed capabilities as an EPC contractor as well as an operation and maintenance (“O&M”) service provider for balance of plant (“BoP”). Its operations in the wind power sector include developing and operating IPP projects as well as undertaking EPC and O&M activities for BoP primarily within the wind power industry (“Wind Power Business”). The company’s Operational Wind Power Project portfolio of 12 projects is supported by long-term, fixed-tariff PPAs with GUVNL and SECI, generally with a term of 25 years. EPC for BoP experience covers 12 wind power projects with an aggregate installed capacity of 450.40 MW. Further, the company also provides O&M services for BoP at 10 wind power projects, with an aggregate installed capacity of 296.50 MW.

Safe Harbour Statement

Statements in this document relating to future status, events, or circumstances, including but not limited to statements about plans and objectives, the progress and results of research and development, potential project characteristics, project potential and target dates for project related issues are forward-looking statements based on estimates and the anticipated effects of future events on current and developing circumstances. Such statements are subject to numerous risks and uncertainties and are not necessarily predictive of future results. Actual results may differ materially from those anticipated in the forward-looking statements. The company assumes no obligation to update forward-looking statements to reflect actual results, changed assumptions or other factors.

For more information please contact:

Company	Investor Relations Advisors
POWERICA A PROMISE FOR POWER	SGA Strategic Growth Advisors
Powerica Limited	**Strategic Growth Advisors Pvt Ltd.**
CIN: L31100MH1984PLC032825	CIN: U74140MH2010PTC204285
Ritesh Kumar Agrawal, Group Chief Financial Officer	Shikha Puri / Srushti Pathak
Anita Praful Renuse, Secretary & Compliance Officer	shikha.puri@sgapl.net / srushti.pathak@sgapl.net Tel No: +91 9819282743 / +91 8308245280
E-mail id: investorrelations@powericaltd.com	