



PADMANABH ALLOYS & POLYMERS LTD.

Registered Office : N.H.8, Palsana, Dt. Surat 394315.

Telephone No. 0261-2232598

Email: investor@padmanabh.in Website: www.padmanabh.in

Corporate Identity Number: L17110GJ1994PLC023540

Date: 26/10/2026

To,

BSE Limited

P, J. Towers, Dalal Street,

Mumbai 400001

Sub.: Outcome of Meeting of Board of Directors

Ref.: Scrip Code: 531779, Stock Code: PADALPO

This is to inform you that the Board of Directors of the Company has at its meeting held today i.e., October 26, 2026, has approved the unaudited financial results of the Company for the quarter and half year ended September 30, 2026.

Pursuant to Regulation 33 of Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 we enclose herewith Un-audited financial Results for quarter and six months ended 30/09/2026. Statement of Assets and Liabilities along with Cash Flow Statement and Limited Review Report from auditors for quarter and six months ended 30/09/2026 are also enclosed.

The meeting commenced at 07:00 P.M. and concluded at 09:00 P.M. on 26/10/2026.

Kindly take the same on record.

Thanking You,

Yours Faithfully

For Padmanabh Alloys & Polymers Limited

Chetankumar Mohanbhai Desai

Whole-time Director

(DIN: 00051541)

PADMANABH ALLOYS & POLYMERS LIMITED

Registered Office:- Village- Palsana Tal-Palsana, Dist-Surat-394315

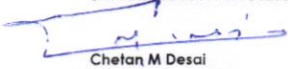
Email:investor@padmanabh.in CIN : L17110GJ1994PLC023540

Statement of Financial Results for the Quarter and Half Year ended on 30th September ,2026

Rs in Lakhs

Sr. No.	Particulars	Quarter Ended			Half Year Ended		Year Ended on
		30.09.2026	30.06.2026	30.09.2025	30.09.2026	30.09.2025	31.03.2026
		(Unaudited)	(Unaudited)	(Unaudited)	(Unaudited)	(Unaudited)	(Audited)
1	Revenue:						
	(a) Revenue from Operations	1,758.00	1,574.24	1,192.74	3,332.24	2,225.52	4,555.59
	(b) Other Income	0.23	0.23	0.24	0.46	0.47	0.91
	Total Revenue (I + II)	1,758.22	1,574.47	1,192.97	3,332.69	2,225.99	4,556.50
2	Expenses						
	(a) Cost of raw material consumed	1,251.14	1,191.16	925.30	2,442.30	1,694.03	3,418.61
	(b) Purchase of stock- in- trade	-	-	-	-	-	10.37
	(c) Changes in Inventories of Finished Goods, Work-in-progress and Stock-in-Trade	(8.37)	(0.85)	(5.44)	(9.22)	28.07	24.78
	(d) Employee Benefit Expense	154.63	120.61	102.21	275.24	200.37	423.22
	(e) Finance cost	16.10	18.23	10.16	34.33	21.19	40.57
	(f) Depreciation and Amortization Expense	9.63	4.93	5.19	14.56	10.27	21.47
	(g) Other Expenses	186.78	158.64	151.81	345.42	261.32	597.06
	Total Expenses	1,609.91	1,492.73	1,189.22	3,102.64	2,215.26	4,536.08
3	Profit/(Loss) before exceptional items(3-4)	148.31	81.74	3.75	230.05	10.73	20.42
4	Exceptional items	-	-	-	-	-	-
5	Profit/(Loss) before tax (3+4)	148.31	81.74	3.75	230.05	10.73	20.42
6	Tax Expense:						
	(1) Current tax	34.31	17.70	-	52.01	-	3.19
	(2) Deferred Tax	92.585.26	10.42	-2.95	92.595.68	31.03	2.64
7	Profit/(Loss) for the period from continuing operations(5+6)	-92,471.26	53.63	6.70	-92,417.63	-20.30	14.60
8	Other Comprehensive Income(loss) net of tax	-	-	-	-	-	-
	Items that will not be reclassified to profit or loss	-	-	-	-	-	-
	Income tax relating to items that will not be reclassified to profit or loss	-	-	-	-	-	-
	Items that will be reclassified to profit or loss	-	-	-	-	-	-
	Income tax relating to items that will be reclassified to profit or loss	-	-	-	-	-	-
	Total Comprehensive Income(7+8)	-92,471.26	53.63	6.70	-92,417.63	-20.30	14.60
9	Paid-up equity share capital(Face Value Rs 10.00)	541.33	541.33	541.33	541.33	541.33	541.33
10	Earning per Equity Share						
	(1) Basic	-1,708.22	0.99	0.12	-1,707.23	-0.37	0.27
	(2) Diluted	-1,708.22	0.99	0.12	-1,707.23	-0.37	0.27

For Padmanabh Alloys & Polymers Limited
CIN : L17110GJ1994PLC023540


Chetan M Desai
Whole Time Director
DIN-00051541

Date : October 26, 2026

Place:-Surat

NOTES TO ACCOUNTS

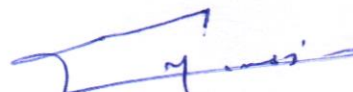
- 1 The above results have been reviewed by the audit committee and thereafter approved by the board of directors at their meeting held on 26/10/2026 and has been audited by the statutory Auditor's of the Company. The standalone financial results have been prepared in accordance with the Indian Accounting Standards(IND-AS) as prescribed under section 133 of the Companies Act, 2013 read with Rule 3 of the Companies (Indian Accounting standards)Rules , 2015 and relevant amendment rules thereafter.
- 2 The company is primarily engaged in only one business of filled and reinforced thermoplastic compounds and masterbatches and hence segment reporting is not
- 3 The Earning Per Share(EPS) has been computed in accordance with the Accounting Standards Earning Per Share(IND AS-33).
- 4 Figures of Previous Period/Year have been regrouped/ recast whenever necessary in order to make them comparable.

BALANCE SHEET AS AT 30TH SEPTEMBER, 2026

Rs in Lakhs

	30.09.2026 (Unaudited) Amount in Rs.	31.03.2026 (Audited) Amount in Rs.
ASSETS		
1 Non-current assets		
(a) Property, plant and equipment	521.05	246.01
(b) Capital work-in progress	-	-
(c) Intangible assets	-	-
(d) Financial assets		
(i) Investments	-	-
(ii) Other financial assets	-	-
(iii) Trade Receivables	-	-
(e) Deferred tax assets (Net)	-	8.49
(f) Other Non-Current Assets	-	-
Sub-Total non-current assets	521.05	254.50
2 Current assets		
(a) Inventories	508.00	522.30
(b) Financial assets		
(i) Investments	-	-
(ii) Trade receivables		
Billed	2,156.84	1,378.41
Unbilled	-	-
(iii) Cash and cash equivalents	0.59	0.49
(iv) Loan	-	-
(v) Other financial assets	16.06	13.65
(c) Other current assets	46.99	94.60
Sub-Total current assets	2,728.48	2,009.46
Total Assets	3,249.52	2,263.96
EQUITIES AND LIABILITIES		
1 Equity		
(a) Equity share capital	570.65	570.65
(b) Other equity	(92,077.49)	340.14
Sub-Total Equity	(91,506.84)	910.79
2 Liabilities		
Non Current Liabilities		
(a) Financial Liabilities		
(i) Borrowings	220.11	43.86
(ii) Other financial liabilities	-	6.25
(b) Provisions	-	-
(c) Deferred tax liability (net)	92,587.19	-
(d) Other non- current liabilities	-	-
Sub total- Non- Current Liabilities	92,807.30	50.12
Current liabilities		
(a) Financial Liabilities		
(i) Borrowings	399.97	397.37
(ii) Trade Payables	-	-
(a) Total dues outstanding to micro and small enterprises	484.32	314.29
(b) Total dues outstanding to others	785.21	504.02
(iii) Other financial liabilities	130.86	46.84
(b) Other current liabilities	73.09	28.10
(c) Provisions	75.62	12.43
(d) Current tax liabilities (Net)	-	-
Sub total- Current Liabilities	1,949.06	1,303.05
Total- Equity & Liabilities	3,249.52	2,263.96

For Padmanabh Alloys & Polymers Limited
CIN : L17110GJ1994PLC023540



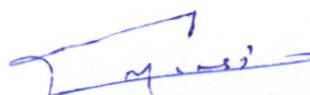
Chetan M Desai
Whole Time Director
DIN-00051541

Place : Surat
Date : October 26, 2026

Cash Flow Statement for the year ended 30th September ,2026

	Current Year 30.09.2026 Rs.	Rs in Lakhs Year Ending 31.03.2026 Rs.
(A) Cash Flow from Operating Activities:		
Net profit/(loss) before tax and Extraordinary items:	230.05	20.42
Adjusted for:		
Extra ordinary items	-	-
Financial charges	34.33	40.57
Depreciation	14.56	21.47
Operating Profit before Working Capital Changes	278.94	82.46
Adjusted for:		
(Increase)/Decrease in Inventories	14.30	(81.25)
(Increase)/Decrease in Trade and Other Receivables	(780.83)	50.18
(Increase)/Decrease in Loans and Advances & non current asset	47.61	(49.61)
Increase/(Decrease) in Trade Payables and other liabilities	573.98	140.54
Increase/(Decrease) in Provisions	63.19	(10.94)
	(81.76)	48.92
Cash Generated from Operations before extra ordinary items	197.18	131.39
Less : Prior period expenses (Excess provision made)	-	(2.91)
Net Cash Generated from / Utilised in Operations	197.18	134.30
Less : Taxes Paid	52.01	3.19
Net Cash from Operating Activities	145.18	131.12
(B) Cash Flow from Investing Activities:		
Purchase of Fixed assets	(289.59)	(33.42)
Proceeds from sale of Fixed Assets	-	-
Net Cash Generated from / Utilised in Investing Activities	(289.59)	(33.42)
(C) Cash Flow from Financing Activities:		
Financial Charges (Interest Paid)	(34.33)	(40.57)
Increase/(Decrease) in Long Term Borrowings	176.25	(2.45)
Increase/(Decrease) in Short Term Borrowings	2.60	(56.13)
Increase/(Decrease) in Equity Share Capital	-	-
Increase/(Decrease) in Share Premium	-	-
Net Cash Generated From Financing Activities	144.52	(99.16)
Net (Decrease)/Increase in Cash and Cash Equivalents	0.10	(1.46)
Cash and Cash Equivalents at Beginning of the Year	0.49	1.95
Cash and Cash Equivalents at Closing of the Year	0.59	0.49

For Padmanabh Alloys & Polymers Limited
CIN : L17110GJ1994PLC023540



Chetan M Desai
Whole Time Director
DIN-00051541

Date : October 26, 2026
Place:-Surat

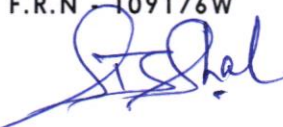
Limited Review Report on Unaudited Standalone Financial Results of Padmanabh Alloys & Polymers Limited for the quarter ended September 30, 2026, pursuant to Regulation 33 of SEBI LODR, Regulations, 2015, as amended

Email: snk@snkca.com www.snkca.in

**Review Report to
The Board of Directors
PADMANABH ALLOYS & POLYMERS LIMITED**

1. We have reviewed the accompanying statement of Unaudited Standalone financial results of Padmanabh Alloys & Polymers Limited for the Quarter ended September 30, 2026 (the "Statement") attached herewith, being submitted by the Company pursuant to the requirements of Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended.
2. This Statement, which is the responsibility of the Company's Management and approved by the Board of Directors in their meeting held on, 2026 has been prepared in accordance with the recognition and measurement principles laid down in the Indian Accounting Standard 34 "Interim Financial Reporting" ("Ind AS 34"), prescribed under Section 133 of the Companies Act, 2013 as amended read with relevant rules issued there under and other accounting principles generally accepted in India. Our responsibility is to issue a report on these financial results based on our review.
3. We conducted our review in accordance with the Standard on Review Engagements (SRE) 2410, Review of Interim Financial Information Performed by the Independent Auditor of the Entity issued by the institute of Chartered Accountants of India. This standard requires that we plan and perform the review to obtain moderate assurance as to whether the Statement is free of material misstatement. A review is limited primarily to inquiries of company personnel and analytical procedures applied to financial data and thus provides less assurance than an audit. We have not performed an audit and accordingly, we do not express an audit opinion.
4. Based on our review conducted as above, nothing has come to our attention that causes us to believe that the accompanying Statement of unaudited financial results prepared in accordance with recognition and measurement principles laid down in the applicable Indian Accounting Standard ("Ind AS") specified under section 133 of the Companies Act, 2013, read with rules issued thereunder and other recognised accounting practices and policies has not disclosed the information required to be disclosed in terms of Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended, including the manner in which it is to be disclosed, or that it contains any material misstatement.

**For SNK & Co.,
Chartered Accountants
F.R.N. - 109176W**


**(Samir B Shah)
(Partner)
(M. No.-103562)
UDIN:- 26103562BXQIQZ5505**

Date: October 26, 2026

Place: Surat

