JINDAL CAPITAL LIMITED

CIN: L65910DL1994PLC059720

Registered Address: 201, Aggarwal Plaza, Sector-9, Rohini, Delhi-110085, India

November 02, 2026

To
The Department of Corporate Services
BSE Limited
P.J. Towers, Dalal Street
Mumbai, Maharashtra-400001

Scrip Code: 530405

Sub: Outcome of the Board Meeting held on Monday, November 02, 2026- Rights Issue of Equity Shares- Disclosure under Regulations 30 and 42 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015

Dear Sir/Ma'am,

Further to our intimation dated October 28, 2026, and pursuant to Regulation 30 and 42 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 ("the Listing Regulations") , we hereby inform you that the Board of Directors of Jindal Capital Limited ("Company") at its meeting held today i.e., Monday, November 02, 2026 inter-alia, had considered and approved the following:

1. **Approval of the Terms of the Right Issue**

   Further to the in-principle approval received from BSE Limited under Regulation 28(1) of the Listing Regulations vide its letter no. LOD/RIGHT/SS/FIP/1023/2026-27 dated October 28, 2026, the Board approved the following terms of the Rights Issue:

Sr. No.	Particulars	Details
1	Type of securities	Fully paid-up equity shares of face value ₹10/- each ("Rights Equity Shares")
2	Type of issuance	Rights Issue under Chapter III of the SEBI (Issue of Capital and Disclosure Requirements) Regulations, 2018 and Section 62(1)(a) of the Companies Act, 2013
3	Number of Rights Equity Shares	1,08,12,149 (One Crore Eight Lakh Twelve Thousand One Hundred and Forty Nine) Rights Equity Shares
4	Rights Issue Price	₹15/- (Rupees Fifteen only) per Rights Equity Share, including a premium of ₹5/- (Rupees Five only) per Rights Equity Share

5	Issue Size	Up to ₹16,21,82,235/- (Rupees Sixteen Crore Twenty-One Lakh Eighty Two Thousand Two Hundred and Thirty Five only), i.e. approx. ₹1,621.82 lakhs, assuming full subscription
6	Rights Entitlement Ratio	3 (Three) Rights Equity Shares for every 2 (Two) fully paid-up equity shares held by the Eligible Equity Shareholders as on the Record Date
7	Record Date	Friday, November 06, 2026, for determining the Eligible Equity Shareholders entitled to receive the Rights Entitlements
8	Terms of payment	The entire amount of ₹15/- per Rights Equity Share shall be payable on application
9	Outstanding equity shares prior to the Issue	72,08,100 equity shares of ₹10/- each
10	Outstanding equity shares after the Issue (assuming full subscription)	1,80,20,249 equity shares of ₹10/- each
11	Rights Entitlement ISIN	INE356F20017
12	Renunciation	Rights Entitlements are renounceable, either on-market through the stock exchange or by off-market transfer
13	Last date for credit of Rights Entitlements	Monday, November 09, 2026
14	Issue Opening Date	Tuesday, November 17, 2026
15	Last date for On Market Renunciation of Rights Entitlements	Thursday, November 26, 2026
16	Date of Closure of Off-Market Transfer of Rights Entitlements	Monday, November 30, 2026
17	Issue Closing Date	Tuesday, December 01, 2026

* Eligible Equity Shareholders are requested to ensure that renunciation through off-market transfer is completed in such a manner that the Rights Entitlements are credited to the demat account of the Renouncee(s) on or prior to the Issue Closing Date.

** The Board of Directors or a duly authorised committee thereof will have the right to extend the Issue Period as it may determine from time to time, provided that the Issue will not remain open in

excess of 30 (thirty) days from the Issue Opening Date (inclusive of the Issue Opening Date). Further, no withdrawal of Application shall be permitted by any Applicant after the Issue Closing Date.

Fractional Entitlements

The Rights Equity Shares are being offered on a rights basis to Eligible Equity Shareholders in the ratio of Three Rights Equity Share(s) for every Two Equity Share(s) held on the Record Date. For Rights Equity Shares being offered on a rights basis under the Issue, if the shareholding of any of the Eligible Equity Shareholders is less than 2 Equity Share(s) or not in the multiple of 2, the fractional entitlement of such Eligible Equity Shareholders shall be ignored in the computation of the Rights Entitlement. However, the Eligible Equity Shareholders whose fractional entitlements are being ignored as above will be given preferential consideration for the Allotment of one Additional Rights Equity Share each if they apply for Additional Rights Equity Shares over and above their Rights Entitlement.

2. **Approval of the Letter of Offer and Issue materials**

The Board approved and adopted the Letter of Offer dated November 02, 2026, the Application Form ("CAF") and other Issue materials. These will be filed with BSE Limited and the Securities and Exchange Board of India and dispatched to the Eligible Equity Shareholders as on the Record Date, in accordance with applicable law.

The meeting of the Board of Directors commenced at 04:45 P.M. (IST) and concluded at 05:52 P.M. (IST).

This information is also available on the website of the Company at https://www.jindalcapital.co.in/ . The relevant details as required under Regulation 30 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 read with SEBI Master Circular dated November 11, 2024 SEBI/HO/CFD/PoD2/CIR/P/0155 is annexed and marked as Annexure-1.

Kindly take note of the above.

Thanking you,

For JINDAL CAPITAL LIMITED

SADHU RAM AGGARWAL

Digitally signed by SADHU RAM AGGARWAL
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Sadhu Ram Aggarwal
Chairman-cum-Managing Director
DIN: 00961850

JINDAL CAPITAL LIMITED

CIN: L65910DL1994PLC059720

Registered Address: 201, Aggarwal Plaza, Sector-9, Rohini, Delhi-110085, India

Annexure-I

Details as required under Regulation 30 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 read with SEBI Circular dated November 11, 2024

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