LE MERITE EXPORTS LIMITED
(CIN: L17111MH2003PLC143645)
Registered Office: A-307, Boomerang, Chandivali Farm Road, Powai, Andheri (East), Mumbai 400 072, Maharashtra
Tel: +91 22 45963506, Website: www.lemeriteexports.com
E-mail: compliance@lemeriteexports.com

November 23, 2026

To,
National Stock Exchange of India Limited
Exchange plaza,
Bandra-Kurla Complex,
Bandra (E), Mumbai – 400051.
SYMBOL: LEMERITE

Dear Sir /Ma'am,

Sub: Intimation under Regulation 30 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 – Investment through Rights Issue in Le Merite Tactical & Defence Solutions Pvt. Ltd. (LMTDSPL), a subsidiary of the Company.

With reference to the captioned subject matter, we would like to inform that Le Merite Exports Limited ("Company") has approved the subscription of additional 4,59,000 equity share of Le Merite Tactical & Defence Solutions Private Limited ("LMTDSPL") through Rights Issue, subsidiary of the Company.

The details as required under Regulation 30 of the LODR Regulations read with SEBI Master Circular No. HO/49/14/14(7)2025-CFDPOD2/I/3762/2026 dated 30 January 2026 are enclosed as Annexure A.

You are requested to take the same on your record.

Thanking you,

Yours Faithfully,

For Le Merite Exports Limited

ARPIT SHARMA
Digitally signed by ARPIT SHARMA
Date: 2026.11.23 19:48:05 +05'30'

Arpit Sharma
Company Secretary and Compliance Officer
M. No.: A71673

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Annexure A

Sr. No.	Details of Events	Information of such Event
1.	Name of the target entity, details in brief such as size, turnover etc.	**Name:** Le Merite Tactical & Defence Solutions Private Limited ("LMTDSPL") **CIN:** U46695MH2025PTC449845 **Authorised Share Capital:** Rs. 1,00,00,000 divided into 10,00,000 equity shares of Rs. 10 each. **Paid up Share Capital:** Rs. 10,00,000 divided into 1,00,000 equity shares of Rs. 10 each. **Date of Incorporation:** 05/06/2025 **Last Three years turnover:** **For F.Y 2025-26:** Nil (As Company Incorporated on 05/06/2025)
2.	Whether the acquisition* would fall with in related party transaction(s) and Whether the Promoters/ Promoter Group/Group Companies have any interest in the entity being acquired* If yes, nature of interest and details thereof and whether the same is done at "arm length"	LMTDSPL is subsidiary of the Company in which company holds 51% equity stake as on date, in the current acquisition transaction the Company will acquire additional 4,59,000 equity share equity share through Rights Issue. The transaction is being carried on at arm's length basis.
3.	Industry to which the entity being acquired*belongs	Technical Textile
4.	Objects and impact of acquisition* (including but not limited to disclosure of reasons for acquisition* of target entity, if its business is outside the main line of the listed entity)	The target company is an existing subsidiary of the Company. The proposed acquisition involves purchase of the additional equity shares.
5.	Brief details of any Governmental or regulatory approvals required for the acquisition*	Not applicable
6.	Indicative time period for completion of the acquisition	Within 60 days
7.	Nature of consideration - whether cash	Cash consideration

	consideration or share swap or any other form and details of the same	
8.	Cost of acquisition* and/or the price at which the shares are acquired	Rs. 10/- per share amounting to total Rs. 45,90,000/-.
9.	Percentage of shareholding / control acquired*and / or number of shares acquired	The Company is proposing to subscribe to 4,59,000 equity shares through the Rights Issue of the subsidiary company. Upon full subscription of the Rights Issue in the prescribed ratio by all existing shareholders, the shareholding percentage and control of the Company shall remain unchanged.
10.	Brief background about the entity acquired in terms of product / line of business acquired*, date of incorporation, history of last 3 years' turnover, country in which the acquired* entity has presence and any other significant information (in brief)	**Brief Background:** LMTDSPL was incorporated on 05/06/2025 and is engaged in the business of technical and defence textiles. The company is already an existing subsidiary of the Company. **Date of Incorporation:** 05/06/2025 **Last Three years turnover:** **For F.Y 2025-26:** Nil (As Company Incorporated on 05/06/2025)