B.N.Rathi Securities Ltd.
CIN : L65993TG1985PLC005838
Corporate Member : NSE / BSE / MCX
Depository Participant of Central Depository Service (I) Ltd.

REGISTERED OFFICE : # 6-3-652, IV Floor, "Kautilya"
Amrutha Estates, Somajiguda, Hyderabad - 500 082
Tel. : 040 - 40527777, 40727777, Fax : 040-40526283
bnrsl@bnrsecurities.com www.bnrsecurities.com

To

Date: 12.08.2026

Bombay Stock Exchange Limited
P.J. Towers, Dalal Street,
Mumbai-400001

Dear Sir,

Unit: B.N. Rathi Securities Limited (Scrip Code: 523019)

Sub: Outcome of Board Meeting for the quarter ended 30.06.2026 under regulation 30 and 33 of SEBI (Listing Obligations and Disclosure requirements) Regulations, 2015.

***

With reference to the subject cited, this is to inform the Exchange that the Board of Directors of B.N. Rathi Securities Limited at its meeting held on Wednesday, the 12th day of August, 2026 at 05:00 P.M. Video conference considered and approved the following:

1. Unaudited Financial results (Standalone and Consolidated) for the quarter ended 30.06.2026 **(Attached)**

2. Limited Review Report thereon issued by Statutory Auditors M/s M Anandam & Co, Chartered Accountants, Hyderabad for the quarter ended 30.06.2026 **(Attached).**

The Meeting concluded at 6:25 P.M (IST)

We request you to kindly acknowledge the receipt of above referred documents and oblige.

This is for your kind information and records

Thanking you.
Yours faithfully,
For B.N. Rathi Securities Limited

HARI NARAYAN RATHI
Digitally signed by HARI NARAYAN RATHI
Date: 2026.08.12 18:31:14 +05'30'

B.N. Rathi Securities Ltd. BNR Hyderabad

Hari Narayan Rathi
Managing Director
DIN: 00010968
Encl: as above.

B.N.Rathi Securities Ltd.

CIN : L65993TG1985PLC005838
Corporate Member : NSE / BSE / MCX
Depository Participant of Central Depository Service (I) Ltd.

REGISTERED OFFICE : # 6-3-652, IV Floor, "Kautilya"
Amrutha Estates, Somajiguda, Hyderabad - 500 082
Tel. : 040 - 40527777, 40727777, Fax : 040-40526283
bnrsl@bnrsecurities.com www.bnrsecurities.com

STANDALONE FINANCIAL RESULTS FOR THE QUARTER ENDED JUNE 30, 2026

[Rs. in lakhs]

Sl.No.	Particulars	Quarter Ended			Year ended
		June 30, 2026 (Unaudited)	March 31, 2026 (Audited)	June 30, 2025 (Unaudited)	March 31, 2026 (Audited)
I	**Revenue from operations**				
	a. Equity, brokerage and related income	1,190.79	1,147.52	904.23	4,174.47
	b. Other operating income	345.37	335.38	235.85	1,206.50
II	**Other income**	224.80	244.65	194.27	889.22
III	**Total income [I+II]**	**1,760.96**	**1,727.55**	**1,334.35**	**6,270.19**
IV	**Expenses**				
	a. Brokerage	869.68	806.73	613.49	2,850.47
	b. Employee benefit expenses	238.46	218.9.	216.50	871.72
	c. Finance costs	29.14	20.93	14.49	75.03
	d. Depreciation and amortisation expense	21.73	14.12	11.22	49.67
	e. Other expenses	271.33	270.52	212.15	1,002.69
	Total expenses	**1,430.34**	**1,331.25**	**1,067.86**	**4,849.58**
V	**Profit before tax [III-IV]**	**330.62**	**396.30**	**266.50**	**1,420.61**
VI	**Tax expense:**				
	a. Current tax	90.39	96.04	71.21	366.18
	b. Earlier years' tax	-	8.81	-	8.81
	c. Deferred tax	15.39	(11.36)	34.52	23.44
	Total tax expense	**105.79**	**93.49**	**105.72**	**398.43**
VII	**Profit for the period [VII-VIII]**	**224.83**	**302.81**	**160.77**	**1,022.18**
VIII	**Other comprehensive income (net of tax)**				
	Items that will not be reclassified to profit or loss				
	- Remeasurements of post-employment benefit obligations	0.27	0.85	0.07	1.07
	- Fair value changes of financial assets	55.13	(62.22)	108.05	11.95
	Total other comprehensive income	**55.40**	**(61.37)**	**108.12**	**13.02**
IX	**Total comprehensive income [VII+VIII]**	**280.24**	**241.44**	**268.90**	**1,035.20**
	Paid-up equity share capital	2,087.50	2,087.50	2,075.00	2,087.50
	Other equity	-	-	-	5,485.86
X	**Earnings per share (EPS)**				
	Basic EPS	0.54	0.73	0.39	2.46
	Diluted EPS	0.54	0.72	0.38	2.43

By Order of the Board
For B.N. Rathi Securities Limited

B.N. Rathi Securities Ltd. BNR Hyderabad

Hari Narayan Rathi
Managing Director
DIN: 00010968

Place: Hyderabad
Date: 12.08.2026

B.N.Rathi Securities Ltd.

CIN : L65993TG1985PLC005838
Corporate Member : NSE / BSE / MCX
Depository Participant of Central Depository Service (I) Ltd.

REGISTERED OFFICE : # 6-3-652, IV Floor, "Kautilya"
Amrutha Estates, Somajiguda, Hyderabad - 500 082
Tel. : 040 - 40527777, 40727777, Fax : 040-40526283
bnrsl@bnrsecurities.com www.bnrsecurities.com

CONSOLIDATED UNAUDITED FINANCIAL RESULTS FOR THE QUARTER ENDED JUNE 30, 2026

[Rs. in lakhs]

Sl.No.	Particulars	Quarter ended			Year ended
		June 30, 2026 (Unaudited)	March 31, 2026 (Audited)	June 30, 2025 (Unaudited)	March 31, 2026 (Audited)
I	**Income**				
	a. Equity,brokerage and related income	1,186.37	1,123.53	910.11	4,174.47
	b. Other operating income	414.56	360.74	247.60	1,265.77
II	**Other income**	225.32	245.26	194.60	891.72
III	**Total income [I+II]**	**1,826.25**	**1,729.53**	**1,352.31**	**6,331.95**
	Expenses				
	a. Brokerage	869.68	812.83	613.49	2,850.47
	b. Employee Benefits Expenses	251.09	234.22	229.76	930.72
	c. Finance Costs	29.14	20.94	14.49	75.03
	d. Depreciation and Amortisation expense	22.58	15.12	12.22	53.67
	e. Other expenses	277.23	292.01	213.73	1,072.67
IV	**Total Expenses**	**1,449.72**	**1,375.12**	**1,083.68**	**4,982.56**
V	**Profit before Tax (III-IV)**	**376.53**	**354.41**	**268.63**	**1,349.40**
	Tax Expense:				
	a. Current tax	90.39	95.60	71.65	366.18
	b. Earlier years' tax	-	8.81	-	8.81
	c. Deferred tax	31.83	(12.32)	51.76	32.28
VI	**Total tax expense**	**122.23**	**92.09**	**123.41**	**407.27**
VII	**Profit/ (Loss) for the period (V-VI)**	**254.30**	**262.32**	**145.22**	**942.13**
	Net Profit attributable to:				
	(a) Owners of the Company	258.82	262.83	145.13	943.56
	(b) Non Controlling Interest	(4.52)	(0.51)	0.09	(1.43)
VIII	**Other Comprehensive Income (net of tax)**				
	Items that will not be reclassified to profit or loss				
	- Remeasurements of post-employment benefit obligations	0.27	0.85	0.07	1.07
	- Fair value changes of financial assets	55.13	(62.22)	108.05	11.95
	Other Comprehensive Income for the year, net of tax	**55.40**	**(61.37)**	**108.12**	**13.02**
X	**Total Comprehensive Income**	**309.70**	**200.95**	**253.34**	**955.15**
XI	**Total Comprehensive Income attributable to:**				
	(a) Owners of the Company	314.22	201.46	253.25	956.58
	(b) Non Controlling Interest	(4.52)	(0.51)	0.09	(1.43)
	Paid-up equity share capital	2,087.50	2,087.50	2,075.00	2,087.50
XII	**Earnings per share (EPS)**				
	Basic EPS	0.62	0.63	0.35	2.27
	Diluted EPS	0.62	0.63	0.35	2.25

By Order of the Board
For B.N. Rathi Securities Limited

B.N. Rathi Securities Ltd. BNR Hyderabad

Hari Narayan Rathi
Managing Director
DIN: 00010968

Place: Hyderabad
Date: 12.08.2026

Notes:

1. The above unaudited results reviewed by the Audit Committee were considered, approved and taken on record by the Board of Directors at their meeting held on 12th August, 2026. The Statutory Auditors of the company have expressed an unmodified opinion on the aforesaid results.

2. The financial results of have been prepared in accordance with Indian Accounting Standards ("Ind AS") prescribed under Section 133 of the Companies Act, 2013 ('the Act') read with the relevant rules thereunder and in terms of Regulation 33 of Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015.

3. The consolidated financial results are prepared based on Ind AS 110 "Consolidated Financial Statements". The consolidated results include the results of the wholly-owned subsidiary B. N. Rathi Comtrade Private Limited and partially owned subsidiary B-Fly Asset Manager LLP.

4. The Company's wholly owned subsidiary, B. N. Rathi Comtrade Private Limited, has registered profit before tax of Rs. 44.31 lakhs for the quarter ended June 30, 2026 (Profit before tax of Rs. 1.97 lakhs for quarter ended June 30, 2025).

5. The Company's partially owned subsidiary, B-Fly Asset Manager LLP has registered loss before tax of Rs. 3.11 lakhs for the quarter ended June 30, 2026. (Profit before tax of Rs. 0.26 lakhs for quarter ended June 30, 2025).

6. The company is primarily engaged in equity broking and related services. There are no other reportable segments in terms of Indian Accounting Standard 108 "Operating Segments".

By Order of the Board
For B. N. Rathi Securities Limited

Hari Narayan Rathi
Managing Director
DIN: 00010968

B.N. Rathi Securities Ltd. BNR Hyderabad

Place: Hyderabad
Date: 12.08.2026

M. ANANDAM & CO.,

CHARTERED ACCOUNTANTS

Independent Auditor's Review Report on the Quarterly Unaudited Standalone Financial Results of the Company Pursuant to the Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015

Review Report to the Board of Directors
B. N. Rathi Securities Limited

1. We have reviewed the accompanying statement of unaudited standalone financial results of B. N. Rathi Securities Limited (the "Company") for the quarter ended 30th June, 2026 (the "Statement") attached herewith, being submitted by the Company pursuant to the requirement of Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended (the "LODR Regulations").
2. This Statement, which is the responsibility of the Company's Management and approved by the Company's Board of Directors, has been prepared in accordance with the recognition and measurement principles laid down in Indian Accounting Standard 34 "Interim Financial Reporting" ("Ind AS 34"), prescribed under Section 133 of the Companies Act, 2013, and other accounting principles generally accepted in India. Our responsibility is to issue a report on the Statement based on our review.
3. We conducted our review of the Statement in accordance with the Standard on Review Engagements (SRE) 2410 "Review of Interim Financial Information performed by the Independent Auditor of the Entity" issued by the Institute of Chartered Accountants of India. This standard requires that we plan and perform the review to obtain moderate assurance as to whether the financial statements are free of material misstatement. A review is limited primarily to inquiries of Company personnel and analytical procedures applied to financial data and thus provide less assurance than an audit. We have not performed an audit and accordingly, we do not express an audit opinion.
4. Based on our review conducted as above, nothing has come to our attention that causes us to believe that the accompanying statement of unaudited standalone financial results prepared in accordance with applicable accounting standards and other recognized accounting practices and policies has not disclosed the information required to be disclosed in terms of Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, including the manner in which it is to be disclosed, or that it contains any material misstatement.

For M. Anandam & Co.,
Chartered Accountants
(Firm Regn.No.000125S)

M. ANANDAM & CO. SECUNDERABAD CHARTERED ACCOUNTANTS

M. R. Vikram
Partner
Membership Number: 021012

UDIN: 26021012IRXPEQ2792

Place: Secunderabad
Date: 12th August, 2026

7 'A', Surya Towers, Sardar Patel Road, Secunderabad – 500003, Telangana
www.anandam.in ✆: 040-2781 2377, 040-2781 2034 ✉ info@anandam.in

M. ANANDAM & CO.,
CHARTERED ACCOUNTANTS

Independent Auditor's Review Report on the Quarterly Consolidated Unaudited Financial Results of the Company Pursuant to the Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015

Review Report to the Board of Directors
B. N. Rathi Securities Limited

1. We have reviewed the accompanying Statement of Unaudited Consolidated Financial Results of B. N. Rathi Securities Limited ("the Holding Company") and its subsidiaries, (the Holding Company and its subsidiaries together referred to as "the Group") for the quarter ended 30th June, 2026 ("the Statement"), being submitted by the Holding Company pursuant to the requirement of Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended (the "LODR Regulations").
2. This Statement, which is the responsibility of the Holding Company's Management and approved by the Holding Company's Board of Directors, has been prepared in accordance with the recognition and measurement principles laid down in Indian Accounting Standard 34 "Interim Financial Reporting" ("Ind AS 34"), prescribed under Section 133 of the Companies Act, 2013, and other accounting principles generally accepted in India. Our responsibility is to express a conclusion on the Statement based on our review.
3. We conducted our review of the Statement in accordance with the Standard on Review Engagements (SRE) 2410 "Review of Interim Financial Information Performed by the Independent Auditor of the Entity", issued by the Institute of Chartered Accountants of India. A review of interim financial information consists of making inquiries, primarily of persons responsible for financial and accounting matters, and applying analytical and other review procedures. A review is substantially less in scope than an audit conducted in accordance with Standards on Auditing and consequently does not enable us to obtain assurance that we would become aware of all significant matters that might be identified in an audit. Accordingly, we do not express an audit opinion.
4. The Statement includes the results of the wholly-owned subsidiary, B. N. Rathi Comtrade Private Limited and the subsidiary, B-Fly Asset Manager LLP.
5. Based on our review conducted and procedures performed as stated in paragraph 3 above, nothing has come to our attention that causes us to believe that the accompanying statement of unaudited consolidated financial results, prepared in accordance with the recognition and measurement principles laid down in the aforesaid Indian Accounting Standard and other accounting principles generally accepted in India, has not disclosed the information required to be disclosed in terms of Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended, including the manner in which it is to be disclosed, or that it contains any material misstatement.

For M. Anandam & Co.,
Chartered Accountants
(Firm Regn.No.000125S)

M. ANANDAM & CO. SECUNDERABAD CHARTERED ACCOUNTANTS

Vikram

M. R. Vikram
Partner
Membership Number: 021012

UDIN: 26021012NHWXZA2750

Place: Secunderabad
Date: 12th August, 2026