

TO, National Stock Exchange of India Limited Exchange Plaza, C-1, Block G Bandra Kurla Complex Bandra (E), Mumbai – 400 051, Maharashtra Script Symbol: OMNI	TO, BSE Limited, Phiroze Jeejeebhoy Towers, Dalal Street, Mumbai-400001, Maharashtra Script Code: 544720
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Dear Sir/Madam,

Subject : Submission of Investor Presentation pursuant to Regulation 30 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended

Pursuant to Regulation 30 read with Part A of Schedule III of Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended, please find enclosed herewith the “Investors Presentation” pertaining to the Unaudited Standalone and Consolidated Financial Results of Omnitech Engineering Limited (the “Company”) for the quarter ended June 30, 2026.

The aforesaid Investor Presentation is also being made available on the website of the Company at <https://omnitecheng.com/notices-announcements-2026-27/> in terms of the applicable provisions of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended.

Kindly take the same on your records.

Thanking you,

Yours faithfully

For Omnitech Engineering Limited

Bhoomi Manharbhai Vadhavana
Company Secretary & Compliance Officer
(Membership No. ACS-54468)

(Encl.: As above)

OMNITECH ENGINEERING LIMITED CIN : L26100GJ2021PLC124801

(Formerly known as Omnitech Engineering Private Limited)

Registered & Corporate Office & Factory - 1:

Plot No. 2500, Kranti Gate Main Road, GIDC Lodhika Industrial Estate, Kalawadd Rd, Metoda, Rajkot-360021 Gujarat, India

Factory - 2 :

Plot No. 9 to 12, Shivam Ind Zone-6, RS No. 35 to 39, Village : Chhapara, Tal. : Lodhika, Rajkot-360021, Gujarat, India

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OMNITECH[®]

Update on Earnings for Q1FY27

7th Aug, 2026

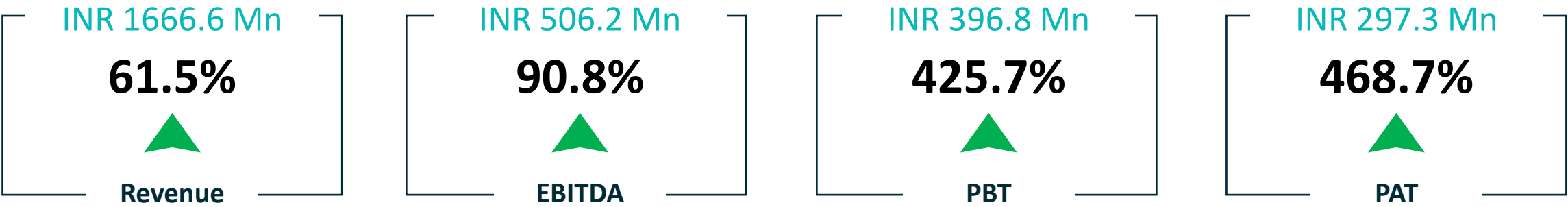
Omnitech Engineering Limited



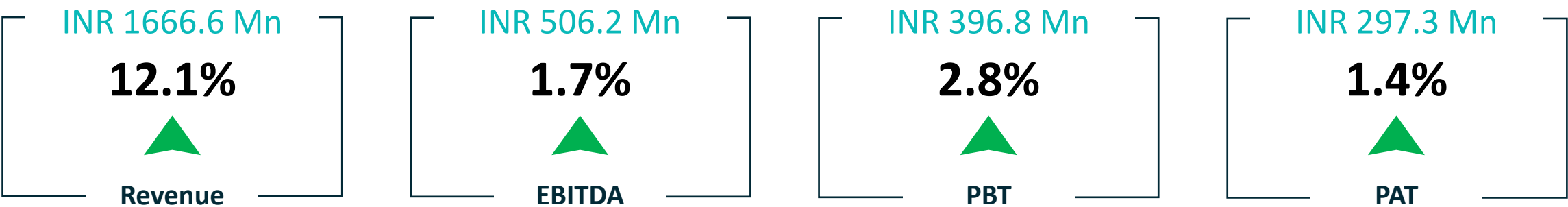
This presentation and the accompanying slides (the “Presentation”), which have been prepared by Omnitech Engineering Limited (the “Company”), have been prepared solely for information purposes and do not constitute any offer, recommendation or invitation to purchase or subscribe for any securities, and shall not form the basis or be relied on in connection with any contract or binding commitment whatsoever. No offering of securities of the Company will be made except by means of a statutory offering document containing detailed information about the Company. This Presentation has been prepared by the Company based on information and data which the Company considers reliable, but the Company makes no representation or warranty, express or implied, whatsoever, and no reliance shall be placed on, the truth, accuracy, completeness, fairness and reasonableness of the contents of this Presentation. This Presentation may not be all inclusive and may not contain all of the information that you may consider material. Any liability in respect of the contents of, or any omission from, this Presentation is expressly excluded. Certain matters discussed in this Presentation may contain statements regarding the Company’s market opportunity and business prospects that are individually and collectively forward-looking statements. Such forward-looking statements are not guarantees of future performance and are subject to known and unknown risks, uncertainties and assumptions that are difficult to predict. These risks and uncertainties include, but are not limited to, the performance of the Indian economy and of the economies of various international markets, the performance of the industry in India and world-wide, competition, the company’s ability to successfully implement its strategy, the Company’s future levels of growth and expansion, technological implementation, changes and advancements, changes in revenue, income or cash flows, the Company’s market preferences and its exposure to market risks, as well as other risks. The Company’s actual results, levels of activity, performance or achievements could differ materially and adversely from results expressed in or implied by this Presentation. The Company assumes no obligation to update any forward-looking information contained in this Presentation. Any forward-looking statements and projections made by third parties included in this Presentation are not adopted by the Company and the Company is not responsible for such third-party statements and projections



Q1 FY27 vs Q1 FY26 (Consolidated)

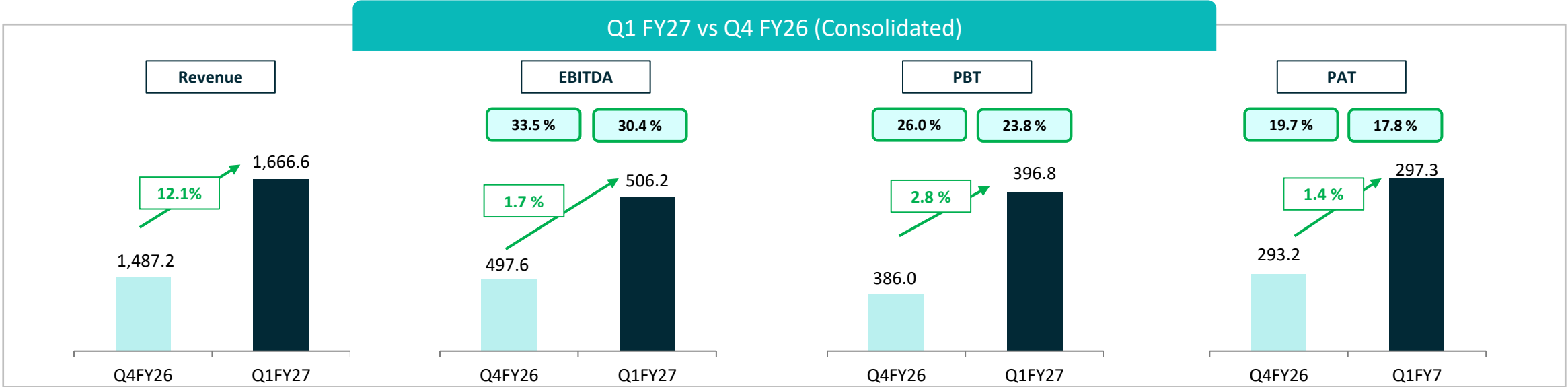
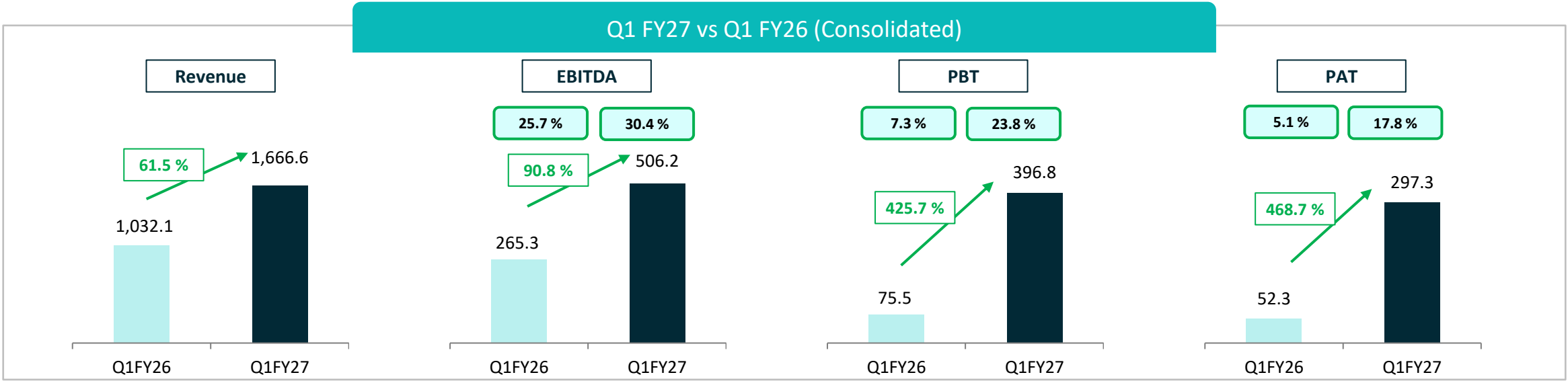


Q1 FY27 vs Q4 FY26 (Consolidated)



Note : PBT for Q1 FY27 includes an impact of change in depreciation method (WDV to SLM) effective this quarter.

Financial Performance for Q1 FY27 (Consolidated)



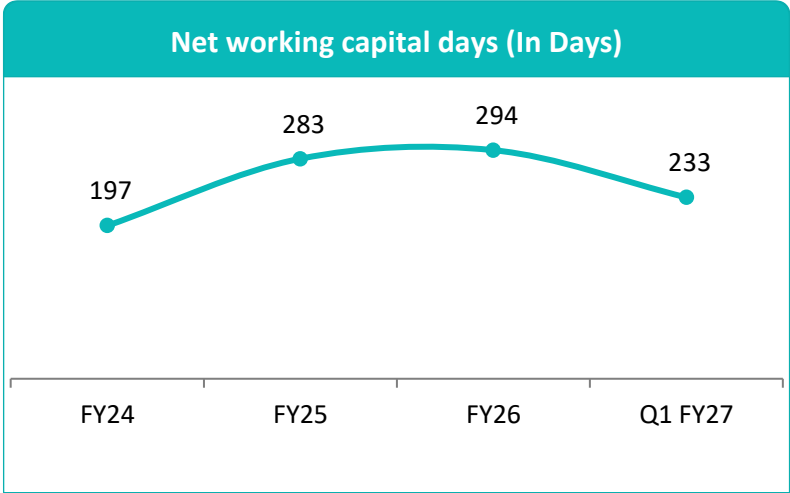
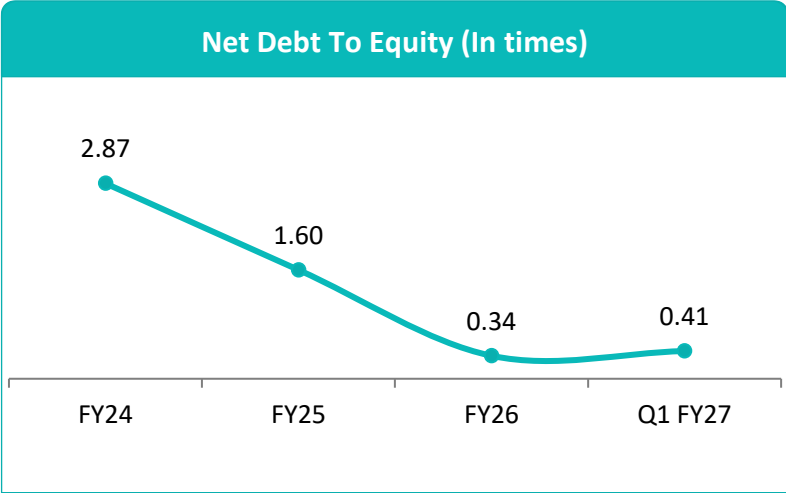
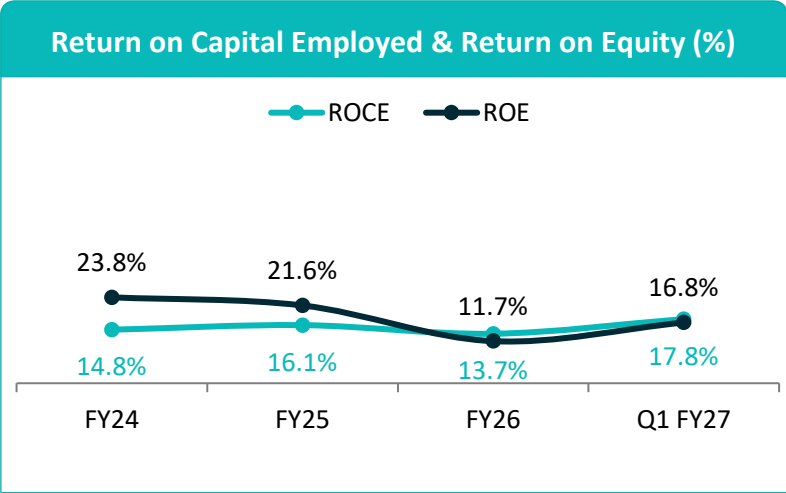
EBITDA is calculated as Profit for the period less other income add Finance costs, Depreciation and amortization, Exceptional Items and Total income tax expenses; EBITDA Margin is calculated as EBITDA divided by Revenue from operations; PAT Margin is calculated as Profit for the period divided by Revenue from Operations. PBT for Q1 FY27 includes an impact of change in depreciation method (WDV to SLM) effective this quarter.

Financial Snapshot for period Q1 FY27 (Consolidated)



Particulars (Rs. in Mn)	Q1 FY27	Q1 FY26	YoY	Q4 FY26	QoQ	FY26
Revenue from operations	1,666.6	1,032.1	61.5%	1,487.2	12.1%	3,429.1
Consumption	467.6	333.2		365.0		812.6
Employee benefits expenses	266.4	169.5		246.7		550.2
Other expenses	426.4	264.1		377.9		889.8
Reported EBITDA	506.2	265.3	90.8%	497.6	1.7%	1176.5
Reported EBITDA Margin	30.4%	25.7%		33.5%		34.3%
Other Income - Recurring	57.8	11.4		121.2		67.9
Depreciation and amortization expenses	62.7	105.0		134.7		385.2
Finance costs - recurring	104.5	96.3		98.1		297.3
Profit before exceptional items and tax	396.8	75.5		386.0		561.9
Exceptional items	-	-		-		-
Profit before tax	396.8	75.5	425.7%	386.0	2.8%	561.9
Profit before tax Margin	23.8%	7.3%		26.0%		16.4%
Tax Expense	99.5	23.2		92.6		123.2
Profit after tax	297.3	52.3	468.7%	293.3	1.4%	438.7
Profit after tax Margin	17.8%	5.1%		19.7%		12.8%
a. Basic (in Rs)	2.4	0.5		2.7		4.3
b. Diluted (in Rs.)	2.4	0.5		2.7		4.3

PBT for Q1 FY27 includes an impact of change in depreciation method (WDV to SLM) effective this quarter.

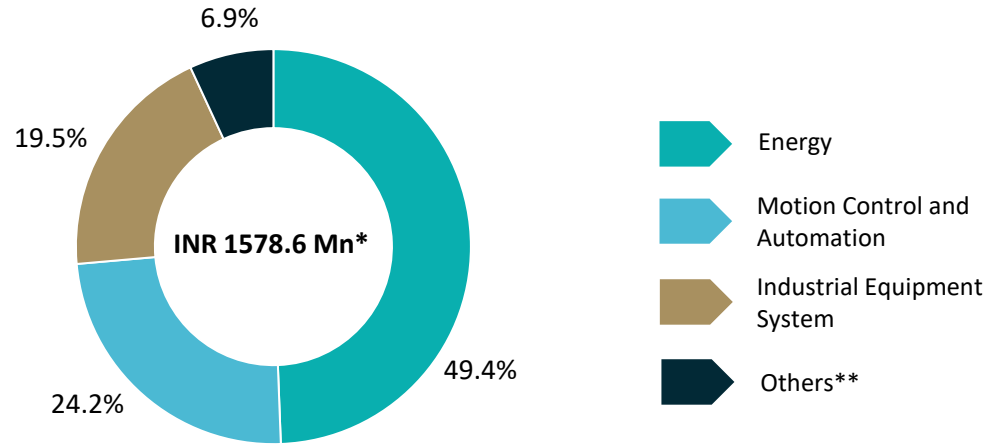


Return on Capital Employed is calculated as EBIT divided by Capital employed. Capital employed is calculated as the sum of Total equity (including non-controlling interest), Non-current borrowings and Current borrowings while EBIT is calculated as Profit for the year add Finance costs, Total tax expenses; Return on Equity is calculated as Profit for the year (Excluding share of non-controlling interest) divided by Total equity (Excluding non-controlling interest); Net Debt to equity (in times) is calculated as the net debt divided by total equity (including non-controlling interest), where net debt represents sum of Non-current borrowings and Current borrowings less cash and cash equivalents; Net Working Capital Days is calculated as Net Working Capital divided by Revenue from Operations, multiplied by 365 days (for fiscal years). Net Working Capital is computed as Receivables plus Inventory plus Other Financial and current assets (excluding cash and cash equivalents and current investments) minus Payables and Other financial and current liabilities (excluding current borrowings).

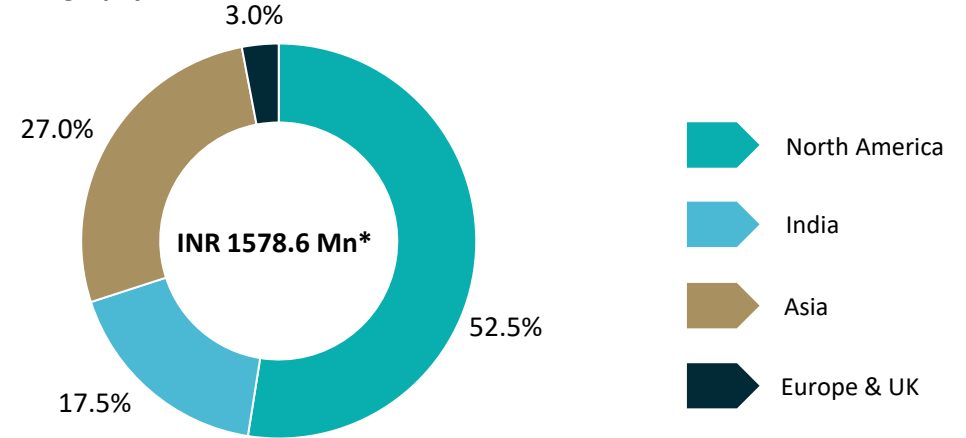
*Q1 FY27 figures are Annualized

Revenues from Operations across Industries for Quarter ended June 30, 2026

By end-use Industry



By Geography



Key Business Updates

- Order Book as on 31st July 2026 of >INR 30,550 million indicating strong order inflows; opportunity pipeline continues to be robust
- Omnitech's existing plants at Metoda and Chhapra have been approved for Aerospace under AS9100:2016. NADCAP certification is currently in progress, covering Surface Treatment, NDT, and Welding — marking another important milestone in Aerospace.
- From Defense & Aerospace segment, FA Development Orders are in progress, marking a key step forward..

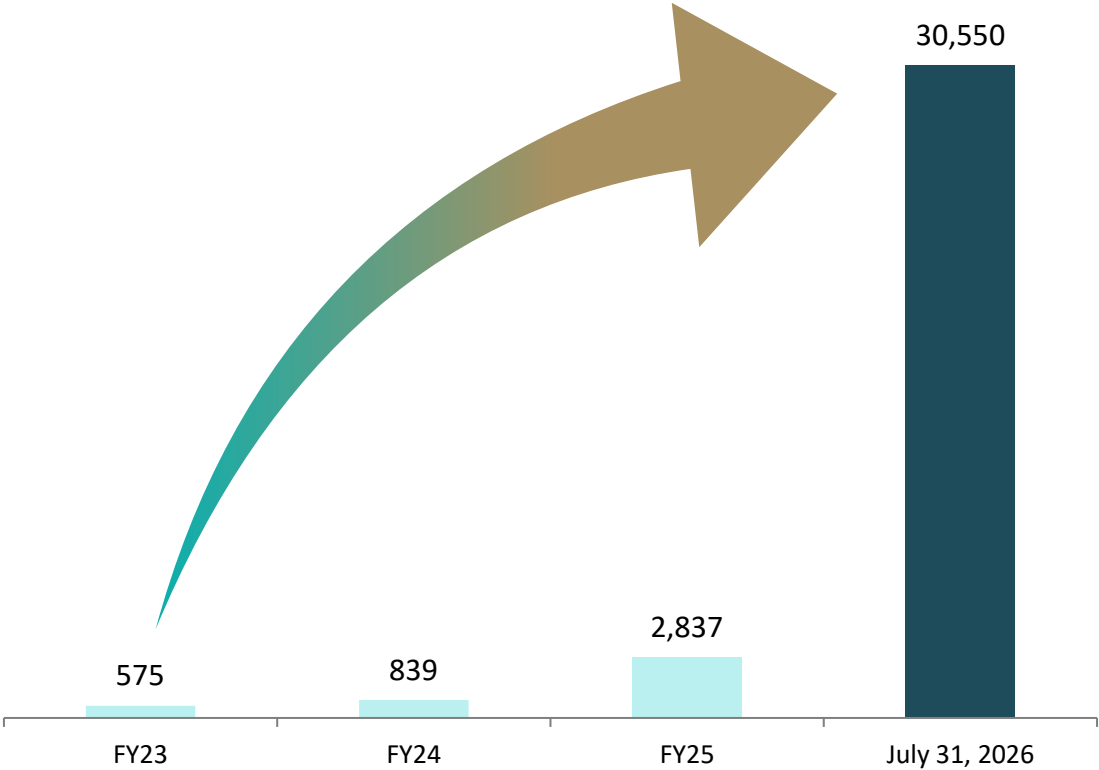
*Total Revenue from operation is of INR 1666.6 Mn which include Scrap of INR 64 Mn & Government Export Incentives of INR 24 Mn

**Others' includes end-user industries which are not classified into any of the industries mentioned above such as metal forming and other diversified industrial applications. Note: Industry classification is based on information available with us and our understanding of the principal business of our customers.

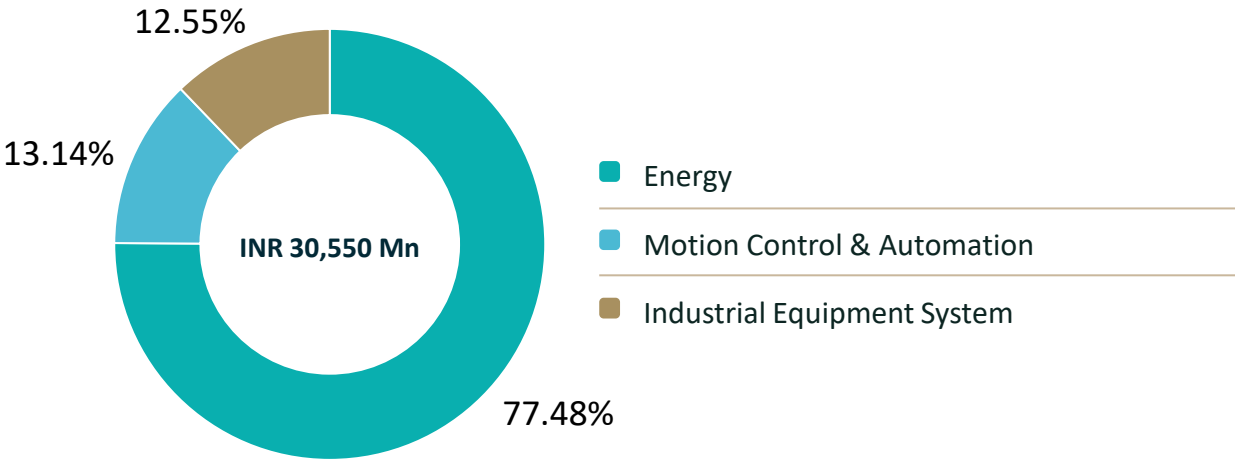
Strong And Expanding Order Book - Continues To Provide Visibility Of High Growth



Order Book (INR Mn)



Order Book Summery Across Industries (INR Mn, %) as on July 31st, 2026



Order Book Summery Across Industries (INR Mn) as on July 31st, 2026

- Order Book as on 31st July 2026 is over INR 30,550 Mn.
- Includes a multi-year order received from Weatherford with total order value of >US\$100mn
- Expect that IPO proceeds and resultant expansion in manufacturing capacities as well as availability of working capital will help company expand OB further

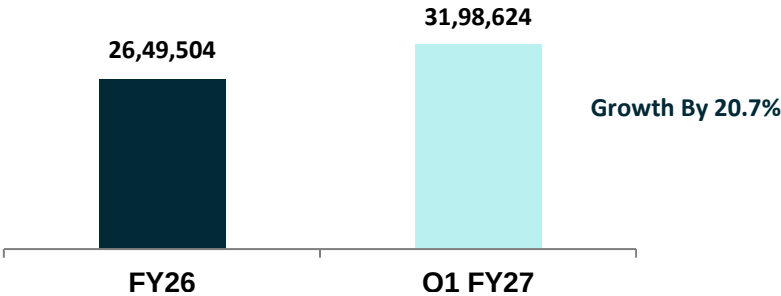
Order Book means the value of the outstanding order book as of the respective dates is calculated as the total value of purchase orders and commitments received by the Company from its customers during the financial year / period (excluding cancelled purchase orders and commitments), net of the sale of finished goods during the same period as increased by the outstanding purchase orders and commitments as at the previous reporting date. The value of orders and commitments received in foreign currencies has been translated into Indian Rupees at the closing exchange rates prevailing as at the respective reporting dates.



Started in FY2007, Omnitech is one of the key manufacturer of high precision engineered components & assemblies

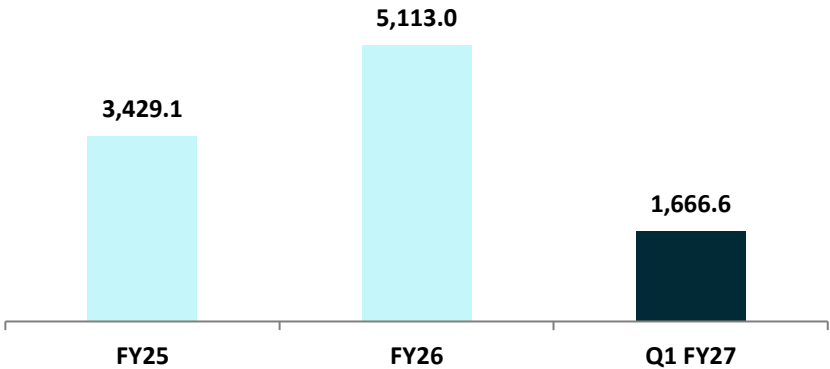
 19 Years in Operation	 ~78%¹ of Revenue from Outside India	 Over 256 Global Customers²	 Sales in 24 Countries²
 Order Book of >₹30,550 million³	 3 Mfg. Facilities with 80,802.68 sqm Area	 Precision Levels up to 5 Microns (0.005mm)	 3,198,624 annualized machining hours⁴

Installed Capacity (Hrs.)



Financial Summary

Revenue from Operations (INR Mn)



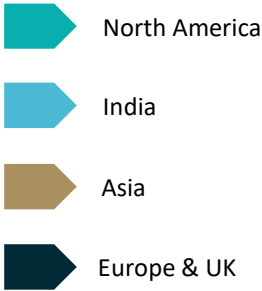
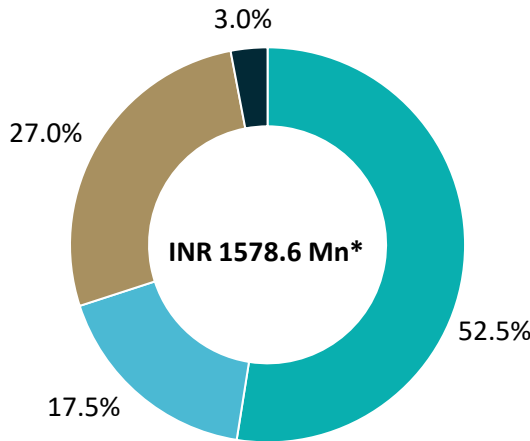
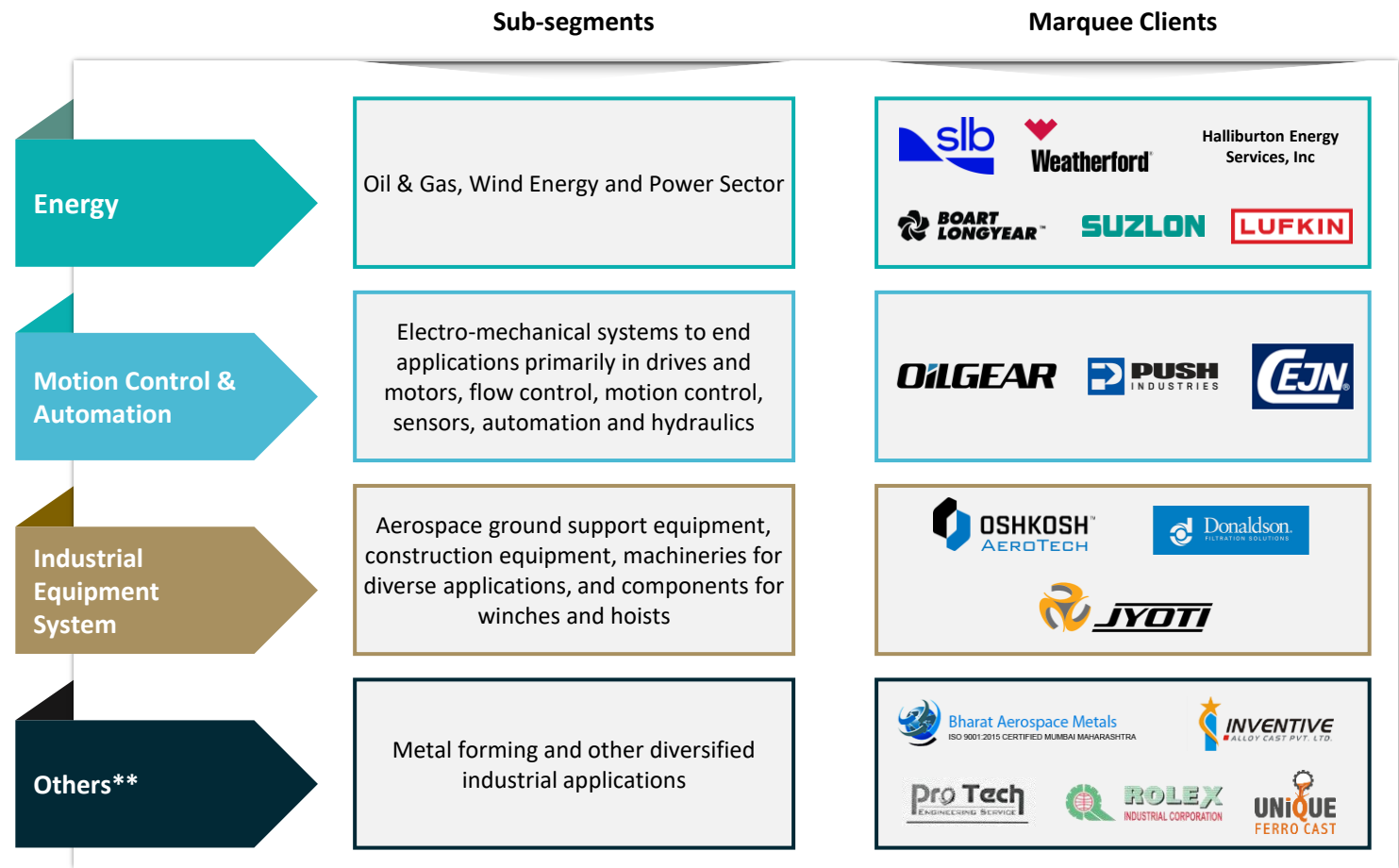
Q1 FY 27

EBITDA	INR 506.2 Mn	EBITDA Margin	30.4%
PAT	297.3 Mn	PAT Margin	17.8%
ROCE Q1 FY27*	17.8%	ROE Q1 FY27*	16.8%

1: For the Quarter ended June 30th, 2026; 2: For the Quarter Year ended June 30th, 2026, and the last two Fiscals. 3: as on 31st July 2026, 4: as on June 30th, 2026
*ROE and ROCE figures are as on June 30th, 2026 (Annualized)

Supplying to global customers across industries such as energy, motion control & automation, industrial equipment systems, metal forming & other diversified industrial application

Revenue Contribution by End-user Industries for Quarter ended June 30, 2026



*Total Revenue from operation is of INR 1666.6 Mn which include Scrap of INR 64 Mn & Government Export Incentives of INR 24 Mn
**Others includes end-user industries which are not classified into any of the industries mentioned above such as metal forming and other diversified industrial applications.
Note: Industry classification is based on information available with us and our understanding of the principal business of our customers

FY2007

- Started Operation under the name M/s. Omnitech Engineering
- First Export to USA

FY2016

- Entered into Energy Sector

FY2018

- Started third party logistic warehousing in Texas, USA
- Established Existing Facility 2

FY2022

- Revenue from operations crosses ₹1,000.00 million

FY2023

- Received ISO 9001:2015 Certification for Existing Facility 1
- Received ISO 14001:2015 Certification for Existing Facility 1
- Received ISO 45001:2018 Certification for Existing Facility 1

FY2024

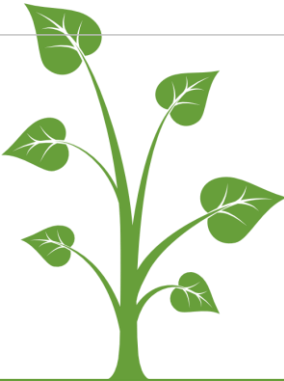
- Certified with AS9100:2016 certification for Existing Facility 1
- Received IATF 16949:2016 certification for Existing Facility 1
- Established Existing Facility 2

FY2025

- Received certificate of registration from American Petroleum Institute with API Spec Q1 in accordance with API 20J for oil and gas industry certified for oil & gas, API 7-1 (right to use API monogram), API 5CT for Existing Facility 2
- Incorporated Novatro Techsolutions Private Limited

FY2026

- Order Book crossed ₹ 10,000.00 million for the first time.
- Obtained ISO 9001:2015 from TÜV with respect to implementation of Quality Management System for our Existing Facility 3.
- Obtained ISO 14001:2015 certification from TÜV with respect to implementation of Environmental Management System, for our Existing Facility 3.
- Obtained ISO 45001:2018 from TÜV with respect to implementation of Occupational Health and Safety Management System for our Existing Facility 3.
- Fund raising through IPO



Order Book means the value of the outstanding order book as of the respective dates is calculated as the total value of purchase orders and commitments received by the Company from its customers during the financial year / period (excluding cancelled purchase orders and commitments), net of the sale of finished goods during the same period as increased by the outstanding purchase orders and commitments as at the previous reporting date. The value of orders and commitments received in foreign currencies has been translated into Indian Rupees at the closing exchange rates prevailing as at the respective reporting dates.

Operations Supported By Our Manufacturing Facilities, Offering Scale, Flexibility And Locational Advantage



Our manufacturing facilities in Rajkot are situated within a robust industrial ecosystem, providing us with access to a skilled labour force and vendor base for any outsourcing of job-work we may require

3
Manufacturing Facilities

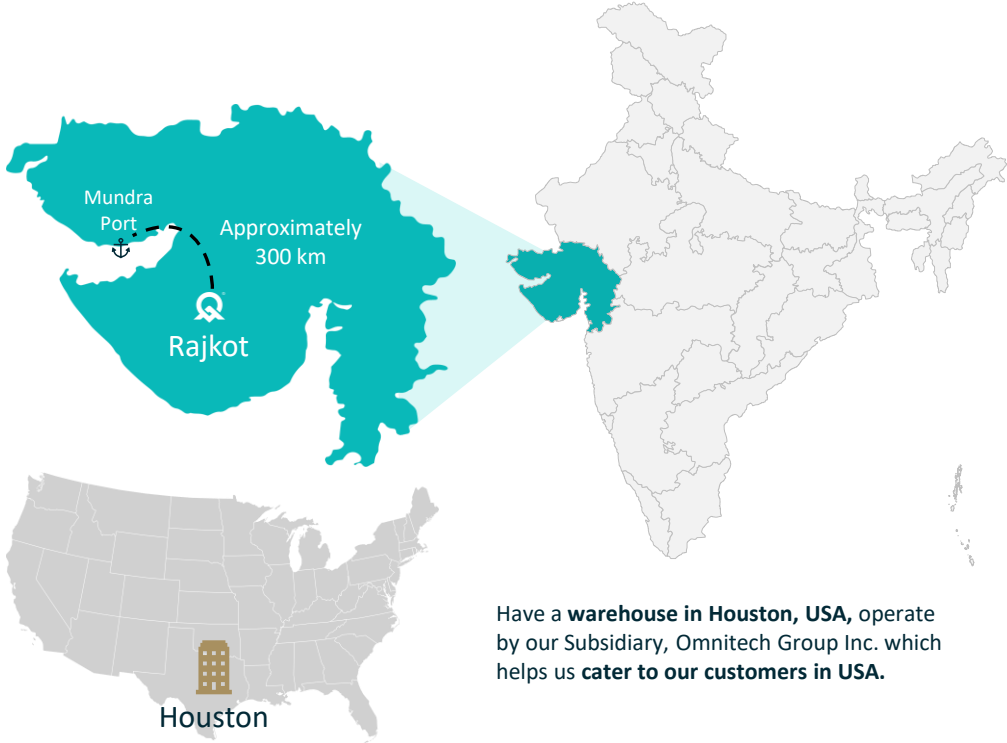
Existing Facility 1: Metoda
Annualized Installed Capacity **11,05,104** as on June 30, 2026 (in hours)

80,802.68 sq. m.
Manufacturing Area – FY26

Existing Facility 2: Chhapara
Annualized Installed Capacity **19,56,240** as on June 30, 2026 (in hours)

3,198,624 hours
Annualised Installed Capacity till Q1 FY27

Existing Facility 3: Padavala
Annualized Installed Capacity **1,37,280** as on June 30, 2026 (in hours)



Have a **warehouse in Houston, USA**, operate by our Subsidiary, Omnitech Group Inc. which helps us **cater to our customers in USA.**

Mmanufacturing Competencies

Deployed Industrial Robots for Certain Machine Lines

Machines for Dimensional Measurement

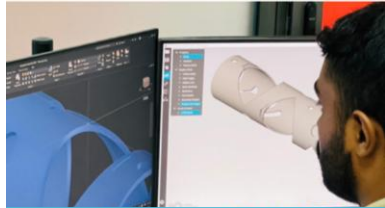
Dedicated Testing Centre

Utilise IoT 4.0 Solutions to optimise operational efficiency

As a part of the Existing Facility 3 at Padavala, Rajkot, Gujarat, we have **recently set up a fabrication line with annualized fabrication capacity of 7,200 MTPA** which should further help us in supplying fully assembled components to our customers.

**Calculation for installed capacity assumes 26 working days in a month and 22 working hours in a day; machines from erstwhile facilities of our Company have been consolidated into Existing Facility 2 and capacity and capacity utilization numbers for Existing Facility 2 include data for such machines from Fiscal 2023 onwards.*

Our manufacturing capabilities include design and engineering (including 2D to 3D modeling), machining, fabrication, plating, assembly, testing, & quality inspection



Design & Engineering (Including 2D & 3D Modeling)



Machining



Fabrication



Surface Treatment



Assembly



Testing and Quality Inspection

End-to-end process followed by us in manufacturing of high precision engineered components and assemblies

Request for Quote & Receipt of Order



Process Engineering



Raw Material Purchase & Testing



Manufacturing Operation



Special Process



In-Process Quality Inspection



Assembly & Testing



Final Quality



Shipment & Logistics

Our Manufacturing Facilities are equipped with diverse machines such as CNC machines including VMC machines, TMC machines & sliding headstock machines, grinding machines, gear machines, gun-drill and honing machines, lapping machines, laser cutting machines, & welding machines



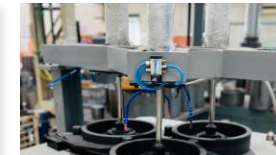
CNC Machines



VMC Machines



TMC Machines



Lapping Machines



Sliding Headstock Machines



Grinding Machines



Gear Machines



Gun drill and honing Machines



Laser Cutting Machines



Welding Machines

We have in-house facility to carry out special processes such as phosphating (zinc and manganese), copper plating, zinc plating, electroless nickel plating and stellite welding.

A Diversified Product Portfolio Enabled By Product Development Capabilities (1/2)





FROM GRAMS TO TONS



Weight 0.003 Kg to 503.33 Kg.

Diameter: 1.27 Cm. to 1 Meter

Length: 0.20 Cm. to 10 Meters

For Existing Facilities



ISO 9001:2015



ISO 14001



ISO 45001:2018



ISO 9100:2016
(For Aviation, Space & Defence)

For Existing Facility 1



IATF 16949:2016

For Existing Facility 2



API Q 1 | API 2 0 J
API 7 - 1 | API 5 - C T

Experienced Promoters and Management Team with Strong Domain Expertise (1/2)



Udaykumar Arunkumar Parekh

Chairman and Managing Director

- He holds a degree in Bachelor's of Engineering in Mechanicals from V.V.P. Engineering College, Rajkot, Saurashtra University.
- He had also pursued Diploma in Mechanical Engineering from Technical Examinations Board, Gujarat State, Gandhinagar.
- Was associated with Jyoti CNC Automation Private Limited as Sales executive.



Dharmi A Parekh

Non-Executive Director

- She holds a degree of Bachelor's of Commerce from Shreemati Nathibai Damodar Thackersey Women's University, Mumbai.
- She was associated with the Company from April 2016 to March 2025 as Assistant Manager - Administration.
- She has over 9 years of experience in administration and management.



Paras Mukundrai Parekh

Whole-Time Director and Chief Financial Officer

- Holds a degree of Bachelor's in Commerce from J.C. Education Trust Commerce College, Junagadh, Saurashtra University and a Master's Degree in Business Administration from Sinhgad Institute of Business Administration and Research, Pune.
- Prior to joining our Company, he was associated with Kotak Mahindra Bank, Ahmedabad as Assistant Manager and HDFC Bank Limited, Rajkot as Deputy Manager.



Akhja Haresh T

Chief Operating Officer

- Holds a Diploma in Fabrication Technology from Technical Examination Board, Gandhinagar, Gujarat and a degree in Bachelor's of Engineering (Production) from Bhavnagar University.
- Prior to joining our Company he was associated with, Praj Industries Ltd. as Associate Vice President, Ahmed Mansoor Al-Aali as Manufacturing Manager, Ramsis Engineering as Construction Manager, Thermax Limited as Deputy Manager – Production, and Larsen & Toubro Limited.



Bhavin Prahalad Acharya

Chief Revenue Officer

- He is responsible for overseeing sales, marketing and brand development of our Company.
- He holds a Post-Graduate Diploma in Computer Applications from Tata Unisys Limited Education Centre, Mumbai, India.
- Prior to joining our Company, he was associated with Goodluck Engineering Co. (a unit of Goodluck India Ltd) as VP-Marketing and Ambica Steels Limited.



Bhoomi Manharbhai Vadhavana

Company Secretary and Compliance Officer

- Holds a degree of Bachelor's in Commerce from Sadguru Homsec & Commerce (E.M.) College, Rajkot and Master's in Commerce from Saurashtra University.
- Also holds a degree in LL.B. from A.M.P Law College, Rajkot, Saurashtra University. She is an associate member of the Institute of Company Secretaries of India.



Mahendra Tribhuvan Panchasara

Independent Director

- He holds a Diploma in Mechanical Engineering and Diploma in Electrical Engineering from Government Polytechnic, Rajkot, Technical Examinations Board Gujarat State.
- Prior to joining our Company, he was associated with Rupkala Engineering Works as a partner. He is also one of the directors of Rupkala Engineers Private Limited.
- He has around 42 years of experience in manufacturing industry.



Ketan Chandrakant Doshi

Independent Director

- He holds a degree of Bachelor's in Mechanical Engineering from M S Ramaiah Institute of Technology Bangalore University.
- He is a partner in M/s Ashok Engineering & Foundry Works. He was also associated with Kalpak Auto Private limited as Director. He is also a partner at M/s United Realty.
- He has around 20 years of experience in manufacturing industry.



Punitbhai Mahendrabhai Sodha

Independent Director

- Holds a Bachelor's degree in Commerce from Saurashtra University.
- He is a Fellow Member of the Institute of Chartered Accountants of India and holds a certificate of practice from the Institute of Chartered Accountants of India since 2013. He was previously associated with HDFC Bank Limited as a Senior Manager.
- Has around 20 years of experience in banking and accounting.



Vidhi Nishit Shah

Independent Director

- She holds a Bachelor's degree in Commerce from M.M.G Mahila Arts & Commerce College, Junagadh, Saurashtra University.
- She has also completed her Master's degree of Business Management & Administration with specialization in finance from Gujarat Technological University.
- She had also pursued Diploma in Taxation Laws & Practice from J.C Educational Trust Law College, Saurashtra University, Junagadh.

Awards, Accreditations and Recognition



Fiscal Year	Awards, Accreditations and Recognition
2016	M/s Omnitech Engineering* received Best Supplier Award (Silver) from Power Build Private Limited for the year 2015–16. M/s Omnitech Engineering* received Soaring Eagle Award by John Bean Technologies Corporation.
2019	M/s Omnitech Engineering* received Supplier Excellence Award for Overall Business Performance by Dover Corporation.
2020	M/s Omnitech Engineering* received Supplier Excellence Award for Consistent Quality and Delivery Performance by Dover Corporation.
2021	M/s Omnitech Engineering* received Supplier Excellence Award for Overall Business Performance by Dover Corporation.
2023	Obtained ISO 9001:2015 certification from TÜV SÜD South Asia Private Limited (TÜV) with respect to implementation of Quality Management System for our Existing Facility 1. Obtained ISO 14001:2015 certification from TÜV with respect to implementation of Environmental Management System for our Existing Facility 1. Obtained ISO 45001:2018 certification from TÜV with respect to implementation of Occupational Health and Safety Management System for our Existing Facility 1.
2024	Obtained IATF 16949:2016 certification from TÜV with respect to manufacturing of machined components excluding product design for our Existing Facility 1. Obtained AS 9100:2016 certification from DQS Inc. with respect to implementation of Quality Management System (For Aviation, Space and Defense Organisation) for our Existing Facility 1. Obtained ISO 9001:2015 from TÜV with respect to implementation of Quality Management System for our Existing Facility 2.Obtained ISO 14001:2015 from TÜV with respect to implementation of Environmental Management System, for our Existing Facility 2. Obtained ISO 14001:2015 certification from TÜV with respect to implementation of Environmental Management System, for our Existing Facility 2. Obtained ISO 45001:2018 from TÜV with respect to implementation of Occupational Health and Safety Management System for our Existing Facility 2.
2025	Received Certificate of Registration from American Petroleum Institute with API Spec Q1 in accordance with API 20J for oil and gas industry certified for Oil & Gas, API 7-1 (right to use API monogram), API 5CT for Existing Facility 2.
2025	Obtained ISO 9001:2015 from TÜV with respect to implementation of Quality Management System for our Existing Facility 3. Obtained ISO 14001:2015 certification from TÜV with respect to implementation of Environmental Management System, for our Existing Facility 3. Obtained ISO 45001:2018 from TÜV with respect to implementation of Occupational Health and Safety Management System for our Existing Facility 3.
2026	Public Listed on NSE (National Stock Exchange) and BSE (Bombay Stock Exchange) Received 2 Golds + 1 Silver Awards from CII-Institute of Quality Bengaluru under 21st CII National level 3M Kaizen competition.

**Our Company was initially incorporated as a partnership firm under the name M/s Omnitech Engineering*



Few of the Notable Awards



Consolidated statement of Profit and Loss – Quarterly



(in ₹ million)

Particulars	Q1 FY27	Q1FY26	Y-o-Y %	Q4 FY26	Q-o-Q %
Revenue from Operations	1,666.6	1032.1	61.5%	1,487.2	12.1%
Other Income	57.8	11.4		121.2	
Total Income	1,724.4	1043.5	65.3%	1608.4	7.2%
Expenses:					
Cost of materials consumed	599.4	414.5		686.5	
Changes in inventories of finished goods and work-in-progress	(131.8)	(81.3)		(321.6)	
Employee benefit expenses	266.4	169.5		246.7	
Finance Cost	104.5	96.3		98.1	
Depreciation and amortisation expense	62.7	105.0		134.7	
Other expenses	426.4	264.1		378.0	
Total Expenses	1,327.5	968.0	37.1%	1222.5	8.6%
Profit before exceptional items and tax	396.8	75.5	425.7%	386.0	2.8%
Exceptional Items	-	-		-	
Profit before tax	396.8	75.5	425.7%	386.0	2.8%
Tax expense:					
- Current tax	54.1	26.5		140.3	
- Adjustment of tax related to earlier years	-	-		-	
- Deferred Tax (Asset) / Liabilities	45.4	(3.3)		(47.6)	
Total Tax expense	95.5	23.2		92.6	
Profit for the period / year	297.3	52.3	468.7%	293.3	1.4%

PBT for Q1 FY27 includes an impact of change in depreciation method (WDV to SLM) effective this quarter.

Consolidated statement of Profit and Loss - Annual



(in ₹ million)

Particulars	FY26	FY25	FY24
Revenue from Operations	5,113.0	3,429.1	1,781.8
Other Income	245.1	67.9	37.7
Total Income	5358.1	3,497.1	1,819.5
Expenses:			
Cost of materials consumed	1,947.1	1,248.8	553.4
Changes in inventories of finished goods and work-in-progress	(733.3)	(436.2)	(138.6)
Employee benefit expenses	840.5	550.2	263.5
Finance Cost	394.8	297.3	142.4
Depreciation and amortisation expense	481.6	385.2	229.8
Other expenses	1,347.7	889.8	454.2
Total Expenses	4,278.4	2,935.2	1,504.7
Profit before exceptional items and tax	1,078.7	561.9	314.9
Exceptional Items		-	-
Profit before tax	1,078.7	561.9	314.9
Tax expense:			
- Current tax	308.3	134.3	101.1
- Deferred tax charge/ (credit)	16.0	(11.8)	12.4
- Adjustment of tax related to earlier years	(38.9)	0.8	12.3
Total Tax expense	285.6	123.2	125.8
Profit for the period / year	793.4	438.7	189.1

Consolidated Statement Of Assets And Liabilities



Particulars	FY26	FY25	FY24
I ASSETS			
Non-Current Assets			
(a) Property, Plant and Equipment	2,861.7	2,036.7	1,825.7
(b) Capital Work-in-Progress	169.3	256.1	
(c) Right of Use Assets	456.3	374.0	358.0
(d) Intangible Assets	9.5	9.8	4.5
(e) Intangible Assets Under Development	74.6	9.4	4.2
(f) Financial Assets			
- Other financial assets	98.1	80.1	38.9
(g) Deferred tax assets (net)	58.9	20.8	8.6
(h) Other Non-Current assets	142.1	50.3	124.0
Total Non-Current Assets	3,870.4	2,837.0	2,363.9
Current Assets			
(a) Inventories	3,145.4	1,791.4	914.5
(b) Financial Assets:			
Investments	17.8	24.4	22.6
Loans	-	0.0	-
Trade receivables	2,138.0	1,280.7	434.9
Cash and cash equivalents	1,638.0	51.3	22.8
Other financial assets	1,311.5	1.0	-
(c) Other current assets	426.9	277.5	111.2
Total Current Assets	8,677.5	3,426.3	1,505.9
TOTAL ASSETS	12,547.8	6,263.3	3,869.9

Particulars	FY26	FY25	FY24
II EQUITY AND LIABILITIES			
EQUITY			
(a) Equity share capital	618.3	526.3	500.0
(b) Other Equity	6,178.9	1,510.2	294.8
Equity attributable to the equity holders of the parent company	6,797.2	2,036.4	794.8
Non controlling interest	(0.3)	0.0	-
Total Equity	6,797.0	2,036.4	794.8
LIABILITIES			
Non-current liabilities			
(a) Financial liabilities			
- Borrowings	966.4	1292.5	1025.6
- Lease Liabilities	236.8	201.3	257.0
(b) Provisions	36.6	24.7	12.6
Total Non Current liabilities	1,239.7	1518.4	1295.2
Current liabilities			
(a) Financial liabilities			
- Borrowings	3,011.7	2013.8	1279.3
- Lease Liabilities	132.4	102.7	55.9
- Trade Payables			
(i) Total outstanding dues of micro enterprises and small enterprises	612.9	197.7	253.9
(ii) Total outstanding dues other than micro enterprises and small enterprises	510.8	147.0	48.9
- Other financial liabilities	81.6	56.7	37.6
(b) Provisions	27.9	8.4	9.5
(c) Other current liabilities	45.9	73.8	9.0
(d) Current tax liabilities (net)	87.9	108.4	86.0
Total Current liabilities	4,511.2	2708.5	1779.9
TOTAL EQUITY AND LIABILITIES	12,547.8	6263.3	3869.9

THANK YOU

