

SEC/1308/2026

By E-Filing

August 13, 2026

National Stock Exchange of India Limited "Exchange Plaza", C-1, Block G, Bandra- Kurla Complex, Bandra (E), Mumbai – 400 051. Scrip Symbol : APARINDS Kind Attn.: Listing Department	BSE Limited Corporate Relations Department, Phiroze Jeejeebhoy Towers, Dalal Street, Fort, Mumbai - 400 001. Scrip Code : 532259 Kind Attn. : Corporate Relationship Department
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Re: Qualified institutions placement of equity shares of face value of ₹ 10 each (the "Equity Shares") to qualified institutional buyers by APAR Industries Limited (the "Company") under the provisions of Chapter VI of Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2018, as amended (the "SEBI ICDR Regulations"), and Sections 42 and 62 of the Companies Act, 2013 (including the rules made thereunder), each as amended (the "Issue").

Sub: Outcome of the meeting of the Share Issue Committee of Directors

Dear Sir / Madam,

Further to our letter dated SEC/1008/2026 and SEC/1308/2026 dated August 10, 2026 and August 13, 2026 with respect to the Issue which opened on August 10, 2026 and closed on August 13, 2026 please note that the Share Issue Committee of Directors at its meeting held today, i.e., August 13, 2026, approved the allotment of 16,88,618 Equity Shares to eligible qualified institutional buyers at the issue price of ₹ 14,805/- per Equity Share, i.e., at a premium of ₹ 14,795/- per Equity Share aggregating to approximately ₹ 2500 crores, pursuant to the Issue.

Pursuant to the allotment of Equity Shares in the Issue, the paid-up equity share capital of the Company stands increased from ₹ 40,18,37,190 consisting of 4,01,83,719 Equity Shares of face value of ₹10 each to ₹ 41,87,23,370 consisting of 4,18,72,337 Equity Shares of face value of ₹ 10 each. The shareholding pattern of the Company before and after the Issue, will be submitted along with listing applications in the format specified in Regulation 31 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 ("**SEBI Listing Regulations**").

Further, find attached herewith the list of allottees who have been allotted more than five percent of the Equity Shares offered in the Issue and the number of Equity Shares allotted to such allottees, marked as **Annexure A**.

The meeting of the Share Issue Committee of Directors commenced at 10:41 p.m. and concluded at 10:45 p.m.

The information as required under Regulation 30 of SEBI Listing Regulations read with paragraph A of part A of Schedule - III of the SEBI Listing Regulations and SEBI Master circular no. HO/49/14/14(7)2025-CFD-POD2/1/3762/2026 dated January 30, 2026 is as follows:

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Type of securities issued	Equity Shares
Type of issuance	Qualified Institutions Placement
Total number of securities issued	16,88,618 Equity Shares of face value of ₹ 10 each at an issue price of ₹ 14,805.00 per Equity Share of face value of ₹10 each (including a premium of ₹ 14,795.00 per Equity Share)
Total amount for which securities issued	₹ 24,99,99,89,490.00 (comprising Gross Issue proceeds of approximately ₹2,500 crores)

The trading window closure which was intimated pursuant to our letter no. SEC/0708/2026 dated August 7, 2026 shall open from August 16, 2026 i.e. 48 hours from today being the date of allotment.

We request you to take the above on record and the same be treated as compliance under the SEBI Listing Regulations, as amended.

Thanking you,

Yours Faithfully,

For APAR Industries Limited

Sanjaya Kunder
Company Secretary

Annexure A

LIST OF ALLOTTEES WHO HAVE BEEN ALLOTTED MORE THAN 5 PER CENT OF THE EQUITY SHARES OFFERED IN THE QUALIFIED INSTITUTIONS PLACEMENT OF THE COMPANY

Sr No	Name of the Allottees	No. of Shares Allotted	Pan Club Shares	Percentage (%)	Percentage (PAN Clubbed) (5 %)and above	Category
1	ICICI PRUDENTIAL FLEXICAP FUND	39,089	1,68,864	2.3149	10.0002	MUTUAL FUND - MF
	ICICI PRUDENTIAL BALANCED ADVANTAGE FUND	78,178		4.6297		MUTUAL FUND - MF
	ICICI PRUDENTIAL EQUITY & DEBT FUND	19,544		1.1574		MUTUAL FUND - MF
	ICICI PRUDENTIAL MUTUAL FUND - ICICI PRUDENTIAL ACTIVE MOMENTUM FUND	6,254		0.3704		MUTUAL FUND - MF
	ICICI PRUDENTIAL ENERGY OPPORTUNITIES FUND	19,544		1.1574		MUTUAL FUND - MF
	ISIF EQUITY EX-TOP 100 LONG-SHORT FUND	4,691		0.2778		MUTUAL FUND - MF
	ISIF EQUITY LONG-SHORT FUND	1,564		0.0926		MUTUAL FUND - MF
2	HDFC TRUSTEE COMPANY LIMITED- HDFC FLEXI CAP FUND	1,68,864	1,68,864	10.0001	10.0001	MUTUAL FUND - MF
3	SBI CONTRA FUND	1,68,864	1,68,864	10.0001	10.0001	MUTUAL FUND - MF
4	NOMURA INDIA INVESTMENT FUND MOTHER FUND	1,01,317	1,01,317	6.0000	6.0000	FOREIGN PORTFOLIO INVESTOR (CORPORATE)
5	ADITYA BIRLA SUN LIFE MUTUAL FUND - ADITYA BIRLA SUN LIFE LARGE & MID CAP FUND	15,390	1,01,317	0.9114	6.0000	MUTUAL FUND - MF
	ADITYA BIRLA SUN LIFE MUTUAL FUND - ADITYA BIRLA SUN LIFE MANUFACTURING EQUITY FUND	2,523		0.1494		MUTUAL FUND - MF
	ADITYA BIRLA SUN LIFE MUTUAL FUND - ADITYA BIRLA SUN LIFE INFRASTRUCTURE FUND	2,523		0.1494		MUTUAL FUND - MF
	ADITYA BIRLA SUN LIFE MUTUAL FUND - ADITYA BIRLA SUN LIFE ELSS TAX SAVER FUND	37,072		2.1954		MUTUAL FUND - MF
	ADITYA BIRLA SUN LIFE MUTUAL FUND - ADITYA BIRLA SUN LIFE FOCUSED FUND	26,312		1.5582		MUTUAL FUND - MF
	ADITYA BIRLA SUN LIFE MUTUAL FUND - ADITYA BIRLA SUN LIFE MIDCAP FUND	10,496		0.6216		MUTUAL FUND - MF
	ADITYA BIRLA SUN LIFE MUTUAL FUND - ADITYA BIRLA SUN LIFE MNC FUND	7,001		0.4146		MUTUAL FUND - MF

6	AXIS ELSS TAX SAVER FUND	22,543	1,01,317	1.3350	6.0000	MUTUAL FUND - MF
	AXIS MUTUAL FUND TRUSTEE LIMITED A/C AXIS MUTUAL FUND A/C AXIS MIDCAP FUND	24,317		1.4401		MUTUAL FUND - MF
	AXIS FOCUSED FUND ACCOUNT	8,105		0.4800		MUTUAL FUND - MF
	AXIS MUTUAL FUND TRUSTEE LIMITED A/C AXIS MUTUAL FUND A/C AXIS SMALL CAP FUND	21,277		1.2600		MUTUAL FUND - MF
	AXIS MUTUAL FUND TRUSTEE LIMITED A/C AXIS MUTUAL FUND A/C AXIS EQUITY SAVINGS FUND	507		0.0300		MUTUAL FUND - MF
	AXIS MUTUAL FUND TRUSTEE LIMITED A/C AXIS MUTUAL FUND A/C AXIS CHILDREN'S FUND	759		0.0449		MUTUAL FUND - MF
	AXIS MUTUAL FUND TRUSTEE LTD A/C AXIS MUTUAL FUND A/C AXIS FLEXI CAP FUND	9,625		0.5700		MUTUAL FUND - MF
	AXIS MUTUAL FUND TRUSTEE LIMITED A/C AXIS MUTUAL FUND A/C AXIS AGGRESSIVE HYBRID FUND	1,013		0.0600		MUTUAL FUND - MF
	AXIS MUTUAL FUND TRUSTEE LIMITED A/C AXIS MUTUAL FUND A/C AXIS RETIREMENT FUND - DYNAMIC PLAN	253		0.0150		MUTUAL FUND - MF
	AXIS MUTUAL FUND TRUSTEE LIMITED A/C AXIS MUTUAL FUND A/C AXIS RETIREMENT FUND - AGGRESSIVE PLAN	507		0.0300		MUTUAL FUND - MF
	AXIS MUTUAL FUND TRUSTEE LIMITED A/C AXIS MUTUAL FUND A/C AXIS ESG INTEGRATION STRATEGY FUND	760		0.0450		MUTUAL FUND - MF
	AXIS MUTUAL FUND TRUSTEE LIMITED A/C AXIS MUTUAL FUND A/C AXIS MULTICAP FUND	7,852		0.4650		MUTUAL FUND - MF
	AXIS MUTUAL FUND TRUSTEE LIMITED A/C AXIS MUTUAL FUND A/C AXIS INDIA MANUFACTURING FUND	3,799		0.2250		MUTUAL FUND - MF
7	ABU DHABI INVESTMENT AUTHORITY - MONSOON	33,772	91,185	2.0000	5.4000	FOREIGN PORTFOLIO INVESTOR (CORPORATE)
	ABU DHABI INVESTMENT AUTHORITY - STABLE	57,413		3.4000		FOREIGN PORTFOLIO INVESTOR (CORPORATE)