

APEX CAPITAL AND FINANCE LIMITED

(Formerly Apex Home Finance Limited)



15th June, 2026

To
BSE Limited
Phiroze Jeejeebhoy Towers,
Dalal Street, Mumbai-400001

Name of Scrip: Apex Capital and Finance Limited
Scrip Code: 541133

Sub.: Intimation of listing of 76,00,000 Equity shares of Rs. 10/- each issued at a premium of Rs. 115/- on preferential basis pursuant to conversion of warrants.

Dear Sir/Madam,

Pursuant to Regulation 30 read with Schedule III of Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 ("SEBI Listing Regulations") (as amended), this is to inform that the Company has received approval for listing of 76,00,000 equity shares from BSE Limited via letter bearing no. LOD/PREF/PB/FIP/382/2026-27 dated June 15, 2026. The Listing Approval Letter received from BSE Limited is enclosed herewith.

Kindly take the same on record.

Thanking You,

Yours faithfully,

For Apex Capital and Finance Limited

(Sumit Choudhary)
Director
DIN: 02586702

LOD/PREF/PB/FIP/382/2026-27

June 15, 2026

To,
The Company Secretary,
Apex Capital And Finance Ltd.
L - 3, Green Park Extension, , New Delhi,
Delhi, 110016

Re: Listing of 76,00,000 shares of Rs. 10/- each issued at premium of Rs.115/- each bearing distinctive numbers from 5919979 to 13519978 issued to promoters and non-promoters on preferential basis pursuant to conversion of warrants.

We acknowledge the receipt of your letter about the captioned matter, together with the enclosures and would advise that the Exchange is pleased to grant Listing approval to the listing application made by the company seeking permission for its aforesaid shares to be dealt in on the Exchange.

The Company should ensure compliance with the provisions of Regulation 167 of SEBI (ICDR) Regulations and as specified by SEBI from time to time.


Further, in case there is change exceeding two per cent of the total paid-up share capital of the company, the company shall file the shareholding pattern in XBRL mode as required under Regulations 31(1)(c) of SEBI LODR Regulations, 2015.

Please note that trading approval in the above-mentioned shares will be granted only after the company files with the Exchange:

- Listing approval from the National Stock Exchange of India Ltd. (if applicable) and
- Confirmation letters from NSDL/CDSL about crediting the above-mentioned shares to the respective beneficiary accounts/admitting the capital to the depository system. You are requested to file all such approvals together.
- Confirmation letters from NSDL/CDSL about lock-in of pre-preferential holding (if applicable)

In addition to above, the company should note that as per Schedule XIX of ICDR Regulations and as specified by SEBI vide SEBI circular no. SEBI/HO/CFD/PoD-2/P/CIR/2023/00094 dated June 21, 2023, "Listed entities shall make an application for trading approval to the stock exchange/s within seven working days from the date of grant of listing approval by the stock exchange/s" along with the documents specified by stock exchange/s from time to time. Any Non-compliance with the above requirement will attract fine as mentioned in SEBI circular no. SEBI/HO/CFD/PoD-2/P/CIR/2023/00094 dated June 21, 2023.

Yours faithfully,



Marian D'souza
Assistant Vice President



Prachi Babadi
Manager