

October 31, 2026

BSE Limited
Phiroze Jeejeebhoy Towers,
Dalal Street, Mumbai-400 001.
Scrip Code: 543398

National Stock Exchange of India Limited
Exchange Plaza, C-1, Block G,
Bandra Kurla Complex, Bandra East,
Mumbai 400 051
Scrip Symbol: LATENTVIEW

Dear Sir/Madam,

Sub: Investor Presentation on the Unaudited Financial Results for the quarter and half year ended September 30, 2026.

Pursuant to Regulation 30 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, we have enclosed herewith the Investor presentation on the Unaudited Financial Results of the Company for the quarter and half year ended September 30, 2026. This presentation will be circulated to the Investors/ Analysts for the Earnings Call scheduled on November 02, 2026, at 09:00 A.M. IST.

This announcement is also available on the website of the company, i.e., <https://www.latentview.com/>.

This is for your information and records.

Thanking you,

For Latent View Analytics Limited

PARTHASARA
THY
SRINIVASAN

Digitally signed by
PARTHASARATHY
SRINIVASAN
Date: 2026.10.31
22:11:17 +05'30'

P. Srinivasan

Company Secretary and Compliance Officer

Membership No. FCS 11519

Latent View Analytics Limited

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Rajiv Gandhi Salai (OMR), Taramani, Chennai, Tamil Nadu 600113.

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BUILDING WHAT'S NEXT

Q2 FY'27

Investor Presentation

31 October 2026

Safe harbour

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The Company's actual results, levels of activity, performance or achievements could differ materially and adversely from results expressed in or implied by this Presentation. The Company assumes no obligation to update any forward-looking information contained in this Presentation. Any forward-looking statements and projections made by third parties included in this Presentation are not adopted by the Company and the Company is not responsible for such third-party statements and projections.

01 | Our Journey

Twenty years of compounding, three deliberate shifts



LOOKING AHEAD

Strategic priorities for the next three years

01

Data engineering, powered by Databricks

Foster data engineering innovation and best practices in partnership with Databricks, empowering clients with cutting-edge cloud data solutions.

02

Deepening client relationships

Identify diamond accounts by potential value tier and deepen those relationships to enable accelerated, durable growth.

03

AI embedded across the business

A core team embedding all facets of AI into business processes, with sustained investment in talent upskilling for advanced analytics and AI.

02 | Recognition & Reach

RECOGNITION & IMPACT

A year of momentum and recognition

1,800+	4.5%	3.0%	9
Global workforce	Revenue growth YoY (USD)	Existing clients growth on LTM basis	New Logos added

RECENT INDUSTRY RECOGNITION OF OUR WORK

Top Databricks Services Partners AIM PeMa Quadrant - 2026 Leader	ISG Provider Lens - Retail-CPG & Supply Chain Analytics 2025 Leader
Best Firms Certification for AI Engineers and Data Engineers AIM Research	Forrester Wave - Marketing Measurement & Optimization Strong Performer - Q1 2026 Wave
Retail Technology Innovation Hub Award — AI & Payments RTIH - 2026 Winner	Great Place to Work Certified 2025–26 4th Consecutive Year

RECOGNIZED BY
LEADING ANALYST &
INDUSTRY BODIES

FORRESTER®

*ISG®

AIM

Great Place To Work®

RTIH
THE FUTURE OF RETAIL

GLOBAL DELIVERY

A global delivery footprint

Our 1,800-strong workforce spans North America, LATAM, APAC, the UK and EU — supporting clients through a blend of onshore, nearshore and offshore delivery.

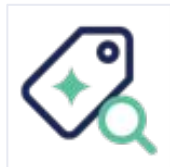
North America	APAC	EU & UK	LATAM
<div><div>248</div><div>Employees</div></div> <div><div>57</div><div>Clients</div></div> <div>San Jose · Seattle · New York · Detroit · Dallas · Orlando · Toronto</div>	<div><div>1,496</div><div>Employees</div></div> <div><div>15</div><div>Clients</div></div> <div>Bengaluru · Chennai · Gurgaon · Singapore</div>	<div><div>7</div><div>Employees</div></div> <div><div>4</div><div>Clients</div></div> <div>London · Dublin · Munich</div>	<div><div>28</div><div>Employees</div></div> <div><div>5</div><div>Clients</div></div> <div>Santiago · Mexico City</div>

The above figures represent only FTE workforce

KEY LOGO WINS

New key clients this quarter

01 Retail & CPG



Agentic AI-powered content intelligence platform development, product listing automation, and enhanced search discoverability for a leading apparel manufacturer.

02 Technology



Data platform modernization, legacy pipeline migration, and governed AI data foundations for future AI capabilities for a global tech manufacturing leader.

03 Financial Services



Enterprise data architecture modernization, legacy ETL pipeline migration, and a unified cloud data foundation for a global financial services and insurance company.

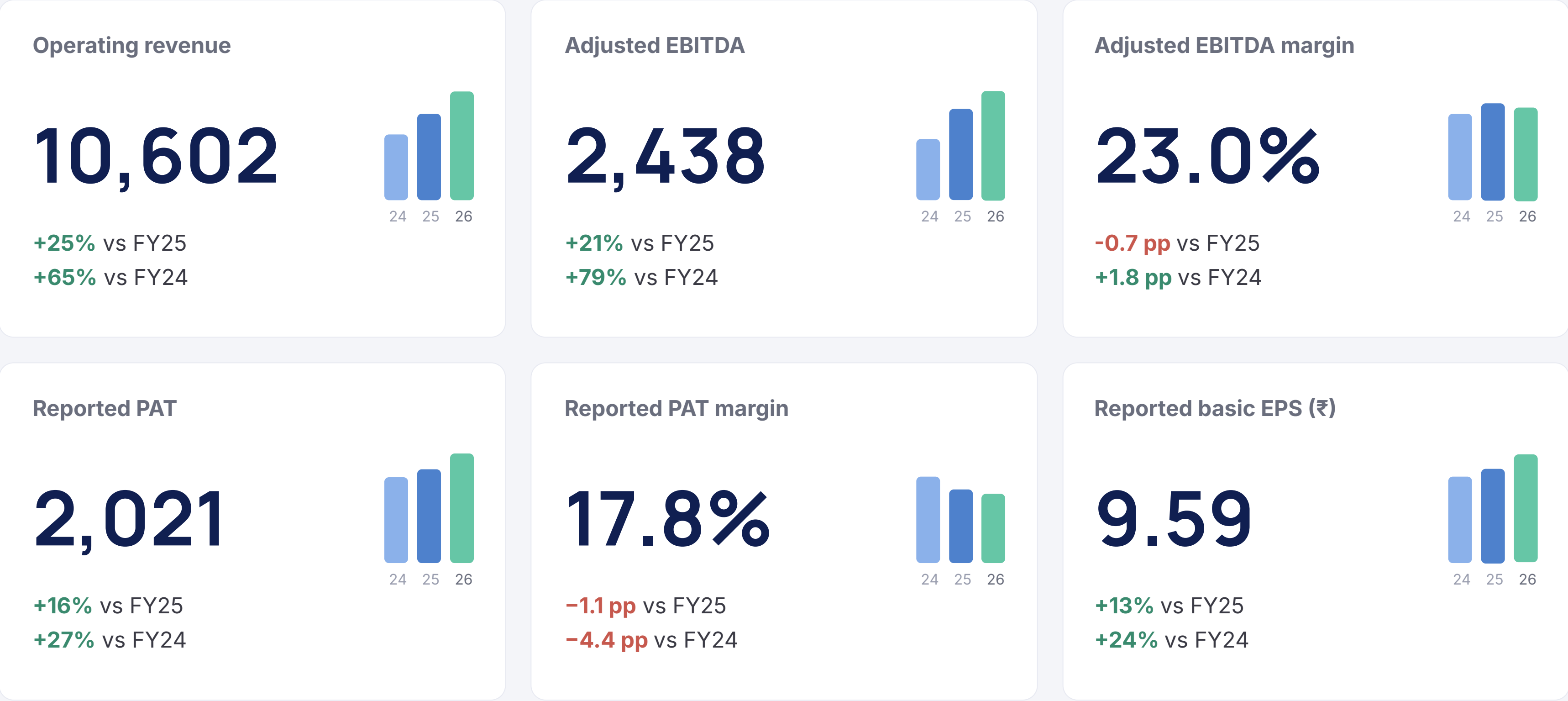
03 | Financial Momentum

Revenue growth since listing (\$ Mn)



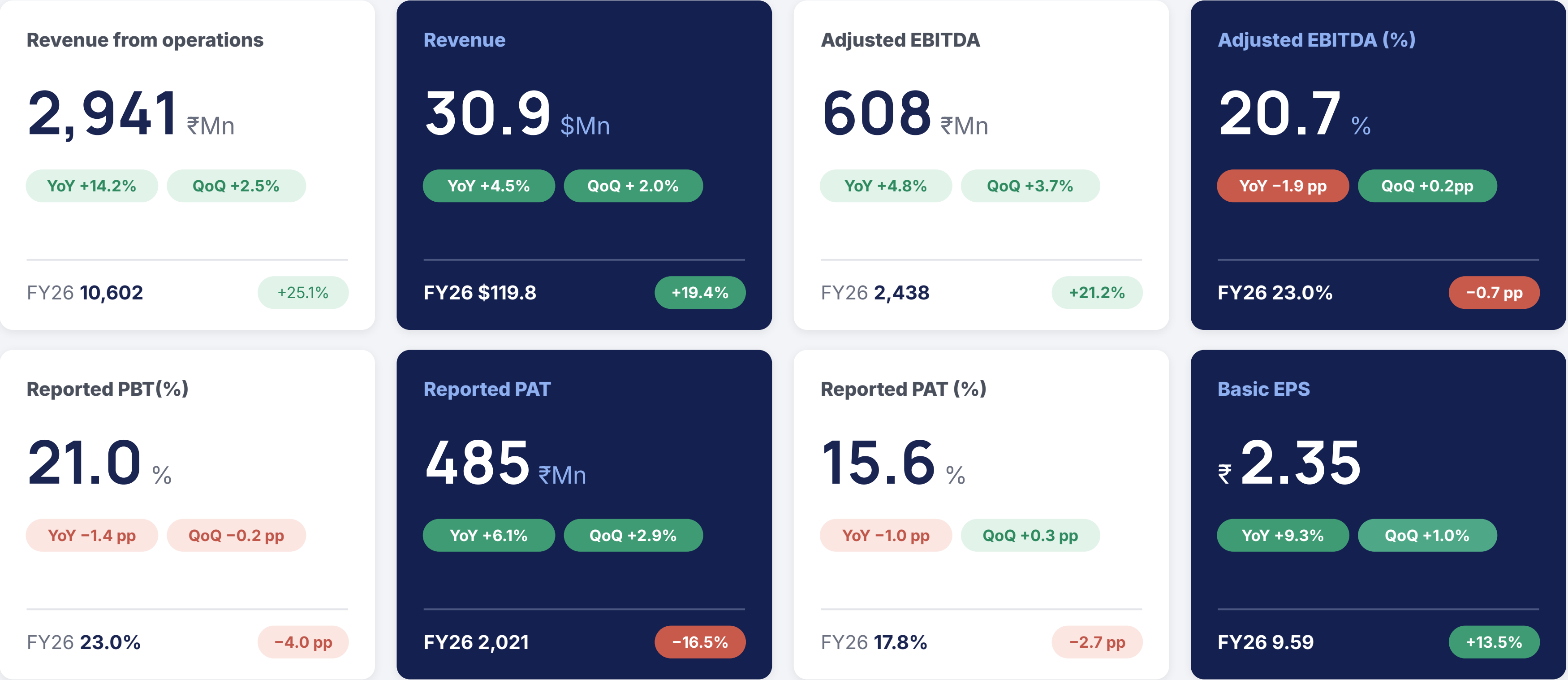
YEAR ENDED • FY24 vs FY26 (₹MN); FY25 vs FY26 (₹MN)

Three-year track record

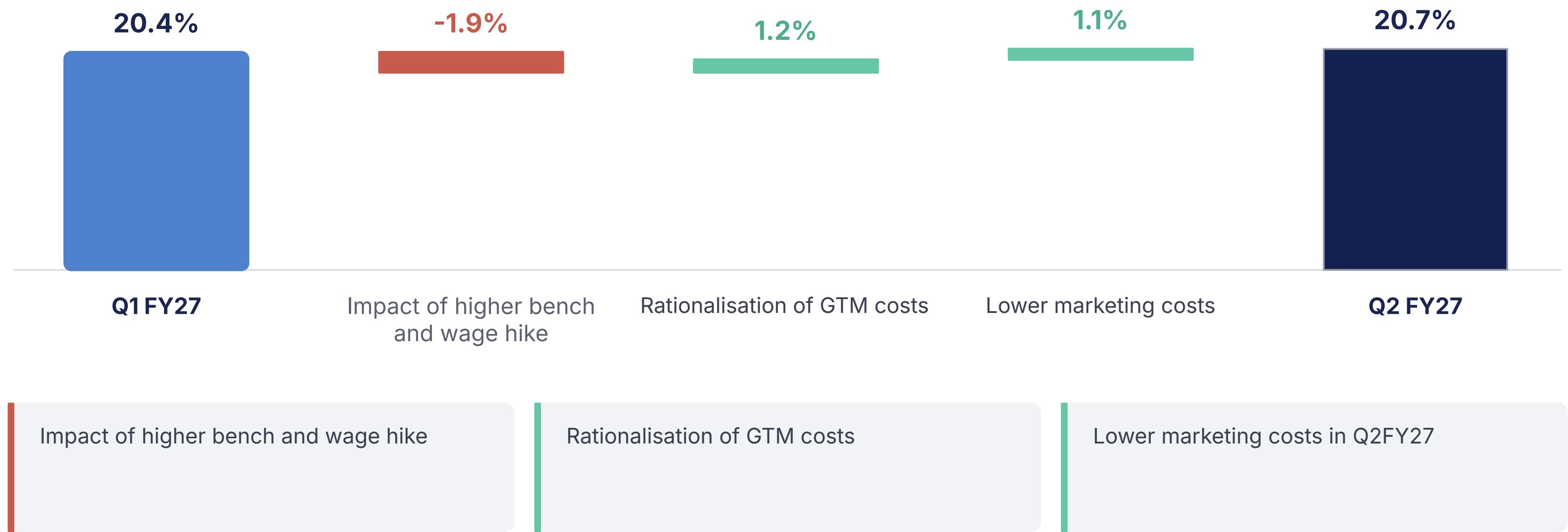


CONSOLIDATED • ₹ MILLION UNLESS STATED

Financial summary — Q2 FY27



Adjusted EBITDA Margin · Q1 FY27 TO Q2 FY27

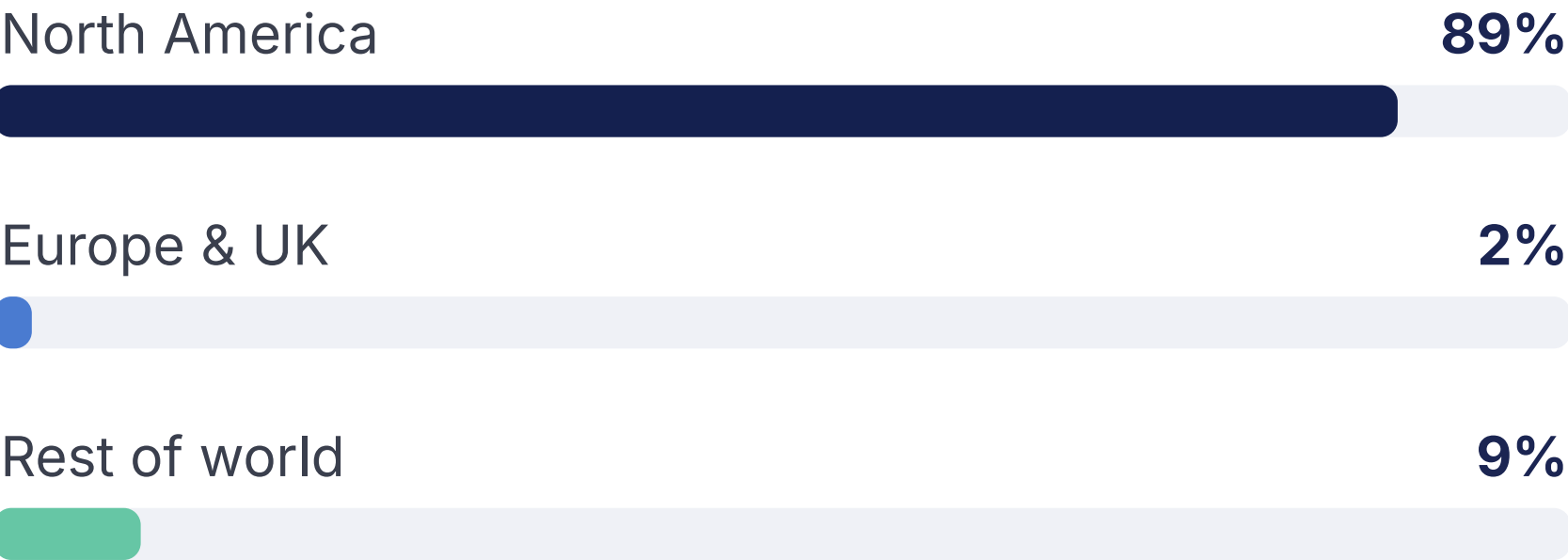


04 | Performance Pulse

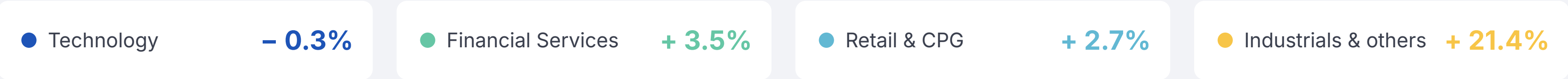
Revenue by industry & geography



BY GEOGRAPHY



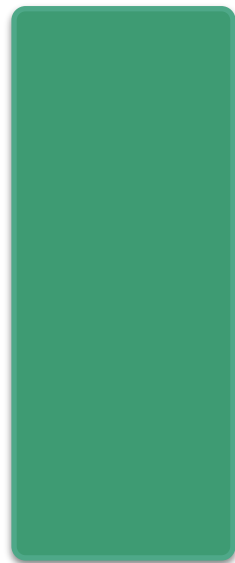
QOQ REVENUE GROWTH BY INDUSTRY



Key operating metrics

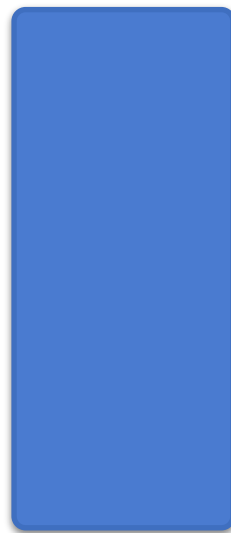
Gross Margin (%)

48.0%



Q1FY27

45.3%



Q2FY27

Heavy nearshore projects and impact of wage hike

*SG&A cost as a % of Revenue

25.0%



Q1FY27

23.2%



Q2FY27

Rationalisation of GTM resources and lower marketing expenses in Q2FY27

COE cost as a % of Revenue

2.6%



Q1FY27

1.4%



Q2FY27

AI CoE talent redeployed to billable roles, reducing CoE cost as % of revenue.

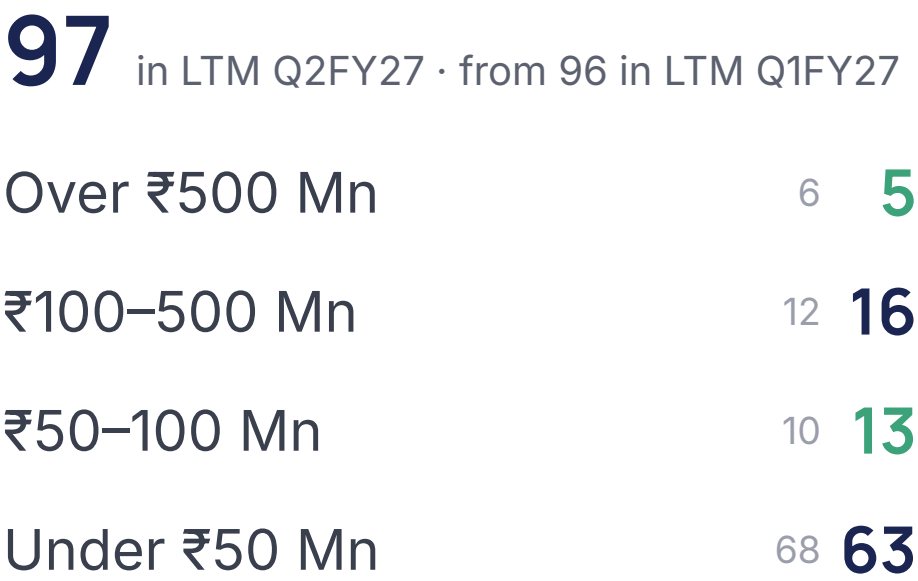
* SG&A cost includes other than delivery and COE employee costs and includes G&A costs

Client concentration & revenue mix

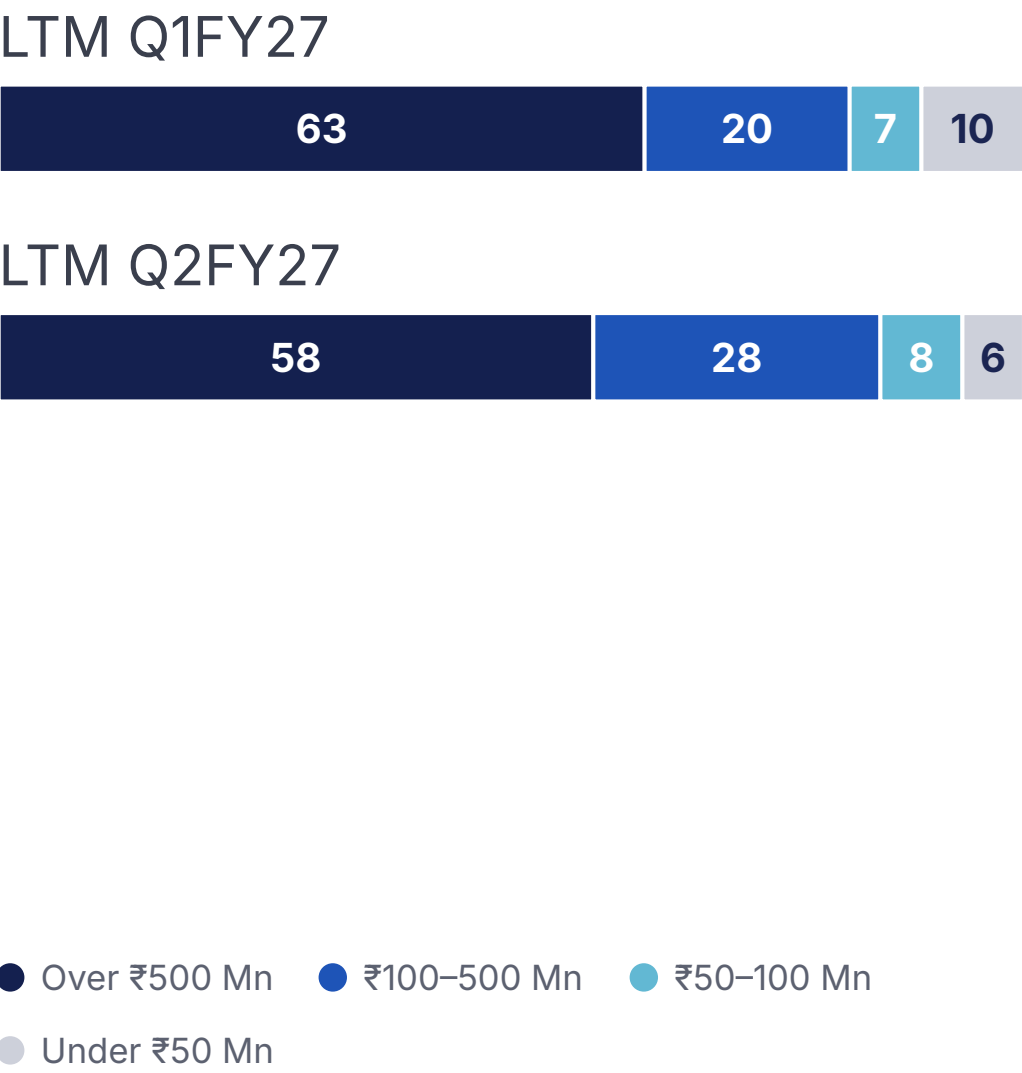
CLIENT CONCENTRATION



CLIENTS SERVICED



REVENUE MIX BY CLIENT BAND (%)

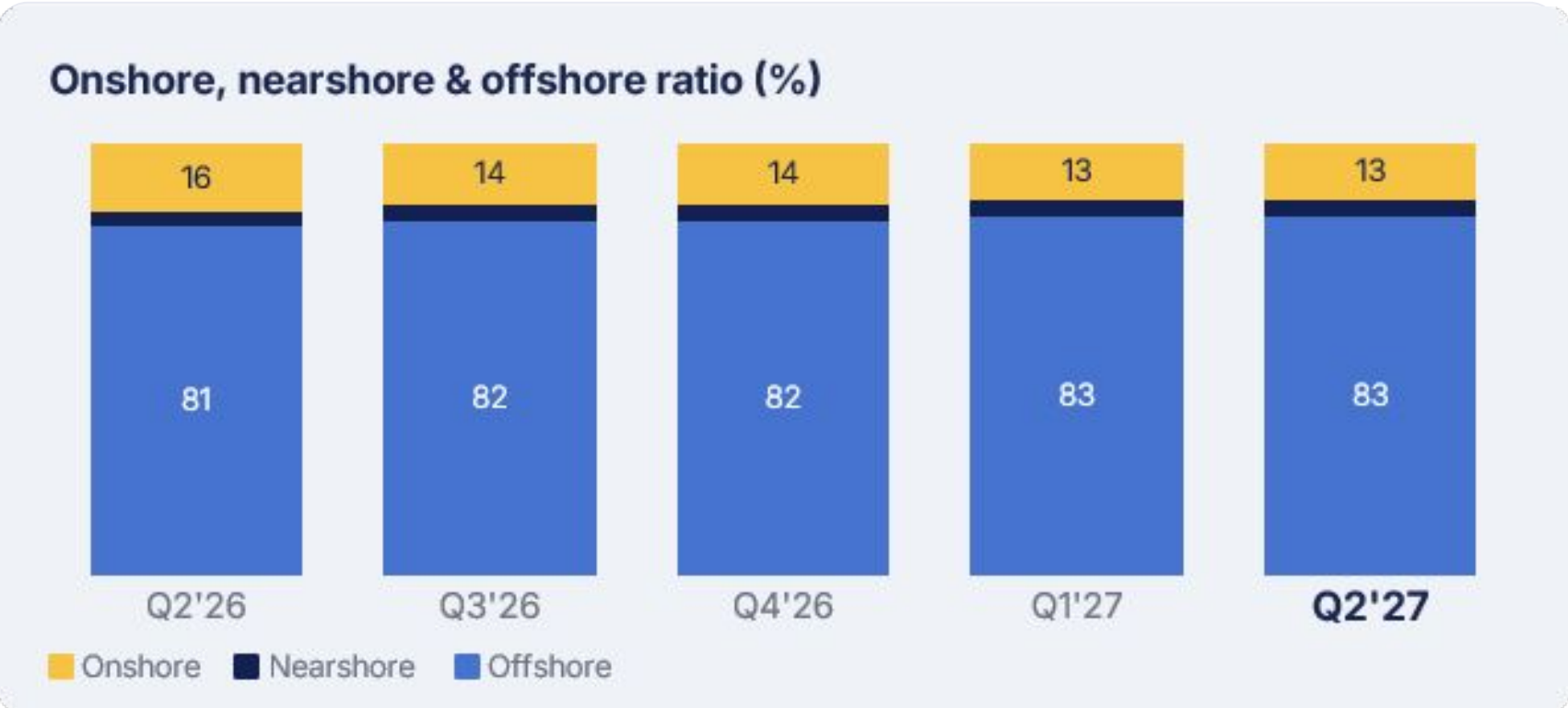


66% From 5+ year clients

30% From 1-5 years clients

4% From less than 1 year clients

Employee metrics



Employee split by function represents only FTE workforce

05 | Leadership & Governance

FUELLED BY STRONG GOVERNANCE

Board of directors

EXECUTIVE DIRECTORS



Venkat Viswanathan
Chairperson



Pramadwathi Jandhyala
Executive Director

INDEPENDENT DIRECTORS



Anindya Ghose
Independent Director



Raghuttama Rao
Independent Director



Reed Cundiff
Independent Director



Sudha Sankaran
Independent Director

EXPERIENCE BEHIND THE WHEEL

Executive leadership



Sonal Ramrakhiani
Chief Executive Officer



Rajan Bala Venkatesan
Chief Financial Officer



Remadevi Thottathil
Chief Human Resources Officer

Thank you

Latent View Analytics Limited

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