www.capillarytech.com

Date: November 02, 2026

To,
BSE Limited
Listing Department
Phiroze JeeJeebhoy Towers, Dalal Street Fort, Mumbai -400001
Scrip Code: 544614

To,
National Stock Exchange of India Limited
Listing Department
Exchange Plaza, Bandra Kurla Complex
Bandra (East), Mumbai -4000051
Symbol: CAPILLARY

Dear Sir/Madam,

Subject: Announcement under Regulation 30 and other applicable provisions of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 - Press Release - Financial Results for the quarter and half year ended September 30, 2026.

In compliance with Regulation 30 and other applicable provisions of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 (as amended), please find enclosed the Press Release on the financial results (consolidated and standalone) of the Company for the quarter and half year ended September 30, 2026.

The announcement will also be available on the website of the Company at https://www.capillarytech.com/investors/

We request you to take the above information on records.

Yours faithfully,

For Capillary Technologies India Limited

GIREDDY BHARGAVI REDDY
Digitally signed by GIREDDY BHARGAVI REDDY
Date: 2026.11.02 12:25:40 +05'30'

Gireddy Bhargavi Reddy
Company Secretary and Compliance Officer
Membership No. A17091
Place: Bengaluru

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Capillary Announces Q2 FY2027 Results:

Operating Revenue: 51% growth for Q2 FY2027 and 47% growth for H1 FY2027 compared to the previous year.

Adjusted EBITDA: 103% growth for Q2 FY2027 and 116% growth for H1 FY2027 compared to the previous year.

Bangalore, November 02, 2026: Capillary Technologies India Limited, a software product company offering artificial intelligence (AI)-powered cloud-native Software-as-a-Service (**SaaS**) products and solutions to large enterprise customers globally to develop loyalty of their consumers and channel partners, today announced its financial results for the second quarter and half year ended September 30, 2026.

Capillary reported strong revenue growth of 51% year-on-year (43% in constant currency) and 103% growth in Adjusted EBITDA for the quarter ended September 30, 2026. The growth reflects strong expansion across existing customers, rising contributions from new annual contract value, and the inclusion of revenues from SessionM, Capillary's most recent acquisition completed in May 2026.

For Q2 FY2027, compared to the same quarter last year, the company reported:

- Operating Revenue of ₹ 2,713.5 Mn. vs. ₹ 1,793.3 Mn. (+51% YoY; +43% YoY CC)
- Adjusted EBITDA of ₹ 448.6 Mn. vs. ₹ 220.8 Mn. (+103% YoY)
- PAT of ₹ 219.2 Mn. vs. ₹ 2.9 Mn. (+7,505% YoY)

For Q2 FY2027, compared to the previous quarter, the company reported:

- Operating Revenue of ₹ 2,713.5 Mn. vs. ₹ 2,566.4 Mn. (+6% QoQ; +5% QoQ CC)
- Adjusted EBITDA of ₹ 448.6 Mn. vs. ₹ 440.2 Mn. (+2% QoQ)
- PAT of ₹ 219.2 Mn. vs. ₹ (-) 95.5 Mn.

For H1 FY2027, compared to the same period last year, the company reported:

- Operating Revenue of ₹ 5,280.0 Mn. vs. ₹ 3,592.2 Mn. (+47% YoY; +38% YoY CC)
- Adjusted EBITDA of ₹ 888.8 Mn. vs. ₹ 410.6 Mn. (+116% YoY)
- PAT of ₹ 123.7 Mn. vs. ₹ 10.3 Mn. (+1,097% YoY)

Commenting on Q2 FY2027 results, Aneesh Reddy Boddu, Founder, MD & CEO, said, *"We delivered another strong quarter, driven by continued Net Revenue Retention (NRR) expansion and new enterprise wins across global markets. SessionM, which we acquired from Mastercard last quarter, is performing as planned and has achieved breakeven; our integration plans are on track. Artificial Intelligence has become a major tailwind for our business with aiRA and our broader AI capabilities underpinning key new ACV wins this quarter which are up 79% YoY on a TTM basis (excluding an exceptional new contract value from our first entry into the healthcare vertical). We also completed our first customer migration using our AI-powered migration technology, which positions us to move acquired customers onto the Capillary platform faster and more efficiently. We are seeing strong momentum in our Order book across Geographies. Looking ahead, we remain focused on sustainable organic growth and profitability, while scaling AI across our platform, our customer migrations and our own operations."*

Adjusted EBITDA = EBITDA adjusted for ESOP cost, finance income, asset disposal profits and fair valuation and foreign exchange gains

About Capillary Technologies India Ltd:

Founded in 2012, Capillary Technologies India Limited, a software product company offering artificial intelligence (AI)-powered cloud-native Software-as-a-Service (**SaaS**) products and solutions primarily to enterprise customers globally to develop loyalty of their consumers and channel partners. The Company is one of the few players in the loyalty management space that offer end-to-end loyalty solutions. Its diversified product suite, which includes its advanced loyalty management platform (Loyalty+), connected engagement platform (Engage+), predictive analytics platform (Insights+), rewards management platform (Rewards+), gamified loyalty campaign solution (Experience+) and customer data platform (CDP) allows its customers to run end-to-end loyalty programs, get a comprehensive view of consumers and offer unified, cross-channel strategies that deliver a real-time omni-channel, personalized, and consistent experience for customers. The Company serves 152 customers across 55 countries with the aim that businesses build consumer value using Company's innovative solutions. For more information, please visit www.capillarytech.com

For more details, please contact:

Capillary Technologies India Ltd
Rishi Ray

Director - Finance | Corporate Development
investorrelations@capillarytech.com

Ernst & Young LLP, Investor Relations Practice
Kanav Khanna

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DISCLAIMER:

Certain statements in this document that are not historical facts, are forward-looking statements. Such forward-looking statements are subject to certain risks and uncertainties like government actions, local, political, or economic developments, industry risks, and many other factors that could cause actual results to differ materially from those contemplated by the relevant forward-looking statements. Capillary Technologies India Limited will not be responsible for any action taken based on such statements and undertakes no obligation to publicly update these forward-looking statements to reflect subsequent events or circumstances.