



ANUPAM RASAYAN INDIA LTD.

ARILSLDSTX20260717032

Date: July 17, 2026

To, BSE Limited, Phiroze Jeejeebhoy Towers, Dalal Street, Mumbai-400001, India SCRIP CODE: 543275	To, National Stock Exchange of India Limited 'Exchange Plaza', C-1, Block-G, Bandra Kurla Complex, Bandra (East), Mumbai-400051, India SYMBOL: ANURAS
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Dear Sir/ Madam,

Subject: Acquisition of equity shares in Mates Visa Consultancy Private Limited

Ref: Regulation 30 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 as amended ("Listing Regulations")

Further to our intimation ARILSLDSTX20260523011 dated 23 May 2026, we wish to inform you that Anupam Rasayan India Limited ("**Company**") has completed the acquisition of 1,000 (One Thousand) equity shares of face value of INR 10 (Indian Rupees Ten) each (representing 100% of the paid-up equity share capital) ("**Shares**") in Mates Visa Consultancy Private Limited ("**Target**"), pursuant to execution of Form SH-4 with the sellers of the Shares, thereby making it an wholly-owned subsidiary of the Company. The Target will act as person acting in concert ("**PAC**") with the Company for the proposed acquisition of the equity shares of Bliss GVS Pharma Limited pursuant to the applicable provisions of the Securities and Exchange Board of India (Substantial Acquisition of Shares and Takeovers) Regulations, 2011, as amended.

The details as required under Regulation 30 of the Listing Regulations read with Clause 1 of Para A of Part A of Schedule III of the Listing Regulations and Clause 1 of Para A of Annexure 18 of the SEBI Master Circular no. HO/49/14/14(7)2025-CFD-POD2/I/3762/2026 dated January 30, 2026 (as amended) ("**SEBI Master Circular**"), are given in **Annexure A** below.

Kindly take the same on your record.

Thanking you.

Yours sincerely,

For ANUPAM RASAYAN INDIA LIMITED

Ashish Gupta
Company Secretary & Compliance Officer

Registered Office:

Office Nos. 1101 to 1107, 11th Floor, Icon Rio,
Behind Icon Business Centre, Dumas Road,
Surat-395007, Gujarat, India.

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Website : www.anupamrasayan.com

CIN - L24231GJ2003PLC042988



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ANNEXURE A

Details pursuant to Clause 1 of Para A of Part A of Schedule III of the Listing Regulations read with Clause 1 of Para A of Annexure 18 of the SEBI Master Circular

S. No.	Particulars	Details
1.	Name of the target entity, details in brief such as size, turnover etc.;	Mates Visa Consultancy Private Limited, an unlisted private company limited by shares incorporated under the Companies Act, 2013 on 25 May 2022, having its registered office at GN3-209, N.P.C. (New Prem Colony), Karnal, Karnal, Haryana - 132001, India, and bearing CIN: U74999HR2022PTC103913 ("Target"). Turnover: INR 31.40 lakh (approx. INR 0.31 crore) as of FY 2025-26 (audited)
2.	Whether the acquisition would fall within related party transaction(s) and whether the promoter/promoter group/group companies have any interest in the entity being acquired? If yes, nature of interest and details thereof and whether the same is done at "arm's length";	The acquisition of the Shares of the Target does not fall within the definition of a related party transaction. The promoter/promoter group/group companies do not have any interest in the Target.
3.	Industry to which the entity being acquired belongs;	Immigration, visa and overseas-education/travel consultancy services (including IELTS/PTE test preparation and passport documentation assistance). The Target's board and shareholders have passed necessary resolutions to amend the objects of the Target to align with the objects permitted to the Company under its own Memorandum of Association. The Target is in the process of amending its name to fit the updated objects.
4.	Objects and impact of acquisition (including but not limited to, disclosure of reasons for acquisition of target entity, if its business is outside the main line of business of the listed entity);	The acquisition is being undertaken as part of a group restructuring exercise to structurally rationalise the Company's investments, including its proposed acquisition of the equity shares of Bliss GVS Pharma Limited.
5.	Brief details of any governmental or regulatory approvals required for the acquisition;	Not Applicable

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6.	Indicative time period for completion of the acquisition;	The acquisition of the Shares of the Target has been completed today, i.e., 17 July 2026.								
7.	Consideration - whether cash consideration or share swap or any other form and details of the same;	Cash Consideration Aggregate consideration: INR 10,000 (Indian Rupees Ten Thousand)								
8.	Cost of acquisition and/or the price at which the shares are acquired;	The equity shares have been acquired at a price of INR 10 (Indian Rupees Ten) per equity share, aggregating to INR 10,000 (Indian Rupees Ten Thousand).								
9.	Percentage of shareholding/control acquired and/or number of shares acquired;	1,000 (One Thousand) equity shares, representing 100 % of the paid-up equity share capital of the Target.								
10.	Brief background about the entity acquired in terms of products/line of business acquired, date of incorporation, history of last 3 years turnover, country in which the acquired entity has presence and any other significant information (in brief).	The Target is an unlisted private company limited by shares, engaged in providing services of visa and passport consultancy, including immigration and visa assistance, study and tourist visa services, IELTS/PTE test-related services, passport documentation, NRI services, outsourcing services, and educational advisory and ancillary services. It was incorporated on 25 May 2022 under the Companies Act, 2013 (CIN: U74999HR2022PTC103913). The Target’s board and shareholders have passed necessary resolutions to amend the objects of the Target to align with the objects permitted to the Company under its own Memorandum of Association. The Target is in the process of amending its name to fit the updated objects. Last three years’ turnover: <table><tr><th>FY</th><th>Turnover (INR in crores)</th></tr><tr><td>FY 2023-24</td><td>0.28</td></tr><tr><td>FY 2024-25</td><td>0.29</td></tr><tr><td>FY 2025-26</td><td>0.31</td></tr></table>	FY	Turnover (INR in crores)	FY 2023-24	0.28	FY 2024-25	0.29	FY 2025-26	0.31
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