

July 03, 2026

National Stock Exchange of India Limited

Exchange Plaza,
Plot No. C/1, G Block,
Bandra - Kurla Complex, Bandra (East),
Mumbai - 400 051.

BSE Limited

Corporate Relations Department,
1st Floor, New Trading Ring,
P. J. Towers, Dalal Street,
Mumbai - 400 001.

Symbol: LTF

Security Code No.: 533519

Kind Attn: Head – Listing Department / Dept of Corporate Communications

Sub: Company business update – Information for the quarter ended June 30, 2026

Dear Sir / Madam,

We request you to note the following information pertaining to the business for the quarter ended June 30, 2026:

1. Retail disbursements

Retail disbursements for the quarter ended June 30, 2026 is estimated at ~ **Rs 23,800 crores**, i.e., a growth of ~**36%** on a Y-o-Y basis.

(Rs. in crores)

Retail Disbursements	Q1FY2025-26 (Actual)	Q1FY2026-27 (Estimated)
Rural Business Finance	5,619	6,960
Farmer Finance	2,200	2,450
Urban Finance	6,851	10,760
SME Finance	1,273	1,560
Gold Finance	1,530	1,920
Acquired Portfolio	49	150
Retail Finance	17,522	23,800

2. Retail book

Retail loan book at the end of Q1FY27 is estimated at ~ **Rs. 1,27,450 crores**, i.e., a growth of ~**28%** on a Y-o-Y basis.

(Rs. in crores)

Particulars	Q1FY2025-26 (Actual)	Q1FY2026-27 (Estimated)
Retail Loan Book	99,816	1,27,450

L&T Finance Limited

Registered Office

Brindavan, Plot No. 177, C.S.T Road
Kalina, Santacruz (East)
Mumbai 400 098, Maharashtra, India
CIN: L67120MH2008PLC181833

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3. Retailisation (%)

Q1FY2025-26 (Actual)	Q1FY2026-27 (Estimated)
98%	98%

The above information is estimated and provisional in nature and subject to limited review by the Statutory Auditors of the Company.

We request you to take the aforesaid on records.

Thanking you,
Yours faithfully,

For **L&T Finance Limited**

Apurva Rathod
Company Secretary and Compliance Officer

L&T Finance Limited

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