



SECY/S.E./2026-27

Date: July 06, 2026

BSE Limited
Department of Corporate Services
Phiroze Jeejeebhoy Towers,
25th Floor, Dalal Street,
Mumbai – 400 001
Scrip code: 506854

Dear Sir/Madam,

Sub: Press Release

Please find attached the press release titled “**TANFAC Industries Raises ₹174 Crores from Promoters and other Investors to Support Growth and Expansion Plans**”

The above information is also available on the website of the Company: <https://www.tanfac.com/>

Kindly take the same on record and acknowledge the receipt.

Thanking you,

Sincerely yours,
For TANFAC Industries Limited

Vinod Kumar S
Company Secretary & Compliance Officer

Enclosure: As above

TANFAC INDUSTRIES LIMITED

(Joint Sector Company with TIDCO and Anupam Rasayan India Ltd.)

Registered Office & Factory: 14, SIPCOT Industrial Complex, Cuddalore – 607 005, Tamil Nadu, India

Tel: + 91 4142 239001 – 05 | Fax: + 91 4142 239008 | Website: www.tanfac.com

Chennai Office: Oxford Centre, 1st Floor, 66, Sir C.P. Ramaswamy Road, Alwarpet, Chennai 600 018,

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GST: 33AAACT2591A1ZU | CIN: L24117TN1972PLC006271



TANFAC Industries Raises ₹174 Crores from Promoters and Other Investors to Support Growth and Expansion Plans

Cuddalore, 6th July 2026

TANFAC Industries Limited (BSE: 506854), a leading manufacturer in India's fluorine chemicals sector, today announced that, following the successful completion of its Qualified Institutional Placement (QIP), which raised approximately ₹250 crore from marquee institutional investors, its Board of Directors has approved a **preferential issue of 7,41,082 equity shares** at an issue price of **₹2,341 per equity share**, aggregating approximately **₹173.5 crore**, subject to shareholders approval.

The proposed preferential issue comprises an investment of **₹135 crore by the Promoter Anupam Rasayan India Limited** with the balance being subscribed by **institutional investors**, including **Alrox Enterprises Private Limited (Sun Pharma Group)**, **Vivek Jain (Action Group)**, and **Tatvam Trade (Niveshaay Investments)**.

The combined capital raise through the completed QIP and the proposed preferential issue represents a strategic step towards supporting the Company's planned expansion. It also reaffirms the continued commitment and confidence of the promoters and other investors in TANFAC's long-term strategy. The capital infusion is expected to further strengthen the company's financial position and reinforce the alignment of interests between the promoters and shareholders as TANFAC enters its next phase of growth.

The proceeds from the combined capital raise of **INR 423.5 crores** will support the Company's strategic growth initiatives, including strengthening its presence in the R-32 refrigerant gas segment, expanding its portfolio of value-added fluorochemical products, executing expansion plans, and undertaking strategic investments to enhance scale, strengthen capabilities, and drive sustainable long-term growth.

Upon completion of the proposed preferential issue, the Company's paid-up equity share capital will increase from 2,12,08,918 equity shares to 2,19,50,000 equity shares.

Commenting on the development, Mr. Afzal Malkani, Managing Director said:

"The successful completion of the QIP, followed by the proposed preferential issue, marks a significant milestone in TANFAC's growth journey and reflects the strong confidence of our promoters and investors in the Company's long-term strategy and future potential. Together, these capital raises will strengthen our financial position and enhance our ability to execute our planned investments while maintaining a prudent capital structure and creating long-term value for all stakeholders."



About TANFAC Industries Limited:

TANFAC Industries Ltd is a joint sector company promoted by Anupam Rasayan India Limited and Tamil Nadu Industrial Development Corporation (TIDCO) and is amongst the leading producers of Hydrofluoric Acid and its derivatives. The manufacturing facilities are spread over 60 acres in the chemical complex of SIPCOT Industrial Estate, Cuddalore which is 20 km South of Pondicherry and about 200 km south of Chennai, India. The company began commercial production in March 1985. TANFAC is engaged in the manufacture of Anhydrous Hydrofluoric Acid, Sulphuric Acid, Potassium Fluoride, Potassium Bifluoride, etc. TANFAC had successfully implemented international safety systems and practices at all levels. TANFAC is an ISO 9001-2015, 14001-2015 and ISO 45001 - 2018 certified company.

For further queries

Investor Relation Team	tanfac.invreln@anupamrasayan.com
Website	https://tanfac.com/
LinkedIn	TANFAC Industries Limited

Safe Harbor

Statements in this document relating to future status, events, or circumstances, including but not limited to statements about plans and objectives, the progress and results of research and development, potential project characteristics, project potential and target dates for project related issues are forward-looking statements based on estimates and the anticipated effects of future events on current and developing circumstances. Such statements are subject to numerous risks and uncertainties and are not necessarily predictive of future results. Actual results may differ materially from those anticipated in the forward-looking statements. The company assumes no obligation to update forward-looking statements to reflect actual results changed assumptions or other factors.

For more information, please contact

Company:

Investor Relations Advisors:



TANFAC
INDUSTRIES LTD.

SGA Strategic Growth Advisors

TANFAC Industries Limited

CIN: L24117TN1972PLC006271

Mr. N. R. Ravichandran | Mr. Azharuddin Jariwala

President & CFO | Head – Investor Relation

Email id: ravichandran.r@anupamrasayan.com |

Strategic Growth Advisors Pvt. Ltd.

CIN: U74140MH2010PTC204285

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