SHARP INVESTMENT LIMITED

Regd Office: 14, N.S.ROAD,2ND FLOOR KOLKATA – 700001
CIN: L65993WB1977PLC031241
Phone: 033- 4005-5190
Email: smn1098@rediffmail.com, Website: www.sharpinvestmentsltd.com

Date: 13th July' 2026

To,

BSE Limited, **Floor 25, P J Towers, Dalal Street** **Mumbai – 400001.** **BSE Scrip Code: 538212**	**Calcutta Stock Exchange Limited** **Corporate Relationship Dept.,** **7. Lyons Range** **Kolkata 700001** **CSE Scrip Code: 29293**

Subject: Outcome of Meeting of Board of Director held on Monday, 13th July 2026 under Regulation 30 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015

Dear Sir/Madam,

Pursuant to Regulation 30 and other applicable provisions of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, the meeting of the Board of Directors of the Company held on Monday, 13th July, 2026, at the registered office address of the company at 14, N.S. Road, 2" Floor, Kolkata - 700001, inter alia, the board discussed, considered and approved the following matters: -

1. The Board of Directors approved the proposal for increase in authorized share capital of the company from Rs. 24,25,00,000/- (Rupees Twenty Four Crores Twenty-Five Lakhs only) divided in to 24,25,00,000 Eq. Shares of Re. 1/- each face value to Rs. 51,80,00,000 (Rupees Fifty One Crores Eight Lakhs only) divided in to 51,80,00,000 Eq. Shares of Re. 1/- each face value by increase in authorized capital by Rs. 27,55,00,000/- (Rupees Twenty Seven Crores Fifty-Five Lakhs) divided in to 27,55,00,000 Eq. Shares of Re. 1/- each face value, subject to the shareholders' approval in coming Extra Ordinary General Meeting of the company.

2. Alteration of Clause- V with respect to capital clause pursuant to Increase in Authorised Share Capital of the Memorandum of Association of the company, subject to approval of members of the company in the ensuing Extra-Ordinary General Meeting.

3. Took on records the Valuation Report of the Target Companies to ascertain the Fair Value of Eq. Shares for the purpose of Acquisition(s) of **M/s Rajal Lefin & Commercial Private Limited ("RLCPL")** issued by Registered Valuer – Nikita Khetan (Reg. no. IBBI/ RV/05/2022/14880).

4. Took on records the due- diligence reports issued by, Pankaj Kumar Modi, Practising Company Secretary, C.P No. 12472 for **M/s Rajal Lefin & Commercial Private Limited ("RLCPL")**;

5. The board discussed and took final decision on the Acquisition of 45,85,860 equity shares of Rs. 10/- each face value i.e. 100% equity shareholding of **M/s Rajal Lefin & Commercial Private Limited ("RLCPL")** from the existing shareholders of **" RLCPL"**, on which the Board of Directors has given their initial approval in its meeting held on **26th June 2026**, for a total purchase consideration of Rs. 27,51,51,600/- (Rupees Twenty-Seven Crore Fifty-One Lakh Fifty One Thousand Six Hundred Only) at a price of Rs. 60/- (Rupees Sixty Only) per equity share, by issuance and allotment of up to 27,51,51,600 fully paid-up equity shares of the Company having face value of Re. 1/- (Rupee One Only) each at a price of Re. 1/- (Rupee One Only) per equity share determined in accordance with Chapter V of the Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2018 ("SEBI ICDR Regulations"), for a consideration other than cash (share swap) (for discharge of entire purchase consideration) to the shareholders of **("RLCPL")**. Pursuant to this acquisition **("RLCPL")** will become the wholly owned subsidiary of **SHARP INVESTMENTS LIMITED**.

The details as required to be disclosed under Regulation 30 of the Listing Regulations read with SEBI Circular, is enclosed herewith as Annexure-A.

6. Took on records the Valuation Report of the **SHARP INVESTMENTS LIMITED** "Company" to ascertain the Fair Value of Eq. Shares for the purpose of Allotment of Eq. Shares to the shareholders of **M/s Rajal Lefin & Commercial Private Limited ("RLCPL")** issued by Registered Valuer – Nikita Khetan (Reg. no. IBBI/ RV/05/2022/14880).

7. Took on Records the Compliance Certificate and Pricing Certificate for Preferential issue of Eq. Shares.

8. The board discuss and approved the proposal for offer, Issue, and allot 27,51,51,600 Equity Shares of face value Re. 1/- each face value at an issue price of Re. 1/- each of the company on a Preferential Basis to the shareholders of **M/s Rajal Lefin & Commercial Private Limited ("RLCPL")** for consideration other than cash (share swap), which has been determined in accordance with Chapter V of the Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2018 ("SEBI ICDR Regulations"), for a consideration other than cash (share swap) (for discharge of entire purchase consideration) to the shareholders of **M/s Rajal Lefin & Commercial Private Limited ("RLCPL")**, on such terms and conditions which will be approved by board in this meeting, subject to the shareholders' approval in ensuing general meeting of the company.

9. Took on records the Secretarial Audit Report and other PCS/Auditors Certificates for F.Y. 2025-26.

10. The Board herewith appointed Mr. Mukesh Chaturvedi, Practicing Company Secretary [M.No. F 11063 and C.P No. 3390) as the scrutinizer for the 49th Annual General Meeting to be held on 7th August' 2026.

11. Took On Records Board Report with all annexures and Certificates of MD/CFO etc.

12. Approved the Notice of Annual General Meeting of the Company.

13. Annual General Meeting ("AGM") of the Company will be held on 7th August, 2026 at 10:00 A.M. (IST) at FORTUNA TOWER, 23A, N.S. Road, Room No.12,7th Floor, Kolkata 700001.

14. Authorised to Managing Director, Executive Director and Company Secretary of the Company to send the notice of AGM with respect to the Preferential Issue and other matters which are necessary to please before the shareholders for AGM and to conduct the AGM in fair and transparent manner.

15. Authorised to the Managing Director, Directors or Company Secretary of the Company to sign the application, documents, deeds, forms and to make necessary application and file documentation with various authorities and stock exchange and where as necessary for the purpose of preferential issue and other matters approved by the Board of Directors.

The aforesaid Board Meeting commenced at 6.00 P.M and concluded at 8:30 P.M

You are requested to take this on your record and acknowledge receipt.

Thanking You,
Yours faithfully,
For SHARP INVESTMENTS LIMITED

Sagar Mal Nahata
Digitally signed by Sagar Mal Nahata
Date: 2026.07.13 20:44:18 +05'30'

Sagarmal Nahata
Director
DIN: 00307611

SHARP INVESTMENT LIMITED

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Annexure A – (Equity Shares)

In terms of Regulation 30 of the Listing Regulations read with SEBI Circular No. CIR/CFD/4/2015 dated September 09, 2015

Sr. No.	Particular	Details
1	Type of securities proposed to be issued (viz. Equity Shares, Convertibles etc.)	Equity Shares
2	Type of issuance (further public offering, rights issue, depository receipts (ADR/GDR), qualified institutions placement, preferential allotment etc.)	Preferential Allotment of Equity Shares
3	Total number of securities proposed to be issued or the total amount for which the securities will be issued (approximately)	Up to 27,51,51.600 (Twenty Seven Crores Fifty One Lakhs Fifty One Thousand Six Hundred) Equity Shares of Rs. 1/- (Rupees One Only) each share on a Preferential Basis to Non-promoters proposed preferential allottees on consideration other than cash [Share Swap].
4	Issue Price	Price of Rs. 1/- (Rupees One Only) each share as determined in accordance with the provisions of Chapter V of SEBI (ICDR) Regulations 2018.
5	Names of the Investors	As per the attached list Annexure - 1.
6	Proposed date of allotment	Within 15 days from the shareholders' approval or In-principle approval by Stock Exchange or any other regulatory approved if required whichever is later.

Sagar Mal Nahata
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Annexure - 1

List of Proposed Preferential Allottees of Equity Shares Sharp Investments Limited

Sr. No.	**Name of the Proposed Allottees**	**No. of proposed securities (Equity Shares) to be allotted**
1	Wonderland Paper Suppliers Private Limited	6,21,70,560
2	Pears Mercantiles Private Limited	2,81,71,680
3	Multifold Plastic Marketing Private Limited	4,10,03,880
4	Shreyans Embroidery Machine Private Limited	2,35,05,480
5	Kwality Credit & Leasing Limited	1,20,00,000
6	Shree Nidhi Trading Co Limited	2,40,00,000
7	Burnpur Power Private Limited	8,43,00,000
Total		**27,51,51,600**

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BERIWAL & ASSOCIATES
(Chartered Accountants)
2A GANESH CHANDRA AVENUE
KOLKATA 700013
E-mail:sunilberiwal4@gmail.com

Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended.

To
The Board of Directors
Sharp Investments Limited
14,N.S.Road, 2nd Floor,Kolkata-700001

Limited Review Report on Unaudited Standalone Financial Results for the Quarter ended 30th June, 2026.

1. We have reviewed the accompanying statement of unaudited standalone financial results of **Sharp Investments Limited** ("the Company") for the quarter ended 30th June, 2026 ("the statement") attached herewith, being submitted by the company pursuant to the requirement of Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended, including relevant circulars issued by SEBI from time to time.

2. The preparation of "the statement" in accordance with the recognition and measurement principles laid down in Indian Accounting Standard 34, Interim Financial Reporting (Ind AS 34) prescribed under section 133 of the Companies Act, 2013 as amended , read with relevant rules issued there under and other accounting principles generally accepted in India read with circular is the responsibility of the Company's management and has been approved by the Board of Directors of the Company in their meeting held on 13th July, 2026. Our responsibility is to issue a report on the Statement based on our review.

3. We conducted our review in accordance with the standard on Review Engagement (SRE) 2410, Review of Interim Financial Information Performed by the Independent Auditor of the Entity issued by the Institute of Chartered Accountants of India. This standard requires that we plan and perform the review to obtain moderate assurance as to whether the statement is free of material misstatement. A review is limited primarily to inquiries of company personnel and analytical procedures applied to financial data and thus provide less assurance than audit. We have not performed an audit and accordingly, we do not express and an audit opinion.

4. Based on our review conducted as above, nothing has come to our attention that causes us believe that the accompanying Statement prepared in accordance with the recognition and measurement principles laid down in the applicable Indian Accounting Standards ('Ind AS') specified under section 133 of the Companies Act, 2013, as amended read with relevant rules issued there under and other accounting principles generally accepted in India, has not disclosed the information required to be disclosed in terms of Regulation, read with Circular, including the manner in which it is to be disclosed, or that it contains any misstatement.

For BERIWAL & ASSOCIATES
CHARTERED ACCOUNTANT
FRN: 327762E

Chartered Accountants * BERIWAL & ASSOCIATES * KOLKATA-13

CA, SUNIL BERIWAL
PROPRIETOR
M.No.055302
UDIN: 26055302GDUMIK7907
Date: 13.07.2026
Place: Kolkata

SHARP INVESTMENTS LIMITED

Registerred Office: 14, N.S. Road, 2nd Floor,Kolkata - 700001

CIN : L65993WB1977PLC031241

(Unaudited Standalone Financial Result For the Quarter Ended 30.06.2026)

(In Lacs)

Sr. No.	Particulars	Quarter Ended			Year Ended
		30.06.2026	31.03.2026	30.06.2025	31.03.2026
		(Unaudited)	(Audited)	(Unaudited)	(Audited)
I	**Revenue from operations**	6.430	26.280	0.000	26.280
II	Other income	5.980	0.000	0.000	0.000
III	**Total Revenue (I + II)**	12.410	26.280	0.000	26.280
IV	**Expenses:**				
	Cost of materials consumed	0.000	0.000	0.000	0.000
	Purchases of Stock-in-Trade	0.000	0.000	0.000	0.000
	Changes in inventories of finished goods work-in-progress and Stock-in-Trade	0.000	0.000	0.000	0.000
	Employee benefits expense	0.490	0.370	3.200	8.410
	Finance costs	0.000	0.000	0.000	0.000
	Depreciation and amortization expense	0.000	0.000	0.000	0.000
	Listing Fees	3.830			
	Other expenses	0.570	0.370	4.900	17.080
	Total expenses	4.890	0.740	8.100	25.490
V	**Profit/loss before exceptional items and tax (III - IV)**	7.520	25.540	-8.100	0.790
VI	Exceptional items	0.000	0.000	0.000	0.000
VII	**Profit before extraordinary items and tax (V - VI)**	7.520	25.540	-8.100	0.790
VIII	Extraordinary items	0.00	0.00	0.00	0.00
IX	**Profit /loss before tax (VII- VIII)**	7.520	25.540	-8.100	0.790
X	Tax expense:				
	(1) Current tax	0.000	0.000	0.000	0.000
	(2) Deferred tax	0.000	0.000	0.000	0.000
	Total Tax Expenses	0.000	0.000	0.000	0.000
XI	**Profit (Loss) for the period**	7.520	25.540	-8.100	0.790
XII	Other Comprehensive Income	0.000	0.000	0.000	0.000
XIII	**Total Comprehensive Income for the period (XI+XII)**	7.520	25.540	-8.100	0.790
XIV	Paid-up share capital(f.v of Re.1/- each	24.21	24.21	24.21	24.21
XV	Other Equity excluding Revaluation Reserve	-	-	-	-
XVI	**Earnings per equity share:**				
	(1) Basic	0.311	1.055	-0.335	0.033
	(2) Diluted	0.311	1.055	-0.335	0.033

Notes:

1. The above results have been reviewed by the Audit Committee in its meeting held on 13th July, 2026.
2. The Company operate in only one business segment i.e. Non Banking Financial Services.
3. Figures for the previous periods have been regrouped / reclassified wherever necessary.

Date: 13.07.2026

Place: Kolkata

For Sharp Investments Limited

Sagar Mal Nahata

(Managing Director)

DIN: 00307611

SHARP INVESTMENTS Kol

Chartered Accountants ✶ BERIWAL & ASSOCIATES ✶ KOLKATA-13