

To,  
Listing & Compliance Department,  
**BSE Limited**  
1st Floor, P.J. Towers,  
Dalal Street, Fort,  
Mumbai: 400001

**Date: 21.05.2026**

**Sub: Clarification / Continuation to our Outcome of Board Meeting Letter dated 15<sup>th</sup> May, 2026 – Inadvertent omission of Certificate from Statutory Auditor**

**Reference: GEE LTD (GEE) Scrip Code: 504028**

This is in continuation to our corporate announcement/outcome of board meeting, letter dated **15<sup>th</sup> May, 2026** filed with the Exchange under Regulation 30 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015.

Due to an inadvertent oversight, the **Certificate issued by Statutory Auditor – End use of the proceeds raised through issue of preferential warrants** was not attached to the aforementioned outcome submission.

We sincerely regret this unintentional omission and confirm that there was no deliberate intention to withhold this information. To rectify this oversight, we are now enclosing the same along with this letter.

We humbly request your good office to take the same on record and disseminate it accordingly. We assure you that our team will exercise utmost caution to prevent such procedural lapses in future filings.

We request you to take the same on record.

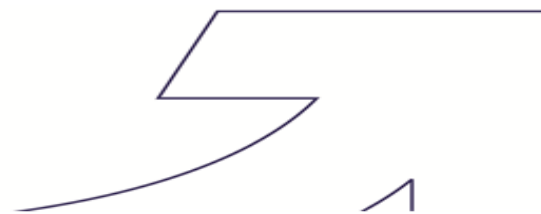
Thanking you,

Yours Sincerely,

**For GEE Limited**

**Umesh Agarwal**  
**Joint Managing Director**  
**DIN: 01209962**

**Encl: As Above**





To,  
M/s Gee Limited  
Plot No. E-1, Road No. 7  
Wagle Industrial Estate  
Thane – 400604  
Maharashtra

**Independent Auditor's Certificate on End use of the proceeds raised through the issue of preferential warrants**

1. This certificate is issued in accordance with the terms of our engagement dated 15th May 2026.
2. Gee Limited ("the Company") (CIN: L99999MH1960PLC011879) has requested to certify the utilisations of the proceeds raised through issue of 51,00,000 Preferential Convertible Warrants at ₹ 80 per warrant (including premium of ₹ 78), in compliance with SEBI(ICDR) Regulation, 2018.

**Management Responsibility for the Statement**

3. The preparation of the Statement is the responsibility of the company, including the preparation and maintenance of all accounting and other relevant supporting records and documents. This includes design, implementation and maintenance of internal controls relevant to the preparation and presentation of the certificate that give a true and fair view and are free from material misstatements, whether due to fraud or error and applying an appropriate basis of preparation; and making estimates that are reasonable in the circumstance.

**Accountant's Responsibility**

4. It is our responsibility to provide a limited assurance and conclude whether on our examination of books and other relevant records maintained by the company and produced for our examination, whether anything has come to our attention that causes us to believe that the amounts stated in the certificate has not been accurately derived from the records and books of account and is not arithmetically correct.
5. We conducted our examination in accordance with the Guidance Note on Reports or Certificates for Special Purposes (Revised 2016) (Guidance Note) issued by the Institute of Chartered Accountants of India. The Guidance Note requires that we comply with the ethical requirements of the Code of Ethics issued by the Institute of Chartered Accountants of India (ICAI).
6. We have complied with the relevant applicable requirements of the Standard on Quality Control (SQC) 1, Quality Control for Firms that Perform Audits and Reviews of Historical Financial Information, and Other Assurance and Related Services Engagements, issued by ICAI.
7. The procedure performed in a limited assurance engagement vary in nature and timing from, and are less in extent than for, a reasonable assurance engagement; and consequently, the level of assurance obtained in a limited assurance engagement is substantially lower than the assurance that would have been obtained had a reasonable assurance engagement been performed. The procedure selected depend on the accountant's judgement, including the areas where a material misstatement of the subject matter information is likely to arise.



We have performed the following procedures in relation to the Statement:

- a. Obtained documents pertaining to the issue of said warrants.
- b. Obtained the Bank statement showing the utilisation of the proceeds.

We make no representation regarding the sufficiency of the procedures described above either for the purpose for which this has been requested or for any other purpose.

### Opinion

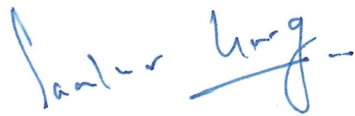
8. Based on the records and representations provided by the management, we certify that the said proceeds are intended to be utilised for the following purposes:

| Sr. No. | Particulars             | Total estimated amount to be utilised for each of the Objects* (Rs. In Crores) |
|---------|-------------------------|--|
| 1.      | Working capital Purpose | 10.20  |
|         | <b>Total proceeds</b>   | <b>10.20</b>   |

### Restriction on Use

9. This report is addressed and provided to the management of GEE Limited ("The Company") solely for the purpose of submission in Bombay Stock Exchange (BSE). Accordingly, we do not accept or assume any liability or any duty of care for any other purpose or to any other person to whom this report is shown or into whose hands it may come without our prior consent in writing.

**FOR SAPD & ASSOCIATES**  
Chartered Accountants  
Firm's Registration Number: 327271E



**CA SANKAR GARG**  
Partner  
Membership Number: 069240



Place: Kolkata  
Date- The 16th day of May 2026.  
UDIN - 26069240VZYQRA3761