Date: November 20, 2026

To,
The Manager – Listing Department
BSE Limited
Phiroze Jeejeebhoy Towers,
Dalal Street, Mumbai – 400001

Subject: Submission of Revised Unaudited Consolidated Financial Results for the Half-Year Ended September 30, 2026 – Rectification of Inadvertent Errors in Comparative Financial Figures.

Ref: Kratikal Tech Ltd | ISIN: INE1L0M01019 | BSE Symbol: KRATIKAL| BSE Scrip code: 544811

Dear Sir/Madam,

With reference to the Unaudited Consolidated Financial Results of the Company for the half-year ended September 30, 2026, submitted to the Exchange on November 05, 2026, we wish to inform you that certain inadvertent discrepancies were noticed in the comparative financial figures appearing in the said Consolidated Financial Results.

Accordingly, the Company is submitting the revised Consolidated Unaudited Financial Results, duly incorporating the necessary rectifications in the comparative financial figures. The details of the revisions are as follows:

All amounts are in ₹ Lakhs, except Earnings Per Share, which is in ₹.

1. ***Half-year ended March 31, 2026 (Unaudited):***

Particulars	Earlier Reported	Revised
Employee Benefits Expense	862.90	863.16
Total Expenses	1,664.65	1,664.90
Profit Before Tax	666.22	665.97
Deferred Tax	(0.87)	12.05
Total Tax Expense	165.92	178.84
Profit After Tax	500.30	487.13
Reserves and Surplus	1,594.08	1,568.00
Net Worth	2,410.14	2,384.06
Basic Earnings Per Share (₹)	6.40	6.23
Diluted Earnings Per Share (₹)	6.39	6.22

2. ***Half-year ended September 30, 2025 (Unaudited):***

Particulars	Earlier Reported	Revised
Deferred Tax	(0.87)	12.05
Total Tax Expense	39.83	52.74
Profit After Tax	121.86	108.95
Reserves and Surplus	1,368.65	1,355.74
Net Worth	1,369.87	1,356.95
Basic Earnings Per Share (₹)	543.25	485.67
Diluted Earnings Per Share (₹)	543.25	485.67

3. ***Year ended March 31, 2026 (Audited):***

Particulars	Earlier Reported	Revised
Employee Benefits Expense	1,504.79	1,505.04
Total Expenses	2,857.74	2,858.00
Profit Before Tax	827.91	827.66
Deferred Tax	(1.73)	24.10

Total Tax Expense	205.75	231.58
Profit After Tax	622.16	596.08
Reserves and Surplus	1,594.08	1,568.00
Net Worth	2,410.14	2,384.06
Basic Earnings Per Share (₹)	7.62	7.63
Diluted Earnings Per Share (₹)	7.59	7.62

4. ***Cash Flow Statement – Year Ended March 31, 2026 (Audited)***

The following corresponding figures in the Cash Flow Statement for the year ended March 31, 2026, have also been rectified:

Particulars	Earlier Reported	Revised
Net Profit Before Tax and Exceptional Items	827.91	827.66
Operating Profit Before Working Capital Changes	798.69	798.44
Increase/(Decrease) in Provision	107.45	107.70

It is hereby clarified that the aforesaid revisions are restricted solely to the comparative financial figures of the Consolidated Financial Results. There is no change in any of the financial figures for the half-year ended September 30, 2026, forming part of the Consolidated Financial Results, including the Basic and Diluted Earnings Per Share.

Further, there is no change in any of the financial figures forming part of the Standalone Unaudited Financial Results for the half-year ended September 30, 2026, and the same remain unchanged from those originally submitted to the Stock Exchange on November 05, 2026.

Accordingly, we are hereby submitting the following:

1. Revised Consolidated Unaudited Financial Results for the half-year ended September 30, 2026, along with the Limited Review Report, which remain unchanged from the earlier submission.
2. Standalone Unaudited Financial Results for the half-year ended September 30, 2026, along with the Limited Review Report, which remain unchanged from the earlier submission.

Except for the aforesaid revisions in the comparative financial figures of the Consolidated Financial Results, all other financial information and disclosures submitted earlier shall remain unchanged.

You are requested to take the above information on your records.

Thanking you,
Yours faithfully,
For Kratikal Tech Limited

ANMOL GUPTA
Digitally signed by ANMOL GUPTA
Date: 2026.11.20 16:11:24 +05'30'

Anmol Gupta
Company Secretary & Compliance Officer

Place - Noida

A T K & ASSOCIATES
Chartered Accountants

C-40, Second Floor, Ten Tower, Above Indian Bank, Sector 15, Vasundhara
Ghaziabad – 201012 (U.P)
Ph: 88828-54825, 98188-30255
E-Mail: atkandassociates@gmail.com

INDEPENDENT AUDITOR'S REVIEW REPORT ON THE UNAUDITED FINANCIAL RESULTS FOR HALF-YEARLY ENDED 30th SEPTEMBER, 2026 OF KRATIKAL TECH LIMITED PURSUANT TO THE REGULATION 33 OF SEBI (LISTING OBLIGATIONS AND DISCLOSURE REQUIREMENTS) REGULATIONS, 2015, AS AMENDED

To
The Board of Directors of
KRATIKAL TECH LIMITED
(Formerly Known As Kratikal Tech Private Limited)
(CIN No.: L62099UP2013PLC060625)

Opinion

1. We have reviewed the accompanying statement of unaudited financial results of **KRATIKAL TECH LIMITED** (the "Company") for the HalfYearly ended 30th September 2026 together with the notes thereon (the "Statement") attached herewith, being submitted by the Company pursuant to the requirement of Regulation 33 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended ('Listing Regulations')

2. The Statement, which is the responsibility of the Company's management and approved by the Company's Board of Directors, has been prepared in accordance with the recognition and measurement principles laid down in Indian Accounting Standard 34 "Interim Financial Reporting", prescribed under Section 133 of the Companies Act, 2013, as amended, read with relevant rules issued thereunder and other accounting principles generally accepted in India and in compliance with Regulation 33 of the Listing Regulations. Our responsibility is to issue a report on the Statement based on our review.

3. We conducted our review of the Statement in accordance with the Standard on Review Engagements (SRE) 2410 "Review of Interim Financial Information Performed by the Independent Auditor of the Entity", issued by the Institute of Chartered Accountants of India. This standard requires that we plan and perform the review to obtain moderate assurance as to whether the Statement is free of material misstatement. A review of interim financial information consists of making inquiries, primarily of persons responsible for financial and accounting matters, and applying analytical and other review procedures. A review is substantially less in scope than an audit conducted in accordance with Standards on Auditing and consequently does not enable us to obtain assurance that we would become

aware of all significant matters that might be identified in an audit. Accordingly, we do not express an audit opinion.

4. Based on our review conducted as stated in paragraph 3 above, nothing has come to our attention that causes us to believe that the accompanying Statement prepared in accordance with the recognition and measurement principles laid down in the applicable Accounting Standards (AS') specified under Section 133 of the Companies Act, 2013 as amended, read with relevant rules issued thereunder and other accounting principles generally accepted in India, has not disclosed the other information required to be disclosed in terms of the Listing Regulations, including the manner in which it is to be disclosed, or that it contains any material misstatement.

For A T K & Associates
Chartered Accountants
Firm Regn No. 018918C



CA Ankur Tayal
Partner
Membership No. 404791
UDIN: 26404791BAXLRT5932
Date: 05/11/2026
Place: Ghaziabad

KRATIKAL TECH LIMITED

(FORMERLY KNOWN AS KRATIKAL TECH PRIVATE LIMITED)
Standalone Financial Results for the Half Year Ended 30th Sept, 2026
CIN: L62099UP2013PLC060625
(All amounts are in INR Lakhs, unless otherwise stated)

S.No	Particulars	Half Year Ended			Year Ended	
		30.09.2026	31.03.2026	30.09.2025	31.03.2026	31.03.2025
		(Unaudited)	(Unaudited)	(Unaudited)	(Audited)	(Audited)
1	**Revenue from Contract with Customers**					
	a) Revenue from operations	2,030.50	2,004.83	1,351.13	3,355.95	2,085.09
	Total Revenue from Operations	**2,030.50**	**2,004.83**	**1,351.13**	**3,355.95**	**2,085.09**
2	Other Income	9.45	10.41	3.66	14.06	26.14
3	**Total Income**	**2,039.96**	**2,015.23**	**1,354.78**	**3,370.02**	**2,111.23**
4	**Expenses**					
	(a) Cost of services	-	-	-	-	-
	(b) Purchases of stock-in-trade	-	-	-	-	-
	(c) Changes in inventories of finished goods and work-in- progress	-	-	-	-	-
	(d) Professional Charge & Direct Expense	27.17	-	-	-	-
	(e) Employee benefits expense	825.91	856.74	641.88	1,498.62	1,004.82
	(f) Finance costs	1.05	-	-	-	-
	(g) Depreciation and amortisation expense	31.29	61.54	21.23	82.77	30.26
	(h) Other expenses	686.30	600.58	529.98	1,130.56	550.40
	Total Expenses	**1,571.72**	**1,518.86**	**1,193.10**	**2,711.95**	**1,585.48**
5	**Profit/(Loss) Before share of Profit/(Loss) of Associate/Joint Ventures, Exceptional Items and Tax**	**468.24**	**496.38**	**161.69**	**658.06**	**525.75**
6	**Profit/(Loss) Before Exceptional Items and Tax**	**468.24**	**496.38**	**161.69**	**658.06**	**525.75**
7	**Profit/(Loss) Before Tax**	**468.24**	**496.38**	**161.69**	**658.06**	**525.75**
8	Tax Expense					
	Current Tax (Net)	117.85	166.79	40.69	207.48	132.60
	Deferred Tax	8.09	12.05	12.05	24.10	-0.90
	Total	**125.93**	**178.84**	**52.74**	**231.58**	**131.70**
9	**Profit/(Loss) After Tax from continuing operations**	**342.30**	**317.54**	**108.95**	**426.48**	**394.05**
10	**Total Profit/(Loss)**	**342.30**	**317.54**	**108.95**	**426.48**	**394.05**
11	**Other Comprehensive Income**	-	-	-	-	-
12	**Total Comprehensive Income**	**342.30**	**317.54**	**108.95**	**426.48**	**394.05**
13	Paid-up Equity Share Capital (Face Value of Rs.10 Each)	1,110.05	816.05	1.21	816.05	2.88
14	Reserves and Surplus (i.e Other Equity)	4,968.35	1,395.22	1,355.74	1,395.22	1,143.00
15	Networth	6,078.40	2,211.27	1,356.95	2,211.27	1,145.88
16	Basic Earnings Per Share (in Rs.) - (Not Annualised in respect of half yearly/ interim periods) - Continued Operations	3.59	4.06	485.67	5.46	3,830.19
17	Diluted Earnings Per Share (in Rs.) - (Not Annualised in respect of half yearly/ interim periods) - Continued Operations	3.57	4.06	485.67	5.45	3,149.88

Notes:-

1. The above unaudited standalone financial results of the Company for the half year ended September 30, 2026 have been prepared in accordance with the recognition and measurement principles laid down in the applicable as prescribed under section 133 of the Companies Act 2013, as amended, read with relevant rules thereunder and in terms of Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations 2015. 2.These standalone financial results for the half year ended September 30, 2026 have been reviewed by the Audit Committee and then approved by the Board of Directors of the Company at their respective meetings held on November 05, 2026. Furter, the above results have been subjected to Limited Review by the Statutory Auditors of the Company

2. The Company is engaged in providing AI-driven, Software-as-a-Service–based cybersecurity solutions through its proprietary security software platform, supported by cybersecurity and regulatory compliance services, enabling enterprises to achieve measurable cyber risk reduction and enhanced resilience.

3. Previous half year ended/year ended items are regrouped or reclassified in line with the current half year ended/year ended presentation, if any.

4. During the period, the Company completed its Initial Public Offering (IPO) comprising a fresh issue of 29,40,000 equity shares of face value of Rs.10/- each at an issue price of

5. Earnings Per share: Earnings Per share is calculated on the weighted average of the share capital received by the company. Half yearly EPS is not annualised.

6. Kratikal operates in only one business segment. Accordingly, separate segment-wise reporting is not applicable to the Company.

7. The company is having subsidiary. Therefore, it has prepared standalone results as well as consolidated result.
The Consolidated Financial Result Includes Financial statement of Subsidiary Kratikal Academy Private Limited, Threatcop AI Inc and Threatcop FZ LLC.

8. The proceeds from the IPO are Rs. 39.69 Crore. The object & proposed utilisation of the same is as follows:

Original Object	Original Allocation (Rs.in Crores)	Funds Utilised (Rs.in Crores)	Unutilized Amount (Rs.in Crores)
Issue related expense	4.66	4.25	0.41
General Corporate Purposes	2.72	0	2.72
Investment in product development	9.23	0	9.23
Investment in Threatcop FZ LLC, UAE and Threatcop AI Inc, USA (Subsidiaries)	23.08	0	23.08
Total	39.69	4.25	35.44

9. The results of the company are available Company's website
https://kratikal.com/ and also on the stock exchange website at https://www.bseindia.com/ where the shares of the Company are listed.

For and on behalf of the Board of Directors of
KRATIKAL TECH LIMITED

For KRATIKAL TECH LIMITED

PARATOSH KUMAR
Whole Time Director
DIN :07676819

Director

KRATIKAL TECH LIMITED

(FORMERLY KNOWN AS KRATIKAL TECH PRIVATE LIMITED)

5th Floor, A-5, Sector-68, Groyy Optiva Noida, Noida, Gautam Buddha Nagar,Uttar Pradesh - 201301

CIN: L62099UP2013PLC060625

BALANCE SHEET AS AT 30th September 2026

Amount (Rs in Lacs)

	PARTICULARS	As At 30.09.2026	As At 31.03.2026
A)	**EQUITY AND LIABILITIES**		
1	**SHAREHOLDERS'S FUNDS**		
(a)	Share Capital	1,110.05	816.05
(b)	Reserves and surplus	4,968.35	1,395.22
		6,078.40	**2,211.27**
2	**NON CURRENT LIABILITY**		
(a)	Long-term borrowings		
(b)	Other Non-current Liabilities	-	20.09
(c)	Deferred Tax lability	2.35	-
(d)	Long-term provisions	95.92	72.66
		98.27	**92.75**
3	**CURRENT LIABILITY**		
(a)	Short-term borrowings	12.57	-
(b)	Trade payables		
	Total Outstanding dues of Micro & Small Enterprises		-
	Total Outstanding dues Creditors other than Micro & Small Enterprises	62.39	20.47
(c)	Other current liabilities	286.71	297.82
(d)	Short-term provisions	157.61	214.52
		519.28	**532.82**
	TOTAL	**6,695.95**	**2,836.84**
B)	**ASSETS**		
1	**NON CURRENT ASSETS**		
(a)	Property, Plant and Equipment and Intangible assets		
	Property, Plant and Equipment	133.97	66.68
	Intangible Asset	291.04	308.58
	Intangible Asset Under Development	1,262.60	863.08
	Capital Work in Progress		-
(b)	Non-current investments	22.36	505.43
(c)	Long-term loans and advances	-	-
(d)	Deferred Tax Assets	-	-
(e)	Other Non Current Assets	-	-
		1,709.97	**1,743.77**
2	**CURRENT ASSETS**		
(a)	Current Investments	3,754.10	-
(b)	Inventories	-	-
(c)	Trade receivables	906.29	717.31
(d)	Cash and Bank Balances	209.55	32.02
(e)	Short-term loans and advances	42.70	150.76
(f)	Other Current Assets	73.34	192.97
		4,985.99	**1,093.07**
	TOTAL	**6,695.95**	**2,836.84**

For and on behalf of the Board of Directors of
KRATIKAL TECH LIMITED

For KRATIKAL TECH LIMITED

Director

PARATOSH KUMAR
Whole Time Director
DIN : 07676819

KRATIKAL TECH LIMITED

(FORMERLY KNOWN AS KRATIKAL TECH PRIVATE LIMITED)

5th Floor, A-5, Sector-68, Grovy Optiva Noida, Noida, Gautam Buddha Nagar,Uttar Pradesh - 201301

CIN: L62099UP2013PLC060625

CASH FLOW STATEMENT AS AT 30th September 2026

Particulars	For the Period ended on Sept 30, 2026	For the Year Ended On March 31, 2026
A. **CASH FLOW FROM OPERATING ACTIVITIES**		
Net Profit before tax and Exceptional items	468.24	658.06
Adjustment For:		
(a) Depreciation and Amortization	31.29	82.77
(b) Finance Charges	1.05	1.80
(c) ESOP Reserve	-	-88.27
(d) Prior Period Items	-	-30.87
Operating Profit before Working Capital Changes	**500.57**	**623.50**
Adjustment For :		
(a) (Increase)/Decrease in Investments	-3,754.10	-
(b) (Increase)/Decrease in Trade Receivables	-188.98	-309.89
(c) (Increase)/Decrease in Loans & Advances	108.06	-32.72
(d) (Increase)/Decrease in Other Current Assets	119.63	-102.23
(e) Increase /(Decrease) in Trade Payables	41.92	0.41
(f) Increase /(Decrease) in Other Liabilities	-31.20	126.62
(g) Increase /(Decrease) in Provision	-33.65	76.40
CASH GENERATED FROM OPERATIONS	**-3,237.74**	**382.09**
Less : Direct Taxes paid (Net of Refund)	-123.58	-207.48
CASH FLOW BEFORE EXTRAORDINARY ITEMS	**-3,361.33**	174.61
NET CASH FROM OPERATING ACTIVITIES (A)	**-3,361.33**	**174.61**
B. **CASH FLOW FROM INVESTING ACTIVITIES**		
(a) Sale/(Purchase) of Property, Plant & Equipment and Intangible Asset	-480.55	-531.11
(b) (Increase) / Decrease in Investment	483.07	-467.35
NET CASH FROM INVESTING ACTIVITIES (B)	**2.52**	**-998.46**
C. **CASH FLOW FROM FINANCING ACTIVITIES**		
(a) Increase/(Decrease) in Term Borrowing	12.57	-
(b) Finance charges	-1.05	-1.80
(c) Proceeds from Share Capital & Security Premium	3,524.83	758.04
NET CASH FLOW IN FINANCING ACTIVITIES (C)	**3,536.34**	**756.24**
NET INCREASE IN CASH & CASH EQUIVALENTS (A)+(B)+(C)	177.53	-67.61
OPENING BALANCE – CASH & CASH EQUIVALENT	32.02	99.63
CLOSING BALANCE - CASH & CASH EQUIVALENT	**209.55**	**32.02**

For and on behalf of the Board of Directors of
KRATIKAL TECH LIMITED

For KRATIKAL TECH LIMITED

paratosh

PARATOSH KUMAR
Whole Time Director
DIN : 07676819

Director

A T K & ASSOCIATES
Chartered Accountants

C-40, Second Floor, Ten Tower, Above Indian Bank, Sector 15, Vasundhara Ghaziabad – 201012 (U.P) Ph: 88828-54825, 98188-30255 E-Mail: atkandassociates@gmail.com

Independent Auditor's Limited Review Report on consolidated unaudited financial results for half yearly ended 30th September 2026, of Kratikal Tech Limited, Pursuant to the Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended

To,
The Board of Directors of
KRATIKAL TECH LIMITED
(Formerly Known As Kratikal Tech Private Limited)
(CIN No.: L62099UP2013PLC060625)

1. We have reviewed the accompanying statement of unaudited consolidated financial results of KRATIKAL TECH LIMITED ("the Holding Company") and its subsidiaries (the Holding Company and its subsidiaries together referred to as "the Group") for the six months ended September 30, 2026 attached herewith, being submitted by the Holding Company pursuant to the requirements of Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended (the "Listing Regulations").

2. The Holding Company's management is responsible for the preparation of the Statement in accordance with the recognition and measurement principles laid down in Accounting Standard 25, (AS 25) "Interim Financial Reporting" prescribed under Section 133 of the Companies Act, 2013 as amended, read with relevant rules issued thereunder and other accounting principles generally accepted in India and in compliance with Regulation 33 of the Listing Regulations. The Statement has been approved by the Holding Company's Board of Directors. Our responsibility is to express a conclusion on the Statement based on our review.

3. We conducted our review of the Statement in accordance with the Standard on Review Engagements (SRE) 2410 "Review of Interim financial Information Performed by the independent Auditor of the Entity", issued by the Institute of Accountants of India. This standard requires that we plan and perform the obtain moderate assurance as to whether

the Statement is free of material misstatement A review of interim financial information consists of making inquiries, primarily of persons responsible for financial and accounting matters, and applying analytical and other review procedures. A review is substantially less in scope than an audit conducted in accordance with Standards on Auditing and consequently does not enable us to obtain assurance that we would become aware of all significant matters that might be identified in an audit. Accordingly, we do not express an audit opinion.

4. **The Statement Includes the results of the following entities:**

S. No	Name of the Entity	Relationship
1.	Kratikal Tech Limited	Parent Company
2.	Kratikal Academy Private Limited	Subsidiary Company
3.	Threatcop AI Inc	Subsidiary Company
4.	Threatcop FZ LLC	Subsidiary Company

5. Based on our review conducted as stated in paragraph 3 above, nothing has come to our attention that causes us to believe that the accompanying Statement prepared in accordance with the recognition and measurement principles laid down in the applicable Accounting Standards (AS') specified under Section 133 of the Companies Act, 2013 as amended, read with relevant rules issued thereunder and other accounting principles generally accepted in India, has not disclosed the other information required to be disclosed in terms of the Listing Regulations, including the manner in which it is to be disclosed, or that it contains any material misstatement.

For A T K & Associates
Chartered Accountants
Firm Reg. No. 018918C

CA Ankur Tayal
Partner
Membership No. 404791
Date: 05/11/2026
Place: Ghaziabad

UDIN: 26404791DXUFBB8071

KRATIKAL TECH LIMITED

(FORMERLY KNOWN AS KRATIKAL TECH PRIVATE LIMITED)
Consolidated Financial Results for the Half Year Ended 30th Sept, 2026
CIN: L62099UP2013PLC060625
(All amounts are in INR Lakhs, unless otherwise stated)

S.No	Particulars	Half Year Ended			Year Ended	
		30.09.2026	31.03.2026	30.09.2025	31.03.2026	31.03.2025
		(Unaudited)	(Unaudited)	(Unaudited)	(Audited)	(Audited)
1	**Revenue from Contract with Customers**					
	a) Revenue from operations	2,231.73	2,320.46	1,351.13	3,671.59	2,085.09
	Total Revenue from Operations	**2,231.73**	**2,320.46**	**1,351.13**	**3,671.59**	**2,085.09**
2	Other Income	9.55	10.41	3.66	14.06	26.14
3	**Total Income**	**2,241.27**	**2,330.87**	**1,354.78**	**3,685.65**	**2,111.23**
4	**Expenses**					
	(a) Cost of services	-	-	-	-	-
	(b) Purchases of stock-in-trade	-	-	-	-	-
	(c) Changes in inventories of finished goods and work-in- progress	-	-	-	-	-
	(d) Professional Charge & Direct Expense	27.17	-	-	-	-
	(e) Employee benefits expense	898.17	863.16	641.88	1,505.04	1,004.82
	(f) Finance costs	1.05	-	-	-	-
	(g) Depreciation and amortisation expense	32.53	61.54	21.23	82.77	30.26
	(h) Other expenses	897.84	740.20	529.98	1,270.18	550.62
	Total Expenses	**1,856.75**	**1,664.90**	**1,193.10**	**2,858.00**	**1,585.70**
5	**Profit/(Loss) Before share of Profit/(Loss) of Associate/Joint Ventures, Exceptional Items and Tax**	**384.52**	**665.97**	**161.69**	**827.66**	**525.54**
6	**Profit/(Loss) Before Exceptional Items and Tax**	**384.52**	**665.97**	**161.69**	**827.66**	**525.54**
7	**Profit/(Loss) Before Tax**	**384.52**	**665.97**	**161.69**	**827.66**	**525.54**
8	Tax Expense					
	Current Tax (Net)	96.78	166.79	40.69	207.48	132.60
	Deferred Tax	7.77	12.05	12.05	24.10	-0.90
	Total	**104.55**	**178.84**	**52.74**	**231.58**	**131.70**
9	**Profit/(Loss) After Tax from continuing operations**	**279.97**	**487.13**	**108.95**	**596.08**	**393.83**
10	**Total Profit/(Loss)**	**279.97**	**487.13**	**108.95**	**596.08**	**393.83**
11	**Other Comprehensive Income**	-	-	-	-	-
12	**Total Comprehensive Income**	**279.97**	**487.13**	**108.95**	**596.08**	**393.83**
13	Paid-up Equity Share Capital (Face Value of Rs.10 Each)	1,110.05	816.05	1.21	816.05	2.88
14	Reserves and Surplus (i.e Other Equity)	5,059.73	1,568.00	1,355.74	1,568.00	1,140.85
15	Networth	6,169.79	2,384.06	1,356.95	2,384.06	1,143.73
16	Basic Earnings Per Share (in Rs.) - (Not Annualised in respect of half yearly/ interim periods) - Continued Operations	2.94	6.23	485.67	7.63	3828.09
17	Diluted Earnings Per Share (in Rs.) - (Not Annualised in respect of half yearly/ interim periods) - Continued Operations	2.92	6.22	485.67	7.62	3,148.15

Notes:-

1. The above unaudited consolidated financial results of the Company for the half year ended September 30, 2026 have been prepared in accordance with the recognition and measurement principles laid down in the applicable as prescribed under section 133 of the Companies Act 2013, as amended, read with relevant rules thereunder and in terms of Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations 2015. 2. These consolidated financial results for the half year ended September 30, 2026 have been reviewed by the Audit Committee and then approved by the Board of Directors of the Company at their respective meetings held on November 05, 2026. Furter, the above results have been subjected to Limited Review by the Statutory Auditors of the Company

2. The Company is engaged in providing AI-driven, Software-as-a-Service–based cybersecurity solutions through its proprietary security software platform, supported by cybersecurity and regulatory compliance services, enabling enterprises to achieve measurable cyber risk reduction and enhanced resilience.

3. Previous half year ended/year ended items are regrouped or reclassified in line with the current half year ended/year ended presentation, if any.

4. During the period, the Company completed its Initial Public Offering (IPO) comprising a fresh issue of 29,40,000 equity shares of face value of Rs.10/- each at an issue price of Rs.135/- per equity share (including a premium of Rs.125/- per equity share), aggregating to Rs.3,969.00 lakhs. The equity shares were allotted on July 3, 2026, and listed on

5.Earnings Per share: Earnings Per share is calculated on the weighted average of the share capital received by the company. Half yearly EPS is not annualised.

6.Kratikal operates in only one business segment. Accordingly, separate segment-wise reporting is not applicable to the Company.

7. The company is having subsidiary. Therefore, it has prepared standalone results as well as consolidated result.
The Consolidated Financial Result Includes Financial statement of Subsidiary Kratikal Academy Private Limited, Threatcop AI Inc and Threatcop FZ LLC.

8.The proceeds from the IPO are Rs. 39.69 Crore. The object & proposed utilisation of the same is as follows:

Original Object	Original Allocation (Rs.in Crores)	Funds Utilised (Rs.in Crores)	Unutilized Amount (Rs.in Crores)
Issue related expense	4.66	4.25	0.41
General Corporate Purposes	2.72	0	2.72
Investment in product development	9.23	0	9.23
Investment in Threatcop FZ LLC, UAE and Threatcop AI Inc, USA (Subsidiaries)	23.08	0	23.08
Total	**39.69**	**4.25**	**35.44**

9 . The results of the company are available Company's website https://kratikal.com/ and also on the stock exchange website at https:// www.bseindia.com/ where the shares of the Company are listed.

For and on behalf of the Board of Directors of
KRATIKAL TECH LIMITED

For KRATIKAL TECH LIMITED

PARATOSH KUMAR
Whole Time Director
DIN : 07676819

Director

KRATIKAL TECH LIMITED

(FORMERLY KNOWN AS KRATIKAL TECH PRIVATE LIMITED)

5th Floor, A-5, Sector-68, Grovy Optiva Noida, Noida, Gautam Buddha Nagar,Uttar Pradesh - 201301

CIN: L62099UP2013PLC060625

BALANCE SHEET AS AT 30th September 2026

Amount (Rs in Lacs)

	PARTICULARS	As at 30.09.2026	As at 31.03.2026
A)	**EQUITY AND LIABILITIES**		
1	**SHAREHOLDERS'S FUNDS**		
(a)	Share Capital	1,110.05	816.05
(b)	Reserves and surplus	5,059.73	1,568.00
	Minority Interest	-	-
		6,169.79	**2,384.06**
2	**NON CURRENT LIABILITY**		
(a)	Long-term borrowings	-	0.50
(b)	Other Non-current Liabilities	-	-
(c)	Deferred Tax lability	2.35	20.09
(d)	Long-term provisions	95.92	72.66
		98.27	**93.25**
3	**CURRENT LIABILITY**		
(a)	Short-term borrowings	27.19	-
(b)	Trade payables		
	Total Outstanding dues of Micro & Small Enterprises	-	-
	Total Outstanding dues Creditors other than Micro & Small Enterprises	63.49	21.55
(c)	Other current liabilities	294.49	299.14
(d)	Short-term provisions	157.61	214.52
		542.78	**535.21**
	TOTAL	**6,810.84**	**3,012.52**
B)	**ASSETS**		
1	**NON CURRENT ASSETS**		
(a)	Property, Plant and Equipment and Intangible assets		
	Property, Plant and Equipment	166.67	66.68
	Intangible Asset	291.04	308.58
	Intangible Asset Under Development	1,262.60	863.08
	Capital Work in Progress	-	-
(b)	Non-current investments	0.50	483.58
(c)	Long-term loans and advances	-	-
(d)	Deferred Tax Assets	-	-
(e)	Other Non Current Assets	-	-
		1,720.81	**1,721.92**
2	**CURRENT ASSETS**		
(a)	Current Investments	3,754.10	-
(b)	Inventories	-	-
(c)	Trade receivables	994.97	892.99
(d)	Cash and Bank Balances	225.54	59.24
(e)	Short-term loans and advances	22.84	145.39
(f)	Other Current Assets	92.59	192.97
		5,090.03	**1,290.60**
	TOTAL	**6,810.84**	**3,012.52**

For KRATIKAL TECH LIMITED

Director

KRATIKAL TECH LIMITED

(FORMERLY KNOWN AS KRATIKAL TECH PRIVATE LIMITED)

5th Floor, A-5, Sector-68, Grovy Optiva Noida, Noida, Gautam Buddha Nagar,Uttar Pradesh - 201301

CIN: U62099UP2013PLC060625

CASH FLOW STATEMENT AS AT 30th September 2026

Particulars	For the Period ended on Sept 30, 2026	For the Year Ended On March 31, 2026
A. **CASH FLOW FROM OPERATING ACTIVITIES**		
Net Profit before tax and Exceptional items	384.52	827.66
Adjustment For:		
(a) Depreciation and Amortization	32.53	82.77
(b) Finance Charges	1.05	1.80
(c)Foreign Currency Translation Reserve	2.31	5.34
(d) ESOP Reserve	-	-88.27
(e) Prior Period Items	-	-30.87
Operating Profit before Working Capital Changes	**420.41**	**798.44**
Adjustment For :		
(a) (Increase)/Decrease in Investments	-3,754.10	-
(b) (Increase)/Decrease in Trade Receivables	-101.97	-485.58
(c) (Increase)/Decrease in Loans & Advances	122.56	-27.55
(d) (Increase)/Decrease in Other Current Assets	101.77	-102.23
(e) Increase /(Decrease) in Trade Payables	41.94	1.49
(f) Increase /(Decrease) in Other Liabilities	-4.65	96.03
(g) Increase /(Decrease) in Provision	-56.91	107.70
CASH GENERATED FROM OPERATIONS	**-3,230.96**	**388.30**
Less : Direct Taxes paid (Net of Refund)	-122.29	207.48
CASH FLOW BEFORE EXTRAORDINARY ITEMS	**-3,353.25**	180.82
NET CASH FROM OPERATING ACTIVITIES (A)	**-3,353.25**	**180.82**
B. **CASH FLOW FROM INVESTING ACTIVITIES**		
(a) Interest Income	-	-
(b) Sale/(Purchase) of Property, Plant & Equipment and Intangible Asset	-514.49	-531.12
(c) (Increase) / Decrease in Investment	483.07	-446.49
NET CASH FROM INVESTING ACTIVITIES (B)	**-31.42**	**-977.61**
C. **CASH FLOW FROM FINANCING ACTIVITIES**		
(a) Increase/(Decrease) in Short Term Borrowing	27.19	-
(b) Finance charges	-1.05	-1.80
(c) Proceeds from Share Capital & Security Premium	3,524.83	758.04
NET CASH FLOW IN FINANCING ACTIVITIES (C)	**3,550.97**	**756.24**
NET INCREASE IN CASH & CASH EQUIVALENTS (A)+(B)+(C)	166.30	-40.55
OPENING BALANCE – CASH & CASH EQUIVALENT	59.24	99.79
CLOSING BALANCE - CASH & CASH EQUIVALENT	**225.54**	**59.24**

For KRATIKAL TECH LIMITED

Director