



ABM KNOWLEDGEWARE LIMITED

SEI CMMI DEV Level 5, SEI CMMI SVC Level 3 | ISO 20000-1:2018 | ISO 9001:2015 | ISO 27001:2013 Compliant Software & Services

Corporate Office: ABM House, Plot No. 268, Linking Road, Bandra (West), Mumbai - 400 050, INDIA.
Tel.: +91 22 4290 9700 Fax: +91 22 4290 9701 www.abmindia.com CIN - L67190MH1993PLC113638

Ref: ABMHO/CSD/BSE/SG/1119

Date: 31/05/2026

To,
The Listing Department,
BSE Limited
Floor 2nd, P J Towers,
Dalal Street, Fort,
Mumbai- 400 001.

Ref: ABMKNOWLEDG: 531161

Sub: Announcement under Regulation 30 of SEBI (LODR), Regulations, 2015 – Earning Release

Dear Sir's,

Pursuant to Regulation 30 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations 2015, we are enclosing herewith a copy of the Earning Release for the quarter ended and financial year ended 31st March, 2026.

Kindly take the above on your record.

Thanking You,

Yours faithfully,
For ABM Knowledgeware Limited

(Sarika Ghanekar)
Company Secretary & Compliance officer

Encl: a/a



Earnings Release
Mumbai, May 31, 2026



ABM KNOWLEDGEWARE LIMITED

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Software & Services Company

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Analysis Of The Financial Results

ABM Knowledgeware Limited (BSE: 531161), operates in three high tech verticals i.e. E-governance, Cybersecurity and Agritech. ABM announced its results on May 29, 2026, for the quarter and year ended March 31, 2026.

Summary of Key Financial Parameters

On a Consolidated basis across Digital Governance, Cybersecurity and Agritech, ABM reported operational revenue of ₹26 crores for Q4 FY 2025–26. The Company posted consolidated EBITDA, PBT and PAT of ₹4.17 crores, ₹3.04 crores and ₹2 crores respectively for the quarter.

ABM achieved approximately 27% Gross Profit Margin and 11% Operating Profit Margin. As per the ongoing guidance, the Company is undergoing a medium term strategy of right sizing and diversifying its operations in favour of initiatives in the space of Agritech with medium term and ongoing impact on profitability.

Segment Highlights

Digital Governance

Standalone revenue for Q4 FY 2025–26 increased to ₹23.91 crores from ₹21.51 crores in the corresponding quarter of the previous year, representing a 11% year-on-year growth.

During the quarter, the segment maintained a Gross Profit Margin of 28% and a Net Profit Margin of 14% which is higher compared to the previous quarter of the same year. Lower treasury income on MF investments basis “mark to market” has impacted the Net Profit.

Cybersecurity

InstaSafe Technologies Private Limited, ABM’s cloud-based cybersecurity subsidiary, reported Q4 revenue of ₹1.62 crores and loss of ₹1.23 crores, compared with revenue of ₹2.88 crores and loss of ₹0.59 crores in the corresponding quarter of the previous year. However, InstaSafe closed the FY with a PAT of ₹99 Lacs.

InstaSafe has added 6 new customers in the quarter and continues to address the heavy competitive pressure by retaining customers as well as adding new customers.



Agritech

Scanit continues to widen its commercial pilot installations in USA, Europe, Latin America and India as well as repeat orders and increasing acreage covered by the growers. Some of the global highlights are as under:

USA

- Signed Scanit's first multi-year contract after a successful pilot in 2025. This is with a 200-acre vineyard in Napa/Sonoma, California, who tripled their acres covered.
- Overall, doubled the acres covered in Vineyards in Napa/Sonoma for 2026 compared to 2025.
- Growing international demand is experienced after a successful pitch and presence for Scanit at the World Agri-Tech Conference in San Francisco.
- Added 10 customers in the first quarter including 3 repeat customers implying the growing acceptance of the technology.

Europe

- After a pilot in the last season across various crop-diseases combination, Europe Value-added Partner renewed above par for 2026 with crops like Apple and Potato implying growing Partner confidence and acceptance of the technology in increasing number of crops.
- Positive feedback from ongoing independent trials by University in Spain where Scanit data is being considered for **human health** related use case like pollen allergy tracking. Scanit is being compared to refrigerator sized devices that are more expensive. Final results are awaited.

Latin America

- Signed pilot agreement with large company in Peru.

India

- Signed our first Greenhouse customer who has a strong base of 7000+ small holder farmers.
- Scanit was shortlisted as one of the 26 global innovations in Agri-Tech as a case study showcasing how it helped an Ag-Retailer in the US Midwest monitor millions of acres in the US Midwest. Scanit's submission was selected amongst 200+ applications vetted by The World Bank and Govt. of India at the recently concluded AI Impact Summit in New Delhi.



Other Significant Developments:

Appointment of Chief Revenue Officer (CRO) :

ABM has appointed a new Chief Revenue Officer with a wide experience in driving strategic growth, government affairs, and public sector business across diverse industries. The CRO will play a key role in accelerating profitable revenue growth in Agritech, Cybersecurity, and viable adjacent E-Governance business based on past learnings. He has a proven track record of building high-impact partnerships with central and state governments, PSUs, and leading enterprises, and has successfully led large-scale initiatives in sectors such as healthcare, digital transformation, and public infrastructure.

5D BIM Win: Bagged Order for a large Infrastructure Development Authority

ABM has secured a multi-crore project related to a very large infrastructure development authority. ABM will deliver Owner's Support Office (OSO) services, for the implementation of 5D BIM (Building Information Modelling) solution and post implementation support of an integrated digital delivery system with a total duration of 4 years. ABM will support in various types of Infrastructure projects such as flyovers, tunnels, metro railways, trans-harbour links, elevated corridors and multimodal transport terminals.

Media contact:

Corporate Communication:

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