



# Vardhman

Delivering Excellence. Since 1965.

## VARDHMAN TEXTILES LIMITED

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VTL:SCY:MAY:2026-27

Dated: 08-May-2026

BSE Limited, New Trading Ring, Rotunda Building, P.J. Towers, Dalal Street, MUMBAI-400001. Scrip Code: 502986	The National Stock Exchange of India Ltd, Exchange Plaza, Bandra-Kurla Complex, Bandra (East), MUMBAI-400 051 Scrip Code: VTL
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**SUB: COMPLIANCE OF REGULATION 30 OF THE SEBI (LISTING OBLIGATIONS AND DISCLOSURE REQUIRMENTS) REGULATIONS, 2015.**

Dear Sir,

Pursuant to the provisions of Regulation 30 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, please find enclosed herewith Earnings Presentation on the financial results of the Company for the Quarter/ Year ended 31<sup>st</sup> March, 2026.

Kindly take the same on record.

Thanking you,

Yours faithfully,

**FOR VARDHMAN TEXTILES LIMITED**

**(SANJAY GUPTA)**  
**COMPANY SECRETARY**

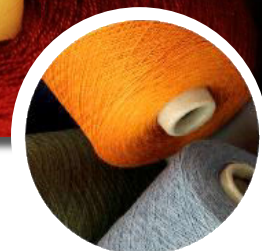
**YARNS | FABRICS | GARMENTS | THREADS | FIBRES | STEELS**

CIN: L17111PB1973PLC003345  
WWW.VARDHMAN.COM



# VARDHMAN TEXTILES LTD.

Earnings Presentation  
Q4 & FY26



Weaving Sustainable Growth

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Any statement in this document that is not a statement of historical fact is a forward-looking statement that involves known and unknown risks, uncertainties and other factors which may cause our actual results, performance or achievements to be materially different from any future results, performance or achievements expressed or implied by such forward-looking statements. None of the future projections, expectations, estimates or prospects in this document should be taken as forecasts or promises nor should they be taken as implying any indication, assurance or guarantee that the assumptions on which such future projections, expectations, estimates or prospects have been prepared are correct or exhaustive or, in the case of the assumptions, fully stated in the document. The Company assumes no obligations to update the forward-looking statements contained herein to reflect actual results, changes in assumptions or changes in factors affecting these statements. You acknowledge that you will be solely responsible for your own assessment of the market and the market position of the Company and that you will conduct your own analysis and be solely responsible for forming your own view of the potential future performance of the business of the Company

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# Company Overview

# Company Overview



India's Largest Vertically Integrated Textile Manufacturer



Industry Experience  
**60+ Years**



Turnover  
**USD 1 Billion+**



**Largest** Producer  
of Yarn



Processed Fabric Production  
**222 Million\*** Metres  
annually



Workforce  
**25,000+** Employees



Global footprint  
across **75+** countries

## Navigating Complexity with Consistency



### Consistency

Of product specifications within a batch and across batches



### Reliability

In delivering the right product in the right quantity at the right time and place



### Flexibility

For customizations and in quantum of production as required by brand



### Traceability

For enhanced transparency and accountability



### Agility

For accelerated implementation of new designs and mid-way revisions



### Sustainability

For minimizing environmental impact and producing a positive social impact

\*The above capacity includes the capacities added due to the starting of commercial production at two new units in March'26 i.e. Processing line-4 having capacity of 31 MM p.a and Technical Textiles unit having capacity of 18 MM p.a.

# Sustainability

## PRO : Proactively Responsible Organisation

### Proactive

- ✓ Anticipate sustainability challenges in advance
- ✓ Implement preventive & forward-looking solutions
- ✓ Aim to stay ahead of global sustainability expectations

### Responsible

- ✓ Commit to creating positive outcomes for all stakeholders
- ✓ Uphold legal and ethical standards
- ✓ Ensure transparency, accountability, and long-term trust


Framework

Environmentally Conscious


Social welfare & prosperity of all stakeholder

Economic – organizational thrust to proliferate green product portfolio

Vardhman Sustainability Goals




REDUCE CONSUMPTION OF FRESH WATER AND REJUVENATE SOURCES



WORK CONDITIONS THAT INSPIRE PRODUCTIVITY AND TRAINING PROGRAMMES THAT ACCELERATE HOLISTIC DEVELOPMENT




DECOUPLE GROWTH FROM ENERGY CONSUMPTION AND SHIFT TO GREENER SOURCES



EMPOWER THE MARGINALISED BY MAINSTREAMING THEM IN THE FORMAL ECONOMY




MINIMISE EMISSIONS AND CONTRIBUTE TO MITIGATION OF CLIMATE CHANGE




ELIMINATE HAZARDOUS CHEMICALS FROM ALL PROCESSES AND ADOPT GREEN CHEMISTRY



MINIMISE, REUSE AND UPCYCLE WASTE TO REDUCE THE BURDEN ON LANDFILL



LEVERAGE ACCESS AND COMPETENCIES TO HELP CUSTOMERS REACH THEIR SUSTAINABILITY GOALS



ENHANCE TRACEABILITY AND USE OF ETHICALLY AND SUSTAINABLY SOURCED RAW MATERIAL

# ESG Vision & Initiatives

Achieve Net Zero Emissions  
2045

Attain Net Positive Impact by  
FY 2050

100% ZHDC MRSL  
Compliance by FY 2030

ZERO Fatalities &  
occupational diseases

50% Reduction in waste sent  
to landfill by 2030



30% Reduction in freshwater  
consumption by 2030

36% of inputs sourced  
sustainably in FY25

Achieve 60% green power  
generation by FY 2027-28

100% Sustainable packaging  
by FY 2030

4,465 Training & awareness  
programs held

# Business Overview

# Product Profile



## Yarn



**Installed Capacity  
1.25 Mn+ Spindles**

## Fabric



**Grey Fabric Capacity  
1,500+ Looms  
Processed Fabric Capacity  
222 MM\*/PA**

## Garment



**Capacity of 7,500 Shirts  
per day**

# Recent Awards & Recognitions



## **“Aditya Birla Fashion Supplier Sustainability Index (SSI)”**

- “Platinum Award” won by: Auro Textile-1 – Baddi (HP) - Sustainability and Compliances

## **“16<sup>th</sup> CII Inter Industry Kaizen Competition 2026”**

- “1st Runner-up Award” won by: Vardhman Yarns - Satlapur(MP) - Commercial
- 1st Runner-up Award” won by: VSGM, Ludhiana - Ludhiana(PB) - HTC Production

## **“38<sup>th</sup> CII Regional Level Quality Circle Competition 2026”**

- “Appreciation Award” won by: Vardhman Yarns – Satlapur (MP) – Electrical

## **“54<sup>th</sup> CII National Kaizen Competition”**

- “Gold Award” won by Auro Textile-2 - Printing Production
- “Gold Award” won by VFB (Spinning) - Spg Maintenance
- “Gold Award” won by ARISHT Spinning Mills – Maintenance

## **“5<sup>th</sup> Excellence CII National Competition”**

- “Gold Award” won by: VFB (Spinning) – Budhni (MP) - Spg. Maintenance
- “Gold Award” won by: VFB (Spinning) – Budhni (MP) – Store

## **“CSR Awards”**

- 17th December at Roseat House, New Delhi: Economic Times Champions of CSR
- 18th Feb 2026, Taj Lad Ends, Mumbai: Global CSR Excellence & Leadership Awards

# Financial Highlights

# Standalone Financials: Q4 FY26

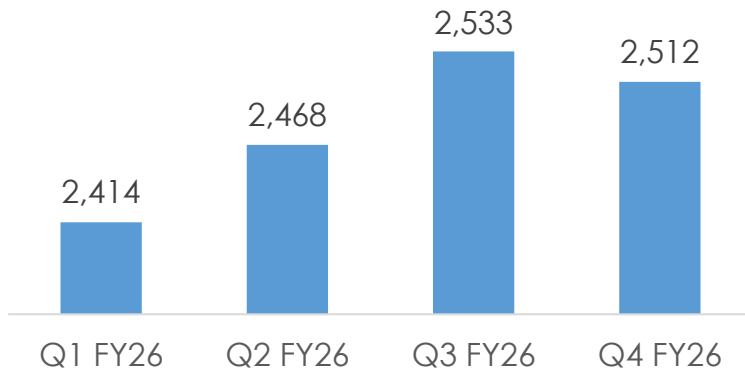


Particulars (Rs. Cr.)	Q4FY26	Q4FY25	Y-o-Y (%)	Q3FY26	Q-o-Q (%)	FY26	FY25	Y-o-Y (%)
<b>Revenue from Operations</b>	2,441	2,458	(1%)	2,452	(0%)	9,652	9,587	1%
Other Income	72	120		81		275	367	
<b>Total Income</b>	<b>2,512</b>	<b>2,578</b>	(3%)	<b>2,533</b>	(1%)	<b>9,928</b>	<b>9,955</b>	(0%)
<b>Total Expenditure</b>	2,158	2171		2174		8,433	8,330	
<b>Total EBITDA</b>	<b>354</b>	<b>408</b>	(13%)	<b>360</b>	(1%)	<b>1,494</b>	<b>1,625</b>	(8%)
<b>EBITDA Margin</b>	<b>14.1%</b>	<b>15.8%</b>	<b>(171)bps</b>	<b>14.2%</b>	<b>(9)bps</b>	<b>15.1%</b>	<b>16.3%</b>	<b>(127)bps</b>
Depreciation	122	103		118		462	398	
Interest / Finance Cost	23	23		26		92	77	
<b>PBT</b>	<b>209</b>	<b>282</b>	(26%)	<b>216</b>	(3%)	<b>940</b>	<b>1150</b>	(18%)
Tax	30	53		46		200	271	
<b>PAT</b>	<b>179</b>	<b>229</b>	(22%)	<b>170</b>	5%	<b>740</b>	<b>879</b>	(16%)
<b>PAT Margin</b>	<b>7.1%</b>	<b>8.9%</b>	<b>(175)bps</b>	<b>6.7%</b>	<b>42</b>	<b>7.5%</b>	<b>8.8%</b>	<b>(138)bps</b>
<b>EPS (Rs.)</b>	<b>6.19</b>	<b>7.92</b>		<b>5.88</b>		<b>25.58</b>	<b>30.40</b>	

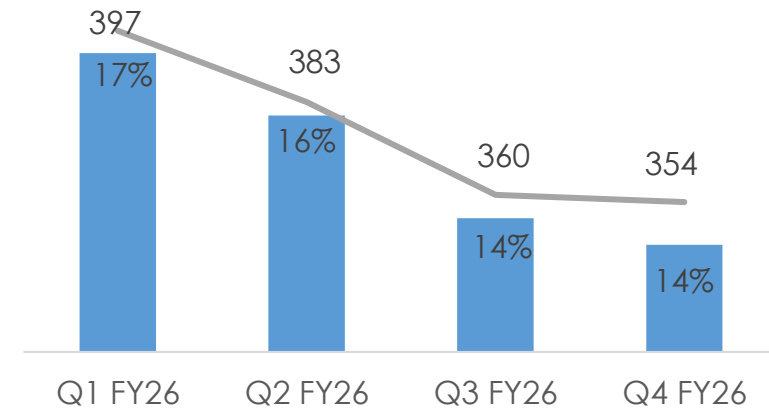
# Standalone Quarterly Highlights



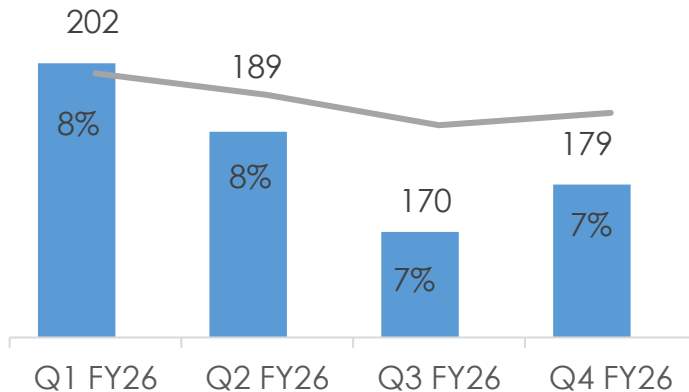
**Total Income (Rs. Cr.)**



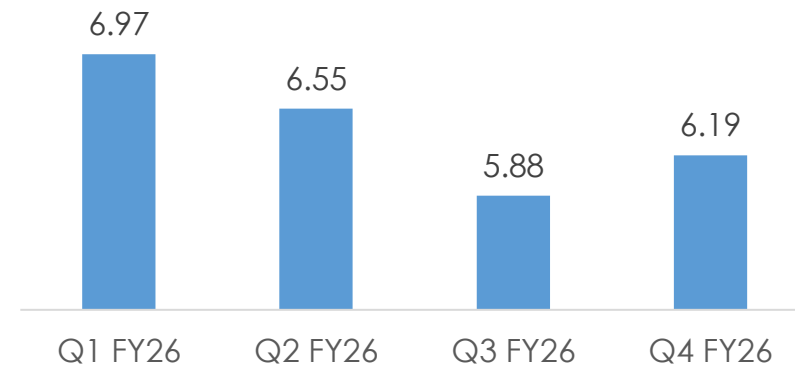
**Total EBITDA (Rs. Cr.) / EBITDA Margin (%)**



**PAT (Rs. Cr.) / PAT Margin (%)**



**EPS (Rs.)**



# Operational Highlights for the Quarter



Yarn	FY26	FY25	Y-o-Y Change
Production (MT)	2,77,072	2,67,552	4%
Sales (MT) (Incl. Internal Transfer)	2,78,205	2,66,289	4%

Grey Fabric	FY26	FY25	Y-o-Y Change
Production (Lac Mtrs)	1,967	2,078	(5%)
Sales (Lakh Mtrs) (Incl. Internal Transfer)	1,986	2,070	(4%)

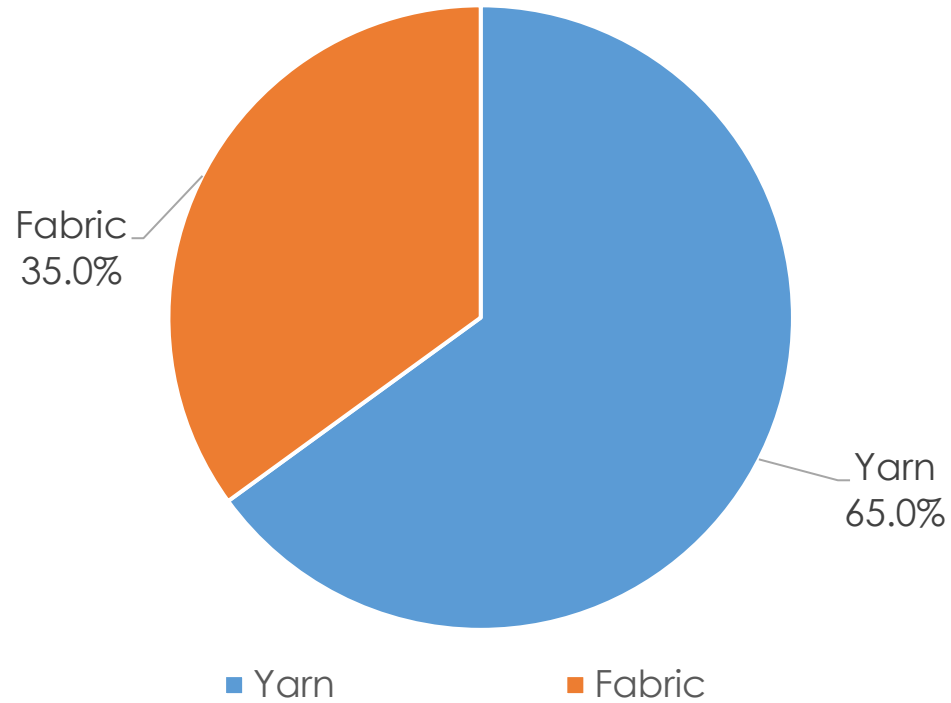
Processed Fabric	FY26	FY25	Y-o-Y Change
*Production (Lac Mtrs)	1,646	1,699	(3%)
Sales (Incl. Internal Transfer)	1,665	1,680	(1%)

\*Net of Production transferred for printing

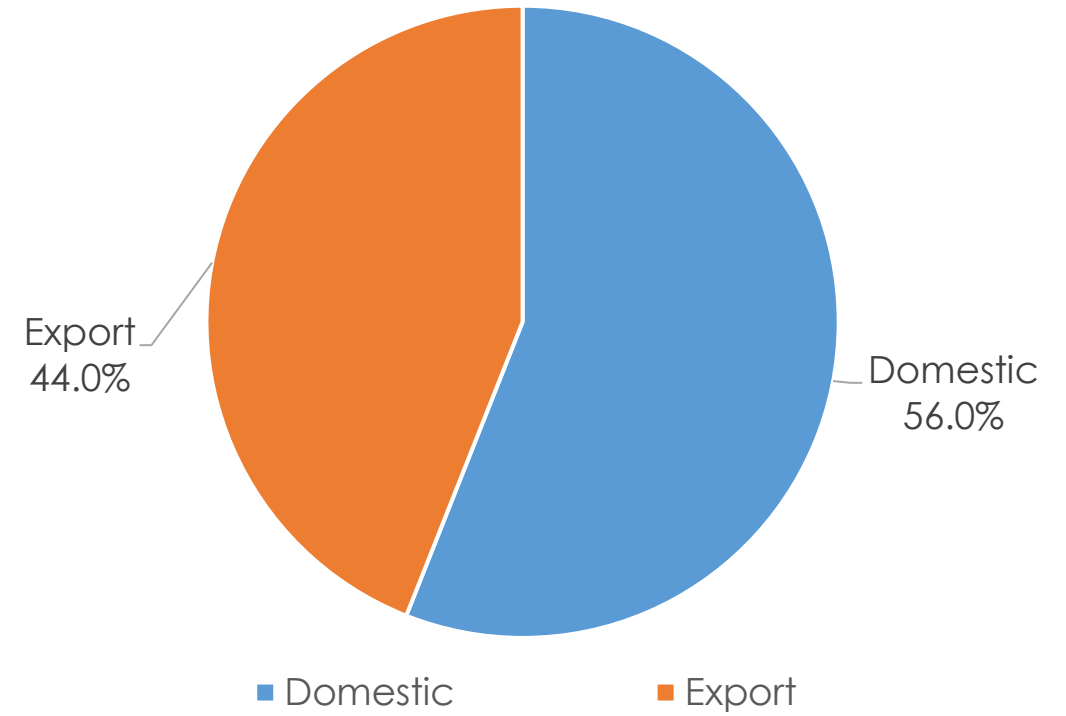
# Revenue Split – FY26



### Product-wise Split



### Geographical Split



# Status of Announced Capex

## Yarn Capacity Expansion

- Expansion of about 15,600 spindles completed in H1 FY26
- Expansion of about 17000 spindles has been completed.
- Open-end project to be started

## Processed Fabric Capacity Expansion

- Commercial Production started of 31 million meters annually in March FY26

## Vardhman Performance Fabric (Synthetic Woven)

- Commercial Production Started of 18 million meters annually in March FY26

## Modernization, Automation & Technology Upgradation

- Initiative largely completed, leading to improved operational efficiency and enhanced process capabilities.

## Green Capex

- Being implemented in phases and expected completion by FY27

## Plans to expand Garments Capacity

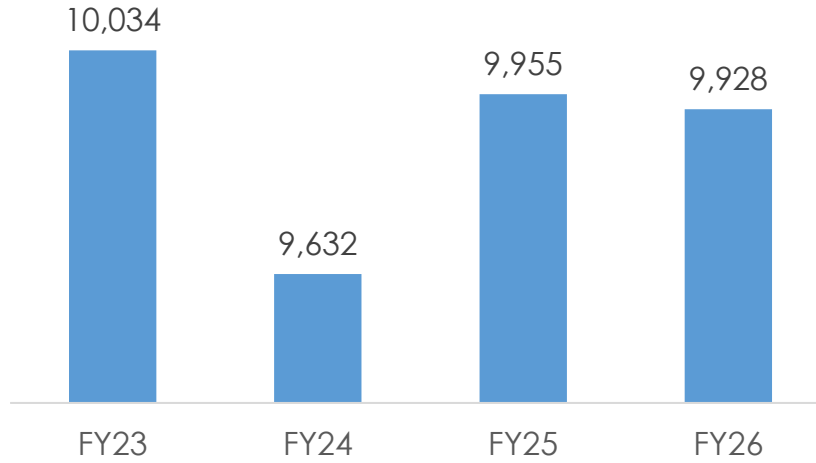
- Board approved expanding garment unit capacity from 2.2 million to 4.5 million shirts p.a.
- Expected to be completed by end of FY2026-27
- Investment of approximately Rs. 125 cr

**Total Announced Capex – ₹ 3,660 Cr**

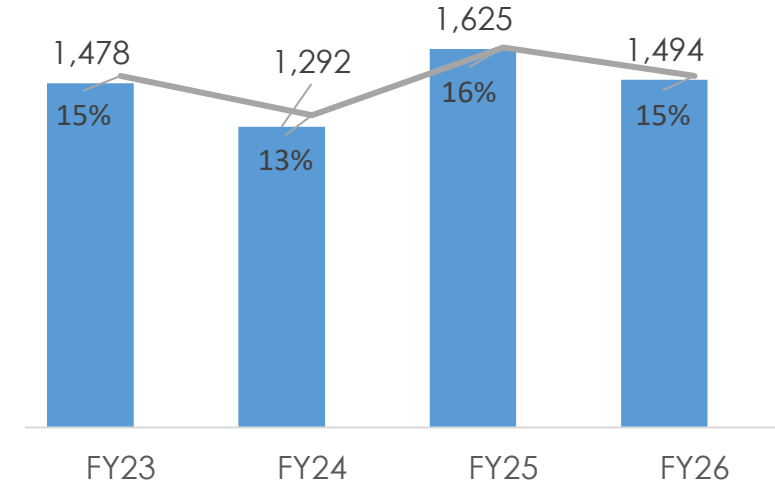
# Standalone Historical Financials



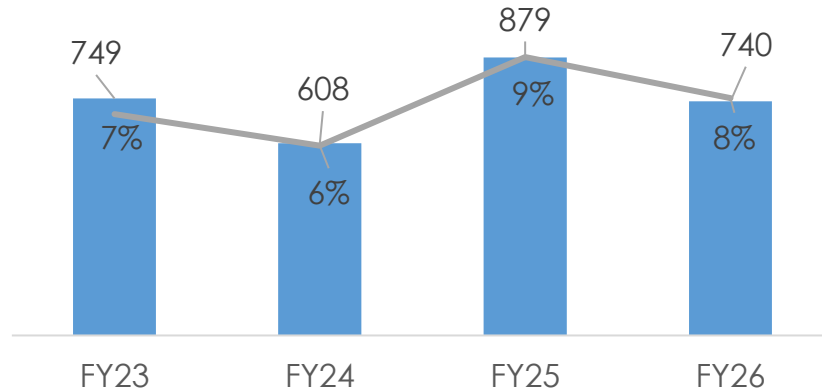
**Total Income (Rs. Crore)**



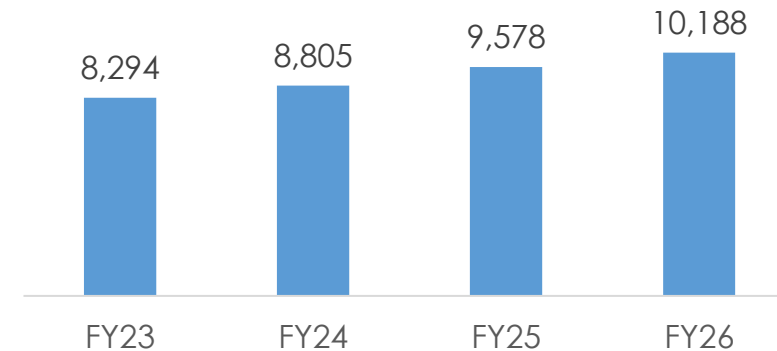
**Total EBITDA (Rs. Crore) / EBITDA Margin (%)**



**PAT (Rs. Crore) / PAT Margin (%)**



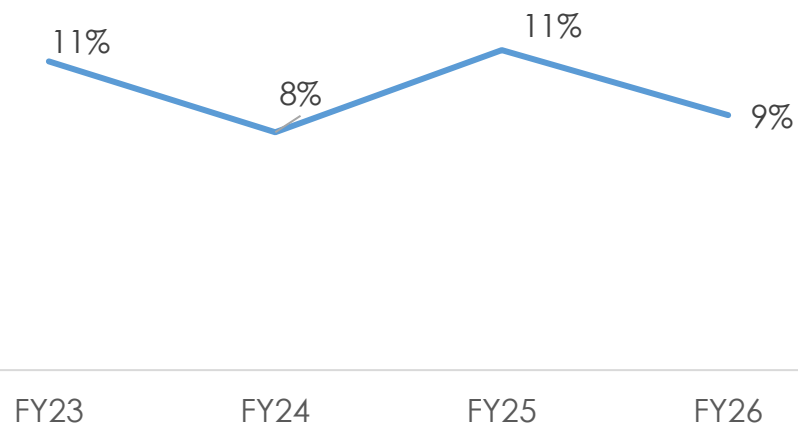
**Net Worth (Rs. Crore)**



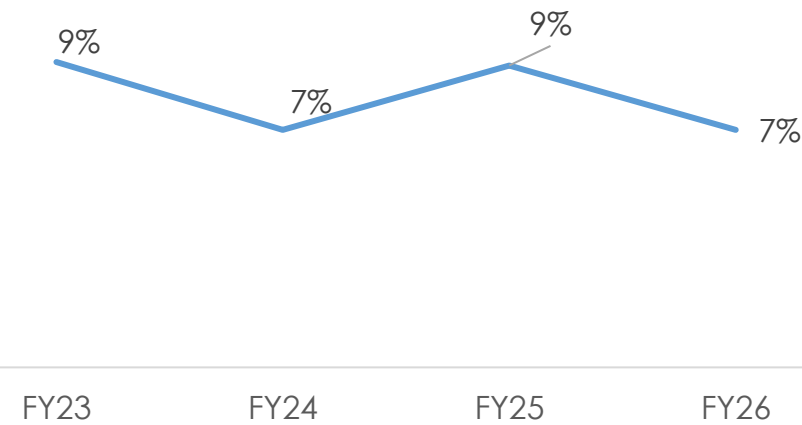
# Key Financial Ratios



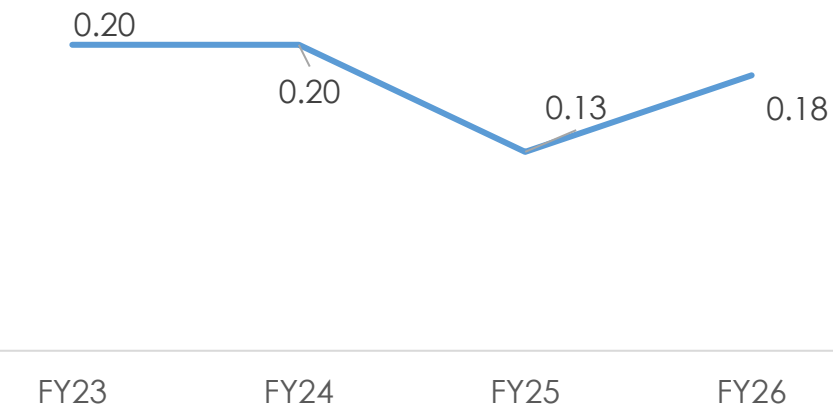
### Return on Capital Employed (RoCE)



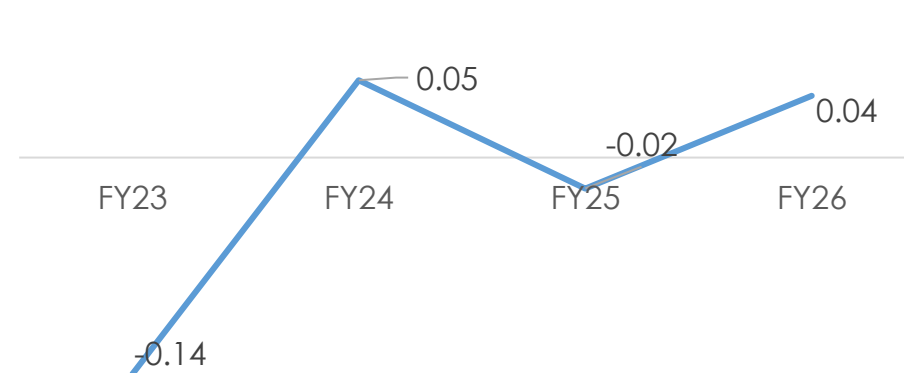
### Return on Equity (ROE)



### Total Debt / Equity



### Net Debt / Equity



# Standalone Balance Sheet Highlights

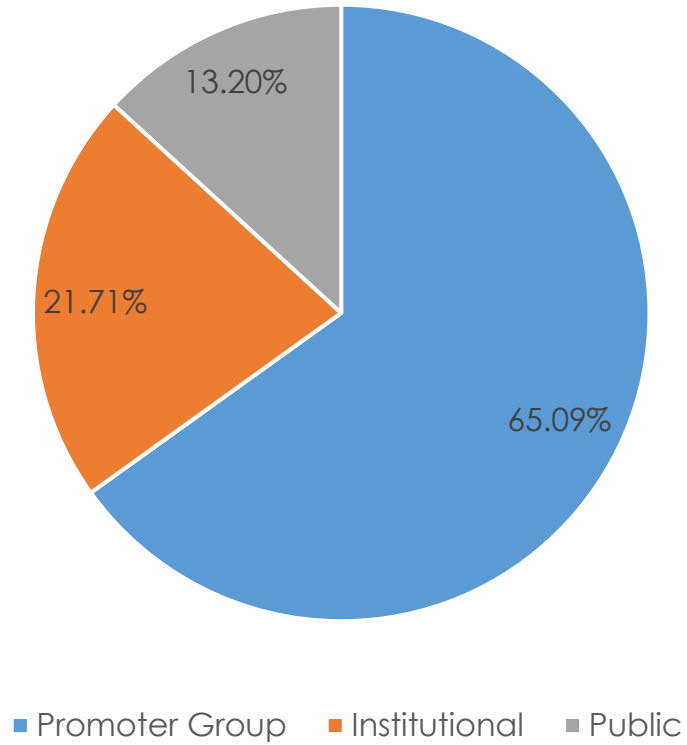


Particulars (Rs. Cr.)	31 Mar '22	31 Mar '23	31 Mar '24	31 Mar '25	31 Mar '26
<b>Shareholders Funds</b>	<b>7,539</b>	<b>8,294</b>	<b>8,805</b>	<b>9,578</b>	<b>10,188</b>
Long-term borrowings	921	931	413	749	1,231
Short-term borrowings	1,059	746	1,377	489	622
<b>Total Borrowings</b>	<b>1,980</b>	<b>1,677</b>	<b>1,790</b>	<b>1,238</b>	<b>1,852</b>
Cash and cash equivalents	62	75	33	52	40
Bank balance other than above	54	296	51	33	37
<b>Total Cash and cash equivalents</b>	<b>116</b>	<b>370</b>	<b>84</b>	<b>85</b>	<b>77</b>
Investments (Excluding Group Investments)	1,576	2,438	1,282	1,384	1,353
<b>Net Debt</b>	<b>288</b>	<b>(1,131)</b>	<b>424</b>	<b>(231)</b>	<b>422</b>
<b>TOTAL ASSETS</b>	<b>10,576</b>	<b>10,861</b>	<b>11,487</b>	<b>11,900</b>	<b>13,343</b>

# Shareholding Summary



Shareholding Pattern (March 2026)



Top Institutional Shareholders	Holding %
HDFC Mutual Fund	7.15 %
DSP Mutual Fund	3.02 %
Nippon Life India	2.98 %

# Thank You

For further information, please contact

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