TRUALT BIOENERGY LIMITED
(FORMERLY KNOWN AS TRUALT ENERGY LIMITED)
080 - 23255000 | 23255600
contact@trualtbioenergy.com
www.trualtbioenergy.com
GSTIN - 29AAICT5347A1ZB
CIN - L15400KA2021PLC145978

August 4, 2026

BSE Limited, Department of Corporate Services, Phiroze Jeejeebhoy Towers, Dalal Street, Fort, Mumbai-400001	National Stock Exchange of India Limited, The Listing Department, Exchange Plaza, Bandra Kurla Complex, Mumbai-400051
Scrip Code: 544545	**Symbol**: TRUALT

Sub: Intimation under Regulation 30 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 – Sale of Unit 5

Pursuant to Regulation 30 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, we wish to inform you that the Board of Directors of the Company, at its meeting held today, has approved the sale of the Company's undertaking situated at Muttalageri Village, Badami Taluka, Karnataka ("Unit 5"), subject to the execution of definitive agreement(s), together with the land, building, plant and machinery, movable assets and other assets forming part thereof, as a going concern by way of a slump sale, to M/s. Onkar Agro Sugars & Energy Private Limited, on the principal terms and conditions placed before and approved by the Board.

The aggregate consideration for the proposed slump sale is Rs. 171,00,00,000/- (Rupees One Hundred Seventy One Crore Only), subject to the execution of definitive agreement(s), customary closing adjustments and fulfilment of conditions precedent and receipt of such statutory, regulatory and other approvals, consents and permissions, as may be applicable.

The meeting commenced at 10:50 a.m. (IST) and concluded at 12:10 p.m. (IST)

Further, in compliance with Regulation 30 of the SEBI Listing Regulations and Clause 1 of Part A of Schedule III thereof, read with SEBI Circular No. SEBI/HO/CFD/PoD2/CIR/P/0155 dated November 11, 2024, we are enclosing the requisite disclosure details as Annexure-A to this letter.

The aforementioned information shall be made available on the Company's website: www.trualtbioenergy.com.

We request you to kindly take the above on record.

Thanking you,
Yours faithfully,
For **TruAlt Bioenergy Limited**

MONU KUMAR
Digitally signed by MONU KUMAR
Date: 2026.08.04 12:17:52 +05'30'

Monu Kumar
Company Secretary and Compliance Officer
M. No: A38853

Encl.: As above

TRUALT BIOENERGY LIMITED
(FORMERLY KNOWN AS TRUALT ENERGY LIMITED)
080 - 23255000 | 23255600
contact@trualtbioenergy.com
www.trualtbioenergy.com
GSTIN - 29AAICT5347A1ZB
CIN - L15400KA2021PLC145978

Annexure-A

The disclosure as required under Regulation 30 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 read with SEBI Circular No. SEBI/HO/CFD/PoD2/CIR/P/0155 dated 11th November, 2024 (as amended), is given hereunder

S. No.	Particulars	Details
1.	Nature of Transaction	Sale of undertaking situated at Muttalageri Village, Badami Taluka, Karnataka ("Unit 5" or "Badami Undertaking") The proposed divestment of Unit 5 is a strategic decision aimed at strengthening the financial position of the Company and enhancing its operational efficiency. The Unit is currently not contributing to the Company's revenue or overall sales performance, thereby constituting a non-core asset. The Unit carries an outstanding term loan of approximately Rs. 135 crore from the Indian Renewable Energy Development Agency Limited (IREDA), resulting in significant finance costs that continue to adversely impact the Company's profitability and cash flows. The proposed divestment would enable the Company to substantially reduce its debt burden, lower interest costs, improve liquidity, and strengthen its balance sheet. The sale proceeds will primarily be utilized towards repayment of the outstanding debt associated with the Unit, with the balance being deployed in the Company's core business operations and other high-growth opportunities. The proposed divestment is expected to improve capital allocation, enhance operational focus, and create long-term value for the shareholders. Accordingly, the proposed slump sale of Unit 5 is a prudent business decision aligned with the Company's long-term financial and operational

080 - 23255000 | 23255600
contact@trualtbioenergy.com
www.trualtbioenergy.com
GSTIN - 29AAICT5347A1ZB
CIN - L15400KA2021PLC145978

		objectives.
2.	Amount and percentage of the turnover or revenue or income and net worth contributed by such unit or division or undertaking or subsidiary or associate company of the listed entity during the last financial year	**Turnover/Revenue:** The undertaking did not contribute any turnover or revenue during the financial year ended March 31, 2026. Accordingly, its contribution to the total turnover of the Company was Nil (0%). **Net Worth:** The carrying value of the net assets attributable to the undertaking represents 159.32 Cr which is 10.53 % of the Company's net worth as at March 31, 2026.
3	date on which the agreement for sale has been entered into	MOU has been entered into on August 4, 2026 and the definitive agreement(s) shall be executed after completion of due diligence and other conditions.
3.	the expected date of completion of sale/disposal	04.11.2026
	Consideration received from such sale/disposal;	Rs. 171,00,00,000/- (One Hundred Seventy One Crore Only) subject to customary closing adjustments
4.	brief details of buyers and whether any of the buyers belong to the promoter/ promoter group/group companies. If yes, details thereof	Onkar Agro Sugars & Energy Private Limited Buyer does not belong to promoter/promoter group/group companies
5.	Whether the transaction would fall within related party transactions? If yes, whether the same is done at "arm's length	No
6.	Whether the sale, lease or disposal of the undertaking is outside Scheme of Arrangement? If yes, details of the same including compliance with regulation 37A of LODR Regulations.	Not applicable
7.	additionally, in case of a slump sale, indicative disclosures provided for amalgamation/merger, shall be disclosed by the listed entity with respect to such slump sale	Not applicable
8.	In case of termination or amendment of agreement, listed entity shall disclose additional details to the stock exchange(s): a) name of parties to the agreement; b) nature of the agreement; c) date of execution of the agreement; d) details of amendment and impact thereof or reasons of termination and impact thereof.	NA