Ref. No.: DAM/SE/034/2026-27
Date: November 3, 2026

To, **BSE Limited** P.J. Towers, Dalal Street, Mumbai – 400 001 **Scrip Code: 544316**	To, **National Stock Exchange of India Limited** Exchange Plaza, Plot No. C-1, G Block, Bandra Kurla Complex, Bandra (East), Mumbai – 400 051 **NSE Symbol: DAMCAPITAL**

Subject: Press Release – Financial Results for the quarter and half year ended September 30, 2026.

Dear Sir/ Madam,

Pursuant to Regulation 30 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, we enclose herewith the Press Release being issued by the DAM Capital Advisors Limited on the captioned subject, the content of which is self-explanatory.

We request you to kindly take the above on your record.

Thank you.

Yours faithfully,
For **DAM Capital Advisors Limited**

KATARIYA SONAL DHANJI
Digitally signed by KATARIYA SONAL DHANJI
Date: 2026.11.03 19:20:39 +05'30'

Sonal Katariya
Company Secretary & Compliance Officer
Membership No.: A44446

Encl.: As Above.

DAM Capital Advisors Limited Financial Results for the Quarter and Half-Year Ended September 30, 2026

Mumbai, November 03, 2026: DAM Capital Advisors Limited (BSE: 544316, NSE: DAMCAPITAL) announced its financial results for the quarter and half-year ended September 30, 2026.

Operational Highlights

Deal Highlights

- **Q2 FY27 transactions comprised of 8 ECM transactions including 5 IPOs, 2 OFS transactions and 1 buyback, raising over INR 30,500 crore in aggregate**. The IPOs included National Stock Exchange of India (INR 22,563 crore), Hero Motors (INR 1,000 crore), ESDS Software Solution (INR 720 crore), Caliber Mining & Logistics (INR 600 crore, including pre-IPO) and Prasol Chemicals (INR 595 crore, including pre-IPO). **DAM Capital was Sole BRLM on the Caliber Mining & Logistics and Prasol Chemicals IPOs.**
- Other Q2 FY27 transactions included the INR 3,029 crore OFS of Hindustan Copper, INR 1,705 crore OFS of Cochin Shipyard and INR 300 crore buyback of PVR Inox. **DAM Capital executed 106 ECM transactions from November 2019 to September 2026, raising over INR 1,93,200 crore, including 46 IPOs (including 1 REIT).**

Mandate Pipeline

- 19 IPOs in the pipeline as of September 30, 2026, including 3 new IPO mandates added during Q2 FY27.
- DAM Capital is the Left Lead Banker on 3 IPOs in its current pipeline.
- DAM Capital is also mandated for multiple capital market and advisory transactions.

Institutional Equities

- Broking: Total active institutional clients stood at 313 as of September 30, 2026.
- Research: 206 stocks covered across 25 sectors as of September 30, 2026.

Financial Highlights

- Total Income stood at INR 54.3 crore in Q2 FY27, up 81% q-o-q, compared with INR 30.0 crore in Q1 FY27.
- Revenue from Merchant Banking stood at INR 34.3 crore in Q2 FY27, up 262% q-o-q, compared with INR 9.5 crore in Q1 FY27.
- Revenue from Broking / Institutional Equities stood at INR 15.6 crore in Q2 FY27, down 4.4% q-o-q, compared with INR 16.3 crore in Q1 FY27.
- Profit After Tax (PAT) stood at INR 13.5 crore in Q2 FY27, compared with INR 0.15 crore in Q1 FY27
- PAT Margin stood at 25.0% in Q2 FY27, compared with 0.5% in Q1 FY27
- **Net cash available as of September 30, 2026, stood at INR 314 crore.**

Particulars (INR Cr)	Q2 FY27	Q1 FY27	Q2 FY26	H1 FY27	H1 FY26
Total Income	**54.3**	**30.0**	**107.1**	**84.2**	**137.9**
- Merchant Banking	*34.3*	*9.5*	*86.1*	*43.8*	*95.3*
- Broking	*15.6*	*16.3*	*17.3*	*31.8*	*35.4*
Profit After Tax	**13.5**	**0.15**	**52.2**	**13.7**	**52.4**
PAT Margin	**25.0%**	**0.5%**	**48.7%**	**16.3%**	**38.0%**

Leadership Commentary

Dharmesh Mehta, Managing Director & CEO, said, “Q2 FY27 saw a pickup in primary market activity, with India’s capital markets demonstrating resilience amidst persistent global uncertainties, geopolitical tensions and volatility in foreign capital flows. Healthy domestic liquidity and sustained investor confidence in quality issuances supported fundraising activity during the quarter.

For DAM Capital, it was a good quarter in terms of deal execution. We successfully completed 5 IPO transactions, including 2 sole banker mandates, alongside 2 OFS transactions and a buyback. These transactions attracted strong participation from quality institutional investors, reaffirming the depth of our franchise, execution capabilities and investor reach.

Looking ahead, we remain optimistic about the structural growth prospects of India's capital markets, supported by an expanding universe of businesses seeking access to capital and an increasingly stable domestic investor base. Q3 FY27 has begun on a positive note for us with the successful listing of the landmark Jio Platforms Limited IPO. We have a healthy pipeline of mandates which positions us well for the coming quarters. However, the pace of execution will remain dependent on prevailing market conditions and the broader global environment."

About DAM Capital Advisors Limited

DAM Capital Advisors Limited is a leading Indian investment bank offering a full spectrum of capital markets services including (i) merchant banking comprising equity capital markets (ECM), mergers & acquisitions (M&A), private equity (PE) advisory, and structured finance solutions; and (ii) institutional equities encompassing research and broking. DAM Capital combines intellectual depth, high-touch execution, and strong governance to deliver tailored solutions to corporates, financial sponsors, institutional investors and family offices.