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Survey on Computer Software and Information Technology Enabled Services Exports: 2025-26

Today, the Reserve Bank released the [data](#)¹ related to the 2025-26 round of its annual survey on computer software and information technology enabled services (ITES) exports. The survey² collects details on India's exports of software services {computer services and ITES/business process outsourcing (BPO) services} as per type of activity, on-site/off-site nature of services, country of destination and modes of supply.

For 2025-26 round of the survey, 7,569 software export companies were contacted, of which 2,363 companies, including most of the large companies, responded. The participating companies together accounted around 89 per cent of total estimated software services exports³ ([Table 1](#)).

Highlights:

- The India's exports of software services (excluding their sales through overseas commercial presence) increased by 8.2 per cent (y-o-y) during 2025-26 to US\$ 221.4 billion ([Table 2](#)).
- Computer services continued to account for over two-thirds of India's total software services exports during the year; BPO services remained the dominant component of IT enabled services (ITES) exports ([Tables 2 and 3](#)).
- Private limited companies dominated 2025-26 software exports with 9.3 per cent growth. ([Table 4](#)).
- The United States of America remained the major software exports destination with a share of 54.1 per cent, followed by European countries (31.8 per cent) where United Kingdom had major share ([Table 5](#)).
- The US dollar was the principal invoicing currency for India's software exports, followed by the euro, the rupee, and the pound sterling ([Table 6](#)).
- Software services exports primarily delivered through off-site mode (91.7 per cent share) ([Table 7](#)).
- Total software export services, including services delivered by foreign affiliates of Indian companies, increased by 9.5 per cent during 2025-26 and stood at US\$ 239.3 billion ([Tables 8](#)).

¹ The previous data release in the series, covering 2024-25 survey round, was published on [November 04, 2025](#), on the RBI website.

² The survey schedule is given in the [Annex](#).

³ Exports of relatively small non-responding companies have been estimated as per the methodology published in the article titled '[Survey on Computer Software and Information Technology Enabled Services Exports, 2016-17](#)' in [March 2018](#) issue of the Reserve Bank of India Bulletin.

- The local software business by foreign affiliates of Indian companies increased to US\$ 17.9 billion in 2025-26 from US\$ 13.9 billion in the previous year, with the USA and the UK remained the major destinations ([Tables 9 and 10](#)).

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Table 1: Survey Response and Final Estimates for 2025-26 – A Snapshot

Item	Reported		Final Estimates	
	₹ crore	US\$ billion	₹ crore	US\$ billion
1	2	3	4	5
1. Number of companies	2,363		7,569	
2. Total Exports of Software Services	17,40,022	196.9	19,55,947	221.4
2.1 IT Services	11,72,848	132.7	12,99,085	147.0
2.2 Software Product Development	49,477	5.6	56,549	6.4
2.3 BPO Services	4,22,882	47.9	4,94,658	56.0
2.4 Engineering Services	94,815	10.7	1,05,655	12.0
3. Total Exports of Software Services including commercial presence	18,98,114	214.8	21,14,039	239.3
3.1 Mode 1 (cross-border supply)	15,92,853	180.3	17,90,515	202.7
3.2 Mode 2 (consumption abroad)	2,180	0.2	2,451	0.3
3.3 Mode 3 (commercial presence)	1,58,092	17.9	1,58,092	17.9
3.4 Mode 4 (presence of natural person)	1,44,989	16.4	1,62,981	18.4
Notes:				
1. The sum of components may differ from total due to rounding off.				
2. The amount in US\$ terms is arrived at by using annual average rupee/ dollar exchange rate.				
3. These are also applicable for the remaining tables.				

Table 2: Software Services Exports from India

Activity	2024-25			2025-26		
	₹ crore	US\$ billion	Share (%)	₹ crore	US\$ billion	Share (%)
1	2	3	4	5	6	7
A. Computer Services	11,68,299	138.1	67.4	13,55,634	153.4	69.3
<i>of which:</i>						
i) IT Services	11,10,640	131.3	64.1	12,99,085	147.0	66.4
ii) Software Product Development	57,659	6.8	3.3	56,549	6.4	2.9
B. IT Enabled Services	5,63,172	66.6	32.6	6,00,313	68.0	30.7
<i>of which:</i>						
i) BPO Services	4,71,690	55.8	27.3	4,94,658	56.0	25.3
ii) Engineering Services	91,482	10.8	5.3	1,05,655	12.0	5.4
Total Export of Software Services (A+B)	17,31,471	204.7	100.0	19,55,947	221.4	100.0

Table 3: Industry-wise Distribution of ITES Services Exports

Activity	2024-25			2025-26		
	₹ crore	US\$ billion	Share (%)	₹ crore	US\$ billion	Share (%)
1	2	3	4	5	6	7
A. BPO Services	4,71,690	55.8	83.8	4,94,658	56.0	82.4
(i) Business consulting services including public relations services	31,641	3.8	5.7	35,121	4.0	5.9
(ii) Finance and accounting auditing bookkeeping and tax consulting services	69,245	8.2	12.3	69,747	8.0	11.6
(iii) HR administration	2,733	0.3	0.5	1,979	0.2	0.3
(iv) Supply chain and other management services/ logistics	6,464	0.8	1.2	8,904	1.0	1.5
(v) Medical transcription and document management	1,110	0.1	0.1	1,978	0.2	0.3
(vi) Content development and management and publishing	2,863	0.3	0.5	3,957	0.4	0.7
(v) Other BPO services	3,57,634	42.3	63.5	3,72,972	42.2	62.1
B. Engineering Services	91,482	10.8	16.2	1,05,655	12.0	17.6
(i) Embedded solutions	15,861	1.8	2.7	17,856	2.0	3.0
(ii) Product design engineering (mechanical electronics excluding software)	14,934	1.8	2.7	25,674	3.0	4.3
(iii) Industrial automation and enterprise asset management	2,121	0.3	0.4	106	-	-
(iv) Other engineering services	58,566	6.9	10.4	62,019	7.0	10.3
Total (A+B)	5,63,172	66.6	100.0	6,00,313	68.0	100.0

Table 4: Organisation-wise Distribution of Software Services Exports

[illegible]

Table 5: Software Services Exports – Major Destination

Region	2024-25			2025-26		
	₹ crore	US\$ billion	Share (%)	₹ crore	US\$ billion	Share (%)
1	2	3	4	5	6	7
United States of America	9,16,010	108.3	52.9	10,57,968	119.7	54.1
Canada	22,931	2.7	1.3	26,693	3.0	1.3
Europe	5,68,121	67.2	32.8	6,21,480	70.3	31.8
<i>of which:</i>						
United Kingdom	2,68,868	31.8	15.5	3,00,642	34.0	15.4
Asia	1,10,019	13.0	6.4	1,22,392	13.9	6.3
<i>of which:</i>						
East Asia	91,296	10.8	5.3	1,04,102	11.8	5.3
West Asia	16,014	1.9	0.9	17,022	2.0	0.9
South Asia	2,709	0.3	0.2	1,268	0.1	0.1
Australia & New Zealand	42,321	5.0	2.4	48,838	5.5	2.5
Other countries	72,069	8.5	4.2	78,576	9.0	4.0
Total	17,31,471	204.7	100.0	19,55,947	221.4	100.0

Table 6: Software Services Exports - Currency Composition of Invoice

Currency	2024-25			2025-26		
	₹ crore	US\$ billion	Share (%)	₹ crore	US\$ billion	Share (%)
1	2	3	4	5	6	7
USD	12,46,363	147.4	72.0	14,20,017	160.7	72.6
EUR	1,66,790	19.7	9.6	1,87,771	21.3	9.6
INR	1,23,120	14.5	7.1	1,23,225	14.0	6.3
GBP	1,03,910	12.3	6.0	1,17,357	13.3	6.0
AUD	33,824	4.0	2.0	39,119	4.4	2.0
Other Currencies	57,464	6.8	3.3	68,458	7.7	3.5
Total	17,31,471	204.7	100.0	19,55,947	221.4	100.0

Table 7: Software Services Exports – Type of Services

Type of Services	2024-25			2025-26		
	₹ crore	US\$ billion	Share (%)	₹ crore	US\$ billion	Share (%)
1	2	3	4	5	6	7
On-site Services	1,60,769	19.0	9.3	1,62,981	18.4	8.3
Off-site Services	15,70,702	185.7	90.7	17,92,966	203.0	91.7
Total	17,31,471	204.7	100.0	19,55,947	221.4	100.0

Table 8: Mode-wise Exports of Software Services

Type of Mode	2024-25			2025-26		
	₹ crore	US\$ billion	Share (%)	₹ crore	US\$ billion	Share (%)
1	2	3	4	5	6	7
Mode 1 (cross-border supply)	15,68,256	185.4	84.8	17,90,515	202.7	84.7
Mode 2 (consumption abroad)	2,446	0.3	0.1	2,451	0.3	0.1
Mode 3 (commercial presence)	1,17,339	13.9	6.4	1,58,092	17.9	7.5
Mode 4 (presence of natural person)	1,60,769	19.0	8.7	1,62,981	18.4	7.7
Total	18,48,810	218.6	100.0	21,14,039	239.3	100.0

Table 9: Software Business by Foreign Affiliates of Indian Companies during 2025-26 – Activity Distribution

(Amount in ₹ crore)

Activity	Locally*	To India	Other Countries
1	2	3	4
IT Services	26,828	2,612	3,245
Software Product Development	679	34	130
BPO Services	13,525	128	11,268
Engineering Services	6,238	21	1,381
Other Services	1,10,822	30,217	26,493
Total (₹ crore)	1,58,092	33,012	42,517
Total (US\$ billion)	17.9	3.7	4.8

*Software business by foreign affiliates of Indian companies “locally” indicates Mode-3 (commercial presence).

**Table 10: Software Business by Foreign Affiliates of Indian Companies during
2025-26 – Country Distribution**

(Amount in ₹ crore)

Country	Share in Total Software business by foreign affiliates (%)	Software business by foreign affiliates		
		Locally	To India	Other Countries
1	2	3	4	5
United States of America	42.2	67,453	23,305	7,847
United Kingdom	9.0	17,539	468	3,068
Germany	8.2	14,329	292	4,560
Canada	8.0	15,248	1,964	1,481
Netherlands	7.0	7,282	2,604	6,510
Singapore	5.6	10,065	701	2,302
Other Countries	20.0	26,176	3,678	16,749
Total (₹ crore)	100.0	1,58,092	33,012	42,517
Total (US\$ billion)	-	17.9	3.7	4.8