SECY/S.E./2026-27 November 02, 2026

BSE Limited
Department of Corporate Services
Phiroze Jeejeebhoy Towers,
25th Floor, Dalal Street,
Mumbai – 400 001

Scrip code: 506854

Dear Sir/Madam,

Sub: Press Release

Pursuant to Regulation 30 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, please find the enclosed Press Release titled "TANFAC Industries Reports Q2 & H1 FY27 Results ".

Kindly take the same on record.

Thanking you,

Sincerely yours,
For TANFAC Industries Limited

Vinod Kumar Srinivasan
Digitally signed by Vinod Kumar Srinivasan
Date: 2026.11.02 17:28:28 +05'30'

Vinod Kumar S
Company Secretary & Compliance Officer

Enclosure: As above

TANFAC INDUSTRIES LTD.

Press Release

TANFAC Industries Reports Q2 & H1 FY27 Results

Chennai, 2nd November 2026: TANFAC Industries Limited (BSE: 506854), a leading manufacturer in India's fluorine chemicals sector, has announced its unaudited financial results for the quarter & half year ended 30th September 2026.

Key Highlights

- The Company reported quarterly revenue of ~₹230 crores and half-yearly revenue of ~₹418 crores, growing 36.6% and 21.2% YoY, respectively, driven by realization growth, along with new product introductions.
- Gross margins were impacted by higher sulphur prices and initially subdued margins on new products, which are expected to improve as volumes scale up.
- During the quarter, the company enhanced its Solar Grade DHF manufacturing capacity from 20,000 MTPA to 25,000 MTPA through debottlenecking, representing a 25% increase in installed capacity by incurring nominal capital expenditure.

Financial Highlights

Particulars (Rs. in Crores)	Q2FY27	Q1FY27	Q2FY26	H1FY27	H1FY26
Total Revenue	234.3	188.1	169.3	422.4	346.3
Gross Profit	78.6	69.8	66.6	148.5	134.7
Operating EBITDA	31.1	29.5	27.5	60.6	57.4
Operating EBITDA Margin (%)	*13.3%*	*15.7%*	*16.2%*	*14.4%*	*16.6%*
Profit Before Tax (PBT)	24.4	23.8	22.7	48.1	47.3
Profit After Tax	19.0	16.8	17.2	35.9	36.5
Profit After Tax Margin (%)	*8.3%*	*9.0%*	*10.2%*	*8.6%*	*10.6%*

Management Commentary

Commenting on the performance, **Mr. Afzal Malkani, Managing Director,** said,

"We are pleased to announce that Q2 FY27 was a landmark quarter for TANFAC, as the company achieved its highest-ever quarterly revenue of approximately ₹230 crores, growing 36.6% YoY mainly driven by realization growth. During the quarter, we expanded our product portfolio by introducing new value-added specialty products within our existing customer base. These developments reflect our continued focus on diversifying our product offerings and expanding our presence across the fluorochemicals value chain.

For the first half of the year, the Company delivered a healthy performance, with revenue increasing by 21.2% YoY to ~₹418 crores, despite a challenging operating environment marked by higher input prices and logistics costs.

On the gross margin front, the moderation during the quarter was primarily driven by two factors: elevated sulphur prices and the initial ramp-up phase of certain newly introduced products, where margins are yet to reach their optimal levels. As our pricing mechanism allows us to pass on input cost increases to customers, it will start improving the margins from coming quarters. Further we are beginning to see signs of price moderation in sulphur, which is encouraging.

Another key development during the quarter was the successful completion of our preferential issue of ~₹100 crores, led by our promoter, Anupam Rasayan, further strengthening our financial position to support our expansion plans. In addition, we enhanced our Solar Grade DHF manufacturing capacity from 20,000 MTPA to 25,000 MTPA through debottlenecking by incurring nominal capital expenditure. Our HFC-32 refrigerant gas project continues to progress as per pre-determined timeline.

Looking ahead, we expect H2 FY27 to deliver a stronger performance than H1 FY27, driven by improved operating leverage resulting from the moderation in raw material prices and the scale-up of newly introduced products. With our strategic expansion initiatives progressing as planned and a continued focus on operational efficiency, we remain well-positioned to drive sustainable growth and enhance profitability in the coming quarters."

About TANFAC Industries Limited

TANFAC Industries Ltd is a joint sector company promoted by Anupam Rasayan India Limited and Tamil Nadu Industrial Development Corporation (TIDCO) and is amongst the leading producers of Hydrofluoric Acid and its derivatives. The manufacturing facilities are spread over 60 acres in the chemical complex of SIPCOT Industrial Estate, Cuddalore which is 20 km South of Pondicherry and about 200 km south of Chennai, India. The company began commercial production in March 1985. TANFAC is engaged in the manufacture of Anhydrous Hydrofluoric Acid, Solar Grade DHF, Sulphuric Acid, Specialty Chemicals, Potassium Fluoride, Aluminium Fluoride & other value-added products, etc. TANFAC had successfully implemented international safety systems and practices at all levels. TANFAC is an ISO 9001-2015, 14001-2015 and ISO 45001 - 2018 certified company.

To know more:
Website: https://tanfac.com/
LinkedIn: TANFAC Industries Limited

Safe Harbor

Statements in this document relating to future status, events, or circumstances, including but not limited to statements about plans and objectives, the progress and results of research and development, potential project characteristics, project potential and target dates for project related issues are forward-looking statements based on estimates and the anticipated effects of future events on current and developing circumstances. Such statements are subject to numerous risks and uncertainties and are not necessarily predictive of future results. Actual results may differ materially from those anticipated in the forward-looking statements. The company assumes no obligation to update forward-looking statements to reflect actual results changed assumptions or other factors.

For more information, please contact

Company

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