shri dinesh mills ltd.

F E L T S

REGD. OFFICE : Near Indiabulls Mega Mall, Akota Road, Vadodara - 390 020. Gujarat, India,
Tel. : (0265) 2960060/61/62/63/64, **Mobile :** 99740 05975
Website : www.dineshmills.com, **CIN :** L17110GJ1935PLC000494

August 12, 2026

To,
Dept. of Corporate Services,
BSE Limited,
Floor – 1, Rotunda Bldg., Dalal Street,
MUMBAI – 400 001

By On Line

Dear Sir,

Sub: Unaudited Financial Results (Standalone & Consolidated) for the quarter ended 30th June, 2026
Ref. Regulation 33 of SEBI (L.O. & D.R.) Regulations, 2015

We enclose herewith the following:

1. Unaudited Financial Results (Standalone & Consolidated) for the quarter ended on 30th June, 2026 along with Limited Review Reports thereon issued by the Statutory Auditors, M/s. R. K. Doshi & Co. LLP.

2. Extract of Unaudited Financial Results (Standalone & Consolidated) for the quarter ended 30th June, 2026.

The above referred Financial Results were reviewed by the Audit Committee without any adverse remark and also approved by the Board of Directors of the Company at their respective meetings held on 12th August, 2026.

This is for your information and appropriate dissemination.
Thanking you,

Yours faithfully,
For Shri Dinesh Mills Limited,

SHRI DINESH MILLS LTD. VADODARA

J. B. Sojitra
Company Secretary
Membership No. ACS-6351

Encl.: As stated above

dinesh
F E L T S

Independent Auditor's Review Report on Unaudited Quarterly Standalone Financial Results of Shri Dinesh Mills Limited under Regulation 33 of the SEBI (Listing Obligations & Disclosure Requirements) Regulations, 2015, as amended

To
The Board of Directors of
Shri Dinesh Mills Limited

1. We have reviewed the accompanying Statement of unaudited standalone financial results of Shri Dinesh Mills Limited ("the Company") for the quarter ended 30 June 2026 ("the Statement") being submitted by the Company pursuant to the requirement of Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended ("the Listing Regulations").

2. This Statement, which is the responsibility of the Company's management and approved by the Board of Directors, has been prepared in accordance with the recognition and measurement principles laid down in Indian Accounting Standard 34 "*Interim Financial Reporting*" ("Ind AS 34"), prescribed under Section 133 of the Companies Act, 2013, and other accounting principles generally accepted in India and in compliance with Regulation 33 of the Listing Regulations. Our responsibility is to issue a report on the Statement based on our review.

3. We conducted our review of the Statement in accordance with the Standard on Review Engagements (SRE) 2410 "*Review of Interim Financial Information Performed by the Independent Auditor of the Entity*" issued by the Institute of Chartered Accountants of India. This standard requires that we plan and perform the review to obtain moderate assurance as to whether the Statement is free of material misstatement. A review is limited primarily to inquiries of company personnel and analytical procedures applied to financial data and thus provides less assurance than an audit. A review is substantially less in scope than an audit conducted in accordance with Standards on Auditing and consequently does not enable us to obtain assurance that we would become aware of all significant matters that might be identified in an audit. Accordingly, we do not express an audit opinion.

R K DOSHI & CO LLP
Chartered Accountants

4. Based on our review conducted as above, nothing has come to our attention that causes us to believe that the accompanying Statement, prepared in accordance with the recognition and measurement principles laid down in the aforesaid Indian Accounting Standards ('Ind AS') specified under Section 133 of the Companies Act, 2013 as amended, read with relevant rules issued thereunder and other accounting principles generally accepted in India, has not disclosed the information required to be disclosed in terms of the Listing Regulations, including the manner in which it is to be disclosed, or that it contains any material misstatement.

Other Matters

5. The Company has disclosed to BSE Ltd. on April 29, 2026, pursuant to Regulations 30 and 30A of the LODR Regulations read with clause 5A of Part A of Schedule III, that the promoter has given disclosure regarding execution of the Family Settlement Agreement (FSA) on April 29, 2026 between Shri Bharatbhai Patel & Shri Aditya Patel (BUP Family) and Shri Nimishbhai Patel & Shri Nishank Patel (NUP Family). The Company was not a party to the FSA, but the Board noted the disclosure and granted in-principle approval for demerger of the Company's FELT business into a separate Legal entity, subject to NCLT and other approvals and until the proposed demerger, the Board approved segregation of the FELT and Residual Businesses and assigned directors for separate oversight of each vertical.

6. The statement includes the results for the quarter ended March 31, 2026 being the balancing figures between the audited figures in respect of the full financial year ended March 31, 2026 and the published unaudited year to date figures up to the third quarter of the current financial year, which were subjected to a limited review by us, as required under the Listing Regulations.

Our conclusion on the Statement is not modified in respect of this matter.

For, **R K Doshi & Co LLP**
Chartered Accountants
FRN: 102745W/W100242

Place: Vadodara
Date: August 12, 2026

Rajiv K. Doshi
Partner
Membership No: 032542
ICAI UDIN: 26032542JPMDFC6853

R K DOSHI & CO LLP
Chartered Accountants

Independent Auditor's Review Report on Unaudited Quarterly Consolidated Financial Results of Shri Dinesh Mills Limited under Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended

To the Board of Directors of
Shri Dinesh Mills Limited

1. We have reviewed the accompanying Statement of unaudited consolidated financial results of Shri Dinesh Mills Limited ("the Parent") and its subsidiaries (the Parent and its subsidiaries together referred to as "the Group") and its share of the net profit after tax and total comprehensive income of its step-down associate for the quarter ended 30 June 2026 ("the Statement"), being submitted by the Parent pursuant to the requirements of Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended ("Listing Regulations").

2. This Statement, which is the responsibility of the Parent's management and approved by the Parent's Board of Directors, has been prepared in accordance with the recognition and measurement principles laid down in Indian Accounting Standard 34 "*Interim Financial Reporting*" ("Ind AS 34"), prescribed under Section 133 of the Companies Act, 2013, and other accounting principles generally accepted in India and in compliance with Regulation 33 of the Listing Regulations. Our responsibility is to express a conclusion on the Statement based on our review.

3. We conducted our review of the Statement in accordance with the Standard on Review Engagements (SRE) 2410, "Review of Interim Financial Information Performed by the Independent Auditor of the Entity" issued by the Institute of Chartered Accountants of India. This standard requires that we plan and perform the review to obtain moderate assurance as to whether the Statement is free of material misstatement. A review of interim financial information consists of making inquiries, primarily of persons responsible for financial and accounting matters, and applying analytical and other review procedures. A review is substantially less in scope than an audit conducted in accordance with Standards on Auditing and consequently does not enable us to obtain assurance that we would become aware of all significant matters that might be identified in an audit. Accordingly, we do not express an audit opinion.

   We also performed procedures in accordance with the circular issued by the SEBI under Regulation 33(8) of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended, to the extent applicable.

R K DOSHI & CO LLP
Chartered Accountants

4. The Statement includes the financial results of following entities:

- Shri Dinesh Mills Limited – **Parent Company**
- Fernway Technologies Limited – ***Subsidiary***
- Stellent Chemicals Industries Limited– ***Subsidiary***
- McGean India Chemicals Private Limited - ***Associate of Stellent Chemicals Industries Limited ('Step down associate')***

5. Based on our review conducted and procedures performed as stated in paragraph 3 above, nothing has come to our attention that causes us to believe that the accompanying Statement, prepared in accordance with the recognition and measurement principles laid down in the aforesaid Indian Accounting Standard and other accounting principles generally accepted in India, has not disclosed the information required to be disclosed in terms of Regulation 33 of the Listing Regulations, including the manner in which it is to be disclosed, or that it contains any material misstatement.

Other Matters

6. The Holding Company has disclosed to BSE Ltd. on April 29, 2026, pursuant to Regulations 30 and 30A of the LODR Regulations read with clause 5A of Part A of Schedule III, that the promoter has given disclosure regarding execution of the Family Settlement Agreement (FSA) on April 29, 2026 between Shri Bharatbhai Patel & Shri Aditya Patel (BUP Family) and Shri Nimishbhai Patel & Shri Nishank Patel (NUP Family). The Company was not a party to the FSA, but the Board noted the disclosure and granted in-principle approval for demerger of the Company's FELT business into a separate Legal entity, subject to NCLT and other approvals and until the proposed demerger, the Board approved segregation of the FELT and Residual Businesses and assigned directors for separate oversight of each vertical. Our conclusion on the Statement is not modified in respect of this matter.

7. The consolidated financial results include the financial information of two subsidiaries which have not been reviewed by their auditors, whose interim financial information reflects [the figures reported below are before giving effect to consolidation adjustments and group share of associate], total revenues of Rs. 45.38 lakhs and total net profit after tax and comprehensive income of Rs. 23.20 lakhs for the quarter ended 30 June 2026 as considered in the Statement. According to the information and explanations given to us by the Parent's management, this interim financial information of the captioned subsidiaries is not material to the Group. Our conclusion is not modified in respect of this matter.

R K DOSHI & CO LLP
Chartered Accountants

8. The consolidated financial results include the financial information of one associate whose interim financial information reflects Group's share of profit including other comprehensive income of Rs. 27.30 lakhs for the quarter ended 30 June 2026 as considered in the Statement. Our conclusion is not modified in respect of this matter.

9. The statement includes the results for the quarter ended March 31, 2026 being the balancing figures between the audited figures in respect of the full financial year ended March 31, 2026 and the published unaudited year to date figures up to the third quarter of the current financial year, which were subjected to a limited review by us, as required under the Listing Regulations. Our conclusion on the Statement is not modified in respect of this matter.

For, **R K Doshi & Co LLP**
Chartered Accountants
FRN: 102745W/W100242

Place: Vadodara
Date: August 12, 2026

Rajiv K. Doshi
Partner
Membership No: 032542
ICAI UDIN: 26032542ROWWKU5615

R K DOSHI & CO LLP
Chartered Accountants

SHRI DINESH MILLS LIMITED

Registered Office: Near Indiabulls Mega Mall, Akota Road, Vadodara - 390 020

CIN:L17110GJ1935PLC000494

Tel. 0265-2960060 / 61 / 62 / 63 / 64, Email: sojitra@dineshmills.com; Website: www.dineshmills.com

STATEMENT OF FINANCIAL RESULTS (STANDALONE & CONSOLIDATED) FOR THE QUARTER ENDED ON JUNE 30, 2026

(Rs. In lakhs except earning per share)

Sr. No.	Particulars	Standalone				Consolidated			
		Quarter ended			Year ended	Quarter ended			Year ended
		30-06-2026	31-03-2026	30-06-2025	31-03-2026	30-06-2026	31-03-2026	30-06-2025	31-03-2026
	(Refer Notes below)	Unaudited	Refer Note - 9	Unaudited	Audited	Unaudited	Refer Note - 9	Unaudited	Audited
1	(a) Revenue from operations	1,805.83	1,884.89	1,586.92	6,733.44	1,812.89	1,884.77	1,605.53	6,772.09
	(b) Other Income	645.77	203.46	403.58	1,109.61	656.79	208.91	403.64	1,139.31
	Total Income	2,451.60	2,088.35	1,990.50	7,843.05	2,469.68	2,093.68	2,009.17	7,911.40
2	**Expenses**								
	a Cost of materials consumed	426.73	419.79	401.82	1,547.23	426.73	419.79	401.82	1,547.23
	b Purchase of stock-in-trade	-	-	-	-	7.26	0.49	13.52	34.24
	c Changes in inventories of Finished goods, work-in-progress and stock-in-trade	54.26	180.85	(34.11)	135.60	54.26	180.85	(34.11)	135.60
	d Employee benefits expenses	603.95	640.02	603.59	2,451.34	603.95	640.02	603.59	2,451.34
	e Finance cost	15.88	15.28	18.24	71.10	15.90	15.19	18.24	71.10
	f Depreciation and amortization expenses	67.47	76.45	66.27	282.87	67.47	76.45	66.27	282.87
	g Other expenses	418.79	705.14	465.30	2,261.34	433.69	715.80	468.69	2,279.45
	Total Expenses	1,587.08	2,037.53	1,521.11	6,749.48	1,609.26	2,048.59	1,538.02	6,801.82
3	**Profit Before Share of Profit/(Loss) of Associate, Exceptional Item and Tax**	864.52	50.82	469.39	1,093.57	860.42	45.09	471.15	1,109.58
	Share of Profit/(Loss) of Associate	-	-	-	-	27.30	22.46	28.64	83.50
	Exceptional items [gain / (loss)]	-	(18.16)	(6.05)	(119.73)	-	(202.98)	(6.05)	(304.55)
4	**Profit / (Loss) from ordinary activities before tax from continuing operations**	864.53	32.66	463.34	973.84	887.72	(135.43)	493.74	888.53
5	Tax Expense								
	a Provision for taxation (net)	125.00	(54.00)	75.00	100.00	125.00	(53.91)	75.00	100.09
	b Earlier year tax provisions (written back)	-	(25.60)	-	(25.60)	-	(25.60)	-	(25.60)
	c Provision for Deferred tax liability/(asset)	15.64	1.11	(10.23)	28.06	15.64	1.11	(10.23)	28.06
6	**Net Profit / (Loss) for the period from continuing operations (A)**	723.88	111.15	398.57	871.38	747.08	(57.03)	428.97	785.98
7	**Profit/(Loss) from discontinued operations before tax**	-	-	-	-	-	-	(57.14)	(46.72)
8	Tax expenses of discontinued operations	-	-	-	-	-	-	-	-
9	**Profit/(Loss) from discontinued operations after tax (B)**	-	-	-	-	-	-	(57.14)	(46.72)
10	**Profit / (Loss) for the period (A+B)**	723.88	111.15	398.57	871.38	747.08	(57.03)	371.83	739.26
11	**Other comprehensive income / (expenses)**								
	Re-measurement gains/ (losses) on post employment benefit plans	-	(27.69)	-	(27.69)	-	(27.69)	-	(27.69)
	Fair valuation of financial instruments	-	-	-	-	-	-	-	-
12	**Total comprehensive income for the period**	723.88	83.46	398.57	843.69	747.08	(84.72)	371.83	711.57

SHRI DINESH MILLS LTD. VADODARA

SHRI DINESH MILLS LIMITED

Registered Office: Near Indiabulls Mega Mall, Akota Road, Vadodara - 390 020

CIN:L17110GJ1935PLC000494

Tel. 0265-2960060 / 61 / 62 / 63 / 64, Email: sojitra@dineshmills.com; Website: www.dineshmills.com

STATEMENT OF FINANCIAL RESULTS (STANDALONE & CONSOLIDATED) FOR THE QUARTER ENDED ON JUNE 30, 2026

13	**Net profit attributable to:**								
	a Owners	-	-	-	-	747.08	(57.03)	397.25	760.04
	b Non-controlling interest	-	-	-	-	-	-	(25.42)	(20.78)
14	**Other comprehensive income attributable to:**								
	a Owners	-	-	-	-	-	(27.69)	-	(27.69)
	b Non-controlling interest	-	-	-	-	-	-	-	-
15	**Total comprehensive income attributable to:**								
	a Owners	-	-	-	-	747.08	(84.72)	397.25	732.35
	b Non-controlling interest	-	-	-	-	-	-	(25.42)	(20.78)
16	Paid-up equity share capital (face value of Rs.10/-)	560.06	560.06	560.06	560.06	560.06	560.06	560.06	560.06
17	Other Equity as per previous accounting year	-	-	-	19,161.87	-	-	-	19,468.76
18	**Earnings per equity share from continuing operations (not annualized)**								
	Basic & diluted EPS after exceptional items	12.93	1.98	7.12	15.56	13.34	(1.02)	7.66	14.03
	Basic & diluted EPS before exceptional items	12.93	2.31	7.22	17.70	13.34	2.61	7.77	19.47
19	**Earnings per equity share from discontinued operations (not annualized)**								
	Basic (in Rs.)	-	-	-	-	-	-	(1.02)	(0.83)
	Diluted (in Rs.)	-	-	-	-	-	-	(1.02)	(0.83)
20	**Earnings per equity share from continuing and discontinued operations (not annualized)**								
	Basic & diluted EPS after exceptional items	12.93	1.98	7.12	15.56	13.34	(1.02)	6.64	13.57
	Basic & diluted EPS before exceptional items	12.93	2.31	7.22	17.70	13.34	2.61	6.75	19.01

NOTES:

1 The above results for the quarter ended on June 30, 2026 were reviewed by the Audit Committee and then approved by the Board of Directors at their meeting held on August 12, 2026. The Limited Review of these results, as required under Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 has been completed by the Statutory Auditors of the Company.

2 This statement has been prepared in accordance with the Companies (Indian Accounting Standard) Rules, 2015 (Ind AS) prescribed under Section 133 of the Companies Act, 2013 and other recognized accounting practices and policies to the extent applicable.

3 The Consolidated financial results includes results of following companies for the quarter ended June 30, 2026

(i) Stellent Chemicals Industries Limited - ***Subsidiary company***
(ii) Fernway Technologies Limited - ***Subsidiary company***
(iii) McGean India Chemicals Private Limited - ***Associate of Stellent Chemicals Industries Limited***

Previous reporting period(s) include results of Dinesh Remedies Limited - Subsidiary company up to the date of disposal of investment i.e. September 3, 2025.

SHRI DINESH MILLS LTD. VADODARA

STATEMENT OF FINANCIAL RESULTS (STANDALONE & CONSOLIDATED) FOR THE QUARTER ENDED ON JUNE 30, 2026

4 Disposal of entire investment in equity and preference shares held in the subsidiary is completed on 3rd September, 2025 and as a result Dinesh Remedies Limited has ceased to be subsidiary of the Company including material subsidiary with effect from 3rd September, 2025. The resultant loss on account of derecongisition of investment in the said subsidiary had been accounted for as per the provisions of Ind AS 110 - Consolidated financial statements under exceptional items of the consolidated financial results.

Operational results of the subsidiary for all the previous reporting period(s) have been disclosed as Discontinued Operations in accordance with Ind AS 105. Following is the summary of total income, total expenses and profit / (loss) of Dinesh Remedies Limited for the respective reporting period(s).

Particulars	Quarter ended			Year ended
	30-06-2026	31-03-2026	30-06-2025	31-03-2026 #
	Refer Note - 9	Unaudited	Unaudited	Audited
Total income	-	-	996.57	**1,623.21**
Total expense	-	-	1,053.71	**1,669.93**
Profit/(Loss) after tax from discontinued operations	-	-	(57.14)	**(46.72)**

Results of Dinesh Remedies Limited included under discontinued operations are up to the date of disposal of investment i.e. 3rd September, 2025

5 Exceptional items represents adjustments made in respect of Voluntary Retirement Scheme and impact of the loss on sale of investment of one of the subsidiary during the reportable period(s) as stated above in the financial results.

6 The Company has only one reportable primary business segment as per Ind AS 108 - Operating Segements, i.e. "Textiles".

7 The Company disclosed to BSE Ltd. on April 29, 2026, pursuant to Regulations 30 and 30A of the LODR Regulations read with clause 5A of Part A of Schedule III, that promoter disclosures were received regarding a Family Settlement Agreement dated April 29, 2026 between the BUP Family and the NUP Family. The Company was not a party to the FSA, but the Board noted the disclosure and granted in-principle approval for demerger of the Company's FELT business into a separate listed entity, subject to NCLT and other approvals; until the proposed demerger, the Board approved segregation of the FELT and Residual Businesses and assigned directors for separate oversight of each vertical.

8 The figures for the quarter ended March 31, 2026 are the balancing figures between the audited figures in respect of full financial year and the published unaudited year to date figures up to the third quarter of the previous financial year which were subjected to limited review by the statutory auditors.

9 Figures of previous reporting periods have been regrouped/ reclassified wherever necessary to correspond with the figures of the current reporting period.

SHRI DINESH MILLS LTD. VADODARA

For and on behalf of the Board of Directors,

Bharat Patel
Chairman & Managing Director
DIN: 00039543

Place: Vadodara
Date: August 12, 2026

Shri Dinesh Mills Ltd.
CIN: L17110GJ1935PLC000494
Regd. Office: Near Indiabulls Mega Mall, Akota Road, Vadodara – 390 020
Tel No. 0265 – 2960060 / 61 / 62 / 63 / 64
Email: sojitra@dineshmills.com **Website:** www.dineshmills.com

EXTRACT OF UNAUDTED FINANCIAL RESULTS (STANDALONE & CONSOLIDATED) FOR THE QUARTER ENDED 30TH JUNE, 2026

(Rs. in Lakhs)

Sr. No.	Particulars	Standalone				Consolidated			
		Quarter ended			Year ended	Quarter ended			Year ended
		30-06-2026	31-03-2026	30-06-2025	31-03-2026	30-06-2026	31-03-2026	30-06-2025	31-03-2026
		Unaudited	(Refer Note)	Unaudited	Audited	Unaudited	(Refer Note)	Unaudited	Audited
1	Total Income from Operations	**2451.60**	2088.35	1990.50	7843.05	**2469.68**	2093.68	2009.17	7911.40
2	Net Profit / (Loss) for the period (before tax and Exceptional items)	**864.52**	50.82	469.39	1093.57	**860.42**	45.09	471.15	1109.58
3	Net Profit / (Loss) for the period before tax (after Exceptional items)	**864.53**	32.66	463.34	973.84	**887.72**	(135.43)	493.74	888.53
4	Net Profit / (Loss) for the period after tax (after Exceptional items)	**723.88**	111.15	398.57	871.38	**747.08**	(57.03)	428.97	785.98
5	Total Comprehensive Income for the period [Comprising Profit / (Loss) for the period (after tax) and Other Comprehensive Income (after tax)]	**723.88**	83.46	398.57	843.69	**747.08**	(84.72)	371.83	711.57
6	Equity Share Capital	**560.06**	560.06	560.06	560.06	**560.06**	560.06	560.06	560.06
7	Earnings per share of Rs. 10/- each								
	Basic & Diluted EPS after exceptional Items (in Rs.)	**12.93**	1.98	7.12	15.56	**13.34**	(1.02)	6.64	13.57
	Basic & Diluted EPS before exceptional Items (in Rs.)	**12.93**	2.31	7.22	17.70	**13.34**	2.61	6.75	19.01

Note: The above is an extract of the detailed format of Quarterly Financial Results reviewed by the Audit Committee and approved by the Board of Directors at their respective meetings held on 12th August, 2026 and the same is filed with the BSE Limited under Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015. The full format of Quarterly Results and Notes thereto are available on the BSE website www.bseindia.com and also on the Company's website www.dineshmills.com

The figures for the quarter ended 31st March, 2026 are the balancing figure between Audited figures in respect of the full financial year and the published Unaudited year to date figures upto the third quarter of previous financial years which were subject to limited review by the Statutory Auditors.

For and on behalf of the Board of Directors,

SHRI DINESH MILLS LTD. VADODARA

Bharat Patel
Chairman& Managing Director
DIN: 00039543

Place: Vadodara
Date: August 12, 2026